

AAN digital services Co.

17-Nov-19

## Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(637,384)	895,612	NM
Earnings Per Share (fils)	(0.74)	1.04	NM
Total Operating Revenue (KWD)	63,043,145	31,179,424	(50.5%)
Gross Profit / (Loss) (KWD)	3,443,871	4,617,718	34.1%
Return on Average Equity (ROAE)	NM	2.05%	
Return on Average Assets (ROAA)	NM	1.78%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
<b>Assets:</b>			
Current Assets	11,574,656	9,535,939	(17.6%)
Non-current Assets	44,291,364	25,691,874	(42.0%)
Total Assets	55,866,020	35,227,813	(36.9%)
Shareholders' Equity*	49,728,545	29,500,655	(40.7%)

### Liabilities:

Current Liabilities	5,648,098	5,342,173	(5.4%)
Non-current Liabilities	489,377	384,985	(21.3%)
Total Liabilities	6,137,475	5,727,158	(6.7%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	440,417.1	P/E (x)	19.22
Value (KWD '000)	7,062.0	P/BV (x)	0.53
Closing Price (KWD)	0.018	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.034	YTD Share Turnover	50.49%
Current Market Capitalization (KWD Million)	15.6	Beta	1.61

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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