

MENA Markets Daily Report

January 3, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	5,304.96	0.7%	0.7%	9.9%
Kuwait 2	Kuwait	Main Market Index	▲	4,754.73	0.3%	0.3%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,109.62	0.6%	0.6%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	7,790.86	(0.1%)	(0.5%)	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,520.53	(0.4%)	(0.4%)	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,046.32	(0.9%)	(0.9%)	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	4,866.64	(1.0%)	(1.0%)	11.7%
Bahrain 8	Qatar	QE 20 Index	▼	10,280.34	(0.2%)	(0.2%)	20.8%
Oman 9	Bahrain	Bahrain All Share	▼	1,329.47	(0.6%)	(0.6%)	0.4%
Egypt 10	Oman	MSM 30 Index	▼	4,301.88	(0.7%)	(0.5%)	(15.2%)
Jordan 11	Egypt	EGX 30	▲	13,204.37	1.3%	1.3%	(13.2%)
Tunisia 12	Jordan	ASE Index	▲	1,908.81	0.3%	0.3%	(10.2%)
Lebanon 13	Lebanon	Blom Stock Index	▼	975.52	(0.1%)	(0.1%)	(15.0%)
Morocco 14	Tunisia	Tunisia Index	▼	7,215.84	(0.8%)	(0.8%)	15.8%
	Morocco	MASI	▼	11,306.19	(0.5%)	(0.5%)	(8.3%)
	Syria	DSE Weighted Index	=	6,190.12	0.0%	0.0%	3.5%
Emerging Markets							
	China	SSE Composite Index	▼	2,465.29	(1.1%)	(1.2%)	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,066.13	0.9%	0.0%	(7.6%)
	India	SENSEX	▼	35,891.52	(1.0%)	(0.5%)	5.9%
	Brazil	BOVESPA Stock Index	▲	91,012.31	3.6%	3.6%	15.0%
	Mexico	BOLSA Index	▲	42,271.14	1.5%	1.5%	(15.6%)
	Korea	KOSPI Index	▼	2,010.00	(1.5%)	(1.9%)	(17.3%)
	Taiwan	TAIEX Index	▼	9,554.14	(1.8%)	(2.5%)	(8.6%)
Global Markets							
	World	MSCI World Index	▼	1,881.15	(0.2%)	(0.1%)	(10.4%)
	Asia	MSCI Asia Pacific	▼	145.22	(1.0%)	(1.0%)	(15.6%)
	Europe	DJ Stoxx 600	▼	337.21	(0.1%)	(0.1%)	(13.2%)
	Europe	FTSEurofirst 300	▼	1,329.64	(0.1%)	(0.1%)	(13.0%)
	Emerging Markets	MSCI EM Index	▼	955.66	(1.1%)	(1.0%)	(16.6%)
	U.S.A	S&P 500	▲	2,510.03	0.1%	0.1%	(6.2%)
	U.S.A	DJIA	▲	23,346.24	0.1%	0.1%	(5.6%)
	U.S.A	NASDAQ Composite	▲	6,665.94	0.5%	0.5%	(3.9%)
	UK	FTSE 100	▲	6,734.23	0.1%	0.1%	(12.5%)
	Germany	DAX	▲	10,580.19	0.2%	0.2%	(18.3%)
	Japan	NIKKEI 225	▼	20,014.77	(0.3%)	0.0%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	25,130.35	(2.8%)	(3.1%)	(13.6%)
Commodities							
	Oil	OPEC Crude	=	51.55	0.0%	0.0%	(20.0%)
	Oil	Brent	▲	54.91	2.1%	0.9%	(19.6%)
	Oil	Kuwait	▼	52.00	(1.8%)	(1.8%)	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.96	0.6%	0.0%	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,284.59	0.2%	0.5%	(1.6%)

Source: Bloomberg & KAMCO Research

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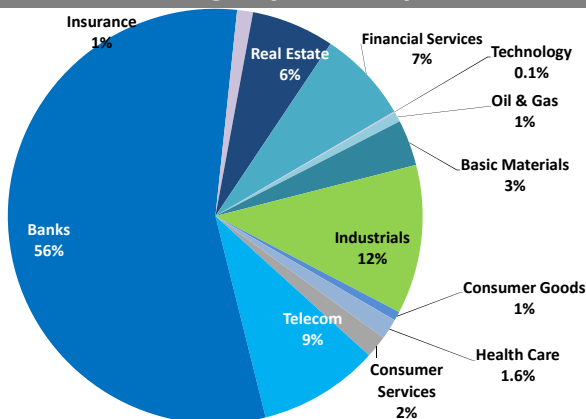
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

January 3, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,194.3	14.6	11.5%
2- Kuwait Finance House	3,887.8	18.0	11.9%
3- Zain	1,964.5	11.3	13.6%
4- Ahli United Bank - Bahrain	1,650.9	8.0	17.9%
5- Boubyan Bank	1,356.7	25.2	13.6%
6- Agility (PWC Logistics)	1,234.1	15.8	7.9%
7- Commercial Bank of Kuwait	923.6	16.4	8.2%
8- Gulf Bank	777.3	14.2	8.9%
9- Burgan Bank	700.0	8.5	11.7%
10- Mabaneer Co.	607.8	11.8	12.5%
Total	18,297	13.77	11.9%

*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Boubyan Int'l Industries Holding Co.	0.035	0.004	13.7%
MENA Real Estate Co.	0.040	0.004	11.0%
First Takaful Insurance Co.	0.049	0.004	10.0%
Al Masaken Intl. Real Estate Dev. Co.	0.069	0.006	9.9%
Mubarrad Holding Co.	0.071	0.006	9.2%


Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.151	(0.016)	(9.6%)
Senergy Holding Co.	0.029	(0.002)	(6.5%)
Asiya Capital Investment Co.	0.032	(0.002)	(5.9%)
Kuwait Syrian Holding Co.	0.038	(0.002)	(4.3%)
Munshaat Real Estate Projects Co.	0.096	(0.004)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.039	4.3%	42,962,890
Abyaar Real Estate Development Co.	0.017	9.2%	15,123,293
Ahli United Bank - Bahrain	0.209	2.5%	11,243,701
MENA Real Estate Co.	0.040	11.0%	11,054,840
Kuwait Real Estate Co.	0.055	1.5%	10,685,937

