

## MENA Markets Daily Report

August 21, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,642.55	0.6%	26.1%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,823.32	(0.0%)	1.8%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	6,029.45	0.4%	18.7%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,589.75	0.3%	9.7%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,788.99	(0.1%)	10.2%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,209.26	0.7%	4.4%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▲	5,068.81	0.8%	3.1%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	9,894.94	0.9%	(3.9%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,534.69	0.4%	14.8%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▲	3,889.57	0.5%	(10.0%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	14,428.08	0.9%	10.7%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,843.67	(0.2%)	(3.4%)	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▼	805.79	(0.5%)	(17.5%)	(15.0%)
Syria ..... 14	Tunisia	Tunisia Index	▼	7,169.38	(0.0%)	(1.4%)	15.8%
	Morocco	MASI	=	11,552.33	0.0%	1.7%	(8.3%)
	Syria	DSE Weighted Index	▼	5,979.45	(0.0%)	(3.4%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,880.00	(0.1%)	15.5%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,264.59	1.4%	18.3%	(7.6%)
	India	SENSEX	▼	37,328.01	(0.2%)	3.7%	5.9%
	Brazil	BOVESPA Stock Index	▼	99,222.30	(0.2%)	12.9%	15.0%
	Mexico	BOLSA Index	▲	39,700.05	0.4%	(4.7%)	(15.6%)
	Korea	KOSPI Index	▲	1,960.25	1.1%	(4.0%)	(17.3%)
	Taiwan	TAIEX Index	▲	10,522.50	0.3%	8.1%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,119.57	(0.6%)	12.5%	(10.4%)
	Asia	MSCI Asia Pacific	▲	152.98	0.6%	4.3%	(15.6%)
	Europe	DJ Stoxx 600	▼	371.30	(0.7%)	10.0%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,461.95	(0.7%)	9.8%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	980.11	0.2%	1.5%	(16.6%)
	U.S.A	S&P 500	▼	2,900.51	(0.8%)	15.7%	(6.2%)
	U.S.A	DJIA	▼	25,962.44	(0.7%)	11.3%	(5.6%)
	U.S.A	NASDAQ Composite	▼	7,948.56	(0.7%)	19.8%	(3.9%)
	UK	FTSE 100	▼	7,125.00	(0.9%)	5.9%	(12.5%)
	Germany	DAX	▼	11,651.18	(0.6%)	10.3%	(18.3%)
	Japan	NIKKEI 225	▲	20,677.22	0.6%	2.9%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	26,231.54	(0.2%)	1.6%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	59.56	0.7%	15.5%	(20.0%)
	Oil	Brent	▲	60.03	0.5%	12.1%	(19.6%)
	Oil	Kuwait	▲	60.58	1.9%	14.5%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.22	0.4%	(18.5%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,507.20	0.8%	17.2%	(1.6%)

Source: Bloomberg & KAMCO Research

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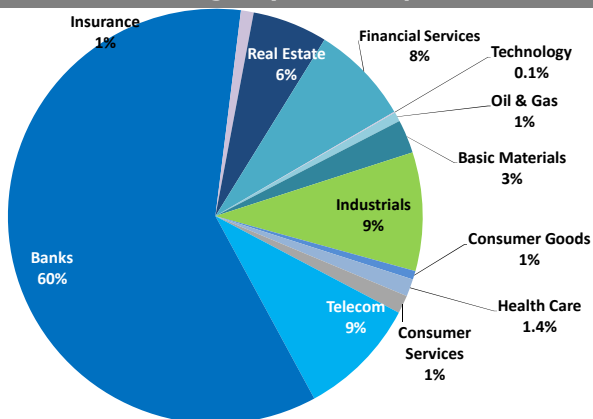
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

