

Senergy Holding Co.

26-Mar-19

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	71,870	(534,690)	NM
Earnings Per Share (fils)	0.36	(2.68)	NM
Total Operating Revenue (KWD)	3,157,425	2,944,792	(6.7%)
Gross Profit / (Loss) (KWD)	(1,811,516)	(1,062,940)	41.3%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.48%	NM	
Return on Average Assets (ROAA)	0.28%	NM	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	10,344,987	8,247,062	(20.3%)
Non-current Assets	12,550,218	11,822,639	(5.8%)
Total Assets	22,895,205	20,069,701	(12.3%)
Shareholders' Equity*	14,807,413	14,768,432	(0.3%)
Liabilities:			
Current Liabilities	3,272,357	2,359,330	(27.9%)
Non-current Liabilities	762,643	625,406	(18.0%)
Total Liabilities	4,035,000	2,984,736	(26.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,862.5	P/E (x)	NM
Value (KWD '000)	89.3	P/BV (x)	0.40
Closing Price (KWD)	0.030	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.074	YTD Share Turnover	1.43%
Current Market Capitalization (KWD Million)	5.9	Beta	1.47

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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