

Kuwait Co. For Process Plant Cons. & Cont.

Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	648,630	546,588	(16%)
Earnings Per Share (fils)	5.10	4.30	(16%)
Total Operating Revenue (KWD)	8,906,875	8,703,517	(2%)
Net Operating Profit / (Loss) (KWD)	540,701	477,457	(12%)
Return on Average Equity (ROAE)	6.44%	7.37%	
Return on Average Assets (ROAA)	3.92%	4.60%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
Assets:			
Current Assets	35,466,190	35,187,468	(0.8%)
Non-current Assets	15,739,526	17,172,869	9.1%
Total Assets	51,205,716	52,360,337	2.3%
Shareholders' Equity*	31,706,436	33,009,276	4.1%

Liabilities:

Current Liabilities	16,673,044	16,396,108	(1.7%)
Non-current Liabilities	2,826,236	2,954,953	4.6%
Total Liabilities	19,499,280	19,351,061	(0.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,226.5	P/E (x)	14.19
Value (KWD '000)	2,219.9	P/BV (x)	1.02
Closing Price (KWD)	0.285	Dividend Yield	5.13%
Book Value Per Share (KWD)	0.278	YTD Share Turnove	6.93%
Current Market Capitalization (KWD Million)	33.8	Beta	0.47

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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