

## MENA Markets Daily Report

February 20, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	5,461.12	0.7%	3.7%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,782.77	0.5%	0.9%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,220.66	0.7%	2.8%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	8,516.60	(0.6%)	8.8%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,565.85	0.6%	1.4%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,127.54	0.5%	1.7%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,035.13	(0.1%)	2.4%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	9,982.25	(0.5%)	(3.1%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,392.60	1.0%	4.1%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,056.90	(0.4%)	(6.2%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▼	15,155.84	(0.5%)	16.3%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▲	1,980.99	0.5%	3.8%	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	948.18	0.3%	(2.9%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▲	7,135.54	0.3%	(1.9%)	15.8%
Syria ..... 15	Morocco	MASI	▲	11,483.90	0.5%	1.1%	(8.3%)
	Syria	DSE Weighted Index	▼	6,158.08	(0.2%)	(0.5%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,755.65	0.0%	10.2%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,173.64	(0.3%)	9.8%	(7.6%)
	India	SENSEX	▼	35,352.61	(0.4%)	(1.4%)	5.9%
	Brazil	BOVESPA Stock Index	▲	97,659.15	1.2%	11.1%	15.0%
	Mexico	BOLSA Index	▼	42,949.50	(0.1%)	3.1%	(15.6%)
	Korea	KOSPI Index	▼	2,205.63	(0.2%)	9.0%	(17.3%)
	Taiwan	TAIEX Index	▲	10,152.26	0.1%	5.5%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,075.91	0.2%	10.2%	(10.4%)
	Asia	MSCI Asia Pacific	▲	157.46	0.1%	7.3%	(15.6%)
	Europe	DJ Stoxx 600	▼	368.97	(0.2%)	9.3%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,452.49	(0.2%)	9.1%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,036.97	0.0%	7.4%	(16.6%)
	U.S.A	S&P 500	▲	2,779.76	0.2%	10.9%	(6.2%)
	U.S.A	DJIA	▲	25,891.32	0.0%	11.0%	(5.6%)
	U.S.A	NASDAQ Composite	▲	7,486.77	0.2%	12.8%	(3.9%)
	UK	FTSE 100	▼	7,179.17	(0.6%)	6.7%	(12.5%)
	Germany	DAX	▲	11,309.21	0.1%	7.1%	(18.3%)
	Japan	NIKKEI 225	▲	21,302.65	0.1%	6.9%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	28,228.13	(0.4%)	9.9%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	66.03	1.8%	28.1%	(20.0%)
	Oil	Brent	▼	66.45	(0.1%)	23.2%	(19.6%)
	Oil	Kuwait	▼	65.62	(0.1%)	24.0%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.66	1.4%	(6.9%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,340.94	1.1%	4.7%	(1.6%)

Source: Bloomberg & KAMCO Research

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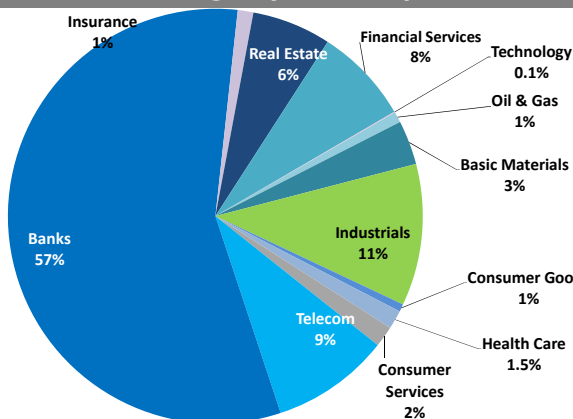
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

February 20, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,436.7	15.3	11.5%
2- Kuwait Finance House	3,957.6	18.4	11.9%
3- Ahli United Bank - Bahrain	1,974.8	9.6	17.9%
4- Zain	1,947.2	11.2	13.6%
5- Boubyan Bank	1,318.4	24.5	13.6%
6- Agility (PWC Logistics)	1,235.6	15.8	7.9%
7- Commercial Bank of Kuwait	959.8	17.1	8.2%
8- Gulf Bank	829.1	15.2	8.9%
9- Burgan Bank	715.0	8.7	11.7%
10- Ahli United Bank - Kuwait	599.2	12.6	11.1%
<b>Total</b>	<b>18,973</b>	<b>14.32</b>	<b>11.9%</b>

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.319	0.038	13.5%
Ithmaar Holding Co.	0.024	0.002	8.5%
Kuwait Remal Real Estate Co.	0.047	0.004	8.0%
Sokouk Holding Co.	0.043	0.003	6.7%
Wethaq Takaful Insurance Co.	0.036	0.002	5.2%


Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.077	(0.012)	(13.0%)
Al Massaleh Real Estate Co.	0.034	(0.003)	(8.0%)
Int'l Financial Advisors Co.	0.023	(0.002)	(8.0%)
Al Mudon International Real Estate Co.	0.027	(0.001)	(4.3%)
Equipment Holding Co.	0.028	(0.001)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Investors Holding Group Co.	0.012	4.3%	19,839,020
First Investment Co.	0.038	3.3%	12,620,774
Gulf Petroleum Investment	0.032	0.6%	11,844,558
Ithmaar Holding Co.	0.024	8.5%	10,410,983
Gulf Bank	0.272	0.7%	9,190,517

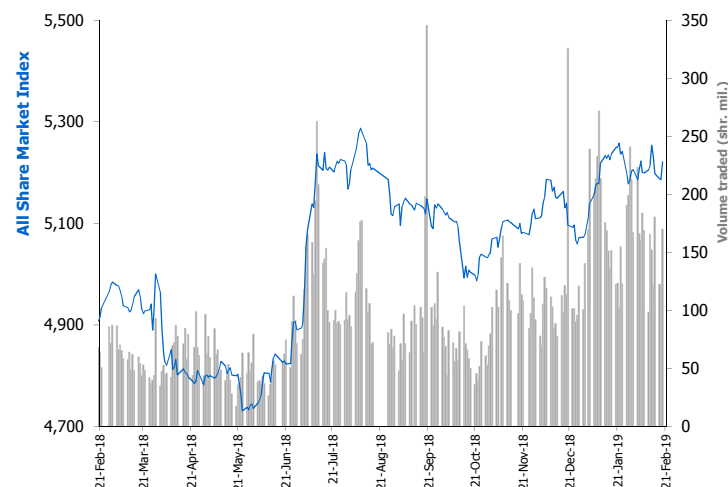
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>29,873.2</b>	<b>▲</b>	<b>0.6%</b>	<b>0.4%</b>	<b>3.0%</b>
Oil & Gas	243.8	▲	0.9%	5.9%	7.1%
Basic Materials	1,033.0	▼	(0.2%)	(0.7%)	0.2%
Industrials	3,303.9	▲	0.3%	(0.1%)	(2.9%)
Consumer Goods	173.1	▼	(1.1%)	(8.5%)	(15.2%)
Health Care	435.5	=	0.0%	(6.4%)	(7.2%)
Consumer Services	489.2	▲	0.4%	1.3%	(4.4%)
Telecommunications	2,753.1	▲	0.5%	(1.3%)	1.3%
Banks	16,982.8	▲	0.8%	1.4%	5.5%
Insurance	359.6	▲	0.4%	1.7%	(0.2%)
Real Estate	1,845.9	▲	0.2%	(2.3%)	(0.9%)
Financial Services	2,228.7	▲	1.0%	0.5%	6.3%
Technology	24.7	▼	(12.9%)	(9.0%)	(9.5%)

Market Breadth		62		41		73
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,461.12	39.26	0.7%	0.6%	3.7%	
Main Market Index	4,782.77	25.44	0.5%	(0.3%)	0.9%	
All Share Market Index	5,220.66	34.63	0.7%	0.3%	2.8%	
Market Cap (KWD Mn)	29,873.17	187.76	0.6%	0.4%	3.0%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

