

Al-Arabiya Real Estate Co.

29-Oct-19

## Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(1,525,775)	(1,211,625)	20.6%
Earnings Per Share (fils)	(3.02)	(2.40)	20.5%
Total Operating Revenue (KWD)	8,632,228	8,412,144	(2.5%)
Gross Profit / (Loss) (KWD)	4,303,391	4,257,346	(1.1%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
<b>Assets:</b>			
Current Assets	11,588,543	9,822,181	(15.2%)
Non-current Assets	148,831,047	148,024,223	(0.5%)
Total Assets	160,419,590	157,846,404	(1.6%)
Shareholders' Equity*	56,578,337	55,183,976	(2.5%)

### Liabilities:

Current Liabilities	34,979,940	36,665,825	4.8%
Non-current Liabilities	68,861,313	65,996,603	(4.2%)
Total Liabilities	103,841,253	102,662,428	(1.1%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	164,482	P/E (x)	NM
Value (KWD '000)	4,744	P/BV (x)	0.25
Closing Price (KWD)	0.027	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.109	YTD Share Turnover	32.26%
Current Market Capitalization (KWD Million)	13.6	Beta	1.31

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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