

Kuwait Co. For Process Plant Cons. & Cont.

14-May-18

## Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	294,680	1,339,230	354.5%
Earnings Per Share (fils)	3.00	13.80	360.0%
Total Operating Revenue (KWD)	4,760,834	24,669,770	418.2%
Gross Profit / (Loss) (KWD)	437,708	1,475,692	237.1%
Return on Average Equity (ROAE)	11.33%	15.82%	
Return on Average Assets (ROAA)	5.53%	5.92%	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
<b>Assets:</b>			
Current Assets	22,084,115	46,144,315	108.9%
Non-current Assets	21,574,680	24,620,761	14.1%
<b>Total Assets</b>	<b>43,658,795</b>	<b>70,765,076</b>	<b>62.1%</b>

Shareholders' Equity*	20,998,914	21,846,719	4.0%
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### Liabilities:

Current Liabilities	18,736,930	46,044,709	145.7%
Non-current Liabilities	3,922,951	2,873,648	(26.7%)
<b>Total Liabilities</b>	<b>22,659,881</b>	<b>48,918,357</b>	<b>115.9%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	513	P/E (x)	4.79
Value (KWD '000)	78	P/BV (x)	0.74
Closing Price (KWD)	0.162	Dividend Yield	3.04%
Book Value Per Share (KWD)	0.221	YTD Share Turnover	0.51%
Current Market Capitalization (KWD Million)	16.2	Beta	0.24

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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