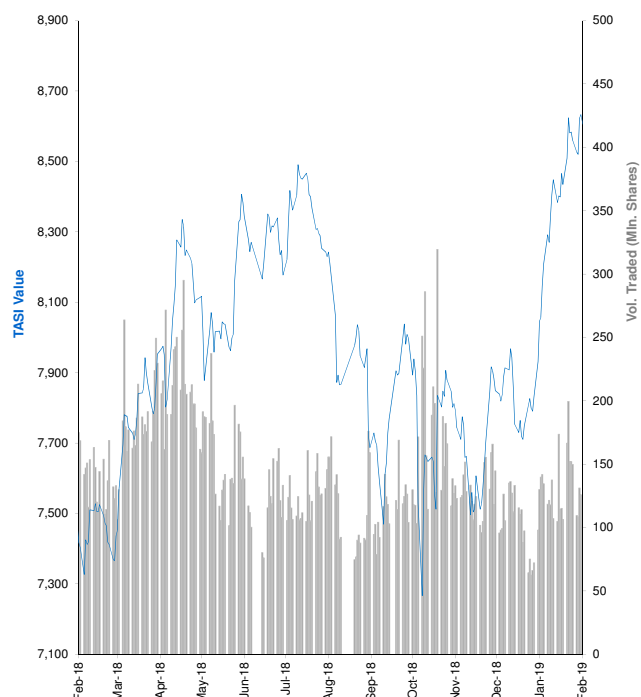
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	170.0	49.3	40.8%	171.2	107.5
Value Traded (KWD Mn)	22.7	4.5	24.9%	27.0	13.5
No. of Trades	5,713	409	7.7%	5,500	3,927

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.875	1.2%	5,269,579
Gulf Bank	0.272	0.7%	2,500,214
Ahli United Bank - Bahrain	0.250	2.0%	1,832,630
Zain	0.450	1.1%	1,407,684
Kuwait Finance House	0.624	0.3%	1,227,825

## Saudi Tadawul Daily Report

February 20, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,014,232</b>	<b>(0.72%)</b>	<b>(0.4%)</b>	<b>8.5%</b>
<b>Energy</b>	<b>29,111</b>	<b>0.5%</b>	<b>(3.1%)</b>	<b>(2.0%)</b>
<b>Materials</b>	<b>637,827</b>	<b>(0.5%)</b>	<b>(0.1%)</b>	<b>7.0%</b>
<b>Capital Goods</b>	<b>9,038</b>	<b>(0.6%)</b>	<b>(3.7%)</b>	<b>1.1%</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,829</b>	<b>0.2%</b>	<b>(3.2%)</b>	<b>2.8%</b>
<b>Transportation</b>	<b>11,678</b>	<b>(0.1%)</b>	<b>(0.5%)</b>	<b>2.0%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,891</b>	<b>(0.2%)</b>	<b>(0.6%)</b>	<b>1.5%</b>
<b>Consumer Services</b>	<b>15,740</b>	<b>0.0%</b>	<b>(1.5%)</b>	<b>5.7%</b>
<b>Media</b>	<b>7,014</b>	<b>(0.4%)</b>	<b>(3.0%)</b>	<b>0.8%</b>
<b>Retailing</b>	<b>28,138</b>	<b>(0.3%)</b>	<b>(2.8%)</b>	<b>(3.6%)</b>
<b>Food &amp; Staples Retailing</b>	<b>7,201</b>	<b>0.9%</b>	<b>(4.2%)</b>	<b>(5.3%)</b>
<b>Food &amp; Beverages</b>	<b>82,102</b>	<b>(1.7%)</b>	<b>(0.5%)</b>	<b>12.4%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,535</b>	<b>0.5%</b>	<b>(0.6%)</b>	<b>(0.2%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,336</b>	<b>(0.7%)</b>	<b>(3.8%)</b>	<b>(5.4%)</b>
<b>Banks</b>	<b>699,974</b>	<b>(0.9%)</b>	<b>0.2%</b>	<b>13.0%</b>
<b>Diversified Financials</b>	<b>33,839</b>	<b>(1.0%)</b>	<b>5.6%</b>	<b>8.7%</b>
<b>Insurance</b>	<b>36,667</b>	<b>0.8%</b>	<b>(2.0%)</b>	<b>0.2%</b>
<b>Telecommunication Services</b>	<b>217,835</b>	<b>(1.2%)</b>	<b>(1.2%)</b>	<b>8.1%</b>
<b>Utilities</b>	<b>71,541</b>	<b>(0.7%)</b>	<b>(4.3%)</b>	<b>9.8%</b>
<b>REITs</b>	<b>12,308</b>	<b>0.1%</b>	<b>(0.8%)</b>	<b>(0.9%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>78,629</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>3.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al-Rajhi Co. for Cooperative Insurance</b>	<b>68.60</b>	<b>3.8%</b>	16,038
<b>Alinma Tokio Marine Co</b>	<b>16.34</b>	<b>3.4%</b>	11,982
<b>Malath Cooperative Insurance &amp; Reins. C</b>	<b>12.38</b>	<b>2.8%</b>	20,445
<b>Al Ahlia Insurance Co.</b>	<b>12.02</b>	<b>2.7%</b>	37,646
<b>Al-Etihad Etisalat Co.</b>	<b>18.16</b>	<b>2.5%</b>	182,785

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Allied Cooperative Insurance Group</b>	<b>22.40</b>	<b>(4.9%)</b>	6,470
<b>Savola Group</b>	<b>32.05</b>	<b>(3.8%)</b>	10,164
<b>Yamamah Saudi Cement Co.</b>	<b>13.98</b>	<b>(3.2%)</b>	24,582
<b>Saudi Steel Pipe Co.</b>	<b>24.92</b>	<b>(3.0%)</b>	66,787
<b>Yanbu Cement Co.</b>	<b>28.70</b>	<b>(2.9%)</b>	5,741

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Abdullah A. M. Al-Khodari Sons Co.</b>	<b>4.84</b>	<b>1.5%</b>	<b>10,275</b>
<b>Al-Etihad Etisalat Co.</b>	<b>18.16</b>	<b>2.5%</b>	<b>10,015</b>
<b>Alinma Bank</b>	<b>24.02</b>	<b>0.1%</b>	<b>5,498</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>10.18</b>	<b>0.0%</b>	<b>5,221</b>
<b>Saudi Kayan</b>	<b>13.58</b>	<b>0.4%</b>	<b>4,292</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,516.60</b>	<b>(53.23)</b>	<b>(0.6%)</b>	<b>(0.5%)</b>	<b>8.8%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,014,232</b>	<b>(14,693.8)</b>	<b>(0.7%)</b>	<b>(0.4%)</b>	<b>8.5%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>106</b>	<b>(17.222)</b>	<b>(14.0%)</b>	<b>118</b>	<b>183</b>
<b>Value Traded (SAR Mn)</b>	<b>2,347</b>	<b>4.7</b>	<b>0.2%</b>	<b>2,806</b>	<b>3,587</b>
<b>No. of Trades</b>	<b>93,034</b>	<b>(447)</b>	<b>(0.5%)</b>	<b>103,322</b>	<b>96,860</b>

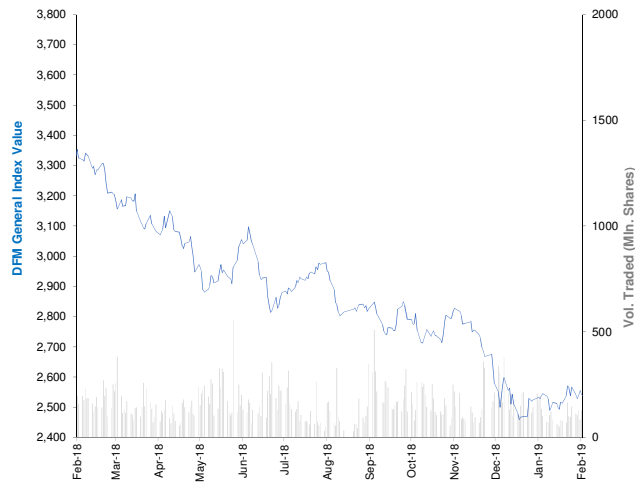
Market Breadth	▲	71	▼	103	=	15
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>101.00</b>	<b>0.0%</b>	<b>271.9</b>
<b>Al-Etihad Etisalat Co.</b>	<b>18.16</b>	<b>2.5%</b>	<b>182.8</b>
<b>Saudi Basic Industries Corp</b>	<b>123.00</b>	<b>(0.3%)</b>	<b>166.9</b>
<b>Alinma Bank</b>	<b>24.02</b>	<b>0.1%</b>	<b>131.8</b>
<b>Saudi Steel Pipe Co.</b>	<b>24.92</b>	<b>(3.0%)</b>	<b>66.8</b>