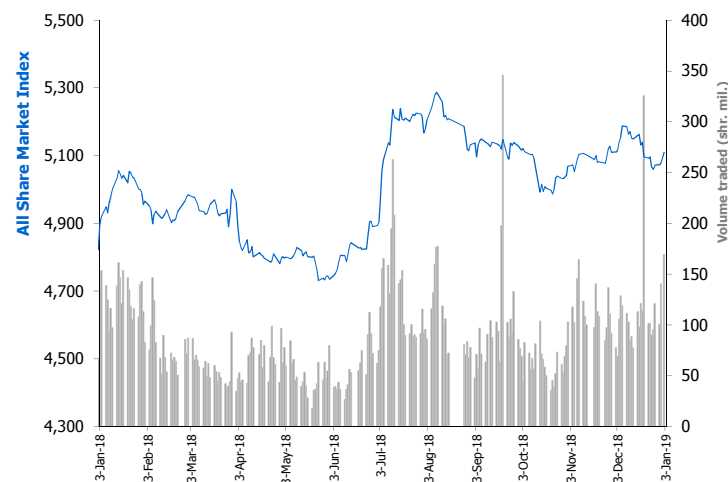
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,188.6	▲ 0.6%	0.6%	0.6%
Oil & Gas	228.0	▲ 0.2%	0.2%	0.2%
Basic Materials	1,038.5	▲ 0.7%	0.7%	0.7%
Industrials	3,400.6	▼ (0.1%)	(0.1%)	(0.1%)
Consumer Goods	204.3	▲ 0.1%	0.1%	0.1%
Health Care	469.5	= 0.0%	0.0%	0.0%
Consumer Services	510.4	▼ (0.3%)	(0.3%)	(0.3%)
Telecommunications	2,740.9	▲ 0.9%	0.9%	0.9%
Banks	16,223.6	▲ 0.8%	0.8%	0.8%
Insurance	360.8	▲ 0.1%	0.1%	0.1%
Real Estate	1,888.2	▲ 1.3%	1.3%	1.3%
Financial Services	2,096.5	▼ (0.0%)	(0.0%)	(0.0%)
Technology	27.4	▲ 0.3%	0.3%	0.3%

Market Breadth		71		33		71
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,304.96	37.60	0.7%	0.7%	0.7%	
Main Market Index	4,754.73	16.17	0.3%	0.3%	0.3%	
All Share Market Index	5,109.62	30.06	0.6%	0.6%	0.6%	
Market Cap (KWD Mn)	29,188.60	175.29	0.6%	0.6%	0.6%	

Index Performance relative to Volume



Market Trading Data and Volatility

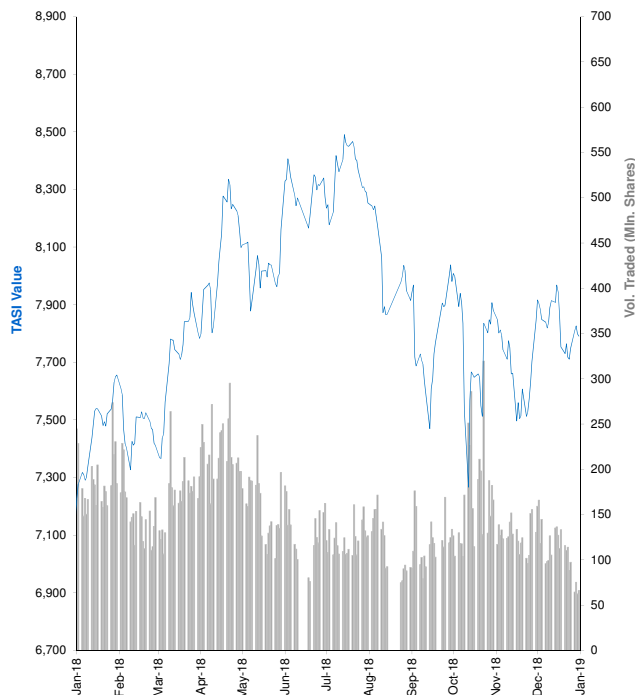
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	169.5	29.0	20.6%	169.5	116.8
Value Traded (KWD Mn)	15.7	(2.3)	(12.6%)	15.7	15.4
No. of Trades	5,215	491	10.4%	5,215	3,732

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.209	2.5%	2,329,880
A'ayan Leasing & Investment Co.	0.039	4.3%	1,657,224
Kuwait Finance House	0.613	0.3%	1,351,026
Zain	0.454	1.1%	1,137,412
Kuwait International Bank	0.267	1.1%	1,074,805

Saudi Tadawul Daily Report

January 3, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,851,432	0.05%	(0.2%)	(0.2%)
Energy	29,417	(1.0%)	(1.0%)	(1.0%)
Materials	592,489	(0.3%)	(0.6%)	(0.6%)
Capital Goods	8,877	0.1%	(0.7%)	(0.7%)
Commercial & Professional Svc	7,594	(0.2%)	(0.2%)	(0.2%)
Transportation	11,436	(0.2%)	(0.2%)	(0.2%)
Consumer Durables & Apparel	2,843	(0.1%)	(0.2%)	(0.2%)
Consumer Services	14,870	(0.3%)	(0.1%)	(0.1%)
Media	6,920	0.1%	(0.6%)	(0.6%)
Retailing	29,117	0.2%	(0.3%)	(0.3%)
Food & Staples Retailing	7,548	(0.3%)	(0.7%)	(0.7%)
Food & Beverages	73,096	0.3%	0.1%	0.1%
Health Care Equipment & Svc	21,560	0.4%	(0.1%)	(0.1%)
Pharma, Biotech & Life Science	3,510	0.0%	(0.5%)	(0.5%)
Banks	617,790	0.0%	(0.3%)	(0.3%)
Diversified Financials	30,849	0.3%	(0.9%)	(0.9%)
Insurance	36,376	0.0%	0.4%	0.4%
Telecommunication Services	203,775	1.5%	1.2%	1.2%
Utilities	65,277	0.0%	0.1%	0.1%
REITs	12,439	0.2%	0.1%	0.1%
Real Estate Mgmt & Dev't	75,649	(0.4%)	(0.9%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Enaya Cooperative Insurance Co.	21.80	4.8%	41,166
Saudi Industrial Export Co.	89.10	4.1%	118,240
Red Sea Housing	15.88	2.5%	4,185
Saudi Dairy & Foodstuff Co. *	104.00	2.4%	13,845
National Agriculture Marketing Co.	27.50	2.0%	20,377

