

## Al-Kout Industrial Projects

7-Nov-19

## Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	5,001,151	4,790,140	(4.2%)
Earnings Per Share (fils)	49.57	47.47	(4.2%)
Total Operating Revenue (KWD)	21,644,302	20,886,226	(3.5%)
Gross Profit / (Loss) (KWD)	8,104,154	6,662,883	(17.8%)
Return on Average Equity (ROAE)	20.27%	19.97%	
Return on Average Assets (ROAA)	15.52%	13.90%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
<b>Assets:</b>			
Current Assets	14,425,038	13,346,632	(7.5%)
Non-current Assets	28,241,304	31,445,188	11.3%
Total Assets	42,666,342	44,791,820	5.0%
Shareholders' Equity*	29,963,220	30,916,350	3.2%

### Liabilities:

Current Liabilities	5,445,393	11,136,981	104.5%
Non-current Liabilities	7,257,729	2,738,489	(62.3%)
Total Liabilities	12,703,122	13,875,470	9.2%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14	P/E (x)	14.11
Value (KWD '000)	12	P/BV (x)	2.77
Closing Price (KWD)	0.850	Dividend Yield	5.88%
Book Value Per Share (KWD)	0.306	YTD Share Turnover	0.01%
Current Market Capitalization (KWD Million)	85.8	Beta	0.05

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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