## Dubai Financial Market Daily Report

February 20, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	340,395	0.4%	0.2%	0.1%
<b>Banking</b>	<b>176,554</b>	<b>(0.2%)</b>	<b>2.1%</b>	<b>3.6%</b>
<b>Consumer Staples</b>	<b>3,521</b>	<b>(0.9%)</b>	<b>(4.2%)</b>	<b>1.1%</b>
<b>Investment &amp; Financial</b>	<b>14,337</b>	<b>2.0%</b>	<b>(6.6%)</b>	<b>(2.7%)</b>
<b>Insurance</b>	<b>4,653</b>	<b>0.0%</b>	<b>(1.2%)</b>	<b>(1.9%)</b>
<b>Industrial</b>	<b>3,323</b>	<b>0.0%</b>	<b>(2.3%)</b>	<b>(1.5%)</b>
<b>Real Estate &amp; Construction</b>	<b>83,541</b>	<b>1.4%</b>	<b>(0.5%)</b>	<b>(4.9%)</b>
<b>Telecommunication</b>	<b>23,148</b>	<b>0.4%</b>	<b>(1.1%)</b>	<b>0.7%</b>
<b>Transportation</b>	<b>24,207</b>	<b>(0.3%)</b>	<b>(2.0%)</b>	<b>(2.7%)</b>
<b>Services</b>	<b>7,110</b>	<b>1.1%</b>	<b>(4.8%)</b>	<b>(6.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Ajman Bank</b>	<b>0.875</b>	<b>4.8%</b>	290,762
<b>Dubai Investment</b>	<b>1.200</b>	<b>4.3%</b>	11,200,687
<b>EMAAR Properties</b>	<b>4.330</b>	<b>3.1%</b>	71,512,726
<b>Amlak Finance</b>	<b>0.362</b>	<b>2.8%</b>	1,140,724
<b>Gulf Finance House</b>	<b>0.940</b>	<b>2.1%</b>	13,333,775

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al Salam Bank - Sudan</b>	<b>1.13</b>	<b>(6.6%)</b>	7,910
<b>Khaleeji Commercial Bank</b>	<b>0.612</b>	<b>(5.8%)</b>	19,890
<b>Takaful House</b>	<b>0.483</b>	<b>(5.1%)</b>	250,229
<b>Hits Telecom Holding Co.</b>	<b>0.245</b>	<b>(4.3%)</b>	1,617,461
<b>Al-Madina for Finance &amp; Investment</b>	<b>0.271</b>	<b>(1.8%)</b>	217,111

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>EMAAR Properties</b>	<b>4.33</b>	3.10%	<b>16,561</b>
<b>Gulf Finance House</b>	<b>0.940</b>	2.06%	<b>14,285</b>
<b>Dubai Investment</b>	<b>1.200</b>	4.35%	<b>9,459</b>
<b>DXB Entertainments</b>	<b>0.240</b>	(1.64%)	<b>6,870</b>
<b>Hits Telecom Holding Co.</b>	<b>0.245</b>	(4.30%)	<b>6,420</b>

Source: KAMCO Research

### YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,565.85</b>	<b>15.33</b>	<b>0.6%</b>	<b>(0.1%)</b>	<b>1.4%</b>
<b>Market Cap (AED Mn)</b>	<b>340,395</b>	<b>1,248</b>	<b>0.4%</b>	<b>0.2%</b>	<b>0.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>103.2</b>	<b>(5.3)</b>	<b>(4.9%)</b>	<b>117</b>	<b>236</b>
<b>Value Traded (AED Mn)</b>	<b>171.7</b>	<b>13.1</b>	<b>8.2%</b>	<b>152</b>	<b>365</b>
<b>No. of Trades</b>	<b>2,427</b>	<b>84</b>	<b>3.6%</b>	<b>2,321</b>	<b>3,591</b>

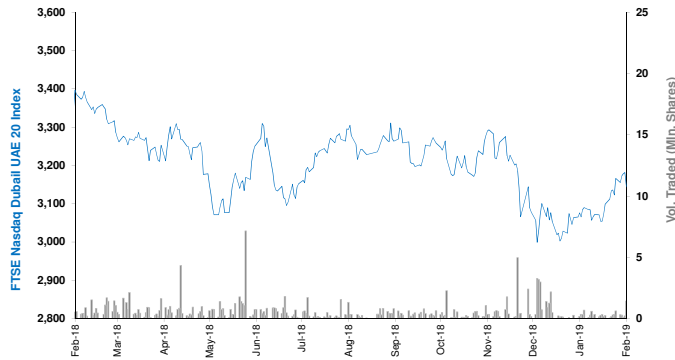
Market Breadth	▲	15	▼	13	=	37
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>4.330</b>	3.1%	<b>72</b>
<b>Emaar Development</b>	<b>3.870</b>	(0.5%)	<b>15</b>
<b>Gulf Finance House</b>	<b>0.940</b>	2.1%	<b>13</b>
<b>Dubai Investment</b>	<b>1.200</b>	4.3%	<b>11</b>
<b>Dubai Islamic Bank</b>	<b>5.050</b>	(0.4%)	<b>11</b>

## Nasdaq Dubai Daily Report

February 20, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	35,505	1.35%	0.4%
Nasdaq, Inc.	14,389	0.0%	2.4%
DP World	13,405	3.5%	(5.6%)
Hikma Pharmaceuticals GDR	5,466	0.0%	12.5%
Orascom Construction Limited	736	2.4%	(3.1%)
DEPA Limited (AED)	609	0.0%	8.1%
Al Baraka Banking Group	389	0.0%	1.6%
Emirates REIT (CEIC) Limited	243	(0.6%)	(12.9%)
ENBD REIT (CEIC) Limited	153	0.0%	(6.7%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	16.15	3.5%	1,029,035
Orascom Construction Limited	6.30	2.4%	252,290

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.81	(0.6%)	19,035

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.15	3.5%	64,579
Orascom Construction Limited	6.30	2.4%	40,300
Emirates REIT (CEIC) Limited	0.81	(0.6%)	23,500
ENBD REIT (CEIC) Limited	0.60	0.0%	6,720

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,127.54	16.66	0.5%	(1.2%)	1.7%
Market Cap (USD Mn)	35,505	472.5	1.3%	(2.9%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.14	(0.04)	(24.4%)	0.29	0.76
Value Traded (USD Mn)	1.30	(1.4)	(51.3%)	2.93	5.42
No. of Trades	100	(118)	(54.1%)	137	129

### Market Breadth

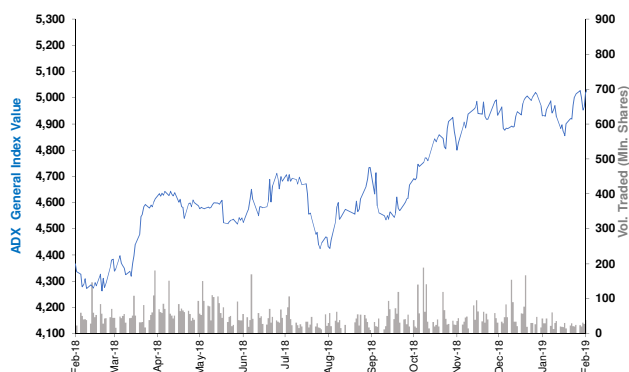
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.15	3.5%	1,029,035
Orascom Construction Limited	6.30	2.4%	252,290
Emirates REIT (CEIC) Limited	0.81	(0.6%)	19,035
ENBD REIT (CEIC) Limited	0.60	0.0%	4,032

## Abu Dhabi Securities Exchange Daily Report

February 20, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>ADX</b>	<b>529,677</b>	<b>(0.1%)</b>	<b>(0.4%)</b>	<b>2.1%</b>
<b>Banks</b>	<b>273,728</b>	<b>(0.2%)</b>	<b>0.2%</b>	<b>6.3%</b>
<b>Inv. &amp; Financial Services</b>	<b>2,690</b>	<b>(0.7%)</b>	<b>(20.2%)</b>	<b>(28.0%)</b>
<b>Real Estate</b>	<b>15,430</b>	<b>1.3%</b>	<b>5.5%</b>	<b>4.8%</b>
<b>Energy</b>	<b>39,112</b>	<b>(0.9%)</b>	<b>(4.0%)</b>	<b>(7.7%)</b>
<b>Consumer Staples</b>	<b>358</b>	<b>0.1%</b>	<b>(1.1%)</b>	<b>(15.4%)</b>
<b>Industrial</b>	<b>7,941</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>(2.1%)</b>
<b>Insurance</b>	<b>8,869</b>	<b>0.0%</b>	<b>0.5%</b>	<b>(1.3%)</b>
<b>Telecommunication</b>	<b>170,329</b>	<b>(0.0%)</b>	<b>(0.5%)</b>	<b>(0.2%)</b>
<b>Services</b>	<b>8,002</b>	<b>0.0%</b>	<b>(3.2%)</b>	<b>(7.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
<b>AL DAR Properties Co.</b>	<b>1.71</b>	<b>1.8%</b>	<b>18,524,777</b>
<b>Bank Of Sharjah</b>	<b>0.96</b>	<b>1.4%</b>	<b>353,169</b>
<b>International Holding Co</b>	<b>0.95</b>	<b>1.1%</b>	<b>1,057,380</b>
<b>Sharjah Islamic Bank</b>	<b>1.20</b>	<b>0.8%</b>	<b>420,000</b>
<b>Abu Dhabi Islamic Bank</b>	<b>4.36</b>	<b>0.5%</b>	<b>5,683,150</b>

