

## MENA Markets Daily Report

November 18, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,262.50	0.1%	18.9%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,708.72	0.1%	(0.6%)	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,736.22	0.1%	12.9%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	7,927.95	0.0%	1.3%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,705.38	0.1%	6.9%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,122.15	(0.6%)	1.6%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,060.63	(1.5%)	3.0%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,317.05	(0.4%)	0.2%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▼	1,499.08	(0.4%)	12.1%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▲	4,092.77	0.2%	(5.3%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	14,556.32	0.1%	11.7%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,798.48	(0.5%)	(5.8%)	(10.2%)
Morocco ..... 13	Lebanon	Blom Stock Index	=	757.61	0.0%	(22.4%)	(15.0%)
Syria ..... 14	Tunisia	Tunisia Index	▼	6,990.03	(0.1%)	(3.9%)	15.8%
	Morocco	MASI	▲	11,626.55	0.5%	2.3%	(8.3%)
	Syria	DSE Weighted Index	▼	5,595.64	(0.3%)	(9.6%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,891.34	(0.6%)	16.6%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,449.42	0.9%	35.6%	(7.6%)
	India	SENSEX	▲	40,356.69	0.2%	11.9%	5.9%
	Brazil	BOVESPA Stock Index	▲	106,556.90	0.5%	21.2%	15.0%
	Mexico	BOLSA Index	▲	43,392.36	0.5%	4.2%	(15.6%)
	Korea	KOSPI Index	▲	2,162.18	1.1%	5.6%	(17.3%)
	Taiwan	TAIEX Index	▲	11,525.60	0.7%	18.8%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,282.80	0.8%	21.2%	(10.4%)
	Asia	MSCI Asia Pacific	▲	164.41	0.6%	12.1%	(15.6%)
	Europe	DJ Stoxx 600	▲	406.04	0.4%	20.3%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,590.42	0.3%	19.5%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,048.79	0.6%	8.6%	(16.6%)
	U.S.A	S&P 500	▲	3,120.46	0.8%	24.5%	(6.2%)
	U.S.A	DJIA	▲	28,004.89	0.8%	20.1%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,540.83	0.7%	28.7%	(3.9%)
	UK	FTSE 100	▲	7,302.94	0.1%	8.5%	(12.5%)
	Germany	DAX	▲	13,241.75	0.5%	25.4%	(18.3%)
	Japan	NIKKEI 225	▲	23,303.32	0.7%	16.7%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	26,326.66	0.0%	3.0%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	63.00	0.8%	22.2%	(20.0%)
	Oil	Brent	▲	63.30	1.6%	17.7%	(19.6%)
	Oil	Kuwait	▼	63.46	(2.1%)	21.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.69	1.6%	(10.5%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,468.21	(0.2%)	14.3%	(1.6%)

Source: Bloomberg & KAMCO Research

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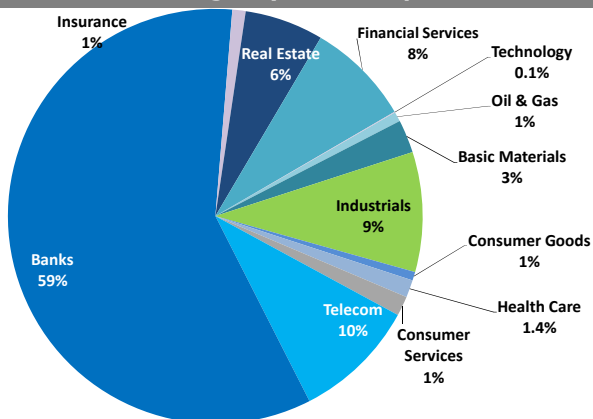
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

November 18, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,354.4	16.1	12.4%
2- Kuwait Finance House	4,758.0	19.8	12.7%
3- Zain	2,440.5	11.8	17.0%
4- Ahli United Bank - Bahrain	2,298.9	10.5	18.5%
5- Boubayan Bank	1,606.4	27.1	10.8%
6- Agility (PWC Logistics)	1,311.6	15.6	8.2%
7- Commercial Bank of Kuwait	996.0	14.8	9.2%
8- Gulf Bank	835.2	15.5	8.6%
9- Mabane Co.	825.7	14.9	12.5%
10- Burgan Bank	813.8	10.6	10.3%
<b>Total</b>	<b>22,240</b>	<b>15.27</b>	<b>12.6%</b>

\*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.021	0.003	17.3%
Senergy Holding Co.	0.020	0.003	15.0%
Arabi Holding Group Co.	0.251	0.023	10.1%
National International Holding Co.	0.062	0.005	8.6%
United Projects Group	0.427	0.027	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.116	(0.012)	(9.4%)
Kuwait Co. For Process Plant Const. & Cont	0.200	(0.019)	(8.7%)
Warba Insurance Co.	0.064	(0.005)	(7.8%)
Kuwait Foundry Co.	0.365	(0.020)	(5.2%)
Bayan Investment Co.	0.037	(0.002)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.063	0.6%	19,461,379
Abyaar Real Estate Development Co.	0.010	3.3%	12,093,060
Investors Holding Group Co.	0.008	0.0%	7,740,388
AAN Digital Services Co.	0.018	(3.8%)	7,229,033
Equipment Holding Co.	0.023	2.7%	6,313,207

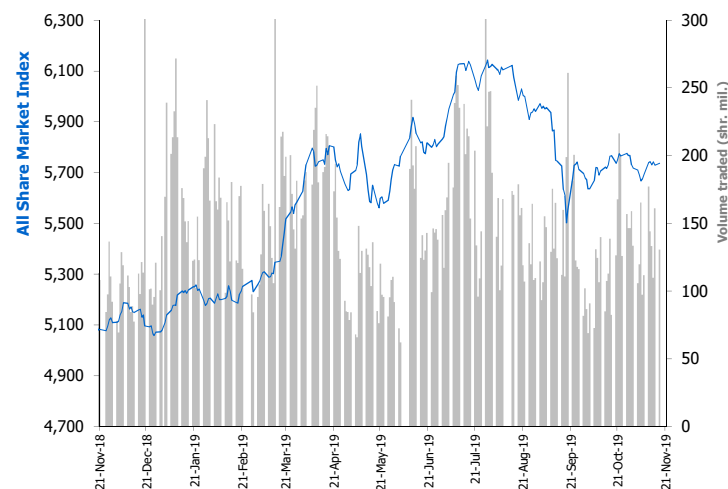
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>33,184.4</b>	<b>▲</b>	<b>0.1%</b>	<b>0.3%</b>	<b>14.4%</b>
Oil & Gas	247.9	▲	1.1%	1.3%	8.9%
Basic Materials	858.0	▲	0.1%	1.2%	(16.8%)
Industrials	3,099.2	▲	0.3%	0.0%	(8.9%)
Consumer Goods	219.7	▲	1.0%	3.2%	7.6%
Health Care	452.1	=	0.0%	0.0%	(3.7%)
Consumer Services	507.6	▲	1.3%	(0.9%)	(0.8%)
Telecommunications	3,183.1	▼	(0.2%)	(0.8%)	17.1%
Banks	19,524.6	▲	0.1%	0.8%	21.3%
Insurance	342.0	▼	(0.3%)	0.8%	(5.1%)
Real Estate	2,037.8	▲	0.1%	0.3%	9.4%
Financial Services	2,692.2	▲	0.4%	(2.0%)	28.4%
Technology	20.3	▼	(2.2%)	(20.3%)	(25.7%)

