

Tamdeen Real Estate Co.

13-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	8,489,497	4,954,830	(41.6%)
Earnings Per Share (fils)	21.00	12.30	(41.4%)
Total Operating Revenue (KWD)	6,837,989	7,554,837	10.5%
Gross Profit / (Loss) (KWD)	4,956,385	5,350,322	7.9%
Return on Average Equity (ROAE)	6.16%	3.35%	
Return on Average Assets (ROAA)	1.80%	0.93%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	117,664,339	134,814,634	14.6%
Non-current Assets	379,125,819	418,835,846	10.5%
Total Assets	496,790,158	553,650,480	11.4%
Shareholders' Equity*	144,800,499	145,416,451	0.4%

Liabilities:			
Current Liabilities	152,621,859	198,252,280	29.9%
Non-current Liabilities	111,725,017	119,832,597	7.26%
Total Liabilities	264,346,876	318,084,877	20.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	585.5	P/E (x)	27.11
Value (KWD '000)	227.1	P/BV (x)	0.97
Closing Price (KWD)	0.328	Dividend Yield	3.46%
Book Value Per Share (KWD)	0.356	YTD Share Turnover	0.14%
Current Market Capitalization (KWD Million)	141.7	Beta	0.25

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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