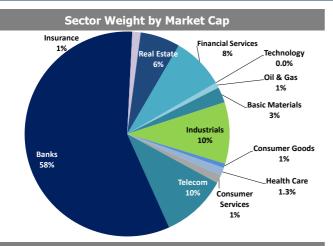


# **Boursa Kuwait Daily Report**

# December 31, 2020



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- National Bank of Kuwait	5,754.2	21.5	8.4%
2- Kuwait Finance House	5,195.4	32.1	8.6%
3- Zain	2,622.2	13.4	15.4%
4- Ahli United Bank - Bahrain	2,210.4	12.5	14.5%
5- Boubyan Bank	1,851.8	45.5	8.0%
6- Agility (PWC Logistics)	1,370.5	25.1	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.1%
8- Mabanee Co.	726.0	30.8	5.0%
9- Gulf Bank	667.5	14.9	7.2%
10- Ahli United Bank - Kuwait	625.9	19.0	7.5%
Total	22,020	22.04	8.8%

## **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.270	0.024	9.8%
<b>Educational Holding Group</b>	0.328	0.028	9.3%
Kuwait Hotels Co.	0.060	0.005	8.6%
Tijara Real Estate & Investment Co.	0.042	0.003	7.4%
Hayat Communications Co.	0.056	0.003	5.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	0.807	(0.062)	(7.1%)
The Energy House Co.	0.028	(0.002)	(5.3%)
National Co. for Consumer Industries	0.049	(0.003)	(5.0%)
Fujairah Cement Industries Co.	0.034	(0.002)	(5.0%)
Real Estate Trade Centers Co.	0.028	(0.001)	(4.8%)

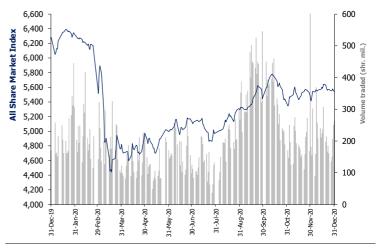
Today's Most Active by Volume	Close	Percent	Volume
,	(KWD)	Change	(Shares)
First Investment Co.	0.043	1.2%	111,117,491
Arzan Financial Group For Fin. & Invest.	0.056	1.1%	24,198,585
Ahli United Bank - Bahrain	0.227	1.3%	14,025,914
Al Madina For Finance & Investment Co.	0.016	0.0%	13,667,991
A'ayan Leasing & Investment Co.	0.092	(0.4%)	10,949,516
A'ayan Leasing & Investment Co.	0.092	(0.4%)	10,949,516

# **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	32,993.4	▼	(0.1%)	1.6%	(9.2%)
Oil & Gas	280.4	<b>A</b>	1.7%	5.0%	8.7%
Basic Materials	801.3	<b>A</b>	0.4%	9.3%	(0.8%)
Industrials	3,175.8	•	(0.0%)	4.5%	(3.5%)
Consumer Goods	232.1	<b>A</b>	0.1%	2.6%	17.6%
Health Care	409.9	<b>A</b>	1.4%	2.7%	(6.5%)
Consumer Services	419.3	<b>A</b>	0.2%	7.6%	(24.0%)
Telecommunications	3,379.7	•	(0.2%)	3.3%	(1.1%)
Banks	18,806.1	▼	(0.1%)	(0.6%)	(14.5%)
Insurance	428.1	•	(2.9%)	14.5%	23.2%
Real Estate	2,053.3	<b>A</b>	0.7%	6.3%	(9.1%)
Financial Services	2,695.7	•	(0.6%)	5.8%	(2.6%)
Technology	6.9	<b>A</b>	0.7%	(1.3%)	(2.4%)
Utilities	304.7	<b>A</b>	0.4%	-16.1%	NA

Market Breadth		55	_	56	<b>=</b> 60
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,051.07	(6.3)	(0.1%)	0.7%	(13.3%)
Main 50 Index	4,636.35	(6.5)	(0.1%)	4.3%	(7.1%)
Main Market Index	4,552.43	1.1	0.0%	4.1%	(7.3%)
All Share Market Index	5,546.04	(3.9)	(0.1%)	1.6%	(11.7%)
Market Cap (KWD Mn)	32,993.43	(25.9)	(0.1%)	1.6%	(9.2%)

## **Index Performance relative to Volume**



Market	Trading Da	ta and '	Volatility	1	
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2020	YTD 2019
Volume (Shrs Mn)	263.2	13.1	5.2%	215.1	88.6
Value Traded (KWD Mn)	29.1	(0.3)	(1.0%)	44.4	16.9
No. of Trades	7,694	(655)	(7.8%)	9,576	3,810

Today's Most Active by Value	Close	Percent	Value
roday 5 riose Active by Value	(KWD)	Change	(KWD)
First Investment Co.	0.043	1.2%	4,815,819
Kuwait Finance House	0.677	(0.4%)	3,455,160
Ahli United Bank - Bahrain	0.227	1.3%	3,173,205
National Bank of Kuwait	0.840	(0.4%)	2,924,130
Agility (PWC Logistics)	0.676	(0.3%)	1,376,663



