

MENA Markets Daily Report

December 10, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	6,747.19	0.6%	28.1%	9.9%
Kuwait 2	Kuwait	Main Market Index	▼	4,809.55	(0.3%)	1.5%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,095.65	0.4%	20.0%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,120.01	0.3%	3.7%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,684.44	(0.4%)	6.1%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,100.39	(0.3%)	0.8%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	5,023.04	(0.4%)	2.2%	11.7%
Oman 8	Qatar	QE 20 Index	▼	10,277.02	(1.0%)	(0.2%)	20.8%
Egypt 9	Bahrain	Bahrain All Share	=	1,549.43	0.0%	15.9%	0.4%
Jordan 10	Oman	MSM 30 Index	▼	4,020.87	(0.1%)	(7.0%)	(15.2%)
Tunisia 11	Egypt	EGX 30	▼	13,442.52	(0.4%)	3.1%	(13.2%)
Lebanon 12	Jordan	ASE Index	▼	1,793.78	(0.1%)	(6.0%)	(10.2%)
Morocco 13	Lebanon	Blom Stock Index	▲	763.30	0.5%	(21.9%)	(15.0%)
Syria 14	Tunisia	Tunisia Index	▲	7,035.34	0.4%	(3.2%)	15.8%
	Morocco	MASI	▼	11,753.79	(0.1%)	3.4%	(8.3%)
	Syria	DSE Weighted Index	▼	5,609.74	(0.1%)	(9.4%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▲	2,914.48	0.1%	16.7%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,456.79	0.6%	36.3%	(7.6%)
	India	SENSEX	▲	40,487.43	0.1%	12.0%	5.9%
	Brazil	BOVESPA Stock Index	▼	110,977.20	(0.1%)	26.3%	15.0%
	Mexico	BOLSA Index	▲	41,951.59	0.0%	0.7%	(15.6%)
	Korea	KOSPI Index	▲	2,088.65	0.3%	2.7%	(17.3%)
	Taiwan	TAIEX Index	▲	11,660.77	0.4%	19.4%	(8.6%)
Global Markets							
	World	MSCI World Index	▼	2,292.58	(0.2%)	21.7%	(10.4%)
	Asia	MSCI Asia Pacific	▲	165.41	0.3%	12.7%	(15.6%)
	Europe	DJ Stoxx 600	▼	406.39	(0.2%)	20.4%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,587.46	(0.2%)	19.2%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,051.11	0.2%	8.8%	(16.6%)
	U.S.A	S&P 500	▼	3,135.96	(0.3%)	25.1%	(6.2%)
	U.S.A	DJIA	▼	27,909.60	(0.4%)	19.6%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,621.83	(0.4%)	29.9%	(3.9%)
	UK	FTSE 100	▼	7,233.90	(0.1%)	7.5%	(12.5%)
	Germany	DAX	▼	13,105.61	(0.5%)	24.1%	(18.3%)
	Japan	NIKKEI 225	▲	23,430.70	0.3%	17.0%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	26,494.73	(0.0%)	2.4%	(13.6%)
Commodities							
	Oil	OPEC Crude	▲	65.24	0.7%	26.6%	(20.0%)
	Oil	Brent	▼	64.25	(0.2%)	19.2%	(19.6%)
	Oil	Kuwait	▲	65.76	0.7%	24.2%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.23	(4.4%)	(27.2%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,461.68	0.1%	14.0%	(1.6%)

Source: Bloomberg & KAMCO Research

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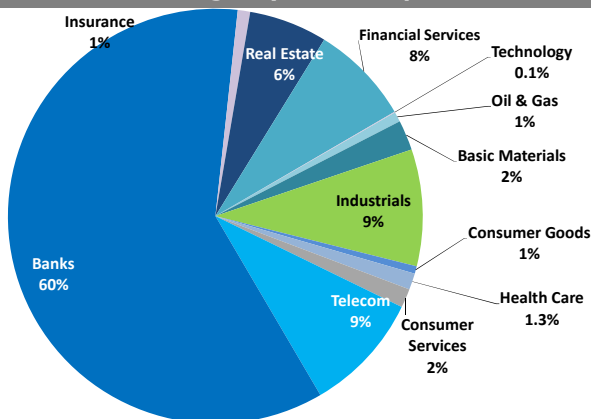
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

December 10, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,713.2	16.8	12.1%
2- Kuwait Finance House	5,539.3	22.3	12.5%
3- Ahli United Bank - Bahrain	2,606.0	11.8	17.9%
4- Zain	2,518.3	11.9	16.7%
5- Boubyan Bank	1,733.3	28.4	10.8%
6- Agility (PWC Logistics)	1,373.3	16.0	8.2%
7- Commercial Bank of Kuwait	1,004.0	15.4	9.1%
8- Gulf Bank	877.9	17.1	8.0%
9- Mabane Co.	873.6	15.7	12.1%
10- Burgan Bank	824.3	10.4	10.6%
Total	24,063	16.25	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Eid Food Co.	0.066	0.005	7.9%
Ektitab Holding Co.	0.016	0.001	6.8%
The Securities House Co.	0.047	0.003	5.9%
Mubarrad Holding Co.	0.067	0.004	5.6%
Bayan Investment Co.	0.040	0.002	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.034	(0.005)	(11.7%)
National Petroleum Services Co.	1.251	(0.138)	(9.9%)
Amwal International Investment Co.	0.036	(0.004)	(9.8%)
Umm Al-Qaiwain General Investments Co.	0.079	(0.007)	(8.1%)
Al Rai Media Group Co.	0.034	(0.003)	(8.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.048	3.7%	29,751,383
Ahli United Bank - Bahrain	0.297	1.0%	12,013,774
The Securities House Co.	0.047	5.9%	11,457,284
Kuwait Finance House	0.794	1.7%	10,059,315
Arab Real Estate Co.	0.029	(7.9%)	9,364,575