Market Breadth	▲ 48	▼ 52	■ 75		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,262.50	8.1	0.1%	0.8%	18.9%
Main Market Index	4,708.72	4.0	0.1%	(1.0%)	(0.6%)
All Share Market Index	5,736.22	6.8	0.1%	0.3%	12.9%
Market Cap (KWD Mn)	33,184.40	39.6	0.1%	0.3%	14.4%

### Index Performance relative to Volume



### Market Trading Data and Volatility

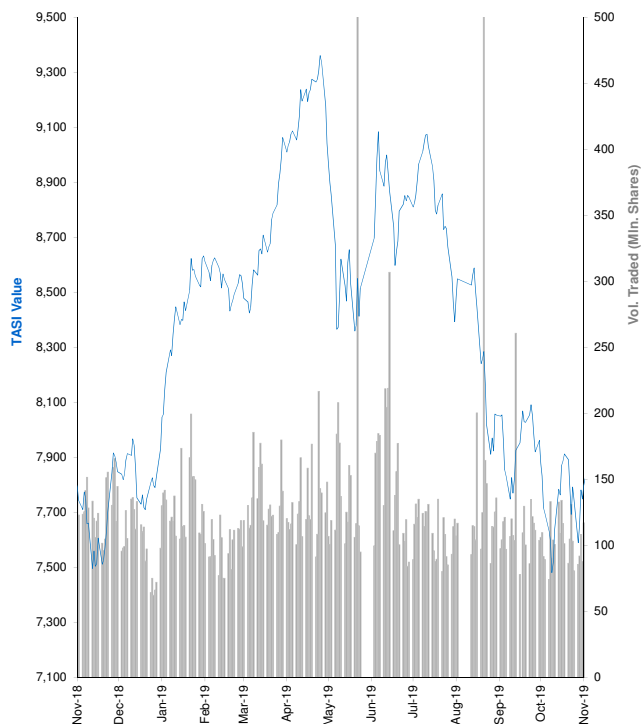
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	130.5	(30.63)	(19.0%)	153.3	85.5
Value Traded (KWD Mn)	16.5	1.2	8.1%	31.1	15.9
No. of Trades	5,001	(574)	(10.3%)	5,982	3,708

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.682	0.0%	1,743,219
National Bank of Kuwait	0.974	0.6%	1,682,729
Commercial Bank of Kuwait	0.500	0.0%	1,463,989
Arabi Holding Group Co.	0.251	10.1%	1,265,938
A'ayan Leasing & Investment Co.	0.063	0.6%	1,223,114

## Saudi Tadawul Daily Report

November 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,834,924</b>	<b>(0.23%)</b>	<b>2.4%</b>	<b>(0.9%)</b>
<b>Energy</b>	<b>31,462</b>	<b>(0.5%)</b>	<b>0.3%</b>	<b>5.9%</b>
<b>Materials</b>	<b>507,646</b>	<b>(0.8%)</b>	<b>3.0%</b>	<b>(13.9%)</b>
<b>Capital Goods</b>	<b>12,247</b>	<b>(0.4%)</b>	<b>1.6%</b>	<b>6.3%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,157</b>	<b>(0.3%)</b>	<b>4.2%</b>	<b>7.1%</b>
<b>Transportation</b>	<b>12,555</b>	<b>0.8%</b>	<b>(0.5%)</b>	<b>9.6%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,560</b>	<b>(0.6%)</b>	<b>(6.2%)</b>	<b>(10.1%)</b>
<b>Consumer Services</b>	<b>19,750</b>	<b>(0.4%)</b>	<b>(1.5%)</b>	<b>13.3%</b>
<b>Media</b>	<b>5,430</b>	<b>(1.0%)</b>	<b>(2.7%)</b>	<b>(22.0%)</b>
<b>Retailing</b>	<b>31,214</b>	<b>(0.4%)</b>	<b>(1.2%)</b>	<b>5.2%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,107</b>	<b>(0.8%)</b>	<b>11.9%</b>	<b>6.6%</b>
<b>Food &amp; Beverages</b>	<b>77,374</b>	<b>(0.1%)</b>	<b>1.4%</b>	<b>5.9%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>20,244</b>	<b>(0.5%)</b>	<b>(0.6%)</b>	<b>(6.2%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,024</b>	<b>(0.8%)</b>	<b>(3.1%)</b>	<b>(14.3%)</b>
<b>Banks</b>	<b>626,153</b>	<b>0.5%</b>	<b>4.5%</b>	<b>4.0%</b>
<b>Diversified Financials</b>	<b>27,932</b>	<b>2.4%</b>	<b>(6.1%)</b>	<b>(10.3%)</b>
<b>Insurance</b>	<b>36,762</b>	<b>(0.3%)</b>	<b>(1.2%)</b>	<b>1.4%</b>
<b>Telecommunication Services</b>	<b>220,188</b>	<b>(0.9%)</b>	<b>1.9%</b>	<b>9.3%</b>
<b>Utilities</b>	<b>88,798</b>	<b>(0.6%)</b>	<b>0.0%</b>	<b>36.2%</b>
<b>REITs</b>	<b>13,758</b>	<b>0.2%</b>	<b>0.1%</b>	<b>4.8%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>80,819</b>	<b>(0.6%)</b>	<b>(2.7%)</b>	<b>(8.9%)</b>
<b>Software &amp; Services</b>	<b>742</b>	<b>0.2%</b>	<b>(6.7%)</b>	<b>3.1%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Industrial Services Co.</b>	<b>16.32</b>	<b>4.6%</b>	<b>11,975</b>
<b>National Gypsum Co.</b>	<b>13.36</b>	<b>4.5%</b>	<b>25,655</b>
<b>Saudi Paper Manufacturing Co.</b>	<b>22.10</b>	<b>2.9%</b>	<b>15,999</b>
<b>Saudi Public Transport Co.</b>	<b>15.52</b>	<b>2.8%</b>	<b>6,839</b>
<b>Kingdom Holding Co.</b>	<b>7.01</b>	<b>2.6%</b>	<b>7,075</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al Kathiri Holding Co.</b>	<b>129.60</b>	<b>(9.9%)</b>	<b>49,361</b>
<b>Abdullah Saad Mohammed Abo Moati for</b>	<b>19.50</b>	<b>(8.7%)</b>	<b>125,589</b>
<b>Thob Al Aseel Co.</b>	<b>42.15</b>	<b>(7.0%)</b>	<b>101,322</b>
<b>Jazan Development Co.</b>	<b>10.50</b>	<b>(5.4%)</b>	<b>7,109</b>
<b>Nama Chemicals Co.</b>	<b>22.08</b>	<b>(4.5%)</b>	<b>7,609</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Alinma Bank</b>	<b>22.26</b>	<b>0.9%</b>	<b>9,253</b>
<b>Abdullah Saad Mohammed Abo Moati for</b>	<b>19.50</b>	<b>(8.7%)</b>	<b>6,386</b>
<b>Al-Rajhi Bank</b>	<b>63.50</b>	<b>2.4%</b>	<b>5,504</b>
<b>Saudi Kayan</b>	<b>10.30</b>	<b>1.0%</b>	<b>3,990</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.70</b>	<b>0.0%</b>	<b>3,444</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>7,927.95</b>	<b>3.76</b>	<b>0.05%</b>	<b>2.4%</b>	<b>1.3%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,834,924</b>	<b>(4,215)</b>	<b>(0.2%)</b>	<b>2.4%</b>	<b>(0.9%)</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>76</b>	<b>(73.1)</b>	<b>(49.0%)</b>	<b>128</b>	<b>157</b>
<b>Value Traded (SAR Mn)</b>	<b>1,820</b>	<b>(2,163.9)</b>	<b>(54.3%)</b>	<b>3,388</b>	<b>3,601</b>
<b>No. of Trades</b>	<b>87,547</b>	<b>(15,976)</b>	<b>(15.4%)</b>	<b>108,529</b>	<b>99,508</b>