# **Boursa Kuwait - Premier Market**

# Thursday, December 31, 2020

		- IVIGIT I													
		Clo	sing Price		Mark	et Capitaliza	ntion		Valuation	Multiples				YTD-20 Trading	Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-20 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	0.840	(0.003)	(0.4%)	5,754	23.9%	17.4%	21.5	1.81	3.9%	1.27	8.4%	(17.6%)	2,387.55	2,019.69
=	Gulf Bank	0.219	0.000	0.0%	668	2.8%	2.0%	14.9	1.07	4.8%	1.14	7.2%	(27.7%)	2,085.70	466.95
<b>A</b>	Kuwait International Bank	0.208	0.001	0.5%	236	1.0%	0.7%	47.9	0.90	2.9%	1.02	1.9%	(20.3%)	1,694.99	333.09
=	Burgan Bank	0.213	0.000	0.0%	559	2.3%	1.7%	11.2	0.79	5.6%	1.07	7.1%	(29.9%)	575.96	124.99
•	Kuwait Finance House	0.677	(0.003)	(0.4%)	5,195	21.6%	15.7%	32.1	2.77	2.7%	1.42	8.6%	(8.2%)	3,088.68	2,052.53
•	Boubyan Bank	0.568	(0.002)	(0.4%)	1,852	7.7%	5.6%	45.5	3.66	1.4%	1.04	8.0%	0.2%	445.91	256.12
=	Kuwait Projects Co. (Holding)	0.159	0.000	0.0%	318	1.3%	1.0%	4.8	1.57	6.2%	0.58	32.5%	(26.4%)	325.57	52.66
=	Mabanee Co.	0.657	0.000	0.0%	726	3.0%	2.2%	30.8	1.55	2.0%	1.11	5.0%	(23.0%)	391.37	258.31
•	National Industries Group (Holding)	0.176	(0.003)	(1.7%)	251	1.0%	0.8%	NM	0.77	5.7%	1.44	NM	(27.0%)	954.33	175.15
<b>A</b>	Boubyan Petrochemical Co.	0.640	0.010	1.6%	342	1.4%	1.0%	28.2	1.53	5.3%	0.73	5.4%	(4.2%)	99.16	56.36
•	Qurain Petrochemicals Industries Co.	0.338	(0.002)	(0.6%)	372	1.5%	1.1%	14.8	0.92	4.5%	0.76	6.2%	9.0%	212.75	59.34
•	Agility Public Warehousing Co.	0.676	(0.002)	(0.3%)	1,371	5.7%	4.2%	25.1	1.23	0.6%	1.46	4.9%	(5.0%)	815.72	536.35
•	Mobile Telecommunications Co.	0.606	(0.001)	(0.2%)	2,622	10.9%	7.9%	13.4	2.06	5.4%	1.38	15.4%	1.0%	1,457.50	825.84
=	Human Soft Holding Co.	3.799	0.000	0.0%	464	1.9%	1.4%	13.7	4.44	0.0%	0.49	32.4%	26.1%	62.71	181.78
<b>A</b>	Ahli United Bank (B.S.C)	0.227	0.003	1.3%	2,210	9.2%	6.7%	12.5	1.81	7.9%	1.12	14.5%	(22.0%)	4,621.34	1,028.64
•	Warba Bank	0.236	0.002	0.9%	372	1.5%	1.1%	NM	2.01	0.0%	1.00	NM	(9.9%)	936.02	212.56
<b>A</b>	Mezzan Holding Co.	0.608	0.002	0.3%	189	0.8%	0.6%	28.0	1.72	2.4%	0.45	6.1%	21.6%	81.10	46.26
•	Integrated Holding Co.	0.366	(0.003)	(0.8%)	81	0.3%	0.2%	NM	1.33	8.2%	0.48	NM	(33.6%)	123.30	50.45
<b>A</b>	Shamal Az-Zour Al-Oula Power and Water	0.277	0.001	0.4%	305	1.3%	0.9%	24.4	11.36	9.0%	NA	46.5%	NA	615.31	203.52
=	Boursa Kuwait Securities Co.	1.100	0.000	0.0%	221	0.9%	0.7%	9.0	4.52	0.0%	NA	50.2%	NA	53.93	59.81
Subt	otal- Premier Market Stocks	6,051.07	(6.27)	-0.10%	24,107	100%	73%	21.0	1.87	3.77%		8.9%	-11.7%	21,028.89	9,000.41
Rem	aining of the Market				8,886		27%	NM	0.86	2.80%		-1.2%		31,029.92	1,751.75