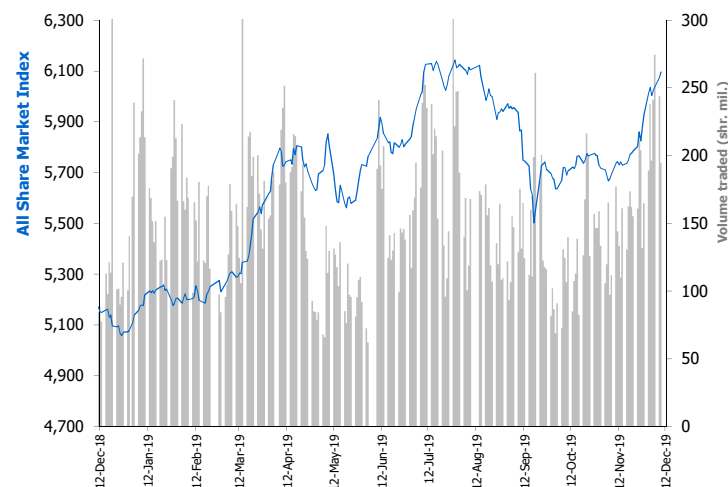
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	35,262.4	▲	0.3%	2.9%	21.5%
Oil & Gas	269.4	▼	(5.4%)	6.9%	18.4%
Basic Materials	829.2	▲	0.1%	(1.8%)	(19.6%)
Industrials	3,205.4	▼	(0.2%)	1.9%	(5.8%)
Consumer Goods	206.0	▼	(0.6%)	(2.4%)	0.9%
Health Care	452.1	=	0.0%	0.0%	(3.7%)
Consumer Services	518.4	▲	0.0%	(0.5%)	1.3%
Telecommunications	3,293.2	▼	(0.4%)	(0.5%)	21.2%
Banks	21,219.4	▲	0.8%	4.3%	31.8%
Insurance	340.2	▼	(0.7%)	0.1%	(5.6%)
Real Estate	2,155.8	▼	(0.4%)	1.7%	15.7%
Financial Services	2,751.5	▲	0.3%	1.0%	31.2%
Technology	21.8	▼	(0.9%)	6.2%	(20.0%)

Market Breadth		58		61		56
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,747.19	39.7	0.6%	3.5%	28.1%	
Main Market Index	4,809.55	(16.8)	(0.3%)	0.9%	1.5%	
All Share Market Index	6,095.65	21.4	0.4%	2.8%	20.0%	
Market Cap (KWD Mn)	35,262.44	122.0	0.3%	2.9%	21.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

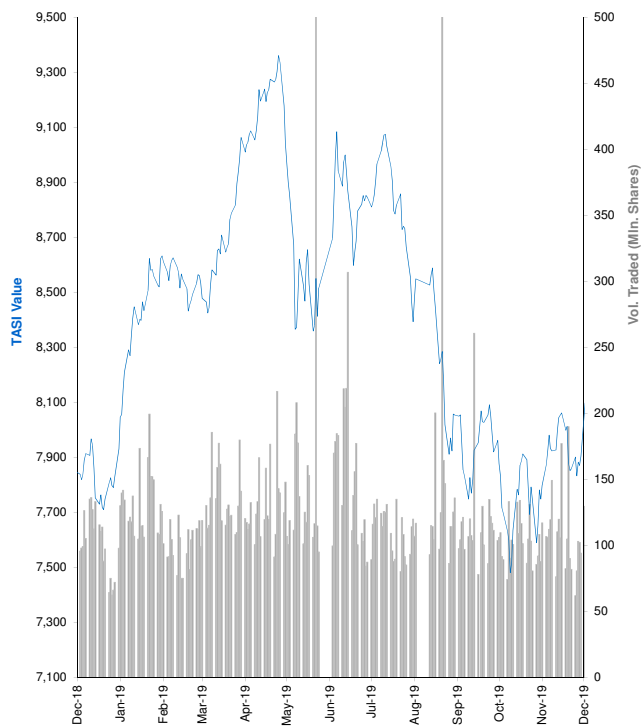
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	194.6	(49.07)	(20.1%)	156.1	86.6
Value Traded (KWD Mn)	33.5	(2.3)	(6.3%)	31.4	16.1
No. of Trades	7,796	(189)	(2.4%)	6,090	3,753

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.794	1.7%	7,965,875
Ahli United Bank - Bahrain	0.297	1.0%	3,560,180
Zain	0.582	(0.7%)	2,570,917
Integrated holding Co.	0.525	4.2%	1,729,038
National Bank of Kuwait	1.029	0.4%	1,494,315

Saudi Tadawul Daily Report

December 10, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,872,112	0.35%	3.2%	1.1%
Energy	31,760	0.2%	0.7%	6.9%
Materials	514,704	0.2%	2.5%	(12.7%)
Capital Goods	12,184	(0.2%)	1.5%	5.7%
Commercial & Professional Svc	8,128	0.6%	1.9%	6.8%
Transportation	13,033	0.4%	2.2%	13.8%
Consumer Durables & Apparel	2,567	0.1%	1.1%	(9.9%)
Consumer Services	20,878	(0.3%)	0.1%	14.2%
Media	5,610	1.4%	2.9%	(19.4%)
Retailing	31,130	0.1%	0.9%	4.9%
Food & Staples Retailing	8,286	0.0%	6.5%	9.0%
Food & Beverages	76,994	(0.2%)	1.7%	5.4%
Health Care Equipment & Svc	20,658	(0.4%)	0.9%	(4.3%)
Pharma, Biotech & Life Science	3,144	0.0%	2.9%	(10.9%)
Banks	654,777	0.8%	4.9%	8.8%
Diversified Financials	28,343	0.0%	2.5%	(9.0%)
Insurance	36,987	(0.3%)	2.3%	2.0%
Telecommunication Services	221,269	1.1%	5.2%	9.8%
Utilities	86,252	(1.5%)	(0.6%)	32.3%
REITs	13,916	0.4%	1.5%	6.0%
Real Estate Mgmt & Dev't	80,789	0.1%	0.2%	(8.9%)
Software & Services	702	(0.2%)	0.9%	(2.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Industrial Services Co.	17.40	4.8%	15,893
Saudi International Petrochemical Co.	16.26	4.2%	94,559
The Qassim Cement Co.	68.00	4.1%	19,766
Arabian Centres Co.	29.35	4.1%	20,970
Southern Province Cement Co.	66.00	3.1%	8,975