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Al Ahlia Insurance Co.	11.50	(3.0%)	9,400
Saudi Arabian Cooperative Insurance Co.	11.56	(2.9%)	3,139
Saudi International Petrochemical Co.	19.46	(2.7%)	12,040
Gulf Union Cooperative Insurance Co.	14.26	(2.6%)	4,126
Saudi Industrial Investment Group	21.68	(1.8%)	14,295

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	23.02	(0.4%)	11,197
ZAIN KSA	8.20	0.5%	3,684
Amana Cooperative Insurance	24.26	1.1%	3,469
Dar Al Arkan Real Estate Development Cc	9.02	0.0%	3,235
Saudi Kayan	13.16	(0.6%)	2,492

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	7,790.86	(7.53)	(0.1%)	(0.5%)	(0.5%)
Market Cap (SAR Mn)	1,851,432	850.1	0.05%	(0.2%)	(0.2%)

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	66	3.9	6.2%	64	281
Value Traded (SAR Mn)	1,692	63.7	3.9%	1,660	8,581
No. of Trades	75,740	1,464	2.0%	75,008	143,065

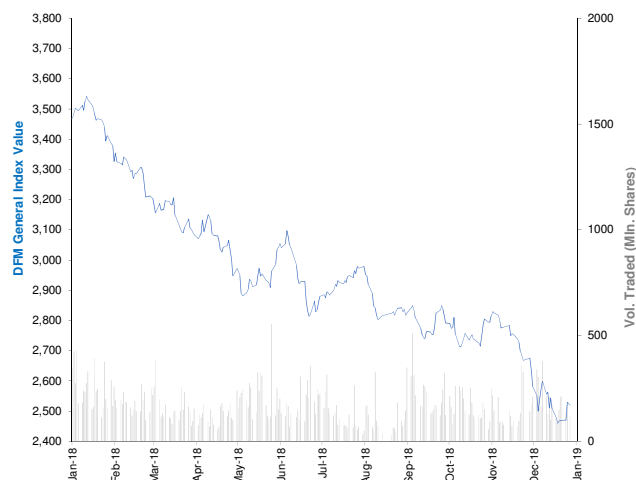
Market Breadth	▲	65	▼	102	=	22
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	23.02	(0.4%)	258.3
Saudi Fisheries Co.	72.20	1.1%	160.6
Saudi Industrial Export Co.	89.10	4.1%	118.2
Saudi Basic Industries Corp	116.00	(0.2%)	117.2
Amana Cooperative Insurance	24.26	1.1%	84.7

Dubai Financial Market Daily Report

January 3, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	332,909	(0.4%)	(0.4%)	(0.4%)
Banking	169,253	(0.6%)	(0.6%)	(0.6%)
Consumer Staples	3,483	0.0%	0.0%	0.0%
Investment & Financial	14,498	(0.7%)	(0.7%)	(0.7%)
Insurance	4,777	0.4%	0.4%	0.4%
Industrial	3,441	0.0%	0.0%	0.0%
Real Estate & Construction	85,965	(0.0%)	(0.0%)	(0.0%)
Telecommunication	23,201	0.2%	0.2%	0.2%
Transportation	24,388	(0.7%)	(0.7%)	(0.7%)
Services	3,903	(2.8%)	(2.8%)	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Khaleeji Commercial Bank	0.677	7.1%	7,262
Takaful Emarat	1.690	3.0%	95,460
Islamic Arabic Insurance Co.	0.452	2.5%	13,016,033
Air Arabia Co.	1.040	2.0%	1,521,289
Dubai Islamic Ins.& Reins Co.(AMAN)	0.457	1.8%	43,118

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al-Madina for Finance & Investment	0.252	(6.7%)	57,469
Aramex	4.100	(4.4%)	1,306,669
Amanat Holdings	1.100	(4.3%)	85,130
SHUAA Capital	0.791	(3.5%)	294,828
Takaful House	0.447	(3.2%)	117,841

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Union Properties	0.405	0.75%	31,478
Islamic Arabic Insurance Co.	0.452	2.49%	28,321
Gulf Finance House	0.873	(3.22%)	16,847
EMAAR MALLS GROUP	1.820	1.68%	7,367
DXB Entertainments	0.233	0.00%	5,284

Source: KAMCO Research

YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,520.53	(9.22)	(0.4%)	(0.4%)	(0.4%)
Market Cap (AED Mn)	332,909	(1,393)	(0.4%)	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	117.4	(59.0)	(33.5%)	117	252
Value Traded (AED Mn)	109.9	(59.8)	(35.2%)	110	347
No. of Trades	1,769	(987)	(35.8%)	1,769	3,736

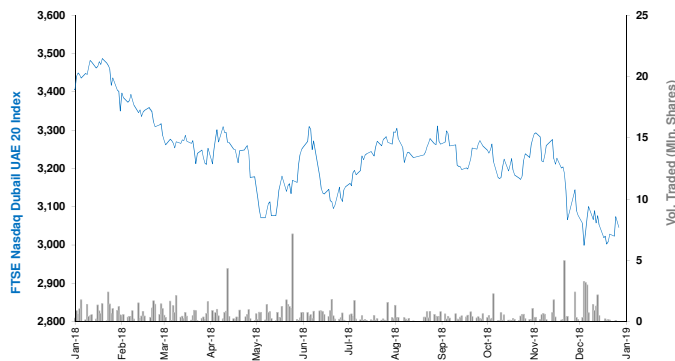
Market Breadth	▲ 13	▼ 16	= 36
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Finance House	0.873	(3.2%)	15
Dubai Islamic Bank	4.980	(0.4%)	14
EMAAR MALLS GROUP	1.820	1.7%	13
Islamic Arabic Insurance Co.	0.452	2.5%	13
Union Properties	0.405	0.7%	13