Source: Kamco Invest Research



Boursa Kuwait Daily Bulle	tin											Thurs	day, Decer	nber 31,	, 2020
			/aluation N	lultiples		Price (l	KWD)					Daily Tradin	g Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROI
▲ Senergy Holding Co.	SENE.KW	NM	0.43	0.00%	1.09	0.021	0.000	4.2	0.024	0.014	(3.2%)	3,251,569	69,738	67.9%	NN
▲ Independent Petroleum Group	IPGK.KW	14.6	1.08	5.08%	0.27	0.475	0.025	106.7	0.499	0.375	(1.5%)	39,000	18,600	0.9%	7.4%
<ul> <li>National Petroleum Services Co.</li> </ul>	NAPS.KW	13.1	2.67	6.47%	0.19	1.049	0.000	104.9	1.372	0.903	(10.3%)	0	0	0.4%	20.4%
▼ The Energy House Co.	ENER.KW	NM	0.89	0.00%	0.94	0.028	(0.002)	21.3	0.033	0.014	24.6%	147,900	4,232	17.3%	N
= Gulf Petroleum Investment	GPIK.KW	NM	0.14	0.00%	1.08	0.019	0.000	5.7	0.023	0.012	(4.0%)	3,310,524	63,688	775.6%	N
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	17.1	0.57	0.00%	NA	0.155	0.001	37.5	0.219	0.060	93.3%	16,722	2,566	4.0%	3.39
Oil & Gas		30.3	1.00	4.36%				280.4			8.7%	6,765,715	158,824		3.3%
▲ Kuwait Foundry Co.	KFDC.KW	NM	0.97	5.60%	0.64	0.268	0.002	19.4	0.350	0.192	(20.0%)	16,539	4,431	5.2%	N
▲ Boubyan Petrochemicals Co.*	BPCC.KW	28.2	1.53	5.32%	0.73	0.640	0.010	342.3	0.693	0.395	(4.2%)	340,072	215,192	18.5%	5.4%
<ul> <li>Al Kout for Industrial Projects Co.</li> </ul>	ALKK.KW	28.6	2.40	7.41%	0.02	0.675	0.000	68.1	0.808	0.628	(20.6%)	0	0	0.0%	8.4%
▼ Qurain Petrochemical Industries Co. *	ALQK.KW	14.8	0.92	4.48%	0.76	0.338	(0.002)	371.5	0.348	0.163	9.0%	164,045	55,385	19.4%	6.29
Basic Materials		20.5	1.19	5.11%	0.40		(0.000)	801.3	0.000	0.050	(0.8%)	520,656	275,009	F2 20/	5.8%
▼ Specialities Group Holding Co.	SPEC.KW	10.0	0.44	0.00%	0.40	0.078	(0.002)	12.9	0.090	0.050	2.3%	9,650	756	53.3%	4.49
▼ Kuwait Cement Co.	KCEM.KW	NM	0.97	2.10%	0.53	0.231	(0.001)	169.4	0.248		(6.1%)	84,580	19,488	14.5%	NI 2 00
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	29.7	0.85	5.30%	0.94	0.755	(0.007)	158.5	0.800	0.390	54.7%	227,300	170,765	61.6%	2.99
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	6.7	1.11	7.56%	0.60	0.397	(0.002)	71.6	0.410	0.298	(2.0%)	483,566	192,076	53.7%	16.79
▲ Kuwait Portland Cement Co.	PCEM.KW	60.2	1.18	5.10%	0.46	0.785	0.001	78.7	0.985	0.683	(20.1%)	94,019	73,800	11.0%	2.0%
= Shuaiba Industrial Co.	PAPE.KW	17.0	0.85	3.18%	0.13	0.155	0.000	15.6	0.180	0.122	0.0%	0	0	0.8%	5.0%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.62	0.00%	0.17	0.053	(0.002)	6.2	0.070	0.020	6.2%	187,385	10,011	4.2%	N
= ACICO Industries Co.	ACIC.KW	NM	0.42	0.00%	0.35	0.090	0.000	27.1	0.134	0.081	(32.4%)	999	90	8.6%	N
= Hilal Cement Co.	HCCK.KW	NM	0.88	0.00%	0.13	0.091	0.000	9.2	0.126	0.063	(9.0%)	0	0	0.6%	N
▲ National Industries Co.	NIBM.KW	NM	0.72	6.18%	0.16	0.156	0.001	58.1	0.173	0.143	(5.5%)	100	16	1.8%	N
= Equipment Holding Co.	EQUI.KW	NM	0.43	0.00%	1.01	0.030	0.000	2.4	0.031	0.022	(20.7%)	0	0	87.6%	N
▼ National Co. for Consumer Industries	NCCI.KW	NM	0.55	0.00%	NA	0.049	(0.003)	4.4	0.100	0.032	(10.9%)	25,020	1,225	3.5%	N
▼ Salbookh Trading Co.	SALB.KW	NM	0.59	0.00%	0.58	0.038	(0.000)	4.0	0.051	0.026	(24.8%)	99,450	3,746	38.4%	N
▼ Agility (PWC Logistics)	AGLT.KW	25.1	1.23	0.61%	1.46	0.676	(0.002)	1,370.5	0.748	0.357	(5.0%)	2,030,856	1,376,663	40.2%	4.9%
▲ Educational Holding Group*	EDUK.KW	12.1	2.33	18.12%	0.45	0.328	0.028	80.5	0.439	0.228	(25.3%)	18,081	5,868	1.5%	19.3%
▲ National Cleaning Co.	CLEA.KW	NM	0.38	0.00%	0.80	0.054	0.002	13.4	0.080	0.047	(22.5%)	1,000	53	29.8%	N
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.28	0.00%	0.78	0.053	(0.000)	15.3	0.077	0.042	(20.5%)	231,829	11,999	31.8%	N
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	7.6	1.53	5.45%	0.47	0.403	(0.004)	44.5	0.410	0.202	67.3%	159,216	64,358	55.0%	20.29
= Humansoft Holding Co.	HUMN.KW	13.7	4.44	0.00%	0.49	3.799	0.000	464.4	3.910	1.944	26.1%	64,326	243,917	51.3%	32.4%
= Gulf Franchising Co.	GFCI.KW	NM	1.72	0.00%	NA	0.060	0.000	2.4	0.085	0.041	(20.1%)	0	0	0.9%	N
▼ National Shooting Co.	SHOOTING.KW	NM	0.35	0.00%	1.24	0.019	(0.000)	5.2	0.025	0.007	87.0%	1,896,517	36,088	139.0%	N
▲ Combined Group Contracting Co.	CGCK.KW	NM	0.86	0.00%	0.62	0.201	0.001	34.5	0.249	0.138	(19.1%)	110,115	21,892	146.8%	N
▼ United Projects Group	UPAC.KW	NM	1.54	0.00%	0.01	0.290	(0.010)	110.9	0.410	0.186	(10.8%)	45,651	12,683	0.1%	NN
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	34.5	0.65	3.70%	0.87	0.216	0.004	205.7	0.272	0.138	(20.6%)	1,845,023	394,991	56.7%	1.9%
▲ Mubarrad Holding Co.	MBRD.KW	18.9	0.58	6.88%	0.93	0.072	0.001	11.7	0.089	0.049	(18.7%)	158,331	11,170	116.6%	3.1%
= KGL Logistics Co.	LOGK.KW	NM	0.21	0.00%	0.78	0.028	0.000	20.7	0.043	0.023	(24.4%)	232,339	6,603	38.7%	N
▼ Integrated holding Co.	INTEGRATED.KW	NM	1.33	8.20%	0.48	0.366	(0.003)	80.5	0.600	0.342	(33.6%)	1,656,733	607,868	56.0%	NN
= Sharjah Cement Co.	SCEM.KW	NM	0.23	0.00%	0.22	0.042	0.000	25.7	0.051	0.042	0.0%	0	0	0.0%	N
= Umm Al-Qaiwain General Investments Co.	QIC.KW	39.2	0.53	6.67%	0.17	0.075	0.000	27.2	0.096	0.064	12.4%	0	0	1.0%	1.4%
▼ Fujairah Cement Industries Co.	FCEM.KW	NM	0.15	0.00%	0.46	0.034	(0.002)	12.2	0.051	0.029	(24.0%)	100,000	3,421	6.6%	NN
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	74.2	0.54	7.69%	0.11	0.065	0.000	32.5	0.065	0.063	0.0%	0	0	0.0%	0.7%
Industrials		NM	1.05	2.21%				3,175.8			(3.5%)	9,762,086	3,269,547		1.0%