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Baazeem Trading Co.	41.60	(4.2%)	32,319
Nama Chemicals Co.	22.60	(2.8%)	6,192
Middle East Healthcare Co.	27.80	(2.6%)	5,499
Tabuk Cement Co.	14.74	(2.3%)	9,502
Ataa Educational Co.	27.80	(2.1%)	9,024

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Alinma Bank	24.16	0.7%	20,464
Al-Rajhi Bank	63.50	(1.1%)	8,889
Bank Al-Jazira	14.18	0.9%	6,856
Dar Al Arkan Real Estate Development Cc	10.70	(2.0%)	6,783
Saudi Kayan	10.24	0.2%	6,450

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,120.01	21.27	0.3%	3.3%	3.7%
Market Cap (SAR Mn)	1,872,112	6,612	0.4%	3.2%	1.1%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	161	30.8	23.7%	127	155
Value Traded (SAR Mn)	3,994	863.5	27.6%	3,354	3,566
No. of Trades	138,733	26,129	23.2%	108,670	100,347

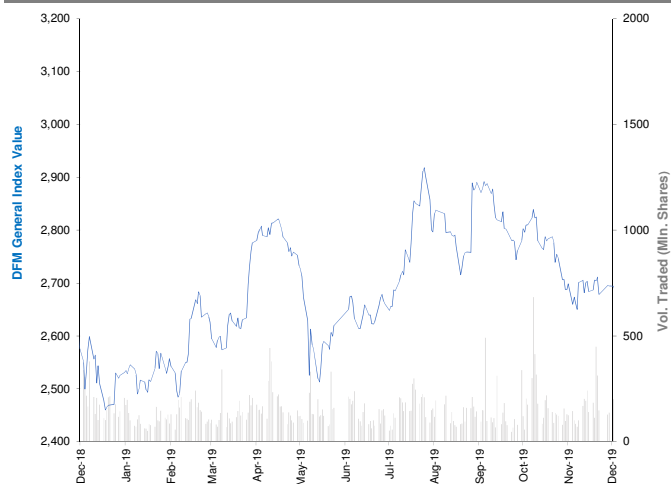
Market Breadth	▲ 90 ▼ 90 = 18
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	63.50	(1.1%)	570.9
Alinma Bank	24.16	0.7%	496.5
Saudi Basic Industries Corp	93.00	0.2%	226.1
Saudi Telecom	98.50	1.2%	146.3
National Commercial Bank	48.65	2.2%	145.6

Dubai Financial Market Daily Report

December 10, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	352,062	(0.2%)	0.3%	3.6%
Banking	187,100	0.5%	0.7%	9.8%
Consumer Staples	3,567	(0.7%)	2.1%	5.1%
Investment & Financial	16,845	0.7%	4.2%	14.3%
Insurance	5,056	(0.2%)	0.2%	6.6%
Industrial	4,750	0.0%	(1.8%)	40.8%
Real Estate & Construction	80,078	(1.3%)	(0.3%)	(8.8%)
Telecommunication	24,681	(1.6%)	(1.6%)	7.3%
Transportation	22,905	(0.9%)	(0.4%)	(7.9%)
Services	7,079	(1.8%)	(1.5%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Int'l Financial Advisors Co.	1.100	10.0%	2,200
Ektitab Holding Co.	0.185	8.2%	139,005
Al-Madina for Finance & Investment	0.196	3.7%	1,960
Emirates NBD	11.900	1.7%	1,610,947
Ithmaar Holding	0.187	1.6%	45,555

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Takaful House	0.540	(6.9%)	27,009
Takaful Emarat	1.140	(6.6%)	25,820
Arabtec Holding P.J.S.C.	1.340	(6.3%)	24,365,542
Amlak Finance	0.466	(3.9%)	3,121,345
Gulf Navigation Holding	0.605	(3.8%)	8,943,280

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Arabtec Holding P.J.S.C.	1.34	(6.29%)	17,315
Dubai Financial Market	0.986	1.44%	17,110
Gulf Navigation Holding	0.605	(3.82%)	14,236
Islamic Arabic Insurance Co.	0.550	1.48%	13,326
Deyaar Development	0.363	0.28%	12,612

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,684.44	(9.45)	(0.4%)	0.2%	6.1%
Market Cap (AED Mn)	352,062	(670)	(0.2%)	0.3%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	138.8	(61.8)	(30.8%)	150	175
Value Traded (AED Mn)	177.9	(12.4)	(6.5%)	201	240
No. of Trades	3,155	292	10.2%	2,659	2,625

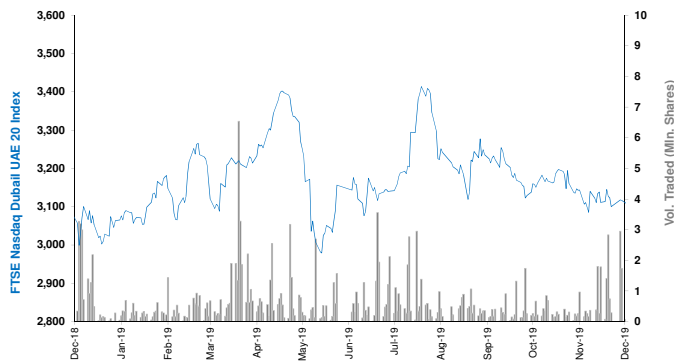
Market Breadth	▲	13	▼	20	=	32
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	4.050	(1.5%)	46.8
Arabtec Holding P.J.S.C.	1.340	(6.3%)	24.4
Dubai Islamic Bank	5.310	(0.2%)	18.3
Dubai Financial Market	0.986	1.4%	16.9
Emaar Development	3.610	(0.3%)	11.3

