

Egypt Kuwait Holding Co.

18-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	21,339,159	20,139,717	(5.6%)
Earnings Per Share (fils)	21.40	20.02	(6.4%)
Total Operating Revenue (KWD)	78,062,372	102,797,133	31.7%
Gross Profit / (Loss) (KWD)	21,498,873	31,588,864	46.9%
Return on Average Equity (ROAE)	21.96%	22.06%	
Return on Average Assets (ROAA)	9.39%	9.43%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	145,368,965	176,712,882	21.6%
Non-current Assets	157,310,294	183,818,005	16.9%
Total Assets	302,679,259	360,530,887	19.1%

Shareholders' Equity*	138,801,765	144,651,272	4.2%
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Liabilities:

Current Liabilities	77,436,989	124,904,960	61.3%
Non-current Liabilities	25,835,448	23,548,604	(8.85%)
Total Liabilities	103,272,437	148,453,564	43.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,055.0	P/E (x)	10.91
Value (KWD '000)	3,550.6	P/BV (x)	2.41
Closing Price (KWD)	0.340	Dividend Yield	5.88%
Book Value Per Share (KWD)	0.141	YTD Share Turnover	1.18%
Current Market Capitalization (KWD Million)	348.3	Beta	0.38

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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