

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(204,340)	(707,730)	(246.3%)
Earnings Per Share (fils)	(0.89)	(3.07)	(246.3%)
Total Operating Revenue (KWD)	2,997,354	3,033,290	1.2%
Gross Profit / (Loss) (KWD)	585,575	627,336	7.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	5,620,466	5,473,046	(2.6%)
Non-current Assets	25,324,998	23,994,378	(5.3%)
Total Assets	30,945,464	29,467,424	(4.8%)
Shareholders' Equity*	17,864,118	17,579,440	(1.6%)

Liabilities:

Current Liabilities	2,937,563	10,912,663	271.5%
Non-current Liabilities	9,433,947	228,474	(97.6%)
Total Liabilities	12,371,510	11,141,137	(9.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	246,778.5	P/E (x)	NM
Value (KWD '000)	7,190.0	P/BV (x)	0.37
Closing Price (KWD)	0.027	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.076	YTD Share Turnover	102.82%
Current Market Capitalization (KWD Million)	6.6	Beta	1.58

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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