Nasdaq Dubai Daily Report

December 10, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,208	(0.22%)	(2.1%)
Nasdaq, Inc.	16,559	0.0%	17.9%
DP World	10,251	(0.7%)	(27.8%)
Hikma Pharmaceuticals GDR	5,837	0.0%	20.1%
Orascom Construction Limited	701	0.0%	(7.6%)
Al Baraka Banking Group	365	0.0%	(4.5%)
Emirates REIT (CEIC) Limited	173	0.0%	(37.7%)
ENBD REIT (CEIC) Limited	127	0.0%	(22.2%)
BLME Holdings plc	117	0.0%	0.0%
DEPA Limited (AED)	76	0.0%	(50.3%)

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	12.35	(0.7%)	1,047,712

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	12.35	(0.7%)	84,663

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,100.39	(8.59)	(0.3%)	(0.0%)	0.8%
Market Cap (USD Mn)	34,208	(74.7)	(0.2%)	(0.5%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.08	0.02	22.2%	0.61	0.63
Value Traded (USD Mn)	1.05	0.9	497.8%	6.65	4.72
No. of Trades	100	77	334.8%	167	110

Market Breadth	▲ 0 ▼ 1 = 8
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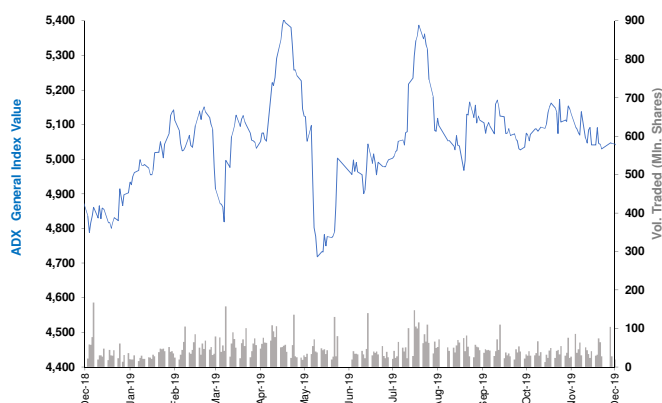
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	12.35	(0.7%)	1,047,712

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

December 10, 2019

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Green Crescent Insurance Co.	0.53	14.9%	99,072
National Marine Dredging Co.	3.60	6.5%	66,170
Arkan Building Materials Co.	0.45	4.9%	1,580,992
Emirates Insurance Co.	8.10	3.8%	2,389,565
Al Khaleej Investment Co	1.30	2.4%	34,125

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Invest Bank	1.22	(9.6%)	2,440
Gulf Cement Co.	0.60	(3.2%)	162,400
Waha Capital Co.	0.95	(3.2%)	542,477
DANA GAS	0.92	(1.9%)	2,110,169
AL DAR Properties Co.	2.18	(1.4%)	6,377,297

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Abu Dhabi Commercial Bank	7.40	(1.1%)	4,824,079
Arkan Building Materials Co.	0.45	4.9%	3,604,500
Ras Al Khaimah Properties	0.43	1.4%	3,344,825
AL DAR Properties Co.	2.18	(1.4%)	2,907,484
DANA GAS	0.92	(1.9%)	2,272,603

Source: KAMCO Research

Sector Returns



	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	519,827	(0.4%)	0.1%	2.7%
Banks	253,362	(0.2%)	(0.4%)	3.6%
Inv. & Financial Services	1,795	(3.1%)	(3.0%)	(52.0%)
Real Estate	18,881	(1.1%)	0.6%	28.2%
Energy	44,876	(0.3%)	2.3%	5.9%
Consumer Staples	1,368	1.0%	4.8%	223.5%
Industrial	6,409	(0.0%)	(2.6%)	(21.0%)
Insurance	7,647	0.8%	0.8%	(14.9%)
Telecommunication	164,803	(0.7%)	0.1%	(3.5%)
Services	8,369	0.7%	(0.0%)	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,023.04	(20.35)	(0.4%)	(0.2%)	2.2%
Market Cap (AED Mn)	519,827	(2,031)	(0.4%)	0.1%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	32	12.44	64.4%	48	52.2
Value Traded (AED Mn)	144	78.5	119.2%	175	141.0
No. of Trades	1,130	409	56.7%	1,546	1,049

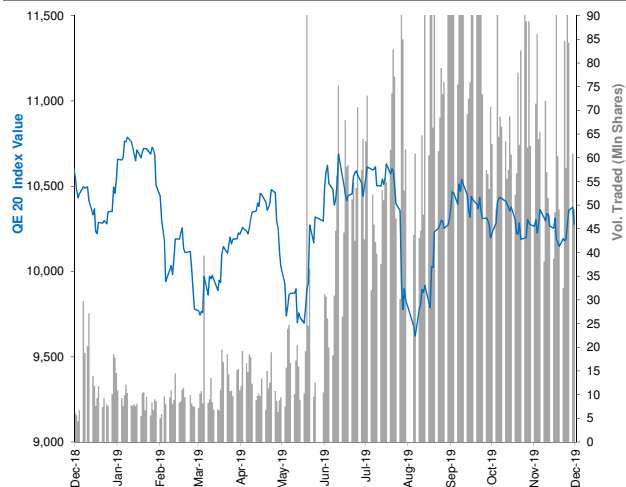
Market Breadth		9		11	=	45
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	7.40	(1.1%)	35,780,842
First Abu Dhabi Bank	15.20	0.0%	31,030,930
Emirates Telecom. Co.	16.32	(0.9%)	20,519,379
International Holding Co	6.00	1.0%	12,738,662
Al Ain Al Ahlia Insurance Co.	33.00	0.0%	9,505,716