August 21, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,524.0	17.0	12.5%
2- Kuwait Finance House	5,385.8	22.9	12.9%
3- Zain	2,501.0	12.3	17.3%
4- Ahli United Bank - Bahrain	2,500.7	11.5	19.3%
5- Boubyan Bank	1,687.2	29.0	14.3%
6- Agility (PWC Logistics)	1,359.2	16.5	8.0%
7- Commercial Bank of Kuwait	1,004.0	18.4	7.7%
8- Gulf Bank	941.9	16.3	9.4%
9- Burgan Bank	897.8	11.0	11.2%
10- Mabanee Co.	824.7	15.2	12.3%
<b>Total</b>	<b>23,626</b>	<b>16.53</b>	<b>12.8%</b>

\*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.025	0.003	15.3%
Al-Argan International Real Estate Co.	0.143	0.013	10.0%
National International Holding Co.	0.069	0.006	10.0%
Amar For Finance And Leasing Co.	0.060	0.005	9.1%
National Shooting Co.	0.012	0.001	7.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Senenergy Holding Co.	0.019	(0.003)	(12.3%)
KAMCO Investment Co.	0.086	(0.010)	(10.0%)
Al Massaleh Real Estate Co.	0.034	(0.004)	(10.0%)
International Resorts Co.	0.015	(0.002)	(9.7%)
AAN Digital Services Co.	0.018	(0.002)	(9.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Abyaar Real Estate Development Co.	0.014	6.9%	20,446,925
Investors Holding Group Co.	0.010	4.1%	13,751,689
AAN Digital Services Co.	0.018	(9.1%)	11,896,297
Arzan Financial Group For Fin. & Invest.	0.028	1.8%	10,667,261
Ajwan Gulf Real Estate Co.	0.014	(5.9%)	9,695,407

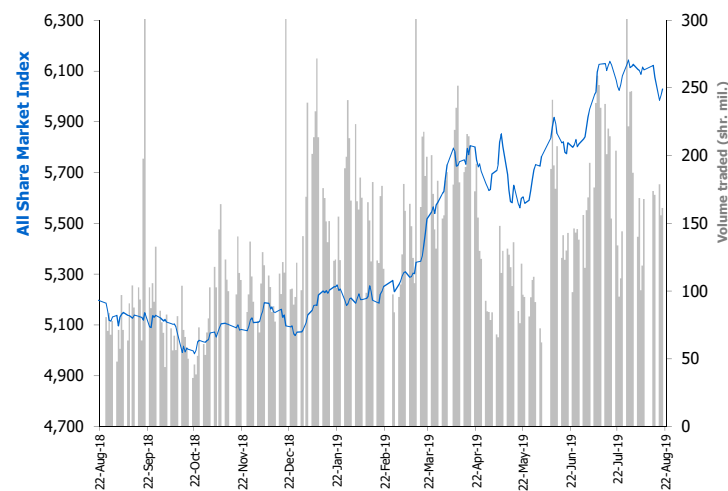
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>34,893.6</b>	<b>▲</b>	<b>0.4%</b>	<b>(1.4%)</b>	<b>20.3%</b>
Oil & Gas	254.7	▲	0.2%	4.3%	11.9%
Basic Materials	919.9	▲	0.3%	(6.0%)	(10.8%)
Industrials	3,219.5	▲	0.4%	(4.2%)	(5.4%)
Consumer Goods	232.7	▼	(1.1%)	(4.1%)	14.0%
Health Care	472.1	=	0.0%	0.0%	0.6%
Consumer Services	499.6	▲	0.1%	(0.9%)	(2.4%)
Telecommunications	3,272.5	▲	1.2%	(0.5%)	20.4%
Banks	20,898.0	▲	0.4%	(1.2%)	29.8%
Insurance	342.4	▼	(0.7%)	(0.2%)	(5.0%)
Real Estate	2,044.1	▼	(0.0%)	(0.7%)	9.7%
Financial Services	2,713.4	▼	(0.1%)	(0.8%)	29.4%
Technology	24.8	▼	(3.6%)	15.4%	(9.2%)

