KAMCO INVEST

Investment Strategy & Research

Alimtiaz Investment Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance	
Net Profit / (Loss) (KWD)	1,389,549	(3,228,313)	NM	
Earnings Per Share (fils)	1.36	(3.15)	NM	
Total Operating Revenue (KWD)	13,736,998	9,728,952	(29.2%)	
Net Operating Profit / (Loss) (KWD)	3,304,453	(1,565,629)	NM	
Return on Average Equity (ROAE)	NM	NM		
Return on Average Assets (ROAA)	NM	NM		
Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance	
Assets:				
Current Assets	97,109,153	73,536,532	(24.3%)	
Non-current Assets	150,278,457	148,007,281	(1.5%)	
Total Assets	247,387,610	221,543,813	(10.4%)	
Shareholders' Equity*	162,794,278	145,384,215	(10.7%)	
Liabilities:				
Current Liabilities	38,059,281	38,701,704	1.7%	
Non-current Liabilities	26,159,117	19,754,459	(24.5%)	
Total Liabilities	64,218,398	58,456,163	(9.0%)	
* Shareholders' equity may include minority interest				
Year-to-Date Trading Indicators & Current V	Valuation Multiples			
Volume (Shrs '000)	365,598.8	P/E (x)	NM	
Value (KWD '000)	20,149.1	P/BV (x)	0.33	
Closing Price (KWD)	0.045	Dividend Yield	0.00%	
Book Value Per Share (KWD)	0.137	YTD Share Turnove	34.46%	
Current Market Capitalization (KWD Million)	47.3	Beta	1.03	
Source: Kamco Research & Boursa Kuwait		Pricing data as of 15-Aug-24		

Source: Kamco Research & Boursa Kuwait NM: Not Meaningful Pricing data as of 15-Aug-24

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Disclosure:

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