

Amwal International Investment Co.

17-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	524,471	573,443	9.3%
Earnings Per Share (fils)	2.90	3.18	9.7%
Total Operating Revenue (KWD)	3,730,537	3,946,708	5.8%
Gross Profit / (Loss) (KWD)	1,311,147	1,185,575	(9.6%)
Return on Average Equity (ROAE)	3.44%	4.81%	
Return on Average Assets (ROAA)	2.49%	2.98%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	10,745,700	12,116,898	12.8%
Non-current Assets	14,795,340	6,481,994	(56.2%)
Total Assets	25,541,040	18,598,892	(27.2%)
Shareholders' Equity*	17,465,106	9,815,768	(43.8%)

Liabilities:

Current Liabilities	648,040	978,846	51.0%
Non-current Liabilities	306,107	608,360	98.7%
Total Liabilities	954,147	1,587,206	66.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	672.3	P/E (x)	11.27
Value (KWD '000)	31.7	P/BV (x)	0.75
Closing Price (KWD)	0.041	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.054	YTD Share Turnover	0.37%
Current Market Capitalization (KWD Million)	7.4	Beta	0.63

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company