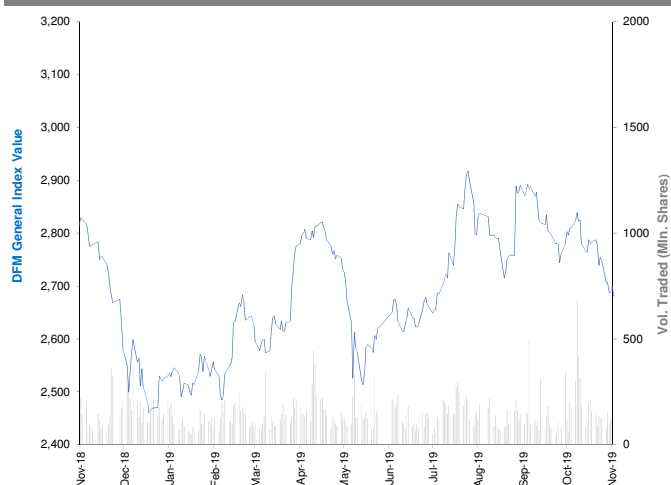
Market Breadth	▲ 49 ▼ 131 = 16
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>63.50</b>	<b>2.4%</b>	<b>344.1</b>
<b>Alinma Bank</b>	<b>22.26</b>	<b>0.9%</b>	<b>205.1</b>
<b>Saudi Basic Industries Corp</b>	<b>92.00</b>	<b>(0.8%)</b>	<b>127.0</b>
<b>Abdullah Saad Mohammed Abo Moati for Bookstores Co.</b>	<b>19.50</b>	<b>(8.7%)</b>	<b>125.6</b>
<b>Thob Al Aseel Co.</b>	<b>42.15</b>	<b>(7.0%)</b>	<b>101.3</b>

## Dubai Financial Market Daily Report

November 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	354,777	0.1%	(1.2%)	4.4%
<b>Banking</b>	<b>190,590</b>	<b>1.4%</b>	<b>0.8%</b>	<b>11.9%</b>
<b>Consumer Staples</b>	<b>3,320</b>	<b>(2.4%)</b>	<b>(1.4%)</b>	<b>(2.2%)</b>
<b>Investment &amp; Financial</b>	<b>15,394</b>	<b>(1.9%)</b>	<b>(2.8%)</b>	<b>4.4%</b>
<b>Insurance</b>	<b>5,064</b>	<b>(0.9%)</b>	<b>(2.7%)</b>	<b>6.8%</b>
<b>Industrial</b>	<b>4,836</b>	<b>0.0%</b>	<b>0.7%</b>	<b>43.4%</b>
<b>Real Estate &amp; Construction</b>	<b>81,466</b>	<b>(1.5%)</b>	<b>(4.4%)</b>	<b>(7.2%)</b>
<b>Telecommunication</b>	<b>24,869</b>	<b>(0.0%)</b>	<b>(2.7%)</b>	<b>8.1%</b>
<b>Transportation</b>	<b>22,238</b>	<b>(1.2%)</b>	<b>(2.9%)</b>	<b>(10.6%)</b>
<b>Services</b>	<b>7,000</b>	<b>(1.8%)</b>	<b>(1.4%)</b>	<b>(7.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Emirates NBD</b>	<b>12.250</b>	<b>4.7%</b>	48,274,658
<b>Union Properties</b>	<b>0.305</b>	<b>2.0%</b>	10,553,735
<b>Amanat Holdings</b>	<b>0.868</b>	<b>0.5%</b>	223,172

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al Salam Group Holding</b>	<b>0.356</b>	<b>(9.9%)</b>	805,434
<b>Arabtec Holding P.J.S.C.</b>	<b>1.600</b>	<b>(9.6%)</b>	11,449,210
<b>Amlak Finance</b>	<b>0.429</b>	<b>(7.5%)</b>	4,789,296
<b>Ektitab Holding Co.</b>	<b>0.175</b>	<b>(6.9%)</b>	123,560
<b>Islamic Arabic Insurance Co.</b>	<b>0.523</b>	<b>(6.4%)</b>	4,926,399

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Al Salam Bank - Bahrain</b>	<b>0.905</b>	<b>(1.84%)</b>	<b>57,728</b>
<b>Union Properties</b>	<b>0.305</b>	<b>2.01%</b>	<b>35,207</b>
<b>Amlak Finance</b>	<b>0.429</b>	<b>(7.54%)</b>	<b>10,965</b>
<b>Deyaar Development</b>	<b>0.355</b>	<b>(1.66%)</b>	<b>9,757</b>
<b>Islamic Arabic Insurance Co.</b>	<b>0.523</b>	<b>(6.44%)</b>	<b>9,300</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,705.38</b>	<b>3.90</b>	<b>0.1%</b>	<b>(1.5%)</b>	<b>6.9%</b>
<b>Market Cap (AED Mn)</b>	<b>354,777</b>	<b>526</b>	<b>0.1%</b>	<b>(1.2%)</b>	<b>4.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>168.9</b>	<b>67.1</b>	<b>65.9%</b>	<b>147</b>	<b>175</b>
<b>Value Traded (AED Mn)</b>	<b>186.3</b>	<b>(82.8)</b>	<b>(30.8%)</b>	<b>196</b>	<b>243</b>
<b>No. of Trades</b>	<b>2,074</b>	<b>(793)</b>	<b>(27.7%)</b>	<b>2,601</b>	<b>2,622</b>

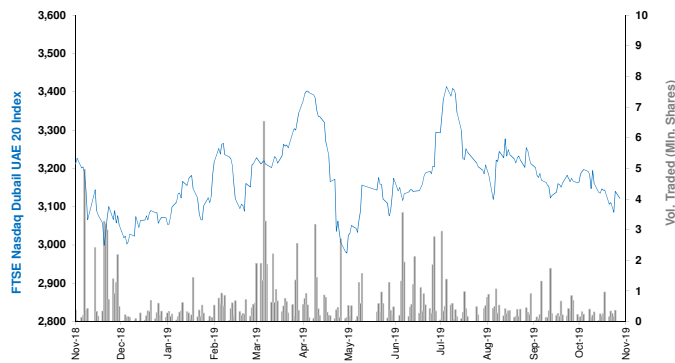
Market Breadth	▲	3	▼	24	=	38
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Al Salam Bank - Bahrain</b>	<b>0.905</b>	<b>(1.8%)</b>	<b>52.4</b>
<b>Emirates NBD</b>	<b>12.250</b>	<b>4.7%</b>	<b>48.3</b>
<b>Dubai Islamic Bank</b>	<b>5.330</b>	<b>(0.7%)</b>	<b>14.4</b>
<b>EMAAR Properties</b>	<b>4.120</b>	<b>(0.5%)</b>	<b>13.4</b>
<b>Arabtec Holding P.J.S.C.</b>	<b>1.600</b>	<b>(9.6%)</b>	<b>11.4</b>