Boursa Kuwait Daily Bulleti															
			aluation M			Price (I						Daily Tradin	J	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)		52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	RO
= Palms Agro Production Co.	PAPK.KW	NM	0.59	0.00%	0.27	0.065	0.000	3.4	0.080	0.052	60.7%	0	0	1.1%	N
▼ Livestock Transport & Trading Co.	CATT.KW	13.5	0.90	0.00%	0.27	0.176	(0.002)	38.1	0.200	0.152	0.6%	34,928	6,194	14.8%	6.7
<ul> <li>Danah Alsafat Foodstuff Co.</li> </ul>	DANK.KW	NM	0.63	0.00%	0.71	0.012	0.000	1.3	0.016	0.010	(25.3%)	0	0	97.4%	N
▲ Mezzan Holding Co.	MEZZ.KW	28.0	1.72	2.42%	0.45	0.608	0.002	189.3	0.665	0.428	21.6%	33,179	20,107	26.0%	6.1
Consumer Goods		NM	1.45	1.97%				232.1			17.6%	68,107	26,302		0.5
<ul> <li>Advanced Technology Co.</li> </ul>	ATCK.KW	31.8	1.44	1.75%	0.00	0.570	0.000	85.5	0.785	0.570	(29.6%)	0	0	0.0%	4.5
▲ Yiaco Medical Co.	YIAC.KW	NM	7.78	0.00%	NA	0.840	0.027	14.4	0.777	0.672	0.1%	645	518	0.6%	2.2
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	42.5	7.33	0.00%	0.00	1.240	0.020	310.0	N/A	N/A	1.6%	500	620	0.0%	17.3
Health Care		40.9	3.97	0.37%				409.9			(6.5%)	1,145	1,138		9.7
<ul> <li>Kuwait National Cinema Co.</li> </ul>	KCIN.KW	NM	1.11	4.30%	0.28	0.750	0.000	75.8	1.048	0.600	(28.4%)	0	0	1.3%	1
▲ Kuwait Hotels Co.	KHOT.KW	NM	0.88	0.00%	NA	0.060	0.005	3.4	0.111	0.054	(40.5%)	1,971	110	1.9%	1
Sultan Center Food Products Co.	SCFK.KW	16.4	0.62	0.00%	0.38	0.100	0.000	28.9	0.120	0.090	(3.8%)	163,000	16,288	22.5%	3.8
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	3.85	0.00%	0.26	0.020	0.000	12.4	0.062	0.016	(64.5%)	508,868	9,811	28.9%	1
Oula Fuel Marketing Co.	OULA.KW	24.1	0.77	0.00%	0.45	0.123	0.000	49.8	0.134	0.095	(3.1%)	30,766	3,784	6.0%	3.2
Kuwait Resorts Co.	MUNK.KW	19.2	0.46	0.00%	0.70	0.063	0.000	13.3	0.065	0.038	9.1%	84,966	5,339	94.3%	2.
Jazeera Airways Co.	JAZK.KW	NM	6.79	0.00%	0.70	0.730	0.004	146.0	1.110	0.372	(33.6%)	43,548	31,760	46.5%	
Soor Fuel Marketing Co.	SOOR.KW	24.4	0.76	0.00%	0.46	0.122	0.000	49.4	0.129	0.096	(2.4%)	31,123	3,797	5.9%	3.:
Future Kid Entertainment and R.E Co.	KIDK.KW	NM	0.62	0.00%	0.01	0.085	0.000	9.9	0.110	0.069	(3.6%)	0	0	0.6%	
Al Rai Media Group Co.	ALRA.KW	NM	0.50	0.00%	0.33	0.048	(0.002)	5.0	0.091	0.040	(43.6%)	50	2	3.5%	
Jiyad Holding Co	JIYAD.KW	12.0	0.40	0.00%	0.64	0.044	(0.000)	15.5	0.054	0.029	13.6%	763,700	34,248	29.2%	3.3
▼ Al Eid Food Co.	ALEID.KW	6.8	0.53	0.00%	NA	0.083	(0.001)	10.0	0.091	0.052	26.1%	33,873	2,843	20.2%	7.8
Consumer Services		NM	1.09	0.78%				419.3			(24.0%)	1,661,865	107,982		ı
<b>Z</b> ain	ZAIN.KW	13.4	2.06	5.45%	1.38	0.606	(0.001)	2,622.2	0.630	0.407	1.0%	1,932,216	1,173,269	33.7%	15.
National Mobile Telecom Co.	OORE.KW	25.3	0.57	7.93%	0.47	0.627	(0.007)	316.0	0.835	0.550	(24.3%)	49,277	30,907	3.9%	2.3
= AAN digital services Co.	AAN.KW	NM	0.39	0.00%	1.31	0.012	0.000	10.8	0.021	0.009	(8.1%)	644,190	7,880	222.2%	- 1
Kuwait Telecommunication Co.	STC.KW	10.8	1.95	5.87%	0.56	0.852	(0.001)	425.5	0.894	0.680	8.1%	42,245	36,001	3.0%	18.1
Hayat Communications Co.	HAYK.KW	9.1	0.48	0.00%	1.15	0.056	0.003	5.2	0.087	0.041	(25.3%)	1,540	86	18.1%	5.3
Telecommunications		13.7	1.62	5.71%				3,379.7			(1.1%)	2,669,468	1,248,143		11.9
National Bank of Kuwait	NBKK.KW	21.5	1.81	3.91%	1.27	0.840	(0.003)	5,754.2	1.062	0.654	(17.6%)	3,472,776	2,924,130	34.9%	8.4
= Gulf Bank	GBKK.KW	14.9	1.07	4.78%	1.14	0.219	0.000	667.5	0.317	0.180	(27.7%)	924,353	202,205	68.4%	7.
Commercial Bank of Kuwait	CBKK.KW	NM	1.40	0.00%	0.37	0.500	0.000	996.0	0.555	0.465	(5.5%)	0	0	1.7%	0.
Ahli Bank of Kuwait	ABKK.KW	63.8	0.61	3.32%	0.64	0.209	(0.001)	338.4	0.277	0.156	(18.4%)	364,362	75,980	12.8%	0.9
Ahli United Bank - Kuwait	BKME.KW	19.0	1.43	4.47%	0.86	0.289	0.001	625.9	0.330	0.225	(11.3%)	157,149	45,119	7.5%	7.
Kuwait International Bank	KIBK.KW	47.9	0.90	2.90%	1.02	0.208	0.001	235.6	0.271	0.162	(20.3%)	388,395	80,619	149.6%	1.
= Burgan Bank	BURG.KW	11.2	0.79	5.62%	1.07	0.213	0.000	559.1	0.314	0.175	(29.9%)	905,557	192,737	21.9%	7.:
Kuwait Finance House	KFH.KW	32.1	2.77	2.66%	1.42	0.677	(0.003)	5,195.4	0.761	0.473	(8.2%)	5,096,906	3,455,160	40.2%	8.
Boubyan Bank	BOUK.KW	45.5	3.66	1.40%	1.04	0.568	(0.002)	1,851.8	0.655	0.380	0.2%	662,819	377,232	13.7%	8.
Warba Bank	WARB.KW	NM	2.01	0.00%	1.00	0.236	0.002	371.7	0.278	0.164	(9.9%)	1,561,358	364,377	59.4%	
Ahli United Bank - Bahrain	AUBK.KW	12.5	1.81	7.94%	1.12	0.227	0.003	2,210.4	0.311	0.160	(22.0%)	14,025,914	3,173,205	47.5%	
Banks		24.2	1.83	3.58%				18,806.1			(14.5%)	27,559,589	10,890,765		7.6