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
<b>Commercial Bank International</b>	<b>0.78</b>	<b>(10.0%)</b>	<b>5,444</b>
<b>Sudan Telecom. Co.</b>	<b>0.36</b>	<b>(4.7%)</b>	<b>563,451</b>
<b>Ras Al Khaimah Properties</b>	<b>0.45</b>	<b>(2.2%)</b>	<b>605,277</b>
<b>Eshraq Properties Co.</b>	<b>0.43</b>	<b>(2.1%)</b>	<b>1,627,272</b>
<b>The National Bank of Ras Al-Khaimah</b>	<b>4.18</b>	<b>(1.6%)</b>	<b>418,563</b>

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>AL DAR Properties Co.</b>	<b>1.71</b>	<b>1.8%</b>	<b>10,844,403</b>
<b>DANA GAS</b>	<b>0.82</b>	<b>0.1%</b>	<b>7,761,537</b>
<b>ADNOIC Distribution</b>	<b>2.20</b>	<b>(1.3%)</b>	<b>5,893,768</b>
<b>Union National Bank</b>	<b>5.22</b>	<b>(0.6%)</b>	<b>3,790,563</b>
<b>Eshraq Properties Co.</b>	<b>0.43</b>	<b>(2.1%)</b>	<b>3,759,829</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>ADX General Index</b>	<b>5,035.13</b>	<b>(4.56)</b>	<b>(0.1%)</b>	<b>(0.2%)</b>	<b>2.4%</b>
<b>Market Cap (AED Mn)</b>	<b>529,677</b>	<b>(658)</b>	<b>(0.1%)</b>	<b>(0.4%)</b>	<b>2.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>44</b>	<b>9.6</b>	<b>28.0%</b>	<b>34</b>	<b>56.7</b>
<b>Value Traded (AED Mn)</b>	<b>116</b>	<b>(22.1)</b>	<b>(16.0%)</b>	<b>164</b>	<b>134.5</b>
<b>No. of Trades</b>	<b>1,124</b>	<b>(450)</b>	<b>(28.6%)</b>	<b>1,501</b>	<b>1,025</b>

### Market Breadth

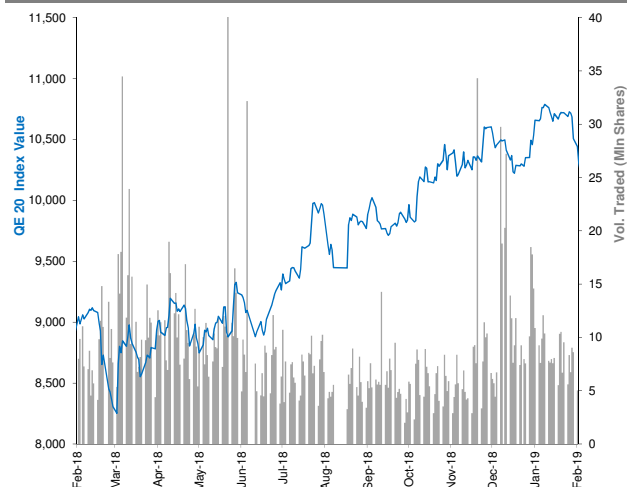
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
<b>Abu Dhabi Commercial Bank</b>	<b>9.16</b>	<b>0.4%</b>	<b>28,961,042</b>
<b>Union National Bank</b>	<b>5.22</b>	<b>(0.6%)</b>	<b>19,889,307</b>
<b>AL DAR Properties Co.</b>	<b>1.71</b>	<b>1.8%</b>	<b>18,524,777</b>
<b>First Abu Dhabi Bank</b>	<b>14.84</b>	<b>(0.3%)</b>	<b>12,959,205</b>
<b>ADNOIC Distribution</b>	<b>2.20</b>	<b>(1.3%)</b>	<b>12,918,181</b>

## Qatar Exchange Daily Report

February 20, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>565,377</b>	<b>(0.7%)</b>	<b>(8.2%)</b>	<b>(4.0%)</b>
<b>Banking &amp; Finance</b>	<b>270,019</b>	<b>(0.9%)</b>	<b>(9.2%)</b>	<b>(7.5%)</b>
<b>Goods &amp; Consumer Services</b>	<b>27,228</b>	<b>1.3%</b>	<b>1.6%</b>	<b>10.3%</b>
<b>Industrial</b>	<b>146,979</b>	<b>(0.4%)</b>	<b>(6.0%)</b>	<b>(1.0%)</b>
<b>Insurance</b>	<b>16,527</b>	<b>(0.8%)</b>	<b>(9.3%)</b>	<b>(3.1%)</b>
<b>Real Estate</b>	<b>55,613</b>	<b>(1.9%)</b>	<b>(13.3%)</b>	<b>(0.8%)</b>
<b>Telecom</b>	<b>28,491</b>	<b>(0.3%)</b>	<b>(9.2%)</b>	<b>(7.0%)</b>
<b>Transport</b>	<b>20,519</b>	<b>(0.7%)</b>	<b>(4.4%)</b>	<b>3.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Islamic Holding Group</b>	<b>21.99</b>	<b>5.0%</b>	538,200
<b>Qatar Fuel Co. (Woqod)</b>	<b>189.00</b>	<b>1.8%</b>	50,879,350
<b>Gulf Warehousing Co.</b>	<b>41.20</b>	<b>1.7%</b>	1,111,600
<b>Al Khaleej Takaful Group</b>	<b>9.11</b>	<b>1.1%</b>	291,270
<b>Medicare Group</b>	<b>65.40</b>	<b>0.9%</b>	1,278,950

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>National Leasing Holding</b>	<b>8.77</b>	<b>(5.6%)</b>	953,150
<b>Qatar Cinema &amp; Film Distribution</b>	<b>16.49</b>	<b>(5.2%)</b>	320
<b>Mannai Corporation</b>	<b>55.50</b>	<b>(3.0%)</b>	152,020
<b>Qatar Navigation</b>	<b>66.22</b>	<b>(2.6%)</b>	60,240
<b>Ezdan Holding Group Co.</b>	<b>13.08</b>	<b>(2.3%)</b>	2,779,240

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>United Development Co.</b>	<b>15.00</b>	<b>(1.9%)</b>	<b>1,850,096</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalu)</b>	<b>12.20</b>	<b>0.7%</b>	<b>1,672,590</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>16.60</b>	<b>(0.2%)</b>	<b>757,176</b>
<b>Vodafone Qatar</b>	<b>8.05</b>	<b>(0.6%)</b>	<b>690,710</b>
<b>Aamal Co.</b>	<b>9.35</b>	<b>(1.0%)</b>	<b>607,731</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>9,982.25</b>	<b>(51.99)</b>	<b>(0.5%)</b>	<b>(6.9%)</b>	<b>(3.1%)</b>
<b>Market Cap (QAR Mn)</b>	<b>565,377</b>	<b>(4,207)</b>	<b>(0.7%)</b>	<b>(8.2%)</b>	<b>(4.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>8,874</b>	<b>(2,024)</b>	<b>(18.6%)</b>	<b>9,229</b>	<b>10,565</b>
<b>Value Traded (QAR Mn)</b>	<b>263</b>	<b>(43.6)</b>	<b>(14.2%)</b>	<b>254</b>	<b>255</b>
<b>No. of Trades</b>	<b>5,541</b>	<b>(690)</b>	<b>(11.1%)</b>	<b>5,956</b>	<b>4,179</b>