## Nasdaq Dubai Daily Report

November 18, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,430	0.09%	(1.5%)
Nasdaq, Inc.	16,559	0.0%	17.9%
DP World	10,458	0.4%	(26.3%)
Hikma Pharmaceuticals GDR	5,837	0.0%	20.1%
Orascom Construction Limited	703	(1.3%)	(7.4%)
Al Baraka Banking Group	365	0.0%	(4.5%)
Emirates REIT (CEIC) Limited	186	0.0%	(33.1%)
ENBD REIT (CEIC) Limited	127	0.0%	(22.2%)
BLME Holdings plc	117	0.0%	0.0%
DEPA Limited (AED)	76	0.0%	(50.3%)

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	12.60	0.4%	35,310

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	6.02	(1.3%)	132

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	12.60	0.4%	2,803
Orascom Construction Limited	6.02	(1.3%)	22

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,122.15	(18.08)	(0.6%)	(1.2%)	1.6%
Market Cap (USD Mn)	34,430	32.2	0.1%	1.2%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.00	(0.37)	(99.2%)	0.58	0.61
Value Traded (USD Mn)	0.04	(3.3)	(98.9%)	6.31	4.78
No. of Trades	9	(208)	(95.9%)	163	105

### Market Breadth

▲	1	▼	1	=	7
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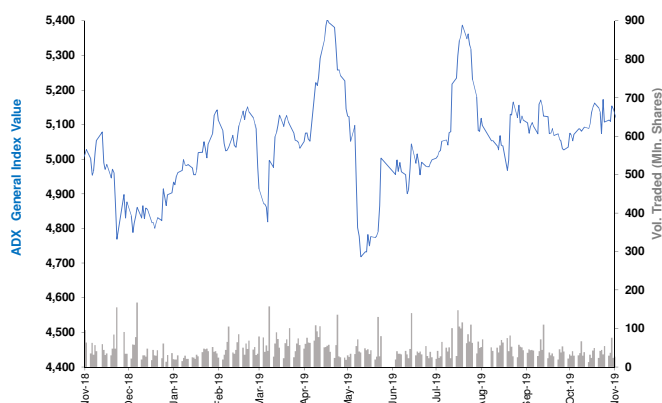
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	12.60	0.4%	35,310
Orascom Construction Limited	6.02	(1.3%)	132

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

November 18, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah Ceramic Co.	1.60	1.3%	275,472
Abu Dhabi National Hotels	3.20	1.3%	207,632
DANA GAS	0.89	1.3%	18,215,336
Abu Dhabi Islamic Bank	5.20	0.8%	2,780,481

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sharjah Cement Industrial Dev. Co.	0.81	(10.0%)	51,030
Union Insurance Co.	0.64	(9.9%)	9,303,147
Gulf Cement Co.	0.62	(9.5%)	285,516
National Marine Dredging Co.	3.31	(5.7%)	18,409
Methaq Takaful Insurance Co.	0.76	(5.5%)	52,990

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	0.89	1.3%	20,690,282
Union Insurance Co.	0.64	(9.9%)	14,347,035
AL DAR Properties Co.	2.18	(2.7%)	5,221,675
Ras Al Khaimah Properties	0.44	(0.9%)	2,993,707
International Holding Co	5.25	0.0%	1,801,000

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	521,703	(1.2%)	(0.8%)	3.1%
Banks	256,251	(1.6%)	(0.8%)	4.8%
Inv. & Financial Services	1,850	(0.6%)	(2.9%)	(50.5%)
Real Estate	18,886	(2.5%)	(7.1%)	28.3%
Energy	42,974	0.1%	(0.7%)	1.4%
Consumer Staples	1,229	(0.2%)	2.3%	190.6%
Industrial	6,830	(1.6%)	(6.0%)	(15.8%)
Insurance	7,539	(0.4%)	(1.8%)	(16.1%)
Telecommunication	166,725	(1.0%)	(0.3%)	(2.3%)
Services	8,355	(0.1%)	4.4%	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,060.63	(76.99)	(1.5%)	(0.9%)	3.0%
Market Cap (AED Mn)	521,703	(6,519)	(1.2%)	(0.8%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	51	21.46	71.9%	48	52.0
Value Traded (AED Mn)	99	(31.6)	(24.2%)	176	131.4
No. of Trades	1,117	(110)	(9.0%)	1,549	1,003

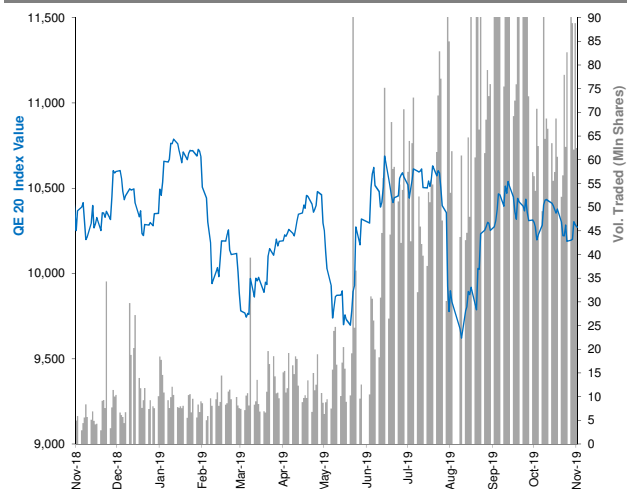
Market Breadth		4		16		45
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.20	(2.4%)	24,659,009
DANA GAS	0.89	1.3%	18,215,336
Emirates Telecom. Co.	16.50	(1.2%)	13,600,683
AL DAR Properties Co.	2.18	(2.7%)	11,488,226
International Holding Co	5.25	0.0%	9,455,250

## Qatar Exchange Daily Report

November 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>569,537</b>	<b>(0.5%)</b>	<b>1.1%</b>	<b>(3.3%)</b>
<b>Banking &amp; Finance</b>	<b>299,494</b>	<b>(0.7%)</b>	<b>1.5%</b>	<b>2.6%</b>
<b>Goods &amp; Consumer Services</b>	<b>32,287</b>	<b>0.1%</b>	<b>2.5%</b>	<b>30.8%</b>
<b>Industrial</b>	<b>134,241</b>	<b>(0.7%)</b>	<b>0.2%</b>	<b>(9.6%)</b>
<b>Insurance</b>	<b>14,665</b>	<b>(0.8%)</b>	<b>1.7%</b>	<b>(14.0%)</b>
<b>Real Estate</b>	<b>36,469</b>	<b>1.0%</b>	<b>2.0%</b>	<b>(35.0%)</b>
<b>Telecom</b>	<b>28,700</b>	<b>0.4%</b>	<b>0.4%</b>	<b>(6.3%)</b>
<b>Transport</b>	<b>23,681</b>	<b>(0.3%)</b>	<b>(1.8%)</b>	<b>19.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Industrial Manufacturing Co.</b>	<b>3.43</b>	<b>5.2%</b>	47,597
<b>Al Khaleej Takaful Group</b>	<b>2.25</b>	<b>3.2%</b>	2,187,166
<b>Dlala Brokerage &amp; Inv. Hldg. Co.</b>	<b>0.65</b>	<b>2.7%</b>	108,197
<b>National Leasing Holding</b>	<b>0.70</b>	<b>2.2%</b>	1,194,268
<b>Ezdan Holding Group Co.</b>	<b>0.66</b>	<b>1.9%</b>	6,328,149