		٧	aluation N	lultiples		Price (k	(WD)					Daily Tradir	ng Data	YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Insurance Co.	KINS.KW	6.7	0.76	7,42%	0.01	0.385	(0.001)	74.7	0.420	0.300	16.7%	6,528	2,513	1.8%	1
Gulf Insurance Group	GINS.KW	10.3	1.48	4.19%	0.08	0.807	(0.062)	162.4	0.869	0.541	22.3%	15,691	12,654	0.7%	
Ahleiah Insurance Co.	AINS.KW	8.7	0.89	4.98%	0.13	0.470	0.000	98.7	0.480	0.367	15.3%	65,000	30,570	4.3%	
Warba Insurance Co.	WINS.KW	9.6	0.42	8.17%	0.36	0.084	(0.001)	14.9	0.094	0.051	38.9%	51,129	4,307	5.0%	
Kuwait Reinsurance Co.	KWRE.KW	8.4	0.77	2.20%	0.02	0.209	0.000	42.6	0.225	0.146	51.5%	01,110	0	0.1%	
First Takaful Insurance Co.	FTIK.KW	NM	0.44	0.00%	0.36	0.037	(0.001)	3.9	0.056	0.029	(2.9%)	30	1	6.8%	
Wethag Takaful Insurance Co.	WETH.KW	NM	0.19	0.00%	0.35	0.020	(0.000)	2.2	0.035	0.018	(18.4%)	484,137	9,587	41.3%	
Bahrain Kuwait Insurance Co.	BKIK.KW	11.5	0.92	7.50%	0.02	0.200	0.000	28.6	0.220	0.190	0.0%	0	0	0.0%	
Insurance		10.4	0.93	5.04%				428.1			23.2%	622,515	59,633		
Sokouk Holdina Co.	SHCK.KW	NM	0.44	0.00%	1.18	0.023	0.000	13.8	0.040	0.020	(33.8%)	0	0	71.1%	Π
Kuwait Real Estate Co.	KREK.KW	31.4	0.82	0.00%	0.98	0.109	0.002	103.3	0.115	0.070	3.8%	4,557,224	491,718	55.5%	
United Real Estate Co.	UREK.KW	NM	0.30	0.00%	0.39	0.047	0.000	55.8	0.062	0.041	(23.3%)	101,200	4,757	1.1%	
National Real Estate Co.	NREK.KW	21.9	0.39	0.00%	1.13	0.075	0.000	107.8	0.090	0.058	(13.4%)	408,394	30,629	30.1%	
Salhia Real Estate Co.	SREK.KW	8.3	1.53	4.79%	0.35	0.503	0.006	257.9	0.498	0.339	20.6%	776,417	388,691	9.2%	
Tamdeen Real Estate Co.	TAMK.KW	NM	0.73	1.80%	0.11	0.270	0.024	116.6	0.336	0.239	(15.9%)	239,387	62,248	0.9%	
Aiial Real Estate Entertainment Co.	AREC.KW	41.0	0.28	0.00%	0.48	0.183	0.003	35.6	0.186	0.115	6.2%	61,000	11,122	5.9%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.39	0.00%	0.26	0.034	0.000	8.1	0.040	0.026	(7.6%)	0	0	3.1%	
Arab Real Estate Co.	ARAB.KW	NM	0.26	0.00%	1.19	0.026	0.001	13.1	0.033	0.020	(12.9%)	109,220	2,733	49.9%	
AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.49	0.00%	0.66	0.048	(0.001)	21.8	0.073	0.037	(22.7%)	677,602	33,022	45.0%	
Mabanee Co.	MABK.KW	30.8	1.55	2.00%	1.11	0.657	0.000	726.0	0.878	0.434	(23.0%)	1,766,197	1,161,315	35.4%	
Injazzat Real Estate Development Co.	INJA.KW	NM	0.48	0.00%	0.19	0.075	0.001	25.8	0.087	0.061	(6.9%)	485,200	34,452	1.5%	
Investors Holding Group Co.	INVK.KW	NM	0.87	0.00%	1.22	0.018	(0.000)	10.9	0.032	0.007	118.8%	2,308,070	40,326	471.6%	
The Commercial Real Estate Co.	TIJK.KW	30.3	0.71	4.27%	0.55	0.115	(0.002)	203.6	0.129	0.085	22.9%	255,197	29,479	15.0%	
Sanam Real Estate Co.	SANK.KW	NM	0.46	0.00%	0.34	0.035	0.000	4.2	0.040	0.027	(13.8%)	255,157	23, 1, 3	3.8%	
A'ayan Real Estate Co.	AYRE.KW	NM	0.35	0.00%	0.58	0.058	(0.001)	24.1	0.075	0.048	(20.7%)	395,185	23,118	7.5%	
Agar Real Estate Investment Co.	AQAR.KW	11.2	0.52	7.30%	NA	0.059	0.000	14.5	0.083	0.056	(22.6%)	0	0	2.7%	
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.59	0.00%	0.51	0.025	0.000	4.8	0.034	0.021	(12.9%)	0	0	8.8%	
MAZAYA Holding Co.	MAZA.KW	NM	0.55	0.00%	0.98	0.057	0.001	39.4	0.067	0.047	(3.4%)	678,868	38,832	27.3%	
Tijara Real Estate & Investment Co.	TIJA.KW	78.1	0.40	4.76%	0.29	0.042	0.003	15.5	0.055	0.034	(16.0%)	10,703,743	463,510	4.2%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.33	0.00%	0.94	0.020	(0.000)	4.8	0.032	0.013	(24.5%)	891,102	17,815	284.9%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.8	0.62	9,43%	0.22	0.085	0.002	21.3	0.100	0.076	(4.6%)	647,386	55,357	10.0%	
Al-Argan International Real Estate Co.	ARGK.KW	NM	0.35	0.00%	0.40	0.110	0.000	29.2	0.110	0.060	4.8%	0	0	0.4%	
Abyaar Real Estate Development Co.	ABYR.KW	NM	0.21	0.00%	1.15	0.007	0.000	8.1	0.010	0.005	(6.4%)	0	0	61.7%	
Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.81	0.00%	0.65	0.070	0.000	22.7	0.090	0.045	(4.9%)	0	0	8.1%	
First Dubai For Real Estate Development	FIRST.KW	51.8	0.55	0.00%	1.43	0.041	0.000	41.0	0.055	0.027	15.2%	337,832	13,800	36.7%	
Kuwait Business Town Real Estate Co.	KBTK.KW	20.6	0.36	0.00%	1.08	0.040	(0.000)	24.8	0.046	0.022	(10.2%)	206,009	8,129	63.7%	
Real Estate Asset Management Co.	REAM.KW	NM	0.67	0.00%	0.09	0.090	0.000	9.9	0.204	0.060	2.6%	. 0	. 0	0.3%	
MENA Real Estate Co. *	MENK.KW	NM	0.20	0.00%	0.98	0.028	0.000	3.8	0.043	0.021	(32.9%)	13	0	166.6%	
Al Mudon International Real Estate Co.	ALMK.KW	59.2	0.14	0.00%	0.85	0.018	0.000	1.8	0.025	0.015	(26.5%)	0	0	73.0%	
Real Estate Trade Centers Co.	MARA.KW	20.5	0.17	0.00%	0.37	0.028	(0.001)	4.0	0.050	0.018	19.0%	6,500	179	28.9%	
Kuwait Remal Real Estate Co.	REMAL.KW	NM	0.31	0.00%	0.88	0.020	0.000	6.2	0.025	0.013	(17.2%)	103,501	2,039	30.8%	
Mashaer Holding Co.	MASHAER.KW	NM	0.54	8.53%	0.53	0.059	0.000	10.5	0.080	0.048	(24.5%)	347,154	20,126	38.4%	
Effect Real Estate Co.	EFECT.KW	NM	0.29	0.00%	0.42	0.021	0.000	1.7	N/A	N/A	0.0%	0	0	0.0%	
Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.19	0.00%	0.57	0.011	0.000	2.2	0.016	0.009	(28.7%)	0	0	116.7%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	50.5	0.29	0.00%	0.14	0.025	(0.000)	2.5	0.048	0.021	(43.9%)	222,330	5,504	132.0%	
Dalgan Real Estate Co.	DALQ.KW	52.8	2.03	0.00%	NA	0.274	0.000	13.6	0.385	0.333	(22.5%)	. 0	0	0.0%	
Dar Al Thuraya Real Estate Co.	THURY.KW	NM	0.60	0.00%	0.00	0.063	(0.002)	9.3	0.190	0.040	(9.6%)	38,930	2,543	3.1%	
Osos Holding Group Co.	OSOS.KW	NM	0.82	7.41%	0.28	0.090	0.000	9.5	0.118	0.081	(10.0%)	0	0	8.7%	
KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	NA	1.021	0.001	24.1	1.131	0.978	NÁ	7,350	7,498	9.3%	



