

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	1,992,000	6,041,000	203.3%
Earnings Per Share (fils)	1.10	3.40	209.1%
Total Operating Revenue (KWD)	74,347,000	77,708,000	4.5%
Gross Profit / (Loss) (KWD)	53,163,000	54,104,000	1.8%
Return on Average Equity (ROAE)	9.65%	9.55%	
Return on Average Assets (ROAA)	1.34%	1.41%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	3,103,473,000	2,957,679,000	(4.7%)
Non-current Assets	1,060,520,000	1,304,629,000	23.0%
Total Assets	4,163,993,000	4,262,308,000	2.4%

Shareholders' Equity*	593,847,000	651,197,000	9.7%
Liabilities:			
Current Liabilities	3,270,167,000	3,279,947,000	0.3%
Non-current Liabilities	299,188,000	330,350,000	10.4%
Total Liabilities	3,569,355,000	3,610,297,000	1.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,080.9	P/E (x)	13.95
Value (KWD '000)	4,384.0	P/BV (x)	1.40
Closing Price (KWD)	0.505	Dividend Yield	3.23%
Book Value Per Share (KWD)	0.361	YTD Share Turnover	0.50%
Current Market Capitalization (KWD Million)	914.5	Beta	0.66

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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