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>2.54</b>	<b>(1.9%)</b>	604,359
<b>Mesaieed Petrochemical Holding Co.</b>	<b>2.57</b>	<b>(1.5%)</b>	4,200,862
<b>Qatar Gas Transport Co.</b>	<b>2.47</b>	<b>(1.2%)</b>	1,020,135
<b>Qatar National Bank</b>	<b>19.38</b>	<b>(1.1%)</b>	8,957,680
<b>Gulf Warehousing Co.</b>	<b>5.02</b>	<b>(1.0%)</b>	309,970

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Ezdan Holding Group Co.</b>	<b>0.66</b>	<b>1.9%</b>	<b>9,698,543</b>
<b>Qatar First Bank</b>	<b>0.31</b>	<b>(0.6%)</b>	<b>4,802,011</b>
<b>Qatar International Islamic Bank</b>	<b>9.87</b>	<b>(0.7%)</b>	<b>2,000,659</b>
<b>Masraf Al Rayan</b>	<b>3.88</b>	<b>(0.5%)</b>	<b>1,984,492</b>
<b>National Leasing Holding</b>	<b>0.70</b>	<b>2.2%</b>	<b>1,718,639</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,317.05</b>	<b>(46.15)</b>	<b>(0.4%)</b>	<b>1.3%</b>	<b>0.2%</b>
<b>Market Cap (QAR Mn)</b>	<b>569,537</b>	<b>(2,821)</b>	<b>(0.5%)</b>	<b>1.1%</b>	<b>(3.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>38,071</b>	<b>(27,469)</b>	<b>(41.9%)</b>	<b>42,902</b>	<b>8,975</b>
<b>Value Traded (QAR Mn)</b>	<b>99</b>	<b>(146)</b>	<b>(59.6%)</b>	<b>271</b>	<b>275</b>
<b>No. of Trades</b>	<b>3,086</b>	<b>(3,022)</b>	<b>(49.5%)</b>	<b>6,110</b>	<b>3,831</b>

### Market Breadth

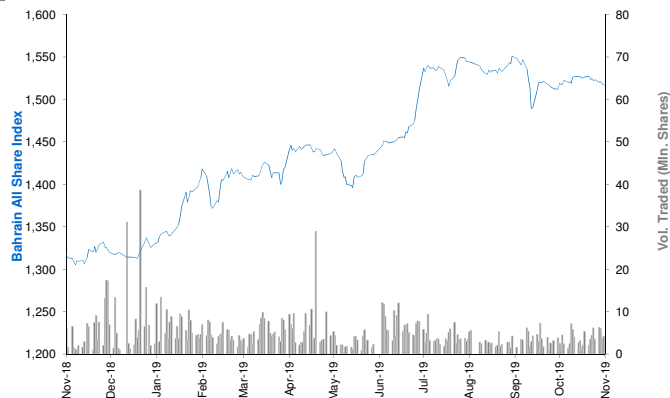
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar International Islamic Bank</b>	<b>9.87</b>	<b>(0.7%)</b>	<b>19.8</b>
<b>Qatar Fuel Co. (Woqod)</b>	<b>22.97</b>	<b>(0.1%)</b>	<b>9.1</b>
<b>Qatar National Bank</b>	<b>19.38</b>	<b>(1.1%)</b>	<b>9.0</b>
<b>Masraf Al Rayan</b>	<b>3.88</b>	<b>(0.5%)</b>	<b>7.7</b>
<b>Ezdan Holding Group Co.</b>	<b>0.66</b>	<b>1.9%</b>	<b>6.3</b>

## Bahrain Bourse Daily Report

November 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,556</b>	<b>(0.4%)</b>	<b>(1.6%)</b>	<b>7.7%</b>
<b>Commercial Banks</b>	<b>4,349</b>	<b>(0.7%)</b>	<b>(2.7%)</b>	<b>17.8%</b>
<b>Investment</b>	<b>2,119</b>	<b>(0.1%)</b>	<b>(0.7%)</b>	<b>3.3%</b>
<b>Insurance</b>	<b>116</b>	<b>0.0%</b>	<b>0.6%</b>	<b>(15.1%)</b>
<b>Service</b>	<b>1,172</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>19.3%</b>
<b>Hotel &amp; Tourism</b>	<b>174</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(17.6%)</b>
<b>Industrial</b>	<b>626</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(28.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Esterad Investment Company</b>	<b>0.170</b>	<b>4.9%</b>	2,608
<b>APM Terminal Bahrain</b>	<b>1.260</b>	<b>0.4%</b>	17,068

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Gulf Finance House (US\$)</b>	<b>0.227</b>	<b>(1.7%)</b>	454,000
<b>Ahli United Bank (US\$)</b>	<b>0.850</b>	<b>(1.2%)</b>	1,868,509

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.850</b>	<b>(1.2%)</b>	2,197,716
<b>Gulf Finance House (US\$)</b>	<b>0.227</b>	<b>(14.3%)</b>	2,000,000
<b>Al Salam Bank</b>	<b>0.095</b>	0.0%	1,038,336
<b>Arab Banking Corporation (US\$)</b>	<b>0.470</b>	0.0%	200,000
<b>Al Khaleeji Commercial Bank</b>	<b>0.045</b>	0.0%	35,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,499.08</b>	<b>(5.89)</b>	<b>(0.4%)</b>	<b>(1.6%)</b>	<b>12.1%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,556.42</b>	<b>(32.24)</b>	<b>(0.4%)</b>	<b>(1.6%)</b>	<b>7.7%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>5,588</b>	<b>1,246</b>	<b>28.7%</b>	<b>4,692</b>	<b>5,600</b>
<b>Value Traded (BHD '000)</b>	<b>2,565</b>	<b>1,104</b>	<b>75.6%</b>	<b>1,187</b>	<b>1,103</b>
<b>No. of Trades</b>	<b>58</b>	<b>(4.0)</b>	<b>(6.5%)</b>	<b>85</b>	<b>78</b>

### Market Breadth

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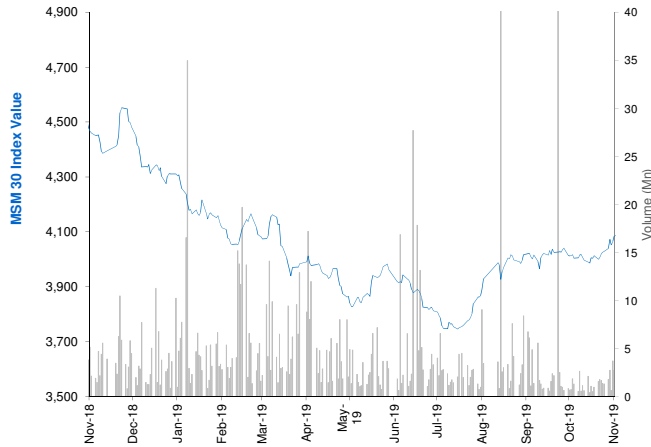
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.850</b>	<b>(1.2%)</b>	1,868,509
<b>Gulf Finance House (US\$)</b>	<b>0.227</b>	<b>(1.7%)</b>	454,000
<b>Al Salam Bank</b>	<b>0.095</b>	0.0%	99,044
<b>Arab Banking Corporation (US\$)</b>	<b>0.470</b>	0.0%	94,000
<b>APM Terminal Bahrain</b>	<b>1.260</b>	0.4%	17,068



