

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	69,814	(445,773)	NM
Earnings Per Share (fils)	0.19	(1.23)	NM
Total Operating Revenue (KWD)	1,080,795	318,310	(70.5%)
Gross Profit / (Loss) (KWD)	184,186	(545,400)	NM
Return on Average Equity (ROAE)	0.10%	NM	
Return on Average Assets (ROAA)	0.04%	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	2,647,405	1,845,473	(30.3%)
Non-current Assets	86,287,508	86,013,872	(0.3%)
Total Assets	88,934,913	87,859,345	(1.2%)

Shareholders' Equity*	35,935,542	36,837,105	2.5%
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Liabilities:

Current Liabilities	25,306,113	24,405,573	(3.6%)
Non-current Liabilities	14,217,889	13,323,804	(6.3%)
Total Liabilities	39,524,002	37,729,377	(4.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	38,380.3	P/E (x)	NM
Value (KWD '000)	1,597.1	P/BV (x)	0.39
Closing Price (KWD)	0.036	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.102	YTD Share Turnover	9.77%
Current Market Capitalization (KWD Million)	14.3	Beta	1.74

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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