Qatar Exchange Daily Report

December 10, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	566,800	(1.3%)	0.8%	(3.7%)
Banking & Finance	298,017	(1.6%)	0.9%	2.1%
Goods & Consumer Services	31,957	(1.0%)	0.8%	29.5%
Industrial	134,116	(1.5%)	0.7%	(9.7%)
Insurance	14,456	(0.1%)	(0.2%)	(15.2%)
Real Estate	36,276	(0.3%)	1.1%	(35.3%)
Telecom	28,147	(1.3%)	3.1%	(8.1%)
Transport	23,830	0.1%	(1.2%)	20.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Oman Investment Co.	0.60	1.2%	571,020
Gulf Warehousing Co.	5.16	0.8%	2,488,446
United Development Co.	1.48	0.7%	5,434,893
Qatari Investors Group	1.78	0.6%	770,351
Masraf Al Rayan	3.91	0.5%	15,015,915

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Islamic Holding Group	1.95	(2.5%)	731,206
Qatar National Bank	19.31	(2.4%)	47,382,133
Qatar Industrial Manufacturing Co.	3.36	(2.3%)	159,498
Mesaieed Petrochemical Holding Co.	2.55	(1.9%)	7,539,029
Al Khaleej Takaful Group	2.05	(1.9%)	1,032,434

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Ezdan Holding Group Co.	0.63	(0.9%)	6,632,240
Masraf Al Rayan	3.91	0.5%	3,843,021
United Development Co.	1.48	0.7%	3,703,088
Al Khaleej Commercial Bank	1.24	(0.8%)	3,181,990
Mesaieed Petrochemical Holding Co.	2.55	(1.9%)	2,929,067

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,277.02	(100.24)	(1.0%)	1.3%	(0.2%)
Market Cap (QAR Mn)	566,800	(7,615)	(1.3%)	0.8%	(3.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	49,113	(11,788)	(19.4%)	43,975	8,952
Value Traded (QAR Mn)	183	31	20.2%	273	276
No. of Trades	5,645	1,831	48.0%	6,130	3,919

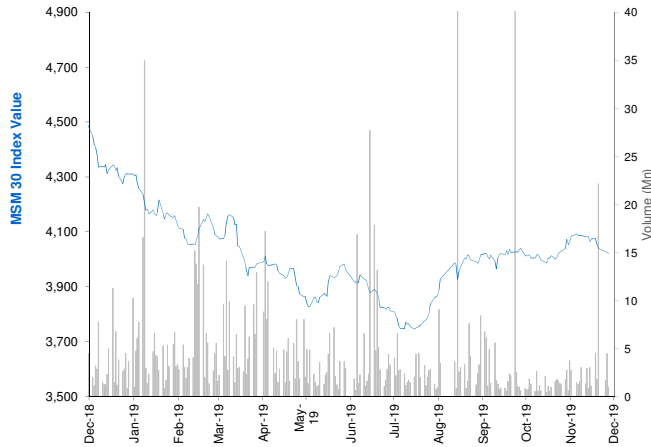
Market Breadth	▲	9	▼	25	▬	12
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	19.31	(2.4%)	47.4
Qatar International Islamic Bank	9.69	(0.1%)	16.0
Masraf Al Rayan	3.91	0.5%	15.0
Qatar Islamic Bank	15.20	(1.1%)	13.9
Qatar Fuel Co. (Woqod)	22.65	(1.3%)	13.6

Muscat Securities Market Daily Report

December 10, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,948	0.1%	(0.9%)	(6.7%)
Financial	1,747	0.3%	(1.5%)	2.5%
Industrial	214	(0.4%)	0.2%	(17.2%)
Services	988	(0.2%)	(0.1%)	(17.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Muscat Finance	0.061	1.7%	915
Bank Muscat	0.436	0.5%	107,082

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Maha Petroleum Products Marketing	0.748	(3.6%)	27,888
Al Anwar Holding*	0.086	(1.1%)	3,444
Raysut Cement	0.488	(0.8%)	157,238

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Raysut Cement	0.488	(0.8%)	322,621
Bank Muscat	0.436	0.5%	245,650
Oman Cement Co.	0.246	0.0%	226,373
Sohar International Bank	0.109	0.0%	81,059
Al Anwar Holding*	0.086	(1.1%)	40,050

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,020.87	(54.24)	(0.1%)	(1.1%)	(7.0%)
Market Cap (OMR Mn)	2,948.32	2.76	0.1%	(0.9%)	(6.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,004	(3,468)	(77.5%)	6,468	6,342
Value Traded (OMR '000)	373	(1,098)	(74.6%)	1,654	1,644
No. of Trades	84	(3)	(3.4%)	180	279

Market Breadth		2		3	=	13
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Raysut Cement	0.488	(0.8%)	157.2
Bank Muscat	0.436	0.5%	107.1
Oman Cement Co.	0.246	0.0%	55.7
Al Maha Petroleum Products Marketing	0.748	(3.6%)	27.9
OMINVEST	0.336	0.0%	12.2

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

December 10, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	528,151	0.6%	(2.4%)	8.3%
Banking & Finance	177,893	0.1%	(1.8%)	22.1%
Basic Resources	21,567	(0.2%)	0.4%	(28.8%)
Chemical	33,442	(0.5%)	(3.1%)	(13.2%)
Construction & Material	19,120	(0.8%)	3.9%	(13.6%)
Financial Services	26,803	(1.2%)	(5.9%)	(14.1%)
Food & Beverage	9,702	(0.0%)	0.1%	(25.4%)
Healthcare & Pharma.	6,887	1.4%	(0.7%)	(18.6%)
Ind. Goods, Services, Auto.	47,860	(0.6%)	(3.9%)	0.9%
Media	808	(0.5%)	(4.5%)	(30.5%)
Oil & Gas	4,791	(1.9%)	(4.9%)	(10.8%)
Personal & Household	39,662	(0.3%)	(0.6%)	(7.5%)
Real Estate	57,898	(0.8%)	(5.4%)	55.7%
Telecommunication	71,339	7.0%	(1.9%)	66.8%
Travel & Leisure	10,379	(1.5%)	(6.9%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EGY MOBILE SVC	18.15	18.8%
Tourah cement Co.	7.32	3.4%
Credit Agricole Egypt	42.50	3.2%
Egyptian International Pharmaceutical	69.45	1.4%
ARAB POLAVARA	2.11	1.0%