## Muscat Securities Market Daily Report

November 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	3,000	0.0%	2.6%	(5.1%)
Financial	1,787	0.1%	0.5%	4.9%
Industrial	204	0.7%	15.4%	(20.8%)
Services	1,008	(0.2%)	4.0%	(15.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Raysut Cement	0.434	2.8%	163,166
Al Maha Ceramics	0.205	2.5%	20,249
National Gas	0.225	1.8%	1,798
Muscat Finance	0.061	1.7%	2,526
Al Anwar Holding*	0.087	1.2%	14,687

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Cement Co.	0.243	(1.6%)	96,582
Ooredoo	0.544	(0.7%)	15,387

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,092.77	8.83	0.2%	2.3%	(5.3%)
Market Cap (OMR Mn)	2,999.70	1.21	0.0%	2.6%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,457	(1,272)	(46.6%)	6,654	6,446
Value Traded (OMR '000)	431	(213)	(33.1%)	1,664	1,677
No. of Trades	173	(69)	(28.5%)	183	281

Market Breadth		6		2		10
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Oman Cement Co.	0.243	(1.6%)	396,910
Raysut Cement	0.434	2.8%	376,195
Al Anwar Holding*	0.087	1.2%	168,400
Bank Muscat	0.446	0.0%	140,068
Al Maha Ceramics	0.205	2.5%	98,770

Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Raysut Cement	0.434	2.8%	163.2
Oman Cement Co.	0.243	(1.6%)	96.6
Bank Muscat	0.446	0.0%	62.5
Oman Telecommunication Co.	0.620	0.0%	25.9
Al Maha Ceramics	0.205	2.5%	20.2

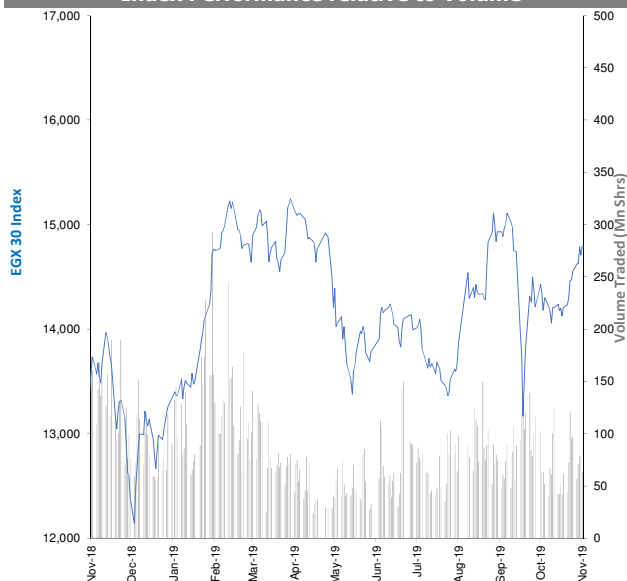
Source: KAMCO Research

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

November 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	564,102	(0.1%)	1.4%	15.7%
Banking & Finance	186,418	0.5%	2.2%	27.9%
Basic Resources	22,181	(0.8%)	(2.0%)	(26.7%)
Chemical	35,711	(1.5%)	2.2%	(7.3%)
Construction & Material	18,942	(0.8%)	(2.3%)	(14.4%)
Financial Services	29,845	0.1%	(0.6%)	(4.4%)
Food & Beverage	10,363	(0.0%)	5.5%	(20.3%)
Healthcare & Pharma.	6,387	(1.4%)	(0.4%)	(24.5%)
Ind. Goods, Services, Auto.	51,661	(0.1%)	(1.9%)	8.9%
Media	880	(1.7%)	2.0%	(24.3%)
Oil & Gas	5,424	(3.2%)	(6.3%)	1.0%
Personal & Household	40,406	(0.4%)	(4.6%)	(5.7%)
Real Estate	64,529	(0.1%)	(3.3%)	73.6%
Telecommunication	79,594	(0.2%)	12.7%	86.1%
Travel & Leisure	11,759	(0.4%)	2.2%	12.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Pioneers Holding Co.	5.75	1.8%
Maridive & Oil Services	0.25	1.2%
Emaar Misr for Development SAE	2.93	1.0%
EGYPTIAN RESORTS	3.09	1.0%
Egyptian Kuwaiti Holding	1.44	0.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals	11.35	(4.6%)
EGYPTN HOUS&DEV	2.03	(3.3%)
Alexandria Mineral Oils Company	4.20	(3.2%)
UNITED HOUSING	2.98	(2.6%)
Egyptian Financial & Industrial	12.28	(2.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
EGYPTIAN RESORTS	3.09	8,440
PALM HILL DEV CO	2.12	5,582
Pioneers Holding Co.	5.75	5,172
Qalaa Holdings	2.49	4,869
MEDINET NASR HOU	5.27	3,459

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,556.32	10.78	0.1%	(0.0%)	11.7%
Market Cap (EGP Bn)	564,102	(775)	(0.1%)	1.4%	15.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	50	(10.67)	(17.5%)	83	137
Value Traded (EGP Mn)	349	(48.8)	(12.3%)	542	817
No. of Trades	10,630	2	0.0%	13,182	15,978

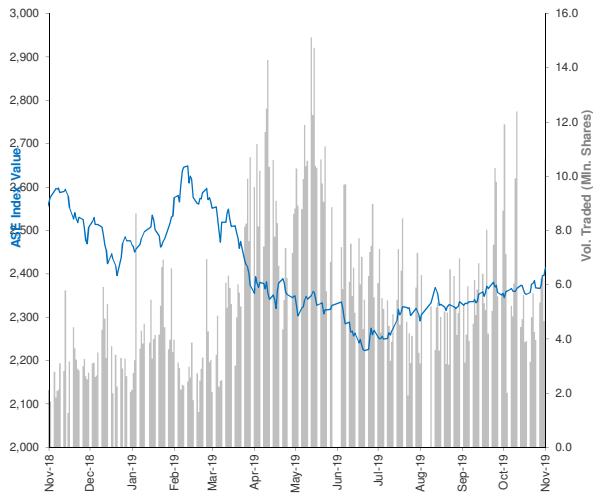
Market Breadth	▲	12	▼	33	=	15
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	83.07	0.81%	45.88
Sidi Kerir Petrochemicals	11.35	(4.62%)	39.21
El Ezz Steel Rebars	12.09	(1.79%)	37.76
Pioneers Holding Co.	5.75	1.77%	29.72
EGYPTIAN RESORTS	3.09	0.98%	26.10

