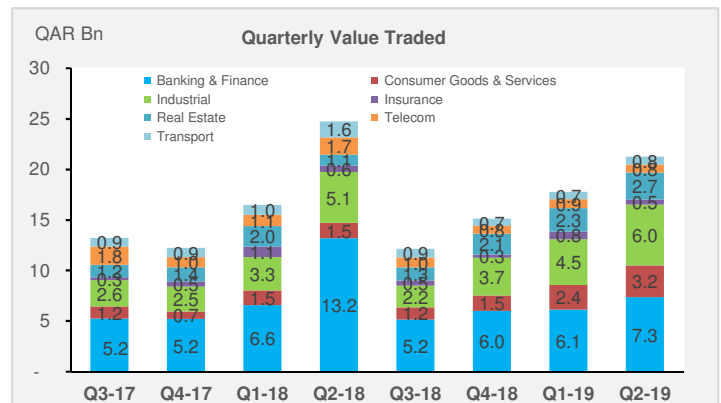
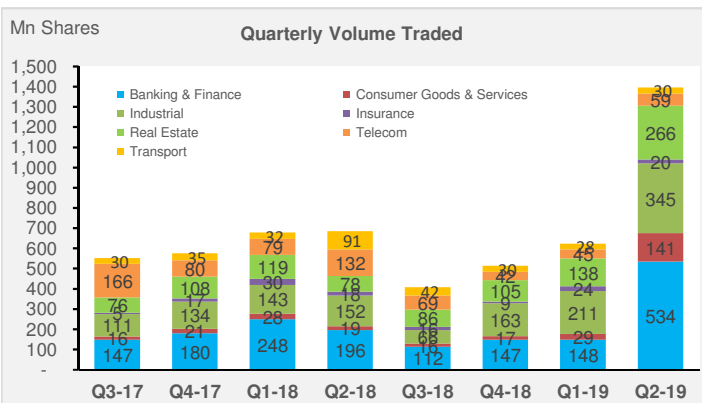
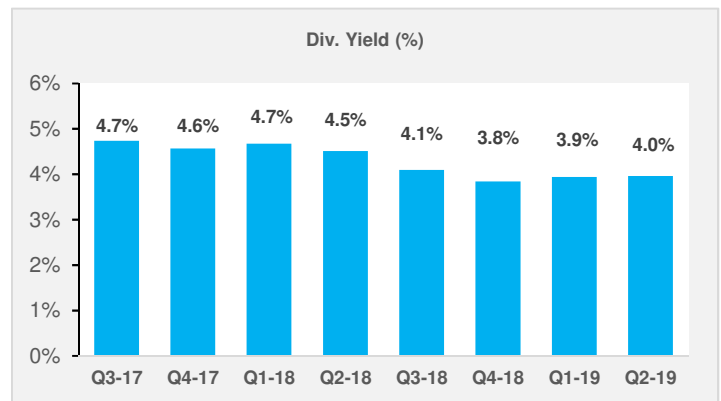
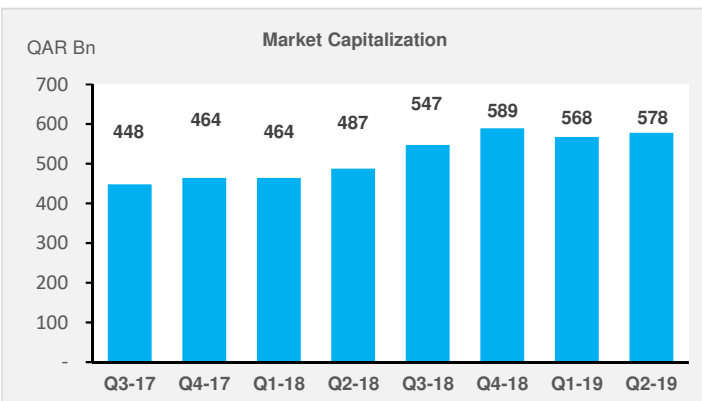
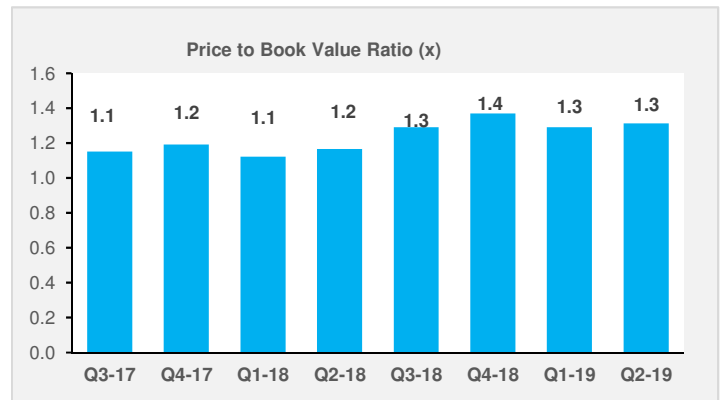
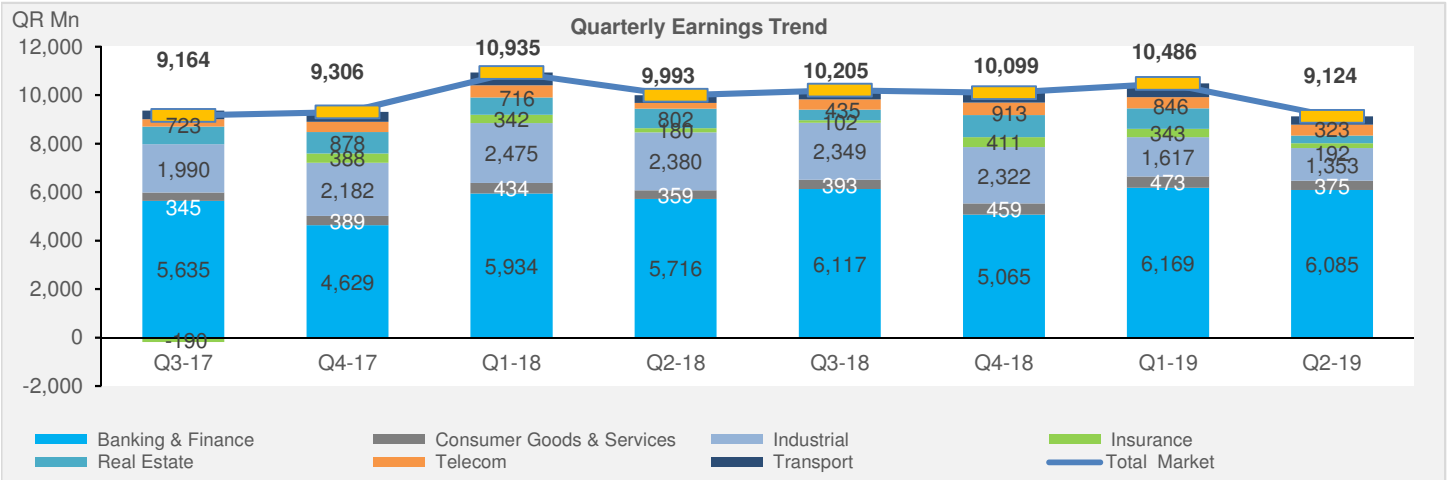