Worst Return Performers	Price (EGP)	Daily % Chg
EGYPTIAN RESORTS	2.44	(3.2%)
Sidi Kerir Petrochemicals	10.43	(2.5%)
Egyptian Financial Group-Hermes Holding Co.	16.27	(2.4%)
Alexandria Mineral Oils Company	3.71	(1.9%)
Extracted Oils	1.20	(1.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings	2.16	2,719
Commercial International Bank (Egypt)	77.41	2,452
PALM HILL DEV CO	1.89	2,319
Amer Group Holding	0.58	1,699
Alexandria Mineral Oils Company	3.71	1,207

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,442.52	(51.17)	(0.4%)	(2.9%)	3.1%
Market Cap (EGP Bn)	528,151	3,103	0.6%	(2.4%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	24	0.71	3.1%	80	136
Value Traded (EGP Mn)	333	158.8	91.4%	533	809
No. of Trades	6,806	(98)	(1.4%)	12,998	15,957

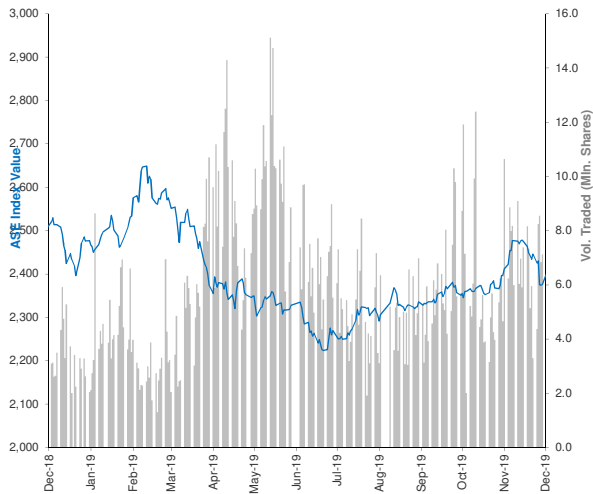
Market Breadth	▲	11	▼	32	=	17
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	77.41	(0.14%)	189.80
Egyptian Financial Group-Hermes Holding Co.	16.27	(2.40%)	14.17
Heliopolis Housing	23.72	(0.25%)	11.12
Sidi Kerir Petrochemicals	10.43	(2.52%)	10.60
Credit Agricole Egypt	42.50	3.23%	9.61

Amman Stock Exchange Daily Report (1st Market)

December 10, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,656	(0.1%)	(0.3%)	(11.3%)
Banks	7,733	(0.3%)	(0.4%)	(14.4%)
Insurance	88	0.1%	0.0%	(5.1%)
Diversified Financial Services	169	(1.0%)	(1.6%)	12.3%
Real Estate	184	(1.5%)	3.0%	(5.9%)
Health Care Services	23	0.5%	(0.3%)	(23.5%)
Educational Services	207	0.4%	(1.5%)	(16.4%)
Hotels and Tourism	87	1.5%	1.2%	(4.8%)
Transportation	77	0.0%	0.9%	4.8%
Technology & Communications	316	(1.3%)	0.8%	0.2%
Media	4	0.0%	0.0%	(7.2%)
Utilities & Energy	437	0.3%	0.6%	24.9%
Commercial Services	65	1.3%	1.3%	(3.1%)
Pharmaceutical & Medical Ind.	41	(0.7%)	(5.3%)	(0.1%)
Chemical Industries	15	1.1%	(0.5%)	(0.1%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	68	(0.8%)	(1.3%)	19.5%
Tobacco & Cigarettes	733	2.0%	0.5%	(8.7%)
Mining & Extraction Industries	277	(1.1%)	(2.5%)	(6.1%)
Engineering & Construction	22	0.2%	(0.6%)	(37.0%)
Electrical Industries	10	(1.2%)	(2.4%)	6.4%
Textiles , Leathers & Clothings	72	0.4%	(0.1%)	(5.3%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.12	9.1%
SOCIETE GENERALE DE BANQUE - JORDANIE	1.26	6.8%
ARAB JORDAN INVESTMENT BANK	1.20	6.2%
SPECIALIZED JORDANIAN INVESTMENT	0.42	5.0%
ARAB INTERNATIONAL HOTELS	0.89	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY / ARAL	1.42	(7.2%)
UNIVERSAL MODERN INDUSTRIES	1.71	(5.0%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADIP	0.20	(4.8%)
UNION LAND DEVELOPMENT CORPORATION	1.58	(3.7%)
ARAB ELECTRICAL INDUSTRIES	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORPORATION	1.23	457
SPECIALIZED INVESTMENT COMPOUNDS	1.72	243
CAPITAL BANK OF JORDAN	1.01	198
JORDAN ELECTRIC POWER	1.24	167
THE JORDAN PIPES MANUFACTURING	0.80	121

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,793.78	(1.94)	(0.1%)	(0.1%)	(6.0%)
Market Cap (JD Mn)	10,655.97	(12.96)	(0.1%)	(0.3%)	(11.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,154	(103)	(4.6%)	2,646	2,662
Value Traded (JD '000)	2,879	530	22.6%	5,615	3,540
No. of Trades	1,272	56	4.6%	13,938	1,404

Market Breadth

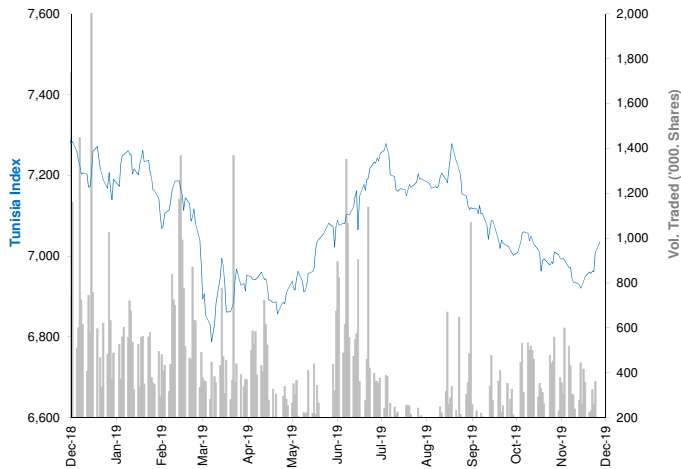
▲ 20 ▼ 23 = 77

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
UNION INVESTMENT CORPORATION	1.23	(2.4%)	570,080
ARAB BANK \$USD	5.70	(0.9%)	448,974
SPECIALIZED INVESTMENT COMPOUNDS	1.72	3.0%	413,528
JOR ISLAMIC BANK	2.72	(0.4%)	215,704
JORDAN ELECTRIC POWER	1.24	0.0%	208,669