		Valuation Multiples				Price (k	(WD)					Daily Trading Data		YTD-20	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	
Kuwait Investment Co.	KINV.KW	NM	0.65	12.22%	0.75	0.122	0.001	67.3	0.172	0.095	(18.7%)	1,194,748	144,507	46.8%	_
Commercial Facilities Co.	FACI.KW	NM	0.70	8.97%	0.53	0.190	(0.002)	102.0	0.235	0.161	(12.4%)	161,760	30,626	7.9%	
Int'l Financial Advisors Co.	IFIN.KW	NM	1.36	0.00%	1.26	0.060	0.001	16.0	0.064	0.027	12.0%	2,133,521	127,260	89.8%	
National Investment Co.	NINV.KW	NM	0.71	6.07%	1.24	0.135	0.001	118.3	0.158	0.080	(2.2%)	1,272,223	174,175	51.8%	
Kuwait Projects Co.(Holding)	KPRO.KW	4.8	1.57	6.19%	0.58	0.159	0.002	318.0	0.217	0.147	(26.4%)	3,284,765	525,555	16.3%	
Coast Invest. & Development Co.	COAS.KW	NM	0.58	0.00%	1.30	0.049	0.000	30.3	0.049	0.026	21.3%	100,000	4,850	29.9%	
The Securities House Co.	SECH.KW	NM	0.48	0.00%	1.14	0.043	0.000	23.6	0.043	0.027	(6.4%)	501,810	21,423	92.0%	
Arzan Financial Group For Fin. & Invest.	ARZA.KW	NM	0.45	0.00%	1.01	0.056	0.000	44.8	0.064	0.027	135.4%	24,198,585	1,344,874	296.5%	
Kuwait Financial Centre	MARKZ.KW	NM	0.46	6.00%	0.77	0.030	(0.001)	40.1	0.004	0.022	(21.3%)	105,001	8,538	30.6%	
Kuwait & M.E. Financial Inv. Co.	KMEF.KW	4.1	1.38	0.00%	0.77	0.083	0.001	32.2	0.121	0.070	36.3%	30,020	3,572	25.5%	
First Investment Co.		NM	0.62	0.00%	1.05	0.122	0.001	28.0	0.136	0.003	25.0%	,	,	312.8%	
Al-Mal Investment Co.	OLAK.KW	NM	0.02	0.00%	1.17	0.043	0.000	1.8	0.043	0.022	(40.4%)	111,117,491 0	4,815,819 0	136.5%	
Gulf Investment House	MALK.KW	NM		0.00%		0.008		54.0	0.016		29.2%	· ·	_	31.3%	
	GIHK.KW	NM	1.52 1.16	0.00%	0.99 1.25	0.083	(0.001)	74.8	0.108	0.038	96.8%	206,105	17,236	293.6%	
A'ayan Leasing & Investment Co.	AAYA.KW						( /					10,949,516	1,011,267		
Bayan Investment Co.	BAYK.KW	NM	0.48	0.00%	0.76	0.042	0.000	16.4	0.053	0.031	9.4%	0	0	7.6%	
Osoul Investment Co.	OSUL.KW	NM	0.58	17.09%	0.45	0.080	0.000	10.0	0.121	0.070	6.7%	•	0	35.3%	
Kuwait Finance & Investment Co.	KFSK.KW	NM	0.37	0.00%	0.29	0.043	(0.001)	13.9	0.056	0.038	(13.1%)	230,370	9,956	16.0%	
Kamco Investment Co.	KAMC.KW	33.7	0.49	6.77%	0.39	0.074	0.001	25.3	0.111	0.060	(17.9%)	15,215	1,122	21.1%	
National International Holding Co.	NIHK.KW	NM	0.48	0.00%	0.65	0.083	0.000	18.9	0.089	0.052	12.9%	735,326	59,853	14.8%	
UniCap Investment and Finance	UNICAP.KW	NM	0.56	0.00%	0.66	0.042	0.002	10.1	0.055	0.035	(23.6%)	10	0	14.2%	
Al Madar Finance & Investment Co.	MADR.KW	19.5	0.90	5.31%	0.35	0.091	(0.002)	19.5	0.103	0.062	(1.8%)	331,323	30,448	57.6%	
Al-Deera Holding	DEER.KW	NM	0.90	0.00%	0.79	0.016	0.000	3.2	0.022	0.014	(20.0%)	0	0	6.1%	
Al Salam Group Holding Co.	SAGH.KW	NM	0.22	0.00%	1.30	0.025	(0.001)	6.8	0.033	0.018	(14.0%)	789,780	20,098	355.7%	
