

Amar Finance & Leasing Co.

31-Oct-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	27,249	167,647	515.2%
Earnings Per Share (fils)	0.14	0.86	514.3%
Total Operating Revenue (KWD)	547,680	648,801	18.5%
Gross Profit / (Loss) (KWD)	247,166	411,467	66.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	7,628,216	7,810,885	2.4%
Non-current Assets	11,097,840	10,871,931	(2.0%)
Total Assets	18,726,056	18,682,816	(0.2%)
Shareholders' Equity*	18,185,612	17,380,801	(4.4%)

Liabilities:

Current Liabilities	223,837	230,600	3.0%
Non-current Liabilities	314,472	1,069,113	240.0%
Total Liabilities	538,309	1,299,713	141.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,168	P/E (x)	NM
Value (KWD '000)	118	P/BV (x)	0.45
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnover	1.58%
Current Market Capitalization (KWD Million)	7.8	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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