Tunisia Stock Exchange Daily Report

December 10, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	18,982	0.4%	1.2%	(7.3%)
Banking	8,318	0.9%	1.7%	(4.0%)
Insurance	680	0.2%	2.8%	1.5%
Leasing	495	0.4%	5.4%	(17.1%)
Financial Services	2,714	0.0%	1.4%	5.3%
Industrial	1,379	(0.2%)	(0.4%)	3.9%
Chemical Industry	463	2.8%	(0.6%)	(29.3%)
Food & Beverage	2,277	(0.2%)	1.1%	(22.0%)
Retailing	1,181	(0.4%)	(0.1%)	(13.3%)
Others	1,473	0.2%	(1.1%)	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emirats	8.94	4.6%
Industries Chimiques du Fluor	115.44	4.5%
Ciments De Bizerte	1.27	4.1%
Société Tunisienne de Banque	4.48	3.0%
Arab Tunisian Lease	1.85	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Laboratoires Adwya	2.76	(2.8%)
Société Tunisienne de Verreries	8.40	(2.3%)
TUNISAIR	0.62	(1.6%)
Banque de l'Habitat	11.83	(1.4%)
Arab Tunisian Bank	4.03	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	0.96	31,535
TUNISAIR	0.62	20,649
SOTIPAPIER	6.85	11,110
Société Tunisienne de Réassurance	7.80	10,250
Société Frigorifique et Brasserie de Tunis	18.53	6,534

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,035.34	26.4	0.4%	1.2%	(3.2%)
Market Cap (DT Mln)	18,982	80.0	0.4%	1.2%	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	149	(211.4)	(58.6%)	407	577
Value Traded ('000 DT)	1,284	(706.6)	(35.5%)	3,435	4,998
No. of Trades	1,101	(124.0)	(10.1%)	3,101	1,474

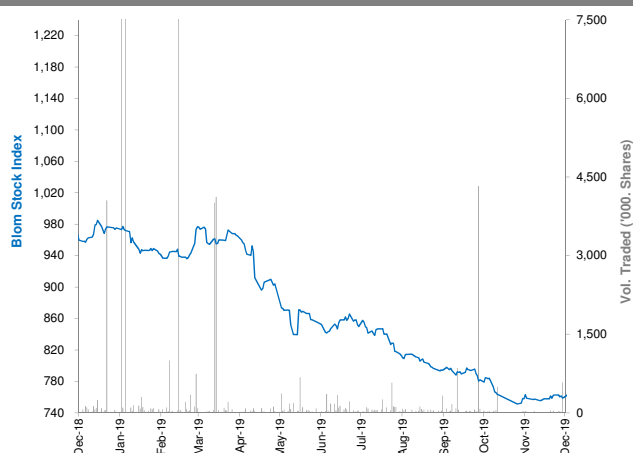
Market Breadth	▲	25	▼	12	=	29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Industries Chimiques du Fluor	115.44	4.5%	358
Amen Bank	29.00	1.8%	117
Société Frigorifique et Brasserie de Tunis	18.53	0.2%	105
Société Immobilière et de Participation	34.50	1.5%	94
Société Tunisienne de Réassurance	7.80	1.4%	81

Beirut Stock Exchange Daily Report

December 10, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	7,577	0.5%	0.1%	(21.7%)
Banking	6,422	0.0%	(0.0%)	(21.2%)
Industrial	209	0.0%	0.0%	(35.8%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	911	4.0%	0.6%	(22.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	5.61	6.3%
Solidere B	5.38	0.6%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	5.61	16,184
Solidere B	5.38	5,320
Bank Audi	3.50	-
BLC Bank Preferred C	100.00	-
BEMO Bank Pref. Class 2013	92.00	-

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	763.30	3.6	0.5%	0.1%	(21.9%)
Market Cap (USD Mn)	7,577.39	35.0	0.5%	0.1%	(21.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	21.50	14	205.5%	947	360
Value Traded ('000s USD)	117.89	81	219.2%	4,676	2,542

Market Breadth	▲ 2 ▼ 0 = 27
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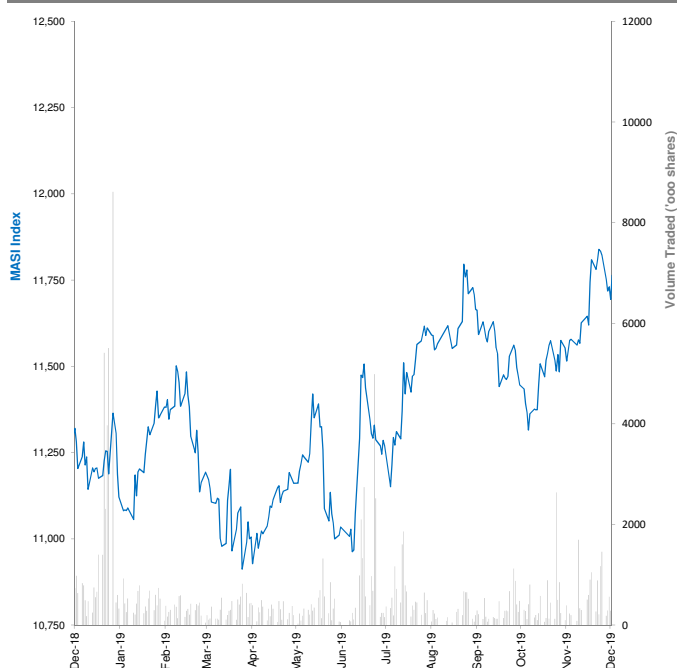
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	5.61	6.3%	89,286
Solidere B	5.38	0.6%	28,605
Bank Audi	3.50	0.0%	-
BLC Bank Preferred C	100.00	0.0%	-
BEMO Bank Pref. Class 2013	92.00	0.0%	-