Nasdaq Dubai Daily Report

January 3, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,295	(0.4%)	(0.4%)
DP World	14,052	(1.0%)	(1.0%)
Nasdaq, Inc.	13,248	0.0%	0.0%
Hikma Pharmaceuticals GDR	5,148	0.0%	0.0%
Orascom Construction Limited	759	0.0%	0.0%
Al Baraka Banking Group	376	0.0%	0.0%
Emirates REIT (CEIC) Limited	279	0.0%	0.0%
ENBD REIT (CEIC) Limited	164	0.0%	0.0%
DEPA Limited (AED)	152	0.0%	0.0%
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	16.93	(1.0%)	1,657,100

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.93	(1.0%)	13,007
Emirates REIT (CEIC) Limited	0.93	0.0%	3,037

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,046.32	(28.00)	(0.9%)	(0.9%)	(0.9%)
Market Cap (USD Mn)	34,295	(141.1)	(0.4%)	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.016	(0.08)	(83.5%)	0.02	1.09
Value Traded (USD Mn)	1.66	1.4	597.7%	1.66	5.32
No. of Trades	51	(16)	(23.9%)	51	116

Market Breadth

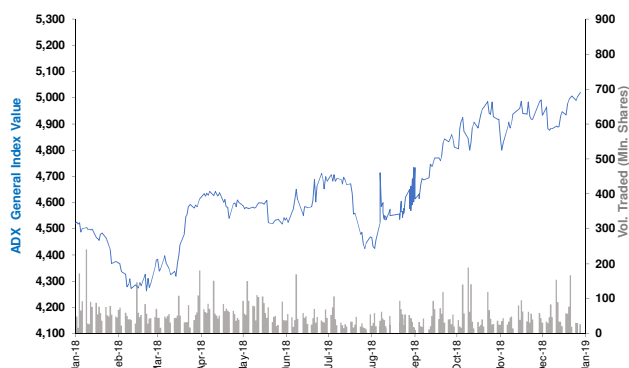
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.93	(1.0%)	1,657,100

Abu Dhabi Securities Exchange Daily Report

January 3, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	515,420	(0.7%)	(0.7%)	(0.7%)
Banks	254,903	(1.0%)	(1.0%)	(1.0%)
Inv. & Financial Services	3,456	(9.6%)	(9.6%)	(9.6%)
Real Estate	14,563	(1.1%)	(1.1%)	(1.1%)
Energy	42,341	(0.1%)	(0.1%)	(0.1%)
Consumer Staples	394	(6.8%)	(6.8%)	(6.8%)
Industrial	8,062	(0.7%)	(0.7%)	(0.7%)
Insurance	8,781	(0.0%)	(0.0%)	(0.0%)
Telecommunication	170,751	0.0%	0.0%	0.0%
Services	8,620	(0.2%)	(0.2%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sudan Telecom. Co.	0.40	2.3%	6,083
International Holding Co	0.96	1.2%	302,577
Sharjah Islamic Bank	1.16	0.9%	16,321
ADNOIC Distribution	2.34	0.9%	798,536
Emirates Telecom. Co.	17.00	0.1%	8,290,777

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Waha Capital Co.	1.80	(10.0%)	1,187,569
Emirates Food Stuff & Mineral Water C	4.45	(9.9%)	2,002,803
Arkan Building Materials Co.	0.45	(4.3%)	675
DANA GAS	0.92	(4.2%)	6,062,661
First Abu Dhabi Bank	13.90	(1.4%)	6,792,423

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	0.92	(4.2%)	6,438,274
Eshraq Properties Co.	0.46	(0.4%)	1,966,310
AL DAR Properties Co.	1.58	(1.3%)	1,250,764
Waha Capital Co.	1.80	(10.0%)	654,698
Emirates Telecom. Co.	17.00	0.1%	488,390

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,866.64	(48.43)	(1.0%)	(1.0%)	(1.0%)
Market Cap (AED Mn)	515,420	(3,487)	(0.7%)	(0.7%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	13	(47.5)	(78.3%)	13	113.6
Value Traded (AED Mn)	32	(75.6)	(70.2%)	32	584.7
No. of Trades	537	(550)	(50.6%)	537	1,468

Market Breadth

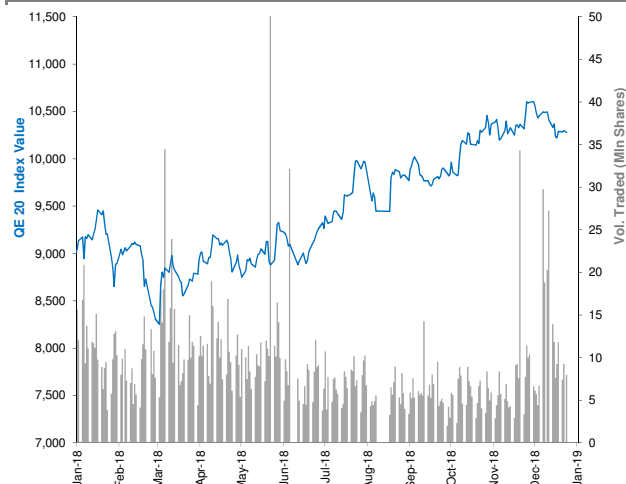
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Emirates Telecom. Co.	17.00	0.1%	8,290,777
First Abu Dhabi Bank	13.90	(1.4%)	6,792,423
DANA GAS	0.92	(4.2%)	6,062,661
Abu Dhabi Commercial Bank	8.08	(1.0%)	2,590,095
Emirates Food Stuff & Mineral Water Co.	4.45	(9.9%)	2,002,803

Qatar Exchange Daily Report

January 3, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	587,036	(0.3%)	(0.3%)	(0.3%)
Banking & Finance	290,039	(0.7%)	(0.7%)	(0.7%)
Goods & Consumer Services	24,606	(0.3%)	(0.3%)	(0.3%)
Industrial	148,754	0.1%	0.1%	0.1%
Insurance	17,436	2.2%	2.2%	2.2%
Real Estate	55,783	(0.5%)	(0.5%)	(0.5%)
Telecom	30,782	0.5%	0.5%	0.5%
Transport	19,636	(0.6%)	(0.6%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Mesaieed Petrochemical Holding Co.	16.53	10.0%	6,998,840
Mannai Corporation	57.82	5.2%	1,160
Qatar Islamic Insurance	55.49	3.3%	2,000
Qatar General Insurance & Reins. Co.	46.00	2.5%	6,900
Qatar Insurance Co.	36.77	2.4%	3,241,600

