

International Resorts Co.

6-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	246,669	596,508	141.8%
Earnings Per Share (fils)	1.60	3.86	141.3%
Total Operating Revenue (KWD)	2,473,914	2,775,171	12.2%
Gross Profit / (Loss) (KWD)	533,717	1,241,805	132.7%
Return on Average Equity (ROAE)	5.29%	8.70%	
Return on Average Assets (ROAA)	4.41%	4.41%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	4,670,217	4,873,416	4.4%
Non-current Assets	5,616,179	21,817,463	288.5%
Total Assets	10,286,396	26,690,879	159.5%
Shareholders' Equity*	8,884,724	9,856,374	10.9%

Liabilities:			
Current Liabilities	1,233,335	4,288,641	247.7%
Non-current Liabilities	168,337	12,545,864	NM
Total Liabilities	1,401,672	16,834,505	NM

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	3,513	P/E (x)	3.13
Value (KWD '000)	58	P/BV (x)	0.26
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.064	YTD Share Turnover	2.27%
Current Market Capitalization (KWD Million)	2.5	Beta	1.41

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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