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

December 10, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	590,082	(0.1%)	(0.6%)	2.7%
Banking	212,697	(0.1%)	(0.9%)	2.5%
Beverages	2,932	0.0%	0.0%	3.5%
Chemicals	1,805	(2.0%)	(0.7%)	2.2%
Construction & Bldg. Material	63,601	0.1%	(1.3%)	(5.8%)
Distributors	12,875	(1.0%)	(1.4%)	19.0%
Electrical & Electronic Equip.	310	0.8%	6.1%	3.8%
Electricity	21,819	0.8%	0.5%	3.9%
Food Producers & Processors	24,958	0.0%	(1.3%)	23.4%
Holding Companies	3,154	0.0%	1.4%	14.3%
Insurance	23,508	(0.3%)	0.1%	0.7%
Investment & other Finance	4,730	0.0%	0.8%	7.0%
Leisures & Hotel	2,221	(3.1%)	(6.0%)	(10.3%)
Materials, Software & Computer	3,223	0.0%	0.7%	35.8%
Mining	12,926	0.2%	5.5%	(5.8%)
Oil & Gas	15,099	0.0%	0.0%	27.6%
Real Estate	49,102	0.3%	1.0%	(5.8%)
Telecommunications	130,502	(0.2%)	(1.0%)	4.9%
Transport	1,019	0.0%	0.0%	(5.6%)
Utilities	3,544	(1.6%)	(4.4%)	(10.5%)
Forestry & Paper	56	(0.2%)	0.0%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CDM	498.9	5.7%
DOUJA PROM ADDOHA	9.3	4.3%
SONASID	259.0	3.6%
ALLIANCES	57.4	1.5%
MINIERE TOUISSIT	1,569.0	0.9%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	455.0	(3.2%)
RISMA	155.1	(3.1%)
CIH	285.0	(1.7%)
LYDEC	443.0	(1.6%)
ATLANTA	65.0	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	9.30	1,013,843
BCP	272.05	16,895
COSUMAR	211.50	9,606
ITISSALAT AL-MAGHRIB	148.45	6,603
CIH	285.00	6,177

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,753.79	(10.3)	(0.1%)	(0.6%)	3.4%
Market Cap (MAD Mn)	590,082	(0.4)	(0.1%)	(0.6%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,075.79	94.0	9.6%	453	516
Value Traded (MAD Mn)	25.61	(27.94)	(52.2%)	50	70

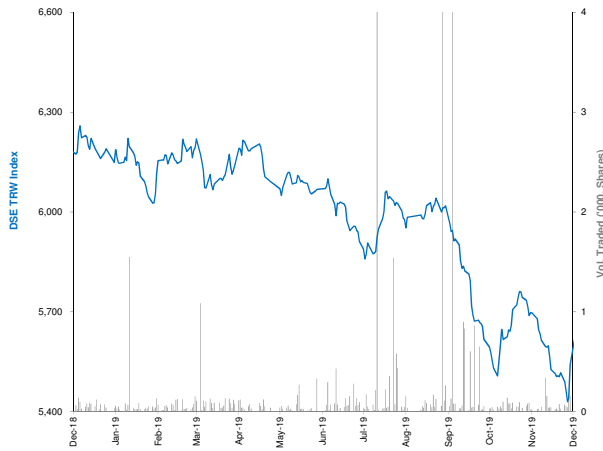
Market Breadth	▲ 9	▼ 11	= 23
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LABEL VIE	2,900.00	(1.5%)	6.52
DOUJA PROM ADDOHA	9.30	4.3%	4.68
WAFI ASSURANCES	4,000.00	0.0%	3.98
Lafarge Holcim Maroc	1,704.00	0.1%	2.56
BCP	272.05	(0.3%)	2.30

Damascus Securities Exchange Daily Report

December 10, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	901,723	0.0%	2.3%	(22.7%)
Banking	554,543	0.3%	2.2%	(24.9%)
Services	2,566	0.0%	0.0%	7.6%
Industrial	103,184	(1.4%)	(0.5%)	(15.6%)
Insurance	33,413	0.0%	(0.5%)	(14.7%)
Agricultural	1,348	0.0%	0.0%	2.0%
Communication	206,669	0.0%	4.9%	(21.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Cham Bank	600.27	3.7%
Qatar National Bank Syria	339.40	0.6%
Al Baraka Bank - Syria	810.00	0.0%

Worst Return Performers	Price (SRY)	Daily % Chg
Alahliah Vegetable Oil Company E.S.A	356.00	(1.8%)
Al Badia Cement (JSC)	1002.50	(1.3%)
Syria International Islamic Bank	556.96	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,609.74	(5.70)	(0.1%)	1.7%	(9.4%)
Market Cap (SRY Mn)	901,723	8.44	0.0%	2.3%	(22.7%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	95,755	(13,293)	(12%)	286,943	128,618
Value Traded ('000 SRY)	61,401	(1,803)	(3%)	116,019	7,920,936
No. of Trades	153	30.0	24.4%	74	10,147.1

Market Breadth

▲	3	▼	2	=	20
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Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	556.96	48,680
Al Baraka Bank - Syria	810.00	28,708
Qatar National Bank Syria	339.40	7,761
Cham Bank	600.27	3,807
Alahliah Vegetable Oil Company E.S.A	356.00	2,004

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	556.96	(0.2%)	27,112,702
Al Baraka Bank - Syria	810.00	0.0%	23,253,537
Qatar National Bank Syria	339.40	0.6%	2,634,085
Syriatel Mobile Telecom S.A	6,169.23	0.0%	2,285,236
Cham Bank	600.27	3.7%	713,424

Source: KAMCO Research

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