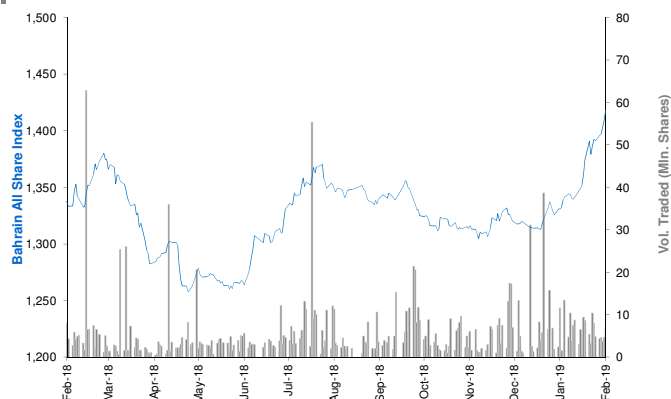
Market Breadth	▲ 13	▼ 27	= 6
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Fuel Co. (Woqod)</b>	<b>189.00</b>	<b>1.8%</b>	<b>50.9</b>
<b>Qatar National Bank</b>	<b>174.75</b>	<b>(1.2%)</b>	<b>46.0</b>
<b>United Development Co.</b>	<b>15.00</b>	<b>(1.9%)</b>	<b>28.0</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalum)</b>	<b>12.20</b>	<b>0.7%</b>	<b>20.4</b>
<b>Industries Qatar</b>	<b>130.30</b>	<b>(0.5%)</b>	<b>14.0</b>

## Bahrain Bourse Daily Report

February 20, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,276</b>	<b>1.0%</b>	<b>0.1%</b>	<b>4.1%</b>
<b>Commercial Banks</b>	<b>4,188</b>	<b>1.9%</b>	<b>6.2%</b>	<b>13.5%</b>
<b>Investment</b>	<b>2,106</b>	<b>0.3%</b>	<b>(0.4%)</b>	<b>2.6%</b>
<b>Insurance</b>	<b>137</b>	<b>0.0%</b>	<b>0.2%</b>	<b>0.2%</b>
<b>Service</b>	<b>34,584</b>	<b>(0.1%)</b>	<b>2.7%</b>	<b>5.6%</b>
<b>Hotel &amp; Tourism</b>	<b>7,485</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>1.3%</b>
<b>Industrial</b>	<b>28,217</b>	<b>0.0%</b>	<b>(29.9%)</b>	<b>(32.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bank of Bahrain and Kuwait</b>	<b>0.505</b>	<b>9.8%</b>	152,033
<b>ITHMAR Bank (US\$)</b>	<b>0.085</b>	<b>6.3%</b>	24,750
<b>Ahli United Bank (US\$)</b>	<b>0.810</b>	<b>1.3%</b>	1,799,192

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain duty Free Complex</b>	<b>0.775</b>	<b>(1.3%)</b>	35,948
<b>Al Salam Bank</b>	<b>0.092</b>	<b>(1.1%)</b>	62,519

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.810</b>	1.3%	2,224,202
<b>Al Salam Bank</b>	<b>0.092</b>	(1.1%)	685,665
<b>Gulf Finance House (US\$)</b>	<b>0.250</b>	0.0%	580,000
<b>Bank of Bahrain and Kuwait</b>	<b>0.505</b>	9.8%	303,627
<b>ITHMAR Bank (US\$)</b>	<b>0.085</b>	6.3%	300,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,392.60</b>	<b>13.19</b>	<b>1.0%</b>	<b>0.1%</b>	<b>4.1%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,275.64</b>	<b>81.00</b>	<b>1.0%</b>	<b>0.1%</b>	<b>4.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	Average Daily YTD-18
<b>Volume ('000 Shares)</b>	<b>4,474</b>	<b>320</b>	<b>7.7%</b>	<b>5,718</b>	<b>6,823</b>
<b>Value Traded (BHD '000)</b>	<b>2,343</b>	<b>976</b>	<b>71.5%</b>	<b>3,219</b>	<b>1,159</b>
<b>No. of Trades</b>	<b>128</b>	<b>25.0</b>	<b>24.3%</b>	<b>91</b>	<b>97</b>

Market Breadth	▲	3	▼	2	■	36
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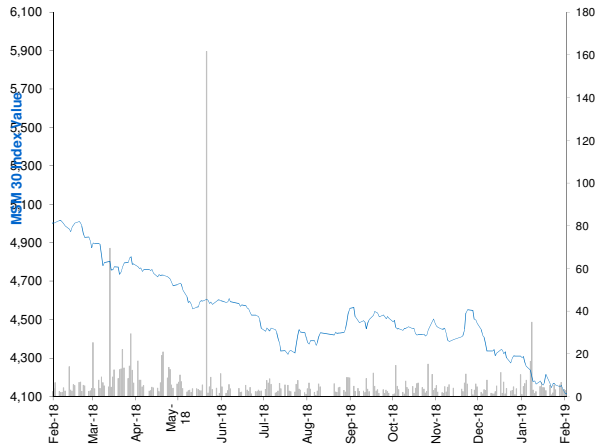
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.810</b>	1.3%	1,799,192
<b>Bank of Bahrain and Kuwait</b>	<b>0.505</b>	9.8%	152,033
<b>Gulf Finance House (US\$)</b>	<b>0.250</b>	0.0%	145,000
<b>Al Salam Bank</b>	<b>0.092</b>	(1.1%)	62,519
<b>Bahrain Telecommunications Co.</b>	<b>0.304</b>	0.0%	55,681



## Muscat Securities Market Daily Report

February 20, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,918	0.3%	(1.0%)	(3.8%)
Financial	1,816	0.5%	(0.9%)	(0.9%)
Industrial	180	0.1%	0.3%	(3.4%)
Services	922	0.0%	(1.3%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Holding*	0.089	1.1%	16841
Al Maha Ceramics	0.200	1.0%	4,133
Bank Muscat	0.410	1.0%	65,424

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Sohar	0.109	(0.9%)	7,283
Oman United Insurance	0.279	(0.4%)	46,035

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Ceramic Tiles co.	0.076	0.0%	1,943,964
Oman Investment & Finance	0.079	0.0%	329,416
Al Anwar Holding*	0.089	1.1%	190,000
Oman United Insurance	0.279	(0.4%)	165,000
Bank Muscat	0.410	1.0%	159,844

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,056.90	(17.06)	(0.4%)	(2.6%)	(6.2%)
Market Cap (OMR Mn)	2,918.27	9.61	0.3%	(1.0%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	3,040	1,124	58.6%	5,019	6,108
Value Traded (OMR '000)	363	4.2	1.2%	1,209	1,400
No. of Trades	223	100	81.3%	164	339

Market Breadth		3		2	=	15
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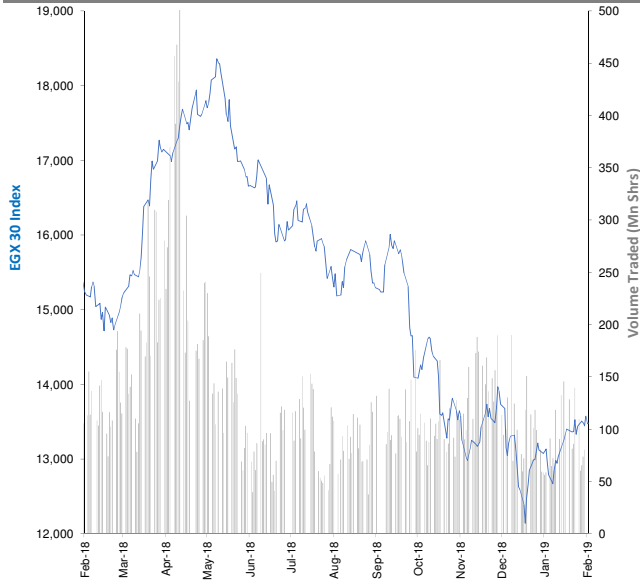
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Al Anwar Ceramic Tiles co.	0.076	0.0%	148.2
Bank Muscat	0.410	1.0%	65.4
Oman United Insurance	0.279	(0.4%)	46.0
Oman Telecommunication Co.	0.684	0.0%	30.8
Oman Investment & Finance	0.079	0.0%	25.9

