

Asiya Capital Investment Co.

31-Jul-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	906,498	39,806	(95.6%)
Earnings Per Share (fils)	1.17	0.05	(95.7%)
Total Operating Revenue (KWD)	1,629,241	580,032	(64.4%)
Gross Profit / (Loss) (KWD)	906,498	39,806	(95.6%)
Return on Average Equity (ROAE)	1.55%	0.32%	
Return on Average Assets (ROAA)	1.52%	0.32%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	68,304,605	71,724,721	5.0%
Non-current Assets	3,202,423	54,832	(98.3%)
Total Assets	71,507,028	71,779,553	0.4%
Shareholders' Equity*	70,548,976	70,790,721	0.3%

Liabilities:

Current Liabilities	665,693	610,133	(8.3%)
Non-current Liabilities	292,359	378,699	29.5%
Total Liabilities	958,052	988,832	3.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	31,431	P/E (x)	NM
Value (KWD '000)	1,095	P/BV (x)	0.38
Closing Price (KWD)	0.034	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.091	YTD Share Turnover	3.93%
Current Market Capitalization (KWD Million)	27.0	Beta	0.86

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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