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Oman Investment Co.	5.16	(3.4%)	75,990
Doha Insurance Co.	12.65	(3.4%)	89,260
Qatar Aluminium Limited Q.S.A (Qatalu	13.07	(2.1%)	32,535,860
Doha Bank	21.75	(2.0%)	3,518,420
Al Khaleej Commercial Bank	11.31	(2.0%)	407,120

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar Aluminium Limited Q.S.A (Qatalu	13.07	(2.1%)	2,468,037
United Development Co.	15.00	1.7%	1,868,192
Mesaieed Petrochemical Holding Co.	16.53	10.0%	457,983
Qatar First Bank	4.04	(1.0%)	453,944
Aamal Co.	8.85	0.1%	433,947

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,280.34	(18.67)	(0.2%)	(0.2%)	(0.2%)
Market Cap (QAR Mn)	587,036	(1,679)	(0.3%)	(0.3%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	7,975	889	12.5%	7,975	8,956
Value Traded (QAR Mn)	159	(17.2)	(9.8%)	159	79
No. of Trades	5,611	660	13.3%	5,611	4,018

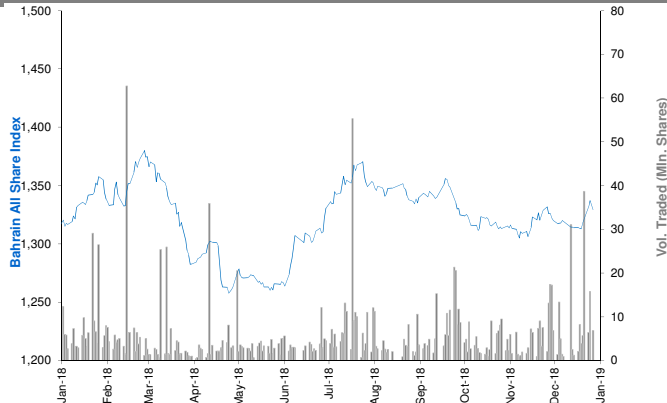
Market Breadth	▲	21	▼	21	=	4
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminium Limited Q.S.A (Qatalu)	13.07	(2.1%)	32.5
United Development Co.	15.00	1.7%	28.0
Qatar National Bank	192.80	(1.1%)	24.0
Ooredoo	75.46	0.6%	13.1
Mesaieed Petrochemical Holding Co.	16.53	10.0%	7.0

Bahrain Bourse Daily Report

January 3, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,888	(0.8%)	(0.8%)	(0.8%)
Commercial Banks	3,650	(1.1%)	(1.1%)	(1.1%)
Investment	2,048	(0.2%)	(0.2%)	(0.2%)
Insurance	137	0.0%	0.0%	0.0%
Service	968	(1.5%)	(1.5%)	(1.5%)
Hotel & Tourism	211	(0.0%)	(0.0%)	(0.0%)
Industrial	874	(0.0%)	(0.0%)	(0.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Al Salam Bank	0.097	(3.0%)	59,166
Gulf Finance House (US\$)	0.245	(2.0%)	17,700
Ahli United Bank (US\$)	0.675	(1.5%)	3,929,023
Bank of Bahrain and Kuwait	0.450	(0.9%)	3,869

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Ahli United Bank (US\$)	0.675	(1.5%)	5,807,196
Al Salam Bank	0.097	(3.0%)	621,624
Bahrain Telecommunications Co.	0.280	0.0%	290,176
Gulf Finance House (US\$)	0.245	(2.0%)	72,000
Seef Properties	0.220	0.0%	24,286

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,329.47	(7.79)	(0.6%)	(0.6%)	(0.6%)
Market Cap (BHD Mln)	7,888.08	(59.99)	(0.8%)	(0.8%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	6,859	1,639	31.4%	6,859	4,537
Value Traded (BHD '000)	4,106	1,891	85.4%	4,106	812
No. of Trades	108	(91.0)	(45.7%)	108	76

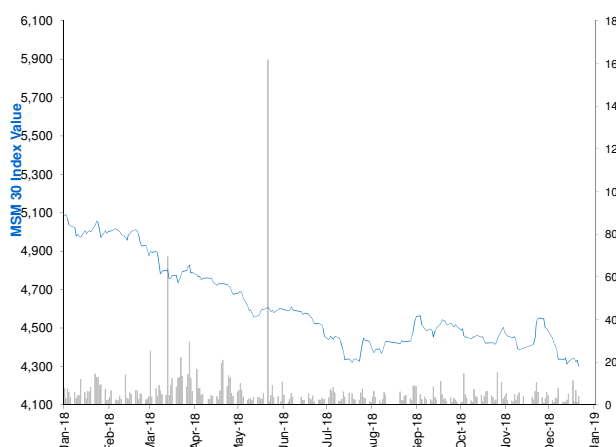
Market Breadth		0		4		36
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.675	(1.5%)	3,929,023
Bahrain Telecommunications Co.	0.280	0.0%	80,787
Al Salam Bank	0.097	(3.0%)	59,166
Gulf Finance House (US\$)	0.245	(2.0%)	17,700
National Bank of Bahrain	0.610	0.0%	8,540

Muscat Securities Market Daily Report

January 3, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,002	(1.2%)	(1.0%)	(1.0%)
Financial	1,804	(1.8%)	(1.6%)	(1.6%)
Industrial	187	0.0%	0.5%	0.5%
Services	1,011	(0.3%)	(0.3%)	(0.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Muscat	0.400	(2.4%)	829,689
Bank Sohar	0.110	(1.8%)	139,632
Oman Investment & Finance	0.078	(1.3%)	13,390
Al Anwar Holding*	0.099	(1.0%)	4,930
Oman Telecommunication Co.	0.784	(0.5%)	12,463

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.400	(2.4%)	2,072,001
Bank Sohar	0.110	(1.8%)	1,269,245
Al Madina Takaful	0.098	0.0%	192,384
Oman Investment & Finance	0.078	(1.3%)	170,776
Al Anwar Holding*	0.099	(1.0%)	49,800