## Amman Stock Exchange Daily Report (1st Market)

November 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>10,742</b>	<b>(0.6%)</b>	<b>0.1%</b>	<b>(10.5%)</b>
<b>Banks</b>	<b>7,803</b>	<b>(0.5%)</b>	<b>0.4%</b>	<b>(13.6%)</b>
<b>Insurance</b>	<b>88</b>	<b>0.1%</b>	<b>2.2%</b>	<b>(5.3%)</b>
<b>Diversified Financial Services</b>	<b>169</b>	<b>(0.6%)</b>	<b>(2.3%)</b>	<b>12.3%</b>
<b>Real Estate</b>	<b>178</b>	<b>(0.3%)</b>	<b>(5.3%)</b>	<b>(9.1%)</b>
<b>Health Care Services</b>	<b>23</b>	<b>0.0%</b>	<b>0.6%</b>	<b>(23.4%)</b>
<b>Educational Services</b>	<b>216</b>	<b>0.1%</b>	<b>0.0%</b>	<b>(12.6%)</b>
<b>Hotels and Tourism</b>	<b>86</b>	<b>(1.1%)</b>	<b>(0.3%)</b>	<b>(5.5%)</b>
<b>Transportation</b>	<b>77</b>	<b>0.0%</b>	<b>4.3%</b>	<b>4.2%</b>
<b>Technology &amp; Communications</b>	<b>318</b>	<b>0.1%</b>	<b>(1.5%)</b>	<b>0.8%</b>
<b>Media</b>	<b>4</b>	<b>(2.5%)</b>	<b>0.0%</b>	<b>(7.2%)</b>
<b>Utilities &amp; Energy</b>	<b>435</b>	<b>(0.7%)</b>	<b>(0.2%)</b>	<b>24.2%</b>
<b>Commercial Services</b>	<b>64</b>	<b>(0.1%)</b>	<b>(0.4%)</b>	<b>(4.5%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>43</b>	<b>(3.8%)</b>	<b>(1.7%)</b>	<b>4.6%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>(1.1%)</b>	<b>1.0%</b>	<b>0.3%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>69</b>	<b>(0.3%)</b>	<b>2.4%</b>	<b>22.2%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>734</b>	<b>(1.2%)</b>	<b>0.8%</b>	<b>(8.5%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>287</b>	<b>(0.7%)</b>	<b>(3.8%)</b>	<b>(2.6%)</b>
<b>Engineering &amp; Construction</b>	<b>23</b>	<b>0.7%</b>	<b>(1.4%)</b>	<b>(35.9%)</b>
<b>Electrical Industries</b>	<b>10</b>	<b>(1.9%)</b>	<b>(2.5%)</b>	<b>7.5%</b>
<b>Textiles, Leathers &amp; Clothings</b>	<b>71</b>	<b>(1.0%)</b>	<b>1.0%</b>	<b>(6.3%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARABIAN STEEL PIPES MANUFACTURING	0.75	7.1%
NATIONAL ALUMINIUM INDUSTRIAL	0.38	5.6%
UNITED FINANCIAL INVESTMENTS	0.50	4.2%
AL-AMIN FOR INVESTMENT	0.95	3.3%
NATIONAL PORTFOLIO SECURITIES	0.83	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.12	(7.7%)
SPECIALIZED INVESTMENT COMPOUNDS	1.60	(7.5%)
NATIONAL CABLE & WIRE MANUFACTURING	0.16	(5.9%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.32	(5.9%)
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.17	(5.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
REAL ESTATE DEVELOPMENT	0.32	902
ARABIAN STEEL PIPES MANUFACTURING	0.75	556
ARAB EAST INVESTMENT	0.49	318
ARAB EAST FOR REAL ESTATE INVESTMENTS CO	0.99	261
NATIONAL CABLE & WIRE MANUFACTURING	0.16	231

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,798.48	(8.48)	(0.5%)	(0.1%)	(5.8%)
Market Cap (JD Mn)	10,742.01	(59.56)	(0.6%)	0.1%	(10.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	3,563	2,091	142.0%	2,678	2,703
Value Traded (JD '000)	2,577	493	23.7%	5,823	3,590
No. of Trades	1,149	150	15.0%	14,879	1,414

### Market Breadth

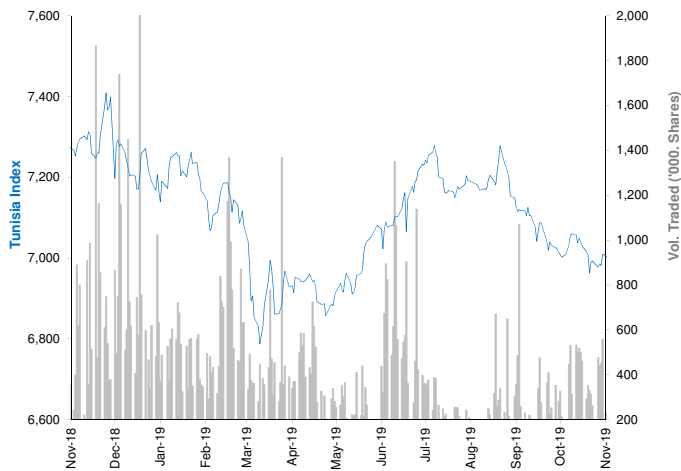
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
ARABIAN STEEL PIPES MANUFACTURING	0.75	7.1%	389,310
ARAB BANK \$USD	5.71	(0.9%)	271,164
REAL ESTATE DEVELOPMENT	0.32	0.0%	271,007
ARAB EAST FOR REAL ESTATE INVESTMENTS CO	0.99	(3.9%)	258,383
UNION INVESTMENT CORPORATION	1.25	(1.6%)	239,035

## Tunisia Stock Exchange Daily Report

November 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	18,770	0.1%	(0.1%)	(8.3%)
Banking	8,259	0.1%	1.0%	(4.7%)
Insurance	664	0.6%	(0.4%)	(0.9%)
Leasing	464	0.5%	(1.6%)	(22.3%)
Financial Services	2,636	1.3%	1.6%	2.3%
Industrial	1,390	0.2%	(1.3%)	4.7%
Chemical Industry	490	(2.2%)	(5.8%)	(25.3%)
Food & Beverage	2,259	(0.3%)	(1.3%)	(22.6%)
Retailing	1,109	(1.6%)	(3.5%)	(18.6%)
Others	1,499	(0.4%)	(0.8%)	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Holding	1.06	6.0%
CELLCOM	3.55	6.0%
Société Magasin Général	27.94	2.9%
Laboratoires Adwya	2.88	2.9%
Banque de l'Habitat	11.20	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
TUNISAIR	0.63	(3.1%)
Hannibal Lease	5.23	(3.0%)
Tuninvest – Sicar	5.03	(2.9%)
L'Accumulateur Tunisien ASSAD	7.20	(1.8%)
Société Indust. d'Appareillage et Matériel Electrique	3.39	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
TUNISAIR	0.63	45,492
Universal Auto Distributors Holding	1.06	41,620
Arab Tunisian Bank	4.21	31,792
CELLCOM	3.55	30,941
Delice Holding	10.29	30,570

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	6,990.03	(3.6)	(0.1%)	0.005%	(3.9%)
Market Cap (DT Mln)	18,770	11.2	0.1%	(0.1%)	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	599	293.5	96.1%	414	567
Value Traded ('000 DT)	2,816	774.1	37.9%	3,508	5,084
No. of Trades	1,482	303.0	25.7%	3,245	1,462

