

Abyaar Real Estate Development Co.

12-Aug-18

## Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(904,123)	(62,559)	93.08%
Earnings Per Share (fils)	(0.82)	(0.06)	92.68%
Total Operating Revenue (KWD)	-	-	NA
Gross Profit / (Loss) (KWD)	(576,016)	(374,638)	35.0%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
<b>Assets:</b>			
Current Assets	11,858,338	10,260,348	(13.5%)
Non-current Assets	170,750,577	170,197,537	(0.3%)
<b>Total Assets</b>	<b>182,608,915</b>	<b>180,457,885</b>	<b>(1.2%)</b>

<b>Shareholders' Equity*</b>	<b>89,736,041</b>	<b>86,571,854</b>	<b>(3.5%)</b>
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### Liabilities:

Current Liabilities	20,892,428	26,501,495	26.8%
Non-current Liabilities	71,980,446	67,384,536	(6.4%)
<b>Total Liabilities</b>	<b>92,872,874</b>	<b>93,886,031</b>	<b>1.1%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	406,228.6	P/E (x)	NM
Value (KWD '000)	8,143.8	P/BV (x)	0.25
Closing Price (KWD)	0.019	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.079	YTD Share Turnover	36.69%
Current Market Capitalization (KWD Million)	21.3	Beta	1.65

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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