Qatar Stock Exchange - Corporate Earnings - Q2-2019



Qatar Stock Exchange - Corporate Earnings - 1H-2019

Company Name <i>(Figures in QAR Mn)</i>	Net Profit (Loss) 1H-2018	Net Profit (Loss) 1H-2019	Variance	EPS 1H-2018	EPS 1H-2019	Net Profit (Loss) Q2-2018	Net Profit (Loss) Q2-2019	Variance
Qatar National Bank (QNB)	7,097.64	7,372.95	3.9%	0.74	0.74	3,666.60	3,804.52	3.8%
Qatar Islamic Bank	1,325.33	1,425.31	7.5%	0.56	0.60	700.08	740.08	5.7%
Commercial Bank of Qatar	855.06	934.08	9.2%	0.21	0.23	450.36	503.01	11.7%
Doha Bank	470.70	518.59	10.2%	0.15	0.17	89.35	211.10	136.3%
Al Ahli Bank QSC	353.24	359.27	1.7%	0.15	0.16	177.15	181.82	2.6%
Qatar International Islamic Bank	483.97	510.59	5.5%	0.32	0.34	230.75	244.54	6.0%
Masraf Al Rayan	1,065.89	1,078.11	1.1%	0.14	0.14	534.83	533.87	(0.2%)
Al Khalij Commercial Bank (Al Khaliji)	335.33	352.16	5.0%	0.09	0.10	165.84	175.76	6.0%
Qatar First Investment Bank	(353.87)	(301.34)	14.8%	(0.18)	(0.15)	(306.73)	(304.52)	0.7%
National Leasing Holding Co.	11.35	4.03	(64.5%)	0.02	0.01	9.48	(0.94)	NM
Djala Brokerage & Investment Holding Co.	0.001	(3.94)	NM	0.05	(0.00)	(1.38)	(5.06)	(265.9%)
Qatar & Oman Investment Co.	5.45	4.03	(26.0%)	0.02	0.01	0.04	0.65	NM
Islamic Holding Group	(0.06)	(0.16)	(165.6%)	(0.001)	(0.003)	(0.30)	(0.08)	73.8%
Banking & Financial Services	11,650.0	12,253.7	5.2%			5,716.07	6,084.75	6.4%
Qatar Industrial Manufacturing	108.28	70.01	(35.3%)	0.23	0.15	57.46	36.04	(37.3%)
Qatar National Cement Co.	168.52	100.14	(40.6%)	0.26	0.15	78.26	33.69	(57.0%)
Industries Qatar Co.	2,509.58	1,459.59	(41.8%)	0.41	0.24	1,241.71	785.56	(36.7%)
Qatari Investors Group	135.68	84.40	(37.8%)	0.11	0.07	51.52	32.90	(36.1%)
Qatar Electricity & Water Co.	812.56	619.52	(23.8%)	0.74	0.56	418.17	310.45	(25.8%)
Aamal Holding Co.	228.85	181.86	(20.5%)	0.04	0.03	113.00	85.31	(24.5%)
Gulf International Services Co.	34.24	29.30	(14.4%)	0.02	0.02	24.78	4.03	(83.7%)
Mesaieed Petrochemical Holding Co.	666.46	304.66	(54.3%)	0.05	0.02	309.82	23.54	(92.4%)
Investment Holding Group	23.33	27.84	19.3%	0.03	0.03	8.89	12.16	36.8%
Qatar Aluminium Limited	NA	5.20	NA	NA	0.001	NA	(8.14)	NM
Industrial	4,687.5	2,882.5	(38.5%)			2,303.6	1,315.5	(42.9%)
Qatar Navigation Co.	297.14	316.14	6.4%	0.26	0.28	37.36	37.65	0.8%
Gulf Warehousing Co.	110.69	122.15	10.4%	0.19	0.21	56.47	62.98	11.5%
Qatar Gas Transport Co. (Nakilat)	444.10	475.58	7.1%	0.08	0.09	227.72	239.59	5.2%
Transportation	851.9	913.9	7.3%			321.55	340.22	5.8%
United Development Co.	260.43	224.62	(13.8%)	0.07	0.06	45.92	54.03	17.7%
Barwa Real Estate Co.	803.72	509.64	(36.6%)	0.21	0.13	398.80	95.34	(76.1%)
Ezdan Holding Group	422.31	420.71	(0.4%)	0.02	0.02	319.00	148.27	(53.5%)
Mazaya Qatar Real Estate Development Co.	31.76	13.63	(57.1%)	0.03	0.01	38.08	25.14	(34.0%)
Real Estate	1,518.2	1,168.6	(23.0%)			801.79	322.77	(59.7%)

