

Arabi Holding Group Co.

8-Aug-19

## Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	303,808	107,111	(64.7%)
Earnings Per Share (fils)	1.84	0.65	(64.7%)
Total Operating Revenue (KWD)	54,838,595	50,918,920	(7.1%)
Gross Profit / (Loss) (KWD)	5,639,623	6,460,725	14.6%
Return on Average Equity (ROAE)	1.55%	0.87%	
Return on Average Assets (ROAA)	0.18%	0.09%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
<b>Assets:</b>			
Current Assets	139,143,374	154,235,585	10.8%
Non-current Assets	99,204,187	98,562,033	(0.6%)
Total Assets	238,347,561	252,797,618	6.1%
Shareholders' Equity*	27,531,048	25,667,679	(6.8%)

### Liabilities:

Current Liabilities	149,132,243	134,659,407	(9.7%)
Non-current Liabilities	54,580,211	84,234,935	54.3%
Total Liabilities	203,712,454	218,894,342	7.5%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	6,879	P/E (x)	57.20
Value (KWD '000)	511	P/BV (x)	0.52
Closing Price (KWD)	0.077	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.156	YTD Share Turnover	3.98%
Current Market Capitalization (KWD Million)	13.2	Beta	0.28

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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