

Danah Al Safat Foodstuff Co.

16-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	(250,779)	(197,595)	21.2%
Earnings Per Share (fils)	(2.06)	(2.63)	(27.7%)
Total Operating Revenue (KWD)	1,096,758	1,185,891	8.1%
Gross Profit / (Loss) (KWD)	18,271	125,260	585.6%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	22,577,400	8,748,610	(61.3%)
Non-current Assets	8,819,298	6,977,643	(20.9%)
Total Assets	31,396,698	15,726,253	(49.9%)
Shareholders' Equity*	13,749,221	10,874,804	(20.9%)
Liabilities:			
Current Liabilities	16,873,309	3,928,621	(76.7%)
Non-current Liabilities	657,046	827,449	25.9%
Total Liabilities	17,530,355	4,756,070	(72.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14,916	P/E (x)	NM
Value (KWD '000)	533	P/BV (x)	0.34
Closing Price (KWD)	0.030	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnover	12.26%
Current Market Capitalization (KWD Million)	3.7	Beta	0.51

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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