Ekttitab Holding Co.	EKTT.KW	NM	0.34	0.00%	0.97	0.015	(0.001)	4.8	0.017	0.010	0.7%	400,000	6,040	84.0%	
Al Madina For Finance & Investment Co.	MADI.KW	1.7	0.41	0.00%	1.21	0.016	0.000	6.4	0.019	0.009	4.7%	13,667,991	214,661	298.9%	
NOOR Financial Investment Co.	NOOR.KW	6.1	1.10	3.52%	1.22	0.170	(0.002)	70.2	0.187	0.076	42.9%	30,012	5,112	61.0%	
Tamdeen Investment Co.	TAMI.KW	NM	0.47	3.85%	0.33	0.310	0.000	107.0	0.400	0.199	(10.1%)	0	0	0.4%	
Kuwait Syrian Holding Co.	KSHC.KW	NM	0.56	0.00%	0.69	0.032	0.000	5.6	0.043	0.024	1.3%	0	0	31.5%	
Asiya Capital Investment Co.	ASIYA.KW	14.3	0.40	0.00%	0.53	0.037	0.002	29.4	0.041	0.029	(10.3%)	5,631,771	206,076	3.5%	
Gulf North Africa Holding Co.	GNAH.KW	NM	0.89	0.00%	1.06	0.065	0.000	9.8	0.065	0.052	5.2%	33,000	2,141	6.3%	
Amwal International Investment Co.	AMWA.KW	23.9	0.62	0.00%	0.36	0.034	0.000	6.1	0.040	0.030	12.3%	0	0	0.2%	
Alimtiaz Investment Group	ALIMk.KW	NM	0.65	0.00%	0.98	0.112	(0.001)	127.0	0.137	0.071	(11.1%)	2,486,915	278,374	74.9%	
Tamkeen Holding Co.	TAMKE.KW	NM	0.05	0.00%	NA	0.005	0.000	0.3	N/A	N/A	0.0%	0	0	0.0%	
Manazel Holding Co.	MANK.KW	15.8	0.70	0.00%	1.37	0.032	0.000	13.6	0.043	0.021	(19.1%)	350,300	11,103	71.3%	
National Industries Group	NIND.KW	NM	0.77	5.68%	1.44	0.176	(0.003)	251.3	0.247	0.121	(27.0%)	2,047,958	361,786	66.8%	
Warba Capital Holding Co.	WARBACAP.KW	NM	0.30	0.00%	0.69	0.049	0.002	2.4	0.070	0.042	(24.7%)	200	10	36.4%	
Arabi Holding Group Co.	AGHC.KW	NM	1.23	0.00%	0.14	0.198	0.000	34.2	0.274	0.193	(27.7%)	0	0	3.1%	
Privatization Holding Co.	KPPC.KW	NM	0.32	0.00%	0.76	0.040	(0.000)	24.5	0.053	0.037	(19.0%)	453,738	18,462	11.0%	
Credit Rating & Collection Co.	TAHS.KW	NM	0.72	0.00%	NA	0.022	0.000	3.6	0.035	0.018	10.0%	, 0	. 0	0.8%	
Egypt Kuwait Holding Co.	EKHK.KW	11.8	2.42	0.00%	0.16	0.355	0.000	363.7	0.480	0.318	(21.1%)	1,308	464	0.6%	
GFH Financial Group	GFH.KW	20.8	0.92	8.35%	0.85	0.048	(0.002)	245.6	0.074	0.042	(30.2%)	604,241	29,264	3.2%	
Inovest	INOV.KW	8.8	0.45	0.00%	0.73	0.066	(0.002)	19.7	0.081	0.044	2.8%	154,500	10,188	17.8%	
Al Bareeg Holding	BAREEQ.KW	28.8	1.07	0.00%	NA	0.066	(0.003)	49.4	0.110	0.014	(34.5%)	258,378	16,992	9.4%	
Amar For Finance and Leasing Co.	AMARF.KW	NM	0.57	0.00%	0.07	0.049	0.000	9.7	0.064	0.038	28.2%	0	0	11.0%	
Al-Manar Financing & Leasing Co.	ALMANAR.KW	NM	0.49	0.00%	0.53	0.050	0.001	15.3	0.060	0.037	(4.2%)	2,469,311	125,900	13.4%	
Boursa Kuwait Securities Co	BOURSA.KW	9.0	4.52	0.00%	NA NA	1.100	0.001	220.9	1.210	0.990	NA	107,183	117,876	26.9%	
Financial Services	DOUNDA.NVV	NM	0.89	3.43%	IVA	1.100	0.000	2,695.7	1,210	0.550	(2.6%)	186,054,375	9,755,631	20.5 /0	



