

Hayat Communications Co.

14-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	102,885	107,643	4.6%
Earnings Per Share (fils)	1.18	1.23	4.2%
Total Operating Revenue (KWD)	18,034,044	16,180,567	(10.3%)
Gross Profit / (Loss) (KWD)	2,583,972	2,336,577	(9.6%)
Return on Average Equity (ROAE)	5.55%	2.79%	
Return on Average Assets (ROAA)	2.01%	1.06%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	25,391,452	23,635,702	(6.9%)
Non-current Assets	2,018,372	1,899,897	(5.9%)
Total Assets	27,409,824	25,535,599	(6.8%)
Shareholders' Equity*	9,931,227	10,166,521	2.4%

Liabilities:

Current Liabilities	14,076,772	11,466,903	(18.5%)
Non-current Liabilities	2,996,265	3,462,099	15.5%
Total Liabilities	17,073,037	14,929,002	(12.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,334.0	P/E (x)	13.21
Value (KWD '000)	64.4	P/BV (x)	0.36
Closing Price (KWD)	0.040	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.116	YTD Share Turnover	1.44%
Current Market Capitalization (KWD Million)	3.7	Beta	1.54

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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