

Kuwait Business Town Real Estate Co.

30-Oct-18

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	1,685,577	1,534,548	(9.0%)
Earnings Per Share (fils)	2.82	2.57	(8.9%)
Total Operating Revenue (KWD)	3,305,639	3,466,287	4.9%
Gross Profit / (Loss) (KWD)	1,924,094	1,918,589	(0.3%)
Return on Average Equity (ROAE)	5.08%	4.69%	
Return on Average Assets (ROAA)	4.54%	4.07%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	31,593,271	34,258,837	8.4%
Non-current Assets	38,540,574	43,530,503	12.9%
Total Assets	70,133,845	77,789,340	10.9%
Shareholders' Equity*	63,471,650	64,774,093	2.1%

### Liabilities:

Current Liabilities	3,445,995	8,186,352	137.6%
Non-current Liabilities	3,208,851	4,820,572	50.2%
Total Liabilities	6,654,846	13,006,924	95.5%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	141,699.8	P/E (x)	8.87
Value (KWD '000)	6,906.8	P/BV (x)	0.39
Closing Price (KWD)	0.047	Dividend Yield	6.38%
Book Value Per Share (KWD)	0.120	YTD Share Turnover	26.15%
Current Market Capitalization (KWD Million)	25.5	Beta	1.47

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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