

Soor Fuel Marketing Co.

11-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	2,973,463	3,089,464	3.9%
Earnings Per Share (fils)	7.42	7.70	3.8%
Total Operating Revenue (KWD)	110,839,586	115,576,987	4.3%
Gross Profit / (Loss) (KWD)	2,813,936	2,347,464	(16.6%)
Return on Average Equity (ROAE)	5.55%	5.24%	
Return on Average Assets (ROAA)	4.08%	3.85%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	33,971,733	26,268,721	(22.7%)
Non-current Assets	59,914,024	65,697,327	9.7%
Total Assets	93,885,757	91,966,048	(2.0%)

Shareholders' Equity*	66,130,546	70,424,609	6.5%
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Liabilities:

Current Liabilities	27,028,406	20,719,696	(23.3%)
Non-current Liabilities	726,805	821,743	13.06%
Total Liabilities	27,755,211	21,541,439	(22.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	28,232.1	P/E (x)	13.24
Value (KWD '000)	3,528.0	P/BV (x)	0.68
Closing Price (KWD)	0.118	Dividend Yield	4.20%
Book Value Per Share (KWD)	0.176	YTD Share Turnover	6.98%
Current Market Capitalization (KWD Million)	47.8	Beta	0.41

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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