

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	1,190,203	231,629	(80.5%)
Earnings Per Share (fils)	1.99	0.42	(78.9%)
Total Operating Revenue (KWD)	37,354,578	35,280,380	(5.6%)
Gross Profit / (Loss) (KWD)	1,669,740	951,930	(43.0%)
Return on Average Equity (ROAE)	2.07%	1.25%	
Return on Average Assets (ROAA)	1.55%	0.86%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	53,406,418	55,634,925	4.2%
Non-current Assets	113,410,073	121,113,962	6.8%
Total Assets	166,816,491	176,748,887	6.0%
Shareholders' Equity*	119,300,794	116,961,996	(2.0%)

Liabilities:

Current Liabilities	34,284,765	41,366,520	20.7%
Non-current Liabilities	13,230,932	18,420,371	39.2%
Total Liabilities	47,515,697	59,786,891	25.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	7,329	P/E (x)	22.65
Value (KWD '000)	460	P/BV (x)	0.29
Closing Price (KWD)	0.055	Dividend Yield	14.55%
Book Value Per Share (KWD)	0.192	YTD Share Turnover	1.20%
Current Market Capitalization (KWD Million)	33.5	Beta	0.41

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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