

Kamco Investment Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	4,352,796	9,168,079	110.63%
Earnings Per Share (fils)	12.72	26.78	110.53%
Total Operating Revenue (KWD)	23,548,000	27,468,153	16.65%
Net Operating Profit / (Loss) (KWD)	6,599,488	4,683,168	(29.04%)
Cash Dividends Per Share (fils)	5.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	7.14%	13.92%	
Return on Average Assets (ROAA)	3.37%	6.81%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	77,763,351	82,363,858	5.92%
Non-current Assets	52,065,439	57,162,842	9.79%
Total Assets	129,828,790	139,526,700	7.47%
Shareholders' Equity*	62,256,523	69,487,110	11.61%
Liabilities:			
Current Liabilities	16,279,362	19,195,624	17.91%
Non-current Liabilities	48,256,498	48,296,446	0.08%
Total Liabilities	64,535,860	67,492,070	4.58%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	64,367.0	P/E (x)	8.03
Value (KWD '000)	13,785.9	P/BV (x)	1.06
Closing Price (KWD)	0.215	Dividend Yield	4.65%
Book Value Per Share (KWD)	0.203	YTD Share Turnove	18.80%
Current Market Capitalization (KWD Million)	73.6	Beta	0.64

Source: Kamco Research & Boursa Kuwait

Pricing data as of 24-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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