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,301.88	(31.51)	(0.7%)	(0.5%)	(0.5%)
Market Cap (OMR Mn)	3,001.68	(35.81)	(1.2%)	(1.0%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,974	2,598	218.7%	2,487	2,275
Value Traded (OMR '000)	1,023	838	452.0%	604	349
No. of Trades	150	42	38.9%	129	149

Market Breadth	▲ 0 ▼ 5 = 15
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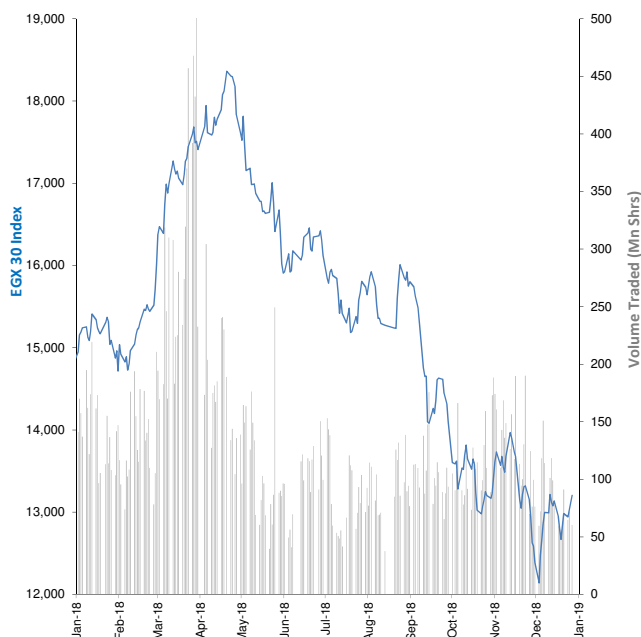
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.400	(2.4%)	829.7
Bank Sohar	0.110	(1.8%)	139.6
Al Madina Takaful	0.098	0.0%	18.8
Oman Investment & Finance	0.078	(1.3%)	13.4
Oman Telecommunication Co.	0.784	(0.5%)	12.5

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

January 3, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	494,168	1.1%	1.1%	1.1%
Banking & Finance	147,830	1.4%	1.4%	1.4%
Basic Resources	30,432	0.5%	0.5%	0.5%
Chemical	39,236	1.8%	1.8%	1.8%
Construction & Material	34,599	0.1%	0.1%	0.1%
Financial Services	31,554	1.1%	1.1%	1.1%
Food & Beverage	13,070	0.6%	0.6%	0.6%
Healthcare & Pharma.	8,462	0.0%	0.0%	0.0%
Ind. Goods, Services, Auto.	47,761	0.7%	0.7%	0.7%
Media	1,181	1.6%	1.6%	1.6%
Oil & Gas	5,493	2.2%	2.2%	2.2%
Personal & Household	43,428	1.3%	1.3%	1.3%
Real Estate	37,929	2.0%	2.0%	2.0%
Telecommunication	42,461	(0.7%)	(0.7%)	(0.7%)
Travel & Leisure	10,729	2.6%	2.6%	2.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asec Company for Mining - Ascom	8.68	7.2%
Oriental Weavers Carpet	10.83	3.6%
T M G Holding	10.22	3.3%
Orascom Hotels & Development	7.26	3.1%
United Housing & Development	3.79	3.0%

Worst Return Performers	Price (EGP)	Daily % Chg
National CementCo. - Egypt	14.49	(2.9%)
Telecom Egypt	12.55	(1.0%)
Extracted Oils	1.30	(0.8%)
Global Telecom Hldg. (Orascom Telecom)	3.69	(0.8%)
Egyptian Kuwaiti Holding	1.07	(0.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	3.63	12,851
Palm Hills Developments	2.19	7,494
Orascom Hotels & Development	7.26	5,603
Global Telecom Hldg. (Orascom Telecom)	3.69	5,030
Egyptian Iron & Steel Co.	5.44	3,177

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,204.37	168.60	1.3%	1.3%	1.3%
Market Cap (EGP Mn)	494,168	5,161	1.1%	1.1%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	60	(12.00)	(16.6%)	60	164
Value Traded (EGP Mn)	345	(81.6)	(19.1%)	345	805
No. of Trades	12,278	195	1.6%	12,278	17,208

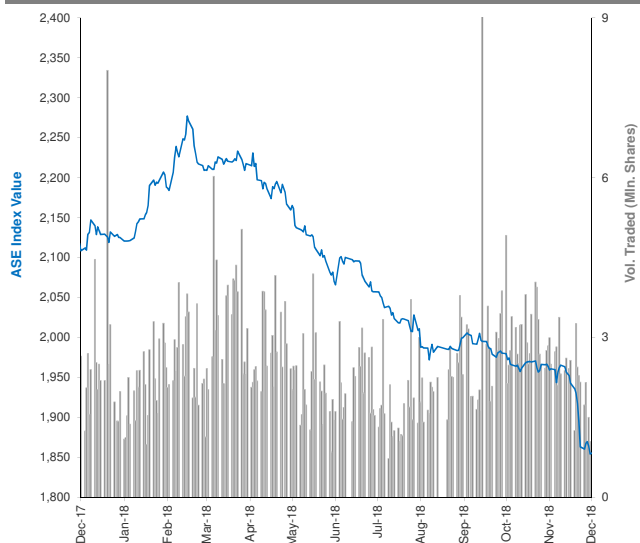
Market Breadth	▲	42	▼	5	=	13
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial Int'l Bank (Egypt)	75.91	2.47%	49.41
Citadel Capital	3.63	1.97%	46.69
Orascom Hotels & Development	7.26	3.13%	40.67
Global Telecom Hldg. (Orascom Telecom)	3.69	(0.81%)	18.58
Egyptian Iron & Steel Co.	5.44	1.68%	17.28

Amman Stock Exchange Daily Report (1st Market)

