

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(3,631,309)	(2,341,194)	35.5%
Earnings Per Share (fils)	(8.15)	(5.25)	35.6%
Total Operating Revenue (KWD)	3,317,045	2,381,942	(28.2%)
Gross Profit / (Loss) (KWD)	948,714	483,997	(49.0%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	5,993,726	7,396,671	23.4%
Non-current Assets	55,872,528	55,453,989	(0.7%)
Total Assets	61,866,254	62,850,660	1.6%
Shareholders' Equity*	44,058,943	43,203,679	(1.9%)

Liabilities:

Current Liabilities	5,997,465	5,378,579	(10.3%)
Non-current Liabilities	11,440,976	13,895,457	21.45%
Total Liabilities	17,438,441	19,274,036	10.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	223,897.5	P/E (x)	NM
Value (KWD '000)	6,409.6	P/BV (x)	0.40
Closing Price (KWD)	0.028	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.070	YTD Share Turnover	36.40%
Current Market Capitalization (KWD Million)	17.1	Beta	1.31

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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