## The Egyptian Exchange Daily Report

February 20, 2019

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	528,240	(0.2%)	2.3%	8.4%
Banking & Finance	152,946	(0.0%)	(5.2%)	5.0%
Basic Resources	32,707	(0.3%)	5.1%	8.0%
Chemical	44,638	(1.4%)	13.1%	15.8%
Construction & Material	33,319	(0.6%)	6.0%	0.9%
Financial Services	35,852	0.3%	6.0%	14.9%
Food & Beverage	14,487	0.2%	9.2%	11.5%
Healthcare & Pharma.	7,375	(0.5%)	(2.1%)	(12.8%)
Ind. Goods, Services, Auto.	48,573	(1.8%)	4.0%	2.4%
Media	1,367	2.6%	9.9%	17.6%
Oil & Gas	5,424	(0.8%)	10.1%	1.0%
Personal & Household	43,642	0.3%	(1.9%)	1.8%
Real Estate	43,414	(0.6%)	6.4%	16.8%
Telecommunication	53,445	1.8%	9.3%	24.9%
Travel & Leisure	11,049	(1.0%)	(2.8%)	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
KABO	1.31	6.0%
ARAB POLAVARA	3.19	4.6%
ARAB COTTON GIN.	2.28	4.1%
TELECOM EGYPT	15.50	4.0%
Misr Beni Suef Cement	21.43	2.9%

Worst Return Performers	Price (EGP)	Daily % Chg
GB AUTO S.A.E	5.27	(3.8%)
EGYPTN HOUS&DEV	2.32	(2.1%)
Sidi Kerir Petrochemicals	20.53	(2.0%)
Emaar Misr for Development SAE	3.60	(1.6%)
Elswedey Cables	18.31	(1.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	3.97	24,945
KABO	1.31	21,646
PALM HILL DEV CO	2.81	19,462
ARAB COTTON GIN.	2.28	18,642
Amer Group Holding	0.90	8,936

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	15,155.84	(71.40)	(0.5%)	7.3%	16.3%
Market Cap (EGP Bn)	528,240	(1,088)	(0.2%)	2.3%	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	153	0.89	0.6%	130	136
Value Traded (EGP Mn)	729	(179.5)	(19.8%)	736	821
No. of Trades	17,747	(1,343)	(7.0%)	18,018	16,790

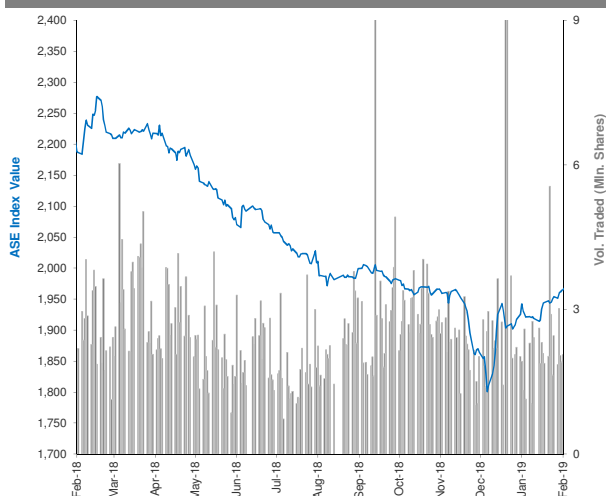
Market Breadth	▲	18	▼	31	=	12
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital	3.97	2.06%	98.95
TELECOM EGYPT	15.50	4.03%	70.07
PALM HILL DEV CO	2.81	1.08%	54.70
Egyptian Financial Group-Hermes Holding Co.	17.36	(0.52%)	45.50
ARAB COTTON GIN.	2.28	4.11%	42.41

## Amman Stock Exchange Daily Report (1st Market)

February 20, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>12,282</b>	<b>0.5%</b>	<b>1.2%</b>	<b>2.3%</b>
<b>Banks</b>	<b>9,161</b>	<b>0.7%</b>	<b>1.4%</b>	<b>1.4%</b>
<b>Insurance</b>	<b>91</b>	<b>(0.0%)</b>	<b>2.2%</b>	<b>(2.0%)</b>
<b>Diversified Financial Services</b>	<b>160</b>	<b>0.4%</b>	<b>(3.1%)</b>	<b>6.6%</b>
<b>Real Estate</b>	<b>205</b>	<b>(0.4%)</b>	<b>(5.9%)</b>	<b>4.4%</b>
<b>Health Care Services</b>	<b>28</b>	<b>(1.1%)</b>	<b>1.5%</b>	<b>(6.2%)</b>
<b>Educational Services</b>	<b>233</b>	<b>0.0%</b>	<b>(0.7%)</b>	<b>(5.7%)</b>
<b>Hotels and Tourism</b>	<b>95</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>4.5%</b>
<b>Transportation</b>	<b>73</b>	<b>(0.8%)</b>	<b>(2.0%)</b>	<b>(1.5%)</b>
<b>Technology &amp; Communications</b>	<b>360</b>	<b>(1.2%)</b>	<b>6.9%</b>	<b>14.1%</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>(7.3%)</b>	<b>(9.5%)</b>
<b>Utilities &amp; Energy</b>	<b>379</b>	<b>0.6%</b>	<b>2.4%</b>	<b>8.2%</b>
<b>Commercial Services</b>	<b>66</b>	<b>(0.5%)</b>	<b>0.0%</b>	<b>(0.5%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>45</b>	<b>(0.6%)</b>	<b>(0.3%)</b>	<b>8.6%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.0%</b>	<b>0.5%</b>	<b>1.0%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>57</b>	<b>(1.1%)</b>	<b>(2.4%)</b>	<b>1.2%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>854</b>	<b>(0.4%)</b>	<b>1.7%</b>	<b>6.5%</b>
<b>Mining &amp; Extraction Industries</b>	<b>315</b>	<b>0.2%</b>	<b>(0.0%)</b>	<b>7.0%</b>
<b>Engineering &amp; Construction</b>	<b>31</b>	<b>(0.3%)</b>	<b>(3.8%)</b>	<b>(12.6%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.0%</b>	<b>(2.7%)</b>	<b>(1.9%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>71</b>	<b>(0.1%)</b>	<b>1.0%</b>	<b>(6.0%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>1.03</b>	<b>4.0%</b>
<b>CONTEMPTRO FOR HOUSING PROJECTS</b>	<b>0.63</b>	<b>3.3%</b>
<b>BANK OF JORDAN</b>	<b>2.53</b>	<b>2.8%</b>
<b>AD-DULAYL INDUSTRIAL PARK &amp; REAL ESTATE COMPAN</b>	<b>0.44</b>	<b>2.3%</b>
<b>AL-FARIS NATIONAL COMPANY FOR INVESTMENT &amp; EXI</b>	<b>1.76</b>	<b>2.3%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>NATIONAL INSURANCE</b>	<b>0.93</b>	<b>(7.0%)</b>
<b>TRANSPORT&amp; INVESTMENT BARTER COMPANY</b>	<b>0.21</b>	<b>(4.5%)</b>
<b>AMAD INVESTMENT &amp; REAL ESTATE DEVELOPMENT</b>	<b>0.88</b>	<b>(4.3%)</b>
<b>JORDAN DAIRY</b>	<b>3.20</b>	<b>(3.9%)</b>
<b>ARAB ALUMINIUM INDUSTRY /ARAL</b>	<b>1.82</b>	<b>(3.7%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>1.04</b>	<b>946</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.20</b>	<b>146</b>
<b>CAPITAL BANK OF JORDAN</b>	<b>1.07</b>	<b>126</b>
<b>ARAB EAST INVESTMENT</b>	<b>0.51</b>	<b>100</b>
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>1.03</b>	<b>89</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>ASE Index</b>	<b>1,980.99</b>	<b>9.89</b>	<b>0.5%</b>	<b>1.5%</b>	<b>3.8%</b>
<b>Market Cap (JD Mn)</b>	<b>12,282.25</b>	<b>59.36</b>	<b>0.5%</b>	<b>1.2%</b>	<b>2.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>2,333</b>	<b>569</b>	<b>32.3%</b>	<b>2,237</b>	<b>2,241</b>
<b>Value Traded (JD '000)</b>	<b>2,640</b>	<b>192</b>	<b>7.8%</b>	<b>3,429</b>	<b>3,503</b>
<b>No. of Trades</b>	<b>1,278</b>	<b>(98)</b>	<b>(7.1%)</b>	<b>1,333</b>	<b>1,349</b>