Qatar Stock Exchange - Corporate Earnings - 1H-2019

Company Name <i>(Figures in QAR Mn)</i>	Net Profit (Loss) 1H-2018	Net Profit (Loss) 1H-2019	Variance	EPS 1H-2018	EPS 1H-2019	Net Profit (Loss) Q2-2018	Net Profit (Loss) Q2-2019	Variance
Qatar Insurance Co.	384.50	409.92	6.6%	0.11	0.11	154.31	143.82	(6.8%)
Doha Insurance Co.	34.93	35.39	1.3%	0.07	0.07	6.91	17.72	156.3%
Qatar General Insurance & Reinsurance Co.	54.03	23.04	(57.4%)	0.06	0.03	(1.07)	2.61	NM
Al Khaleej Takaful Group Co.	7.76	18.67	140.7%	0.03	0.07	1.93	4.28	121.8%
Qatar Islamic Insurance Co.	41.12	48.28	17.4%	0.27	0.32	18.00	23.42	30.1%
Insurance	522.3	535.3	2.5%			180.08	191.84	6.5%
OOREDOO	688.92	841.17	22.1%	0.22	0.26	202.87	420.70	107.4%
Vodafone Qatar	48.71	78.10	60.3%	0.01	0.02	31.25	34.56	10.6%
Telecommunication	737.6	919.3	24.6%			234.12	455.26	94.5%
Zad Holding Co.	114.75	115.05	0.3%	0.48	0.49	64.99	64.96	(0.0%)
Qatar German Co. For Medical Devices	(4.40)	(5.62)	(27.8%)	(0.04)	(0.05)	(2.17)	(2.62)	(20.9%)
Salam International Investment Co. Ltd.	(12.66)	8.54	NM	(0.01)	0.01	(4.44)	2.95	NM
Medicare Group	33.25	33.84	1.8%	0.12	0.12	12.80	13.48	5.3%
Qatar Cinema & Film Distribution Co.	4.72	4.32	(8.3%)	0.08	0.07	2.00	1.18	(40.8%)
Qatar Fuel Co.	503.22	548.28	9.0%	0.51	0.55	202.04	221.38	9.6%
Mannai Corporation	166.98	87.44	(47.6%)	0.37	0.19	76.25	37.91	(50.3%)
Widam Food Co.	60.61	49.24	(18.8%)	0.34	0.27	33.95	23.39	(31.1%)
Al Meera Consumer Goods Co.	93.28	94.97	1.8%	0.47	0.47	49.95	50.67	1.4%
Consumer Goods & Services	959.8	936.0	(2.5%)			435.35	413.30	(5.1%)
Total Qatar Market	20,927.4	19,609.3	(6.3%)			9,992.57	9,123.66	(8.7%)

Source : Company Financials, Bloomberg, Reuters, KAMCO Research

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