

Ithmaar Holding Co.

7-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	827,539	3,610,576	336%
Earnings Per Share (fils)	0.27	1.23	351%
Total Operating Revenue (KWD)	64,103,641	65,356,999	2.0%
Gross Profit / (Loss) (KWD)	16,422,250	18,141,315	10.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	1,187,205,362	1,169,887,137	(1.5%)
Non-current Assets	1,235,662,724	1,217,637,633	(1.5%)
Total Assets	2,422,868,086	2,387,524,770	(1.5%)
Shareholders' Equity*	56,771,283	31,288,860	(44.9%)

Liabilities:

Current Liabilities	2,085,772,613	2,033,567,103	(2.5%)
Non-current Liabilities	231,752,512	225,951,900	(2.5%)
Total Liabilities	2,317,525,125	2,259,519,003	(2.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	148,402	P/E (x)	NM
Value (KWD '000)	3,756	P/BV (x)	2.16
Closing Price (KWD)	0.022	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.010	YTD Share Turnover	4.90%
Current Market Capitalization (KWD Million)	67.6	Beta	1.40

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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