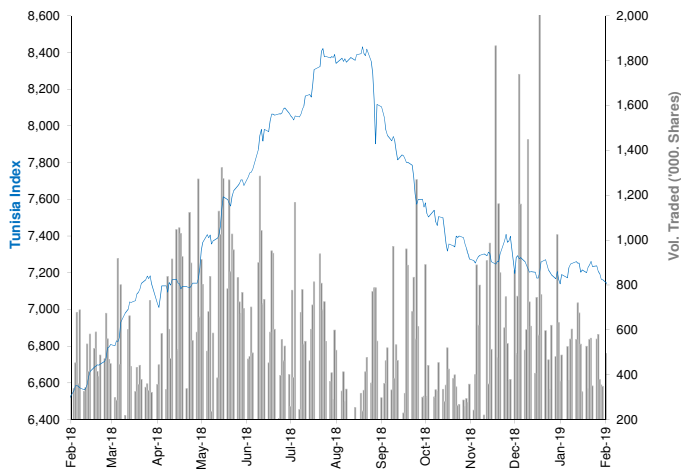
Market Breadth	▲ 24 ▼ 22 = 74
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>1.04</b>	<b>0.0%</b>	<b>987,396</b>
<b>ARAB BANK \$USD</b>	<b>6.35</b>	<b>0.5%</b>	<b>272,101</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.20</b>	<b>0.8%</b>	<b>173,443</b>
<b>JOR ISLAMIC BANK</b>	<b>3.12</b>	<b>0.3%</b>	<b>141,996</b>
<b>CAPITAL BANK OF JORDAN</b>	<b>1.07</b>	<b>1.9%</b>	<b>133,639</b>

## Tunisia Stock Exchange Daily Report

February 20, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>20,634</b>	<b>0.8%</b>	<b>(2.3%)</b>	<b>0.8%</b>
<b>Banking</b>	<b>8,471</b>	<b>(0.1%)</b>	<b>(2.0%)</b>	<b>(2.3%)</b>
<b>Insurance</b>	<b>669</b>	<b>2.3%</b>	<b>4.3%</b>	<b>(0.2%)</b>
<b>Leasing</b>	<b>568</b>	<b>(0.1%)</b>	<b>(2.8%)</b>	<b>(4.9%)</b>
<b>Financial Services</b>	<b>2,992</b>	<b>4.9%</b>	<b>(9.3%)</b>	<b>16.1%</b>
<b>Industrial</b>	<b>1,393</b>	<b>0.7%</b>	<b>1.1%</b>	<b>4.9%</b>
<b>Chemical Industry</b>	<b>700</b>	<b>2.8%</b>	<b>9.5%</b>	<b>6.7%</b>
<b>Food &amp; Beverage</b>	<b>2,783</b>	<b>(0.1%)</b>	<b>(2.8%)</b>	<b>(4.7%)</b>
<b>Retailing</b>	<b>1,322</b>	<b>(0.5%)</b>	<b>(0.9%)</b>	<b>(3.0%)</b>
<b>Others</b>	<b>1,736</b>	<b>0.3%</b>	<b>0.2%</b>	<b>2.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Société des Industries Pharmaceutiques de Tunisie</b>	<b>3.36</b>	<b>5.7%</b>
<b>Poulina Group Holding</b>	<b>14.84</b>	<b>5.5%</b>
<b>TUNISAIR</b>	<b>0.79</b>	<b>5.3%</b>
<b>Industries Chimiques du Fluor</b>	<b>214.24</b>	<b>5.0%</b>
<b>Société Tunisienne d'Assurances et de Réassurances</b>	<b>142.00</b>	<b>4.5%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Banque de Tunisie et des Emirats</b>	<b>9.60</b>	<b>(3.0%)</b>
<b>City Cars</b>	<b>11.02</b>	<b>(3.0%)</b>
<b>Electrostar</b>	<b>1.14</b>	<b>(2.6%)</b>
<b>Société Tunisienne de Transp. des Hydro. par Pipelines</b>	<b>16.10</b>	<b>(2.4%)</b>
<b>Air Liquide Tunisie</b>	<b>82.00</b>	<b>(2.4%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>TUNISAIR</b>	<b>0.79</b>	<b>125,411</b>
<b>Tunisie Profilés Aluminium</b>	<b>5.45</b>	<b>35,991</b>
<b>Unimed Laboratories</b>	<b>9.90</b>	<b>33,889</b>
<b>TelNet Holding</b>	<b>11.25</b>	<b>24,886</b>
<b>Banque de Tunisie</b>	<b>7.98</b>	<b>24,673</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>7,135.54</b>	<b>21.0</b>	<b>0.3%</b>	<b>(1.7%)</b>	<b>(1.9%)</b>
<b>Market Cap (DT Mln)</b>	<b>20,634</b>	<b>168.9</b>	<b>0.8%</b>	<b>(2.3%)</b>	<b>0.8%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>438</b>	<b>122.2</b>	<b>38.7%</b>	<b>491</b>	<b>557</b>
<b>Value Traded ('000 DT)</b>	<b>5,218</b>	<b>976</b>	<b>23.0%</b>	<b>4,211</b>	<b>5,064</b>
<b>No. of Trades</b>	<b>1,552</b>	<b>199.0</b>	<b>14.7%</b>	<b>14,387</b>	<b>1,599</b>

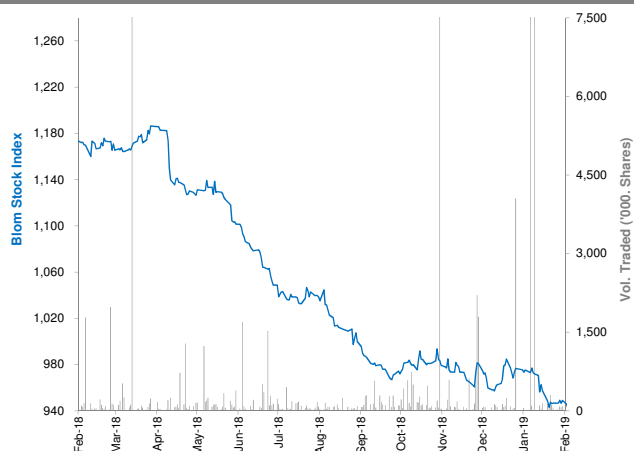
Market Breadth	▲	17	▼	18	=	31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Industries Chimiques du Fluor</b>	<b>214.24</b>	<b>5.0%</b>	<b>1,976</b>
<b>Société Tunisienne d'Assurances et de Réassurance</b>	<b>142.00</b>	<b>4.5%</b>	<b>560</b>
<b>Unimed Laboratories</b>	<b>9.90</b>	<b>1.6%</b>	<b>333</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>23.40</b>	<b>(0.1%)</b>	<b>315</b>
<b>TelNet Holding</b>	<b>11.25</b>	<b>(0.4%)</b>	<b>278</b>

## Beirut Stock Exchange Daily Report

February 20, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>9,390</b>	<b>0.3%</b>	<b>0.1%</b>	<b>(2.9%)</b>
<b>Banking</b>	<b>7,965</b>	<b>0.5%</b>	<b>0.2%</b>	<b>(2.2%)</b>
<b>Industrial</b>	<b>325</b>	<b>0.0%</b>	<b>2.1%</b>	<b>0.0%</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,064</b>	<b>(0.9%)</b>	<b>(1.5%)</b>	<b>(8.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Bank Audi Pref. H	94.00	8.0%
Bank Audi GDR	4.88	2.7%
BLOM Bank GDR	9.07	0.9%
BLOM Bank	9.01	0.7%

Worst Return Performers	Price (USD)	Daily % Chg
Solidere B	6.45	(2.0%)
Solidere A	6.45	(0.2%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Byblos Bank	1.35	26,667
BLOM Bank	9.01	9,200
BLOM Bank GDR	9.07	2,300
Solidere A	6.45	1,680
Bank Audi Pref. H	94.00	1,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	948.18	3.10	0.3%	0.2%	(2.9%)
Market Cap (USD Mn)	9,390.10	30.20	0.3%	0.1%	(2.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	42.49	28	199.1%	1,638	209
Value Traded ('000s USD)	259.39	121	87.5%	7,438	2,447

