

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	857,286	(2,111,745)	NM
Earnings Per Share (fils)	2.20	(5.42)	NM
Total Operating Revenue (KWD)	498,422	9,011	(98.2%)
Gross Profit / (Loss) (KWD)	173,490	(1,658,304)	NM
Return on Average Equity (ROAE)	1.40%	NM	
Return on Average Assets (ROAA)	1.00%	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	9,571,417	14,222,736	48.6%
Non-current Assets	29,248,002	22,990,882	(21.4%)
Total Assets	38,819,419	37,213,618	(4.1%)
Shareholders' Equity*	32,920,407	32,144,904	(2.4%)

Liabilities:

Current Liabilities	5,694,622	4,892,909	(14.1%)
Non-current Liabilities	204,390	175,805	(13.99%)
Total Liabilities	5,899,012	5,068,714	(14.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	81,411.3	P/E (x)	NM
Value (KWD '000)	2,245.3	P/BV (x)	0.30
Closing Price (KWD)	0.023	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.083	YTD Share Turnover	20.00%
Current Market Capitalization (KWD Million)	9.5	Beta	1.27

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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