Market Breadth	▲	18	▼	28	=	20
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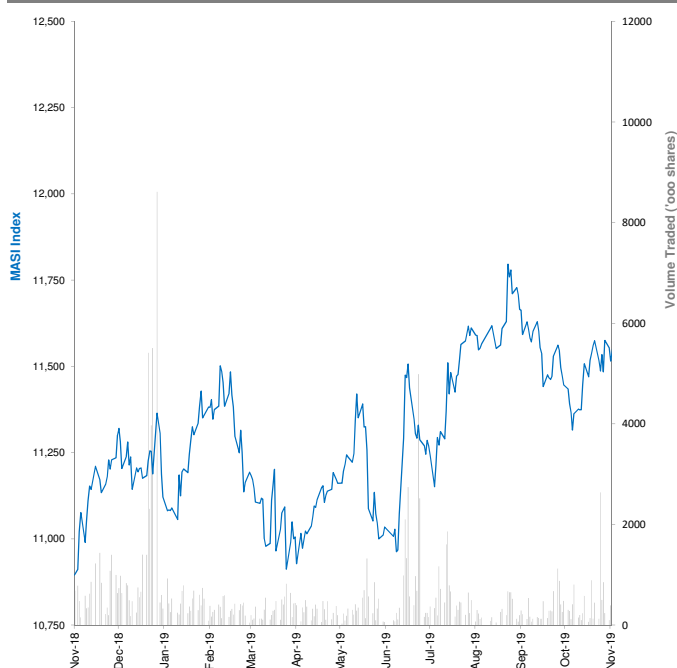
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Delice Holding	10.29	0.0%	315
Société Frigorifique et Brasserie de Tunis	18.39	(0.3%)	208
Manufacture de Panneaux Bois du Sud	5.22	(1.5%)	150
Arab Tunisian Bank	4.21	0.2%	133
CELLCOM	3.55	6.0%	109

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	584,398	0.4%	1.1%	1.7%
Banking	212,370	0.7%	1.4%	2.4%
Beverages	2,932	0.0%	5.9%	3.5%
Chemicals	1,649	2.5%	3.8%	(6.7%)
Construction & Bldg. Material	64,843	(0.6%)	1.5%	(4.0%)
Distributors	12,458	0.5%	1.4%	15.1%
Electrical & Electronic Equip.	292	(1.4%)	3.2%	(2.2%)
Electricity	20,640	0.6%	(1.0%)	(1.7%)
Food Producers & Processors	24,894	(0.3%)	1.6%	23.0%
Holding Companies	3,241	2.8%	12.1%	17.5%
Insurance	22,479	0.3%	1.4%	(3.7%)
Investment & other Finance	4,677	0.9%	6.0%	5.8%
Leisures & Hotel	2,292	0.0%	2.7%	(7.5%)
Materials, Software & Computer	3,172	(0.4%)	0.0%	33.6%
Mining	12,672	6.8%	1.8%	(7.6%)
Oil & Gas	15,546	0.0%	1.3%	31.4%
Real Estate	48,959	0.0%	(0.1%)	(6.1%)
Telecommunications	126,590	0.3%	0.3%	1.8%
Transport	1,032	1.2%	(0.9%)	(4.4%)
Utilities	3,600	0.0%	(0.1%)	(9.1%)
Forestry & Paper	59	(2.8%)	2.7%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
MANAGEM	744.6	10.0%
MINIERE TOUISSIT	1,400.0	5.7%
SNBP	410.0	4.3%
DELTA HOLDING	37.0	2.8%
CIH	287.0	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
CDM	446.0	(3.9%)
Disway	320.0	(3.3%)
MED PAPER	23.0	(2.8%)
CIMENTS DU MAROC	1,640.0	(1.7%)
NEXANS MAROC	130.0	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	144.00	86,918
ATTIJARIWAFABANK	479.00	74,740
DOUJA PROM ADDOHA	8.82	32,590
BCP	270.00	27,636
TAQA MOROCCO	875.00	21,066

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,626.55	59.4	0.5%	1.2%	2.3%
Market Cap (MAD Mn)	584,398	2.5	0.4%	1.1%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	297.89	(34.8)	(10.4%)	436	516
Value Traded (MAD Mn)	61.41	0.10	0.2%	49	70

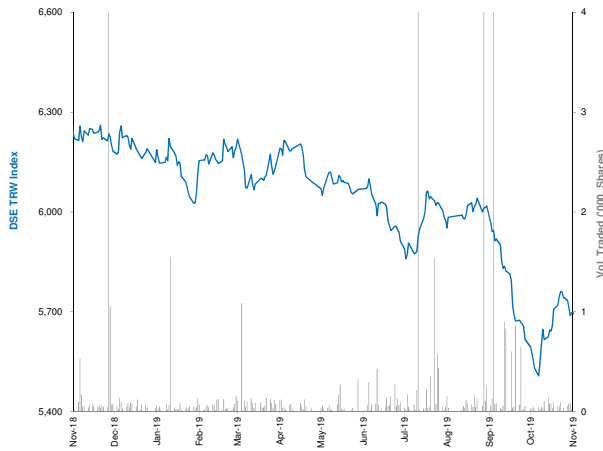
Market Breadth	▲ 20 ▼ 8 = 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATTIJARIWAFABANK	479.00	1.7%	17.84
TAQA MOROCCO	875.00	0.6%	9.22
CIMENTS DU MAROC	1,640.00	(1.7%)	7.05
ITISSALAT AL-MAGHRIB	144.00	0.3%	6.24
Lafarge Holcim Maroc	1,710.00	0.1%	5.28

## Damascus Securities Exchange Daily Report

November 18, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>899,163</b>	<b>(0.4%)</b>	<b>(2.0%)</b>	<b>(22.9%)</b>
<b>Banking</b>	<b>553,334</b>	<b>(0.2%)</b>	<b>(3.2%)</b>	<b>(25.1%)</b>
<b>Services</b>	<b>2,566</b>	<b>0.0%</b>	<b>0.0%</b>	<b>7.6%</b>
<b>Industrial</b>	<b>110,822</b>	<b>(1.8%)</b>	<b>0.0%</b>	<b>(9.3%)</b>
<b>Insurance</b>	<b>34,113</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>(12.9%)</b>
<b>Agricultural</b>	<b>1,348</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>196,980</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(25.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Worst Return Performers	Price (SRY)	Daily % Chg
Al Badia Cement (JSC)	1074.00	(1.9%)
Al Baraka Bank - Syria	778.67	(1.6%)
United Insurance Co.	417.75	(0.2%)
Syria International Islamic Bank	569.52	(0.0%)

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,595.64	(18.50)	(0.3%)	(2.6%)	(9.6%)
Market Cap (SRY Mn)	899,163	(3,360.26)	(0.4%)	(2.0%)	(22.9%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	339,420	290,629	596%	303,553	91,239
Value Traded ('000 SRY)	147,759	117,237	384%	121,528	7,187,460
No. of Trades	49	(33.0)	(40.2%)	73	9,441.7

### Market Breadth

▲	0	▼	3	=	22
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Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
United Insurance Co.	417.75	325,129
Al Baraka Bank - Syria	778.67	10,929
Syria International Islamic Bank	569.52	2,660
Syriatel Mobile Telecom S.A	5880.00	265
Qatar National Bank Syria	337.64	158

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
United Insurance Co.	417.75	(0.2%)	136,022,267
Al Baraka Bank - Syria	778.67	(1.6%)	8,510,102
Syriatel Mobile Telecom S.A	5,880.00	0.0%	1,514,921
Syria International Islamic Bank	569.52	(0.0%)	1,527,195
Qatar National Bank Syria	337.64	0.0%	52,298

Source: KAMCO Research

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