

Bayan Investment Co.

8-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(290,677)	(130,069)	55.3%
Earnings Per Share (fils)	(0.80)	(0.36)	55.2%
Total Operating Revenue (KWD)	244,097	396,862	62.6%
Gross Profit / (Loss) (KWD)	(363,744)	(168,882)	53.6%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	2,722,456	1,922,071	(29.4%)
Non-current Assets	84,126,543	85,198,005	1.3%
Total Assets	86,848,999	87,120,076	0.3%
Shareholders' Equity*	34,972,158	36,004,935	3.0%

Liabilities:

Current Liabilities	25,246,470	25,532,775	1.1%
Non-current Liabilities	13,308,499	12,351,089	(7.2%)
Total Liabilities	38,554,969	37,883,864	(1.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	15,449	P/E (x)	NM
Value (KWD '000)	674	P/BV (x)	0.47
Closing Price (KWD)	0.043	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.099	YTD Share Turnover	3.93%
Current Market Capitalization (KWD Million)	16.8	Beta	1.59

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company