

Integrated Holding Co.

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	1,661,967	3,166,934	90.6%
Earnings Per Share (fils)	6.57	12.52	90.6%
Total Operating Revenue (KWD)	21,009,559	24,729,797	17.7%
Net Operating Profit / (Loss) (KWD)	2,495,921	4,160,435	66.7%
Cash Dividends Per Share (fils)	10.00	15.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	2.73%	5.09%	
Return on Average Assets (%)	1.70%	3.41%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	19,878,715	17,197,898	(13.5%)
Non-current Assets	76,912,553	71,660,359	(6.8%)
Total Assets	96,791,268	88,858,257	(8.2%)

Shareholders' Equity*	61,805,817	62,658,305	1.4%
Liabilities:			
Current Liabilities	16,674,950	14,181,076	(15.0%)
Non-current Liabilities	18,310,501	12,018,876	(34.4%)
Total Liabilities	34,985,451	26,199,952	(25.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	54,828.2	P/E (x)	28.60
Value (KWD '000)	20,005.4	P/BV (x)	1.45
Closing Price (KWD)	0.358	Dividend Yield	4.19%
Book Value Per Share (KWD)	0.25	YTD Share Turnover	21.67%
Current Market Capitalization (KWD Million)	90.6	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Mar-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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