

Kuwait National Cinema Co.

6-Mar-19

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	10,167,707	8,340,685	(18.0%)
Earnings Per Share (fils)	107.89	89.29	(17.2%)
Total Operating Revenue (KWD)	17,850,613	16,666,657	(6.6%)
Gross Profit / (Loss) (KWD)	3,333,161	2,666,475	(20.0%)
Cash Dividends Per Share (fils)	55.00	50.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	14.27%	11.26%	
Return on Average Assets (ROAA)	9.72%	7.53%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	36,532,884	37,209,404	1.9%
Non-current Assets	73,131,038	74,719,719	2.2%
Total Assets	109,663,922	111,929,123	2.1%
Shareholders' Equity*	73,537,469	74,628,247	1.5%
Liabilities:			
Current Liabilities	34,474,101	35,371,300	2.6%
Non-current Liabilities	1,619,794	1,893,452	16.9%
Total Liabilities	36,093,895	37,264,752	3.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	21.7	P/E (x)	12.12
Value (KWD '000)	21.5	P/BV (x)	1.35
Closing Price (KWD)	1.000	Dividend Yield	5.07%
Book Value Per Share (KWD)	0.802	YTD Share Turnover	0.02%
Current Market Capitalization (KWD Million)	101.1	Beta	0.16

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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