

Amar Finance & Leasing Co.

8-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(24,596)	39,708	NM
Earnings Per Share (fils)	(0.10)	0.20	NM
Total Operating Revenue (KWD)	322,249	369,353	14.6%
Gross Profit / (Loss) (KWD)	147,083	208,874	42.0%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	10,074,952	7,674,816	(23.8%)
Non-current Assets	11,197,673	10,866,020	(3.0%)
Total Assets	21,272,625	18,540,836	(12.8%)
Shareholders' Equity*	18,133,767	17,252,862	(4.9%)

Liabilities:

Current Liabilities	2,830,165	234,002	(91.7%)
Non-current Liabilities	306,554	1,051,827	243.1%
Total Liabilities	3,136,719	1,285,829	(59.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,120	P/E (x)	NM
Value (KWD '000)	32	P/BV (x)	0.32
Closing Price (KWD)	0.028	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.088	YTD Share Turnover	0.56%
Current Market Capitalization (KWD Million)	5.5	Beta	0.04

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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