

Kuwait Stock Exchange 1H-2018/19 Financial Results Announcement

Profitability	1H-2017/18	1H-2018/19	Variance
Net Profit / (Loss) (KWD)	9,606,801	9,691,378	0.9%
Earnings Per Share (fils)	9.25	9.38	1.4%
Total Operating Revenue (KWD)	103,063,413	114,428,003	11.0%
Gross Profit / (Loss) (KWD)	9,606,801	9,691,378	0.9%
Return on Average Equity (ROAE)	12.34%	11.28%	
Return on Average Assets (ROAA)	7.04%	6.32%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	136,178,831	162,635,094	19.4%
Non-current Assets	526,812,339	610,567,090	15.9%
Total Assets	662,991,170	773,202,184	16.6%
Shareholders' Equity*	381,341,392	424,013,499	11.2%
Liabilities:			
Current Liabilities	50,994,550	69,872,283	37.0%
Non-current Liabilities	81,543,171	111,652,949	36.9%
Total Liabilities	132,537,721	181,525,232	37.0%

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	99,933	P/E (x)	7.41
Value (KWD '000)	35,672	P/BV (x)	0.79
Closing Price (KWD)	0.306	Dividend Yield	4.95%
Book Value Per Share (KWD)	0.408	YTD Share Turnover	9.09%
Current Market Capitalization (KWD Million)	336.4	Beta	0.67

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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