

Senergy Holding Co.

11-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(426,614)	(618,661)	(45.0%)
Earnings Per Share (fils)	(2.14)	(3.09)	(44.4%)
Total Operating Revenue (KWD)	2,287,063	1,839,937	(19.6%)
Gross Profit / (Loss) (KWD)	(850,178)	(1,010,329)	(18.8%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	9,104,140	7,606,602	(16.4%)
Non-current Assets	11,954,792	12,708,716	6.3%
Total Assets	21,058,932	20,315,318	(3.5%)
Shareholders' Equity*	15,034,644	14,106,157	(6.2%)

Liabilities:

Current Liabilities	2,841,279	3,436,943	21.0%
Non-current Liabilities	801,919	678,941	(15.3%)
Total Liabilities	3,643,198	4,115,884	13.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	15,360	P/E (x)	NM
Value (KWD '000)	355	P/BV (x)	0.25
Closing Price (KWD)	0.018	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.071	YTD Share Turnover	7.68%
Current Market Capitalization (KWD Million)	3.5	Beta	1.37

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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