

Aayan Leasing & Investment Co.

12-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	481,079	(3,059,670)	NM
Earnings Per Share (fils)	0.60	(3.82)	NM
Total Operating Revenue (KWD)	3,970,473	820,431	(79.3%)
Gross Profit / (Loss) (KWD)	481,079	(3,059,670)	NM
Return on Average Equity (ROAE)	3.73%	NM	
Return on Average Assets (ROAA)	0.95%	NM	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	73,195,333	89,646,555	22.5%
Non-current Assets	226,864,936	216,739,022	(4.5%)
Total Assets	300,060,269	306,385,577	2.1%
Shareholders' Equity*	78,378,524	78,885,382	0.6%
Liabilities:			
Current Liabilities	34,157,531	67,465,117	97.5%
Non-current Liabilities	148,016,915	120,943,392	(18.3%)
Total Liabilities	182,174,446	188,408,509	3.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,033,061	P/E (x)	NM
Value (KWD '000)	49,191	P/BV (x)	0.48
Closing Price (KWD)	0.046	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.098	YTD Share Turnover	126.91%
Current Market Capitalization (KWD Million)	37.8	Beta	1.37

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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