January 3, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,916	0.1%	0.1%	0.1%
Banks	8,819	(0.4%)	(0.4%)	(0.4%)
Insurance	93	0.2%	0.2%	0.2%
Diversified Financial Services	154	2.0%	2.0%	2.0%
Real Estate	200	2.2%	2.2%	2.2%
Health Care Services	27	(1.3%)	(1.3%)	(1.3%)
Educational Services	241	(0.7%)	(0.7%)	(0.7%)
Hotels and Tourism	91	0.0%	0.0%	0.0%
Transportation	89	1.7%	1.7%	1.7%
Technology & Communications	319	1.0%	1.0%	1.0%
Media	4	2.4%	2.4%	2.4%
Utilities & Energy	409	0.5%	0.5%	0.5%
Commercial Services	67	0.1%	0.1%	0.1%
Pharmaceutical & Medical Ind.	42	0.0%	0.0%	0.0%
Chemical Industries	14	0.6%	0.6%	0.6%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	14	0.0%	0.0%	0.0%
Food & Beverages	53	0.0%	0.0%	0.0%
Tobacco & Cigarettes	827	3.1%	3.1%	3.1%
Mining & Extraction Industries	318	0.7%	0.7%	0.7%
Engineering & Construction	36	1.1%	1.1%	1.1%
Electrical Industries	10	2.1%	2.1%	2.1%
Textiles , Leathers & Clothings	76	0.1%	0.1%	0.1%
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INT'L BROKERAGE & FINANCIAL MARKETS	0.17	6.3%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.53	6.0%
SPECIALIZED INVESTMENT COMPOUNDS	0.84	5.0%
INT'L ARABIAN DEV. & INVESTMENT TRADING CO.	0.21	5.0%
EMMAR INVESTMENTS & REAL ESTATE DEV.	0.21	5.0%

Worst Return Performers	Price (JD)	Daily % Chg
AL-ZARQA EDUCATIONAL AND INVESTMENT	1.35	(6.9%)
NATIONAL STEEL INDUSTRY	1.76	(4.9%)
AKARY FOR INDUSTRIES & REAL ESTATE INV.	3.33	(4.9%)
INTERNATIONAL FOR MEDICAL INVESTMENT	1.57	(4.8%)
JORDAN STEEL	0.40	(4.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	0.84	663
UNION INVESTMENT CORPORATION	1.15	335
JORDAN ELECTRIC POWER	1.19	175
EMMAR INVESTMENTS & REAL ESTATE DEV.	0.21	149
AL-AMAL FINANCIAL INVESTMENTS CO.	0.53	121

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,908.81	6.47	0.3%	0.3%	0.3%
Market Cap (JD Mn)	11,915.56	5.96	0.1%	0.1%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,990	(1,709)	(46.2%)	1,990	3,990
Value Traded (JD '000)	1,900	(3161)	(62.5%)	1,900	3,808
No. of Trades	904	(462)	(33.8%)	904	2,085

Market Breadth

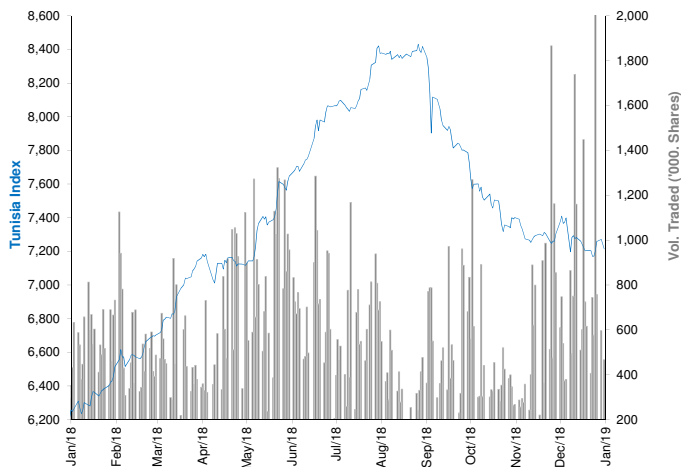
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	0.84	5.0%	540,949
UNION INVESTMENT CORPORATION	1.15	4.5%	376,690
JORDAN PETROLEUM REFINERY	2.28	0.4%	209,043
JORDAN ELECTRIC POWER	1.19	0.0%	208,447
AL-AMAL FINANCIAL INVESTMENTS CO.	0.53	6.0%	64,202

Tunisia Stock Exchange Daily Report

January 3, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	20,288	(0.5%)	(0.5%)	(0.5%)
Banking	8,590	(0.9%)	(0.9%)	(0.9%)
Insurance	677	1.0%	1.0%	1.0%
Leasing	596	(0.1%)	(0.1%)	(0.1%)
Financial Services	2,577	0.0%	0.0%	0.0%
Industrial	1,313	(1.1%)	(1.1%)	(1.1%)
Chemical Industry	663	1.1%	1.1%	1.1%
Food & Beverage	2,911	(0.3%)	(0.3%)	(0.3%)
Retailing	1,372	0.7%	0.7%	0.7%
Others	1,589	(1.6%)	(1.6%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Compagnie Internationale de Leasing	16.00	4.4%
Societe de Production Agricole Teboulba	1.71	4.3%
CELLCOM	1.55	3.3%
Air Liquide Tunisie	87.52	3.0%
Banque de Tunisie et des Emirats	11.58	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Société Immobilière et de Participation	31.04	(7.3%)
Société Immobilière Tuniso-Séoudienne	1.85	(4.1%)
Unimed Laboratories	8.00	(3.6%)
Société d'Articles Hygiéniques	11.00	(3.4%)
Attijari Leasing Co.	16.10	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	1.07	104,879
TUNISAIR	0.76	47,626
Banque de Tunisie	7.80	40,672
Société d'Articles Hygiéniques	11.00	36,628
One Tech Holding	15.73	35,302

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,215.84	(55.81)	(0.8%)	(0.8%)	(0.8%)
Market Cap (DT Mln)	20,288	(103.1)	(0.5%)	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	466	(130.0)	(21.8%)	466	368
Value Traded ('000 DT)	3,899	186	5.0%	3,899	3,148
No. of Trades	1,162	(747.0)	(39.1%)	1,162	876

