

### Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	76,134	(73,807)	NM
Earnings Per Share (fils)	0.85	(0.82)	NM
Total Operating Revenue (KWD)	1,036,394	1,205,393	16.3%
Gross Profit / (Loss) (KWD)	(9,931)	(22,707)	(128.6%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
<b>Assets:</b>			
Current Assets	4,442,887	6,841,480	54.0%
Non-current Assets	4,991,289	2,605,212	(47.8%)
<b>Total Assets</b>	<b>9,434,176</b>	<b>9,446,692</b>	<b>0.1%</b>

Shareholders' Equity*	8,235,001	8,059,728	(2.1%)
-----------------------	-----------	-----------	--------

#### Liabilities:

Current Liabilities	818,396	1,122,464	37.2%
Non-current Liabilities	360,347	238,577	(33.8%)
<b>Total Liabilities</b>	<b>1,178,743</b>	<b>1,361,041</b>	<b>15.5%</b>

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	NM
Value (KWD '000)	-	P/BV (x)	1.06
Closing Price (KWD)	0.095	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.090	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	8.6	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

[kamconline.com](http://kamconline.com)

#### Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company