### Market Breadth

▲ 4 ▼ 2 = 23

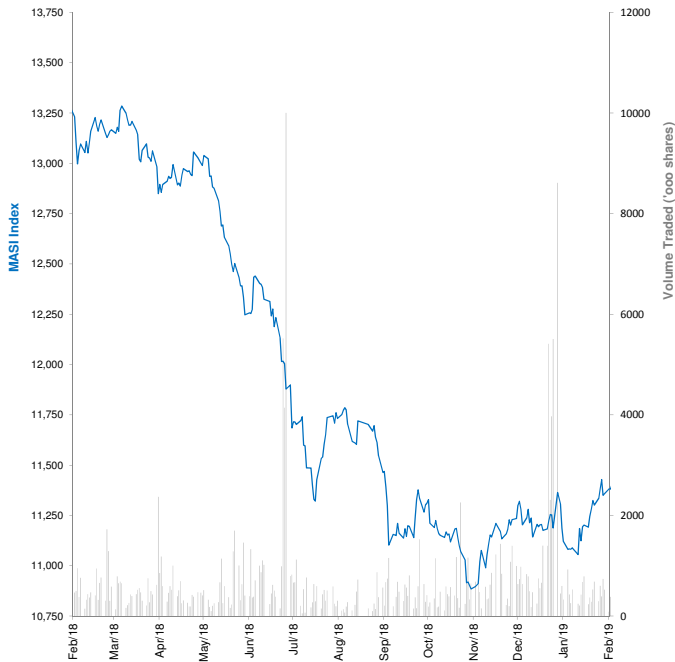
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Bank Audi Pref. H	94.00	8.0%	94,000
BLOM Bank	9.01	0.7%	82,860
Byblos Bank	1.35	0.0%	36,000
BLOM Bank GDR	9.07	0.9%	20,872
Solidere A	6.45	(0.2%)	10,836

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 20, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	573,166	0.4%	1.0%	1.2%
Banking	199,506	0.4%	0.7%	(0.3%)
Beverages	2,869.02	0.0%	0.0%	1.3%
Chemicals	1,854.04	(1.6%)	(2.5%)	4.9%
Construction & Bldg. Material	60,901.21	0.5%	(3.9%)	(9.8%)
Distributors	10,825.72	0.1%	6.1%	0.1%
Electrical & Electronic Equip.	309.61	0.0%	6.2%	3.8%
Electricity	22,409.11	1.1%	2.0%	6.7%
Food Producers & Processors	21,227.10	1.7%	5.2%	4.9%
Holding Companies	3,066.00	2.9%	6.8%	11.1%
Insurance	22,789.86	(0.3%)	(3.1%)	(2.4%)
Investment & other Finance	3,947.24	0.0%	1.3%	0.6%
Leisures & Hotel	2,406.93	2.4%	6.3%	(2.8%)
Materials, Software & Computer	2,344.75	0.6%	(0.3%)	(1.2%)
Mining	15,277.14	(0.1%)	1.3%	11.4%
Oil & Gas	13,380.15	7.5%	12.7%	13.1%
Real Estate	50,709.88	(0.0%)	(0.6%)	(2.7%)
Telecommunications	134,413.7	(0.2%)	2.9%	8.1%
Transport	1,111.96	0.0%	0.8%	3.0%
Utilities	3,760.00	0.0%	(1.7%)	(5.1%)
Forestry & Paper	56.25	0.0%	(4.2%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
AFRIQUIA GAZ	3,450.0	8.5%
DELTA HOLDING	35.0	2.9%
LESIEUR CRISTAL	153.9	2.6%
RISMA	168.0	2.4%
Lafarge Holcim Maroc	1,580.0	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
FENIE BROSSETTE	79.0	(3.7%)
SNEP	455.2	(2.7%)
ATLANTA	59.0	(1.7%)
CIMENTS DU MAROC	1,551.0	(1.6%)
DOUJA PROM ADDOHA	13.1	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	152.90	68,126
DELTA HOLDING	35.00	55,375
ATTIJARIWABA BANK	458.50	50,710
DOUJA PROM ADDOHA	13.13	35,895
BCP	275.00	28,782

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,483.90	61.8	0.5%	1.2%	1.1%
Market Cap (MAD Mn)	573,166	2.4	0.4%	1.0%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	281.58	118.8	73.0%	418	516
Value Traded (MAD Mn)	32.26	3.91	13.8%	35	70

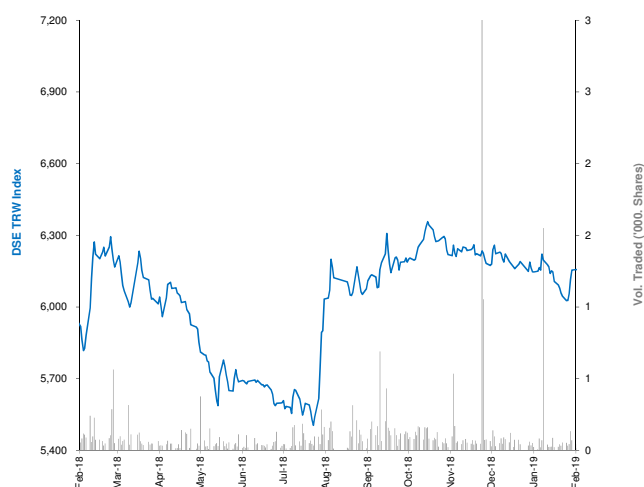
Market Breadth	▲ 14 ▼ 8 = 21
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATTIJARIWABA BANK	458.50	0.7%	11.61
ITISSALAT AL-MAGHRIB	152.90	(0.2%)	5.20
BCP	275.00	0.0%	3.96
LABEL VIE	2,120.00	0.0%	3.80
TAQA MOROCCO	950.00	1.1%	1.49

## Damascus Securities Exchange Daily Report

February 20, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>922,979</b>	<b>(1.2%)</b>	<b>0.8%</b>	<b>(1.8%)</b>
<b>Banking</b>	<b>616,373</b>	<b>(0.3%)</b>	<b>2.9%</b>	<b>(1.1%)</b>
<b>Services</b>	<b>2,385</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>8,325</b>	<b>0.0%</b>	<b>(5.8%)</b>	<b>(5.8%)</b>
<b>Insurance</b>	<b>32,851</b>	<b>0.0%</b>	<b>0.7%</b>	<b>0.5%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>262,506</b>	<b>(3.4%)</b>	<b>(3.4%)</b>	<b>(3.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>Cham Bank</b>	<b>635.39</b>	<b>1.1%</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Syriatel Mobile Telecom S.A</b>	<b>7836.00</b>	<b>(3.4%)</b>
<b>Syria International Islamic Bank</b>	<b>850.24</b>	<b>(1.5%)</b>
<b>Qatar National Bank Syria</b>	<b>398.50</b>	<b>(0.9%)</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Cham Bank</b>	<b>635.39</b>	<b>4,555</b>
<b>Syria International Islamic Bank</b>	<b>850.24</b>	<b>4,213</b>
<b>Qatar National Bank Syria</b>	<b>398.50</b>	<b>3,428</b>
<b>Syriatel Mobile Telecom S.A</b>	<b>7836.00</b>	<b>901</b>
<b>Banque Bemo Saudi Fransi</b>	<b>1048.51</b>	<b>873</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>6,158.08</b>	<b>(12.78)</b>	<b>(0.2%)</b>	<b>1.9%</b>	<b>(0.5%)</b>
<b>Market Cap (SRY Mn)</b>	<b>922,979</b>	<b>(11,295.1)</b>	<b>(1.2%)</b>	<b>0.8%</b>	<b>(1.8%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>14,723</b>	<b>(48,777.0)</b>	<b>(76.81%)</b>	<b>91,737</b>	<b>80,308</b>
<b>Value Traded ('000 SRY)</b>	<b>16,747</b>	<b>(32,832.4)</b>	<b>(66.22%)</b>	<b>78,834</b>	<b>983,034</b>
<b>No. of Trades</b>	<b>38</b>	<b>(12.0)</b>	<b>(24.0%)</b>	<b>70</b>	<b>1,604.4</b>

### Market Breadth

▲	1	▼	3	=	21
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Syriatel Mobile Telecom S.A</b>	<b>7,836.00</b>	<b>(3.4%)</b>	2,894,198
<b>Syria International Islamic Bank</b>	<b>850.24</b>	<b>(1.5%)</b>	3,582,045
<b>Cham Bank</b>	<b>635.39</b>	<b>1.1%</b>	1,366,064
<b>Qatar National Bank Syria</b>	<b>398.50</b>	<b>(0.9%)</b>	6,919,680
<b>Banque Bemo Saudi Fransi</b>	<b>1,048.51</b>	<b>0.0%</b>	939,348

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