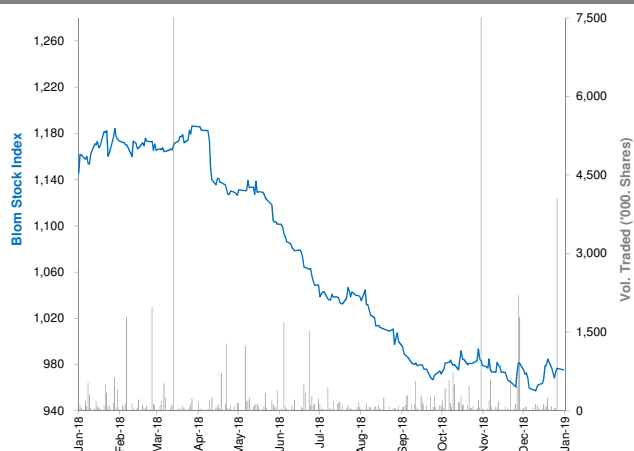
Market Breadth	▲	23	▼	26	=	17
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	23.50	(0.4%)	668
One Tech Holding	15.73	(1.4%)	550
Société d'Articles Hygiéniques	11.00	(3.4%)	403
Banque Attijari De Tunisie	41.00	0.0%	379
Banque de Tunisie	7.80	(2.4%)	319

Beirut Stock Exchange Daily Report

January 3, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	9,663	(0.1%)	(0.1%)	(0.1%)
Banking	8,147	0.0%	0.0%	0.0%
Industrial	325	0.0%	0.0%	0.0%
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,155	(1.0%)	(1.0%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
No Gainers		

Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	6.88	(1.7%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	6.88	2,650

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	975.52	(1.23)	(0.1%)	(0.1%)	(0.1%)
Market Cap (USD Mn)	9,663.18	(12.00)	(0.1%)	(0.1%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	Average Daily YTD-18
Volume ('000s shares)	2.65	(4,052)	(99.9%)	3	662
Value Traded ('000s USD)	18.23	(19,836)	(99.9%)	18	2,878

Market Breadth	 0  1 = 28
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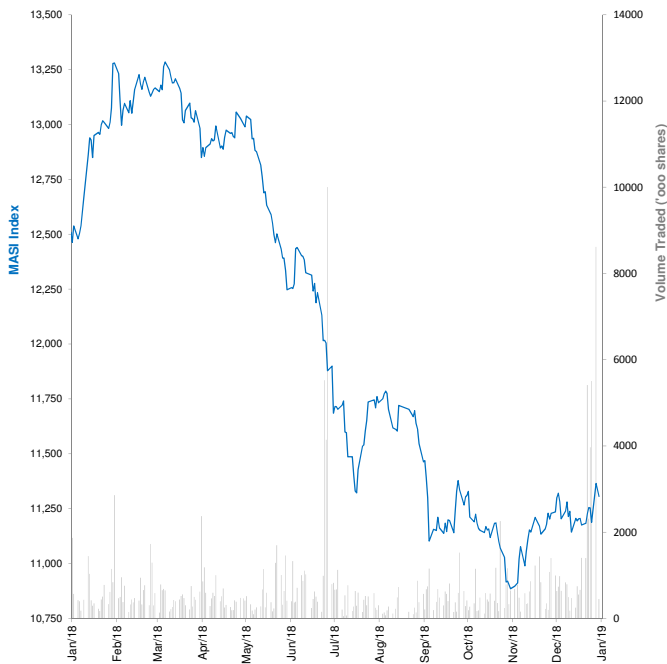
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	6.88	(1.7%)	18,226

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 3, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	563,940	(0.5%)	(0.5%)	(0.5%)
Banking	199,792	(0.2%)	(0.2%)	(0.2%)
Beverages	2,871.00	1.3%	1.3%	1.3%
Chemicals	1,791.99	1.4%	1.4%	1.4%
Construction & Bldg. Material	64,966.19	(3.8%)	(3.8%)	(3.8%)
Distributors	10,815.45	(0.0%)	(0.0%)	(0.0%)
Electrical & Electronic Equip.	298.28	0.0%	0.0%	0.0%
Electricity	20,618.74	(1.8%)	(1.8%)	(1.8%)
Food Producers & Processors	20,306.59	0.4%	0.4%	0.4%
Holding Companies	2,803.20	1.6%	1.6%	1.6%
Insurance	23,183.40	(0.7%)	(0.7%)	(0.7%)
Investment & other Finance	3,925.51	0.0%	0.0%	0.0%
Leisures & Hotel	2,500.05	0.9%	0.9%	0.9%
Materials, Software & Computer	2,374.40	0.0%	0.0%	0.0%
Mining	14,416.23	5.1%	5.1%	5.1%
Oil & Gas	11,833.28	0.0%	0.0%	0.0%
Real Estate	52,044.56	(0.1%)	(0.1%)	(0.1%)
Telecommunications	124,304.1	(0.1%)	(0.1%)	(0.1%)
Transport	1,080.09	0.0%	0.0%	0.0%
Utilities	3,960.00	0.0%	0.0%	0.0%
Forestry & Paper	55.27	2.4%	2.4%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
MANAGEM	972.9	7.9%
MED PAPER	21.4	2.4%
ALLIANCES	86.5	1.8%
DELTA HOLDING	32.0	1.6%
COLORADO	62.9	1.4%

Worst Return Performers	Price (MAD)	Daily % Chg
Lafarge Holcim Maroc	1,680.0	(6.1%)
SAHAM ASSURANCE	1,390.00	(3.1%)
TAQA MOROCCO	874.10	(1.8%)
DOUJA PROM ADDOHA	16.70	(1.8%)
SONASID	457.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
BCP	281.80	344,179
DOUJA PROM ADDOHA	16.70	64,938
ALLIANCES	86.50	12,380
ITISSALAT AL-MAGHRIB	141.40	8,954
BMCE BANK	183.00	6,404

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,306.19	(58.12)	(0.5%)	(0.5%)	(0.5%)
Market Cap (MAD Mn)	563,940	(2.69)	(0.5%)	(0.5%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	447.69	(8,165.6)	(94.8%)	448	516
Value Traded (MAD Mn)	52.56	(1,218.13)	(95.9%)	53	70

Market Breadth	▲ 12	▼ 10	= 21
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
BCP	281.80	0.6%	48.02
ATTIJARIWABA BANK	449.90	(0.7%)	1.07
Lafarge Holcim Maroc	1,680.00	(6.1%)	0.76
ITISSALAT AL-MAGHRIB	141.40	(0.1%)	0.63
BMCE BANK	183.00	(0.1%)	0.59

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