Boursa Kuwait Daily Bulletin Thursday, December 31, 2020																
	Valuation Multiples				Price (KWD)						Daily Trading Data		YTD-20			
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-20 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE	
▲ Automated Systems Co.	ASCK.KW	NM	0.55	0.00%	0.15	0.069	0.001	6.9	0.087	0.051	(2.4%)	31,000	2,142	9.9%	NM	
Technology		NM	0.55	0.00%				6.9			(2.4%)	31,000	2,142		NM	
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	24.4	11.36	9.03%	NA	0.277	0.001	304.7	0.500	0.266		1,143,551	315,821	55.9%	46.5%	
Utilities		24.4	11.36	0.00%				304.7	NA			1,143,551	315,821		46.5%	
Boursa Kuwait		32.3	1.42	3.51%				32,993.4			(9.22%)	263,191,083	29,059,878		4.4%	
Year-to-Date 2020 Top Movers & Most Active Stocks																
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close			Percent	
		(KWD)		Change				ל קטו טוד	/U-LUSEIS			(KWD)			Change	
Arzan Financial Group For Fin. & Invest.		0.056		135.4%				IFA Hotels & Resorts Co.				0.020		(	64.5%)	
Investors Holding Group Co.				118.8%	Al Masaken Intl. Real Estate Dev. Co.						0.025 (43.9%			43.9%)		
A'ayan Leasing & Investment Co.				96.8%				Al Rai Media	a Group Co		0.048 (43.69					
Burgan Co. for Drilling, Tdg. & Maint.				93.3%				<b>Kuwait Hote</b>	els Co.			0.060 (4			40.5%)	
National Shooting Co.		0.019		87.0%			,	Al-Mal Investment Co.				0.006		(	40.4%)	
VTD Mast Astive by Values		Close		Volume				YTD Most Active by Value				Close			Value	
YTD Most Active by Volume		(KWD)		(Shrs.)				YID Most	Active by	value		(KWD)			(KWD)	
Ahli United Bank - Bahrain		0.227	4,621	,343,167				<b>Kuwait Fina</b>	nce House			0.677		2,052,5	529,632	
Kuwait Finance House		0.677	3,088	3,679,099				National Ba	nk of Kuwa	ait		0.840		2,019,6	590,925	
Investors Holding Group Co.		0.018	2,937	,559,565				Ahli United	Bank - Bah	rain		0.227			536,357	
A'ayan Leasing & Investment Co.		0.092	2,390	,062,869				Zain				0.606		825,8	340,201	
National Bank of Kuwait		0.840	2,387	,546,914				Agility (PWC	C Logistics	)		0.676		536,350,398		

\* Different Fiscal Year Company

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