Market Breadth	 65	 47	 63		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,642.55	36.7	0.6%	(1.5%)	26.1%
Main Market Index	4,823.32	(2.1)	(0.0%)	(1.2%)	1.8%
All Share Market Index	6,029.45	24.1	0.4%	(1.4%)	18.7%
Market Cap (KWD Mn)	34,893.59	136.0	0.4%	(1.4%)	20.3%

### Index Performance relative to Volume



### Market Trading Data and Volatility

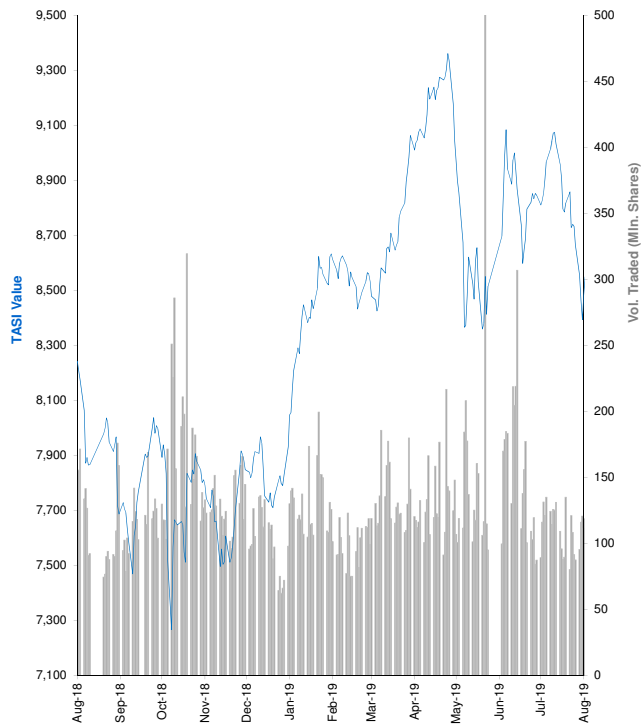
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	161.4	5.4	3.5%	161.7	84.2
Value Traded (KWD Mn)	21.8	(7.8)	(26.5%)	33.2	14.9
No. of Trades	5,872	(685)	(10.4%)	6,089	3,579

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.772	0.1%	2,822,635
Zain	0.578	1.8%	2,403,182
Ahli United Bank - Bahrain	0.285	2.5%	1,847,742
National Bank of Kuwait	1.000	0.0%	1,685,794
Burgan Bank	0.342	3.0%	1,462,995

## Saudi Tadawul Daily Report

August 21, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,001,807</b>	<b>0.39%</b>	<b>(1.1%)</b>	<b>7.2%</b>
<b>Energy</b>	<b>29,497</b>	<b>0.1%</b>	<b>4.1%</b>	<b>(0.7%)</b>
<b>Materials</b>	<b>560,966</b>	<b>(0.0%)</b>	<b>(2.7%)</b>	<b>(4.9%)</b>
<b>Capital Goods</b>	<b>12,939</b>	<b>(0.2%)</b>	<b>1.9%</b>	<b>12.3%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,245</b>	<b>0.2%</b>	<b>0.1%</b>	<b>8.3%</b>
<b>Transportation</b>	<b>12,127</b>	<b>(0.5%)</b>	<b>(1.0%)</b>	<b>5.9%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,860</b>	<b>(0.4%)</b>	<b>0.8%</b>	<b>0.4%</b>
<b>Consumer Services</b>	<b>19,101</b>	<b>0.8%</b>	<b>0.2%</b>	<b>19.0%</b>
<b>Media</b>	<b>7,676</b>	<b>1.7%</b>	<b>2.2%</b>	<b>10.3%</b>
<b>Retailing</b>	<b>32,044</b>	<b>0.7%</b>	<b>1.6%</b>	<b>9.7%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,429</b>	<b>0.6%</b>	<b>(4.0%)</b>	<b>10.9%</b>
<b>Food &amp; Beverages</b>	<b>79,406</b>	<b>0.9%</b>	<b>1.8%</b>	<b>8.7%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,441</b>	<b>0.0%</b>	<b>0.6%</b>	<b>4.0%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,000</b>	<b>(2.0%)</b>	<b>(4.6%)</b>	<b>(15.0%)</b>
<b>Banks</b>	<b>689,430</b>	<b>0.5%</b>	<b>(3.4%)</b>	<b>11.3%</b>
<b>Diversified Financials</b>	<b>30,939</b>	<b>(0.1%)</b>	<b>(0.4%)</b>	<b>(0.6%)</b>
<b>Insurance</b>	<b>38,190</b>	<b>0.2%</b>	<b>0.0%</b>	<b>5.4%</b>
<b>Telecommunication Services</b>	<b>252,516</b>	<b>0.3%</b>	<b>3.8%</b>	<b>25.4%</b>
<b>Utilities</b>	<b>89,748</b>	<b>1.6%</b>	<b>7.2%</b>	<b>37.7%</b>
<b>REITs</b>	<b>13,709</b>	<b>(0.1%)</b>	<b>(0.9%)</b>	<b>4.4%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>87,688</b>	<b>1.4%</b>	<b>0.2%</b>	<b>(1.1%)</b>
<b>Software &amp; Services</b>	<b>856</b>	<b>0.0%</b>	<b>1.3%</b>	<b>18.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Printing &amp; Packing Co.</b>	<b>13.74</b>	<b>4.1%</b>	19,361
<b>Fawaz Abdulaziz Al-Hokair Co.</b>	<b>21.80</b>	<b>3.2%</b>	15,900
<b>Arabian Pipe Co.</b>	<b>11.02</b>	<b>3.2%</b>	51,808
<b>NCLE</b>	<b>27.00</b>	<b>3.1%</b>	10,569
<b>Banque Saudi Fransi</b>	<b>38.00</b>	<b>3.0%</b>	38,820

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>ZAIN KSA</b>	<b>12.70</b>	<b>(8.6%)</b>	111,176
<b>Fitaihi Holding Group</b>	<b>11.10</b>	<b>(2.1%)</b>	1,634
<b>Saudi Pharmaceutical Indus Corp</b>	<b>25.00</b>	<b>(2.0%)</b>	3,413
<b>Saudi Industrial Services Co.</b>	<b>15.10</b>	<b>(2.0%)</b>	5,140
<b>Aldrees Petroleum &amp; Transport Co.</b>	<b>41.45</b>	<b>(1.9%)</b>	14,069

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.80</b>	<b>0.9%</b>	<b>8,725</b>
<b>ZAIN KSA</b>	<b>12.70</b>	<b>(8.6%)</b>	<b>8,389</b>
<b>Saudi Arabian Amintit Co.</b>	<b>6.69</b>	<b>(0.6%)</b>	<b>6,943</b>
<b>Alinma Bank</b>	<b>24.08</b>	<b>(0.5%)</b>	<b>6,688</b>
<b>Saudi Kayan</b>	<b>11.00</b>	<b>(1.4%)</b>	<b>5,582</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,589.75</b>	<b>23.96</b>	<b>0.3%</b>	<b>(1.6%)</b>	<b>9.7%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,001,807</b>	<b>7,810</b>	<b>0.4%</b>	<b>(1.1%)</b>	<b>7.2%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>118</b>	<b>(0.8)</b>	<b>(0.7%)</b>	<b>130</b>	<b>164</b>
<b>Value Traded (SAR Mn)</b>	<b>2,906</b>	<b>(531.3)</b>	<b>(15.5%)</b>	<b>3,399</b>	<b>3,731</b>
<b>No. of Trades</b>	<b>111,274</b>	<b>(67,615)</b>	<b>(37.8%)</b>	<b>106,444</b>	<b>98,610</b>

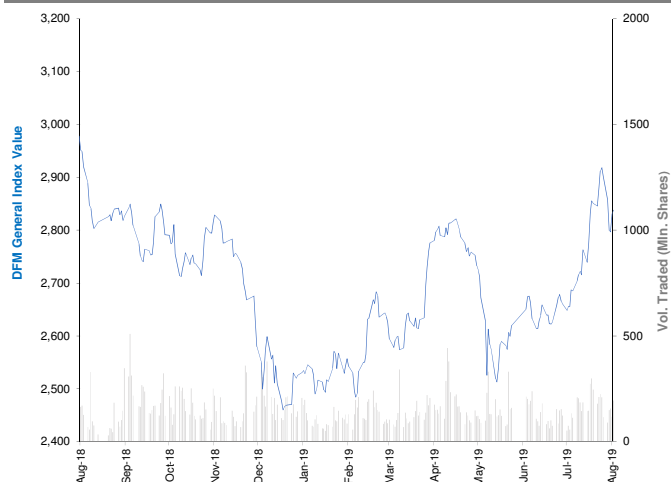
Market Breadth	▲	77	▼	94	=	22
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>67.40</b>	<b>(0.3%)</b>	<b>340.0</b>
<b>Saudi Basic Industries Corp</b>	<b>103.40</b>	<b>(0.8%)</b>	<b>308.3</b>
<b>Alinma Bank</b>	<b>24.08</b>	<b>(0.5%)</b>	<b>161.8</b>
<b>ZAIN KSA</b>	<b>12.70</b>	<b>(8.6%)</b>	<b>111.2</b>
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>11.80</b>	<b>0.9%</b>	<b>103.0</b>

## Dubai Financial Market Daily Report

August 21, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	359,379	(0.2%)	(3.5%)	5.7%
<b>Banking</b>	<b>184,869</b>	<b>(0.4%)</b>	<b>(1.8%)</b>	<b>8.5%</b>
<b>Consumer Staples</b>	<b>3,636</b>	<b>(0.4%)</b>	<b>3.8%</b>	<b>4.4%</b>
<b>Investment &amp; Financial</b>	<b>15,921</b>	<b>(0.1%)</b>	<b>(3.1%)</b>	<b>8.0%</b>
<b>Insurance</b>	<b>5,180</b>	<b>2.2%</b>	<b>3.4%</b>	<b>9.2%</b>
<b>Industrial</b>	<b>4,908</b>	<b>0.0%</b>	<b>3.6%</b>	<b>45.5%</b>
<b>Real Estate &amp; Construction</b>	<b>91,312</b>	<b>0.5%</b>	<b>(9.0%)</b>	<b>4.0%</b>
<b>Telecommunication</b>	<b>25,131</b>	<b>(1.6%)</b>	<b>(1.2%)</b>	<b>9.3%</b>
<b>Transportation</b>	<b>21,308</b>	<b>(0.2%)</b>	<b>0.2%</b>	<b>(14.4%)</b>
<b>Services</b>	<b>7,114</b>	<b>(0.4%)</b>	<b>(2.6%)</b>	<b>(6.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Oman Insurance Co.</b>	<b>1.970</b>	<b>14.5%</b>	5,496
<b>Al Salam Bank - Sudan</b>	<b>1.140</b>	<b>6.5%</b>	570
<b>Ektitab Holding Co.</b>	<b>0.210</b>	<b>4.5%</b>	253,723
<b>Gulf Navigation Holding</b>	<b>0.800</b>	<b>3.2%</b>	1,335,041
<b>Ithmaar Holding</b>	<b>0.250</b>	<b>2.5%</b>	5,019,262

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Mashreq Bank</b>	<b>75.000</b>	<b>(6.3%)</b>	756,615
<b>Al Salam Group Holding</b>	<b>0.497</b>	<b>(3.5%)</b>	103,413
<b>Takaful House</b>	<b>0.585</b>	<b>(3.3%)</b>	140,400
<b>Int'l Financial Advisors Co.</b>	<b>0.614</b>	<b>(2.5%)</b>	18,436
<b>Dubai Islamic Ins.&amp; Reins Co.(AMAN)</b>	<b>0.444</b>	<b>(2.4%)</b>	57,492

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Hits Telecom Holding Co.</b>	<b>0.231</b>	<b>(0.43%)</b>	<b>25,575</b>
<b>Ithmaar Holding</b>	<b>0.250</b>	<b>2.46%</b>	<b>20,599</b>
<b>EMAAR Properties</b>	<b>5.120</b>	<b>(0.19%)</b>	<b>7,771</b>
<b>Gulf Finance House</b>	<b>0.880</b>	<b>(0.34%)</b>	<b>7,117</b>
<b>Dubai Islamic Bank</b>	<b>5.150</b>	<b>0.59%</b>	<b>5,082</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,788.99</b>	<b>(1.72)</b>	<b>(0.1%)</b>	<b>(4.4%)</b>	<b>10.2%</b>
<b>Market Cap (AED Mn)</b>	<b>359,379</b>	<b>(622)</b>	<b>(0.2%)</b>	<b>(3.5%)</b>	<b>5.7%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>98.2</b>	<b>(42.1)</b>	<b>(30.0%)</b>	<b>146</b>	<b>177</b>
<b>Value Traded (AED Mn)</b>	<b>124.8</b>	<b>14.3</b>	<b>13.0%</b>	<b>194</b>	<b>260</b>
<b>No. of Trades</b>	<b>2,305</b>	<b>438</b>	<b>23.5%</b>	<b>2,661</b>	<b>2,721</b>

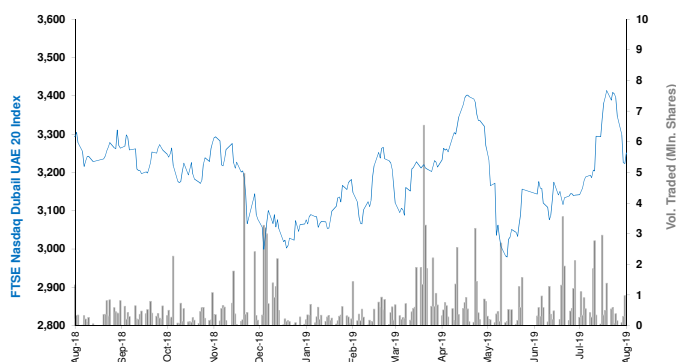
Market Breadth	▲	13	▼	21	=	31
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>5.120</b>	<b>(0.2%)</b>	<b>39.9</b>
<b>Dubai Islamic Bank</b>	<b>5.150</b>	<b>0.6%</b>	<b>26.2</b>
<b>EMAAR MALLS GROUP</b>	<b>1.880</b>	<b>1.1%</b>	<b>7.6</b>
<b>Gulf Finance House</b>	<b>0.880</b>	<b>(0.3%)</b>	<b>6.3</b>
<b>Hits Telecom Holding Co.</b>	<b>0.231</b>	<b>(0.4%)</b>	<b>6.0</b>

## Nasdaq Dubai Daily Report

August 21, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,503	(0.03%)	(2.4%)
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	11,537	0.0%	(18.7%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	642	(1.8%)	(15.4%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	210	0.0%	(24.7%)
ENBD REIT (CEIC) Limited	132	0.0%	(19.1%)
DEPA Limited (AED)	131	0.0%	(76.6%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	5.50	(1.8%)	1,401,798

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Orascom Construction Limited	5.50	(1.8%)	250,325
DP World	13.90	0.0%	169,533
ENBD REIT (CEIC) Limited	0.54	0.0%	100,000

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,209.26	23.30	0.7%	(5.5%)	4.4%
Market Cap (USD Mn)	34,503	(11.7)	(0.0%)	(3.3%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.52	0.10	24.5%	0.67	0.68
Value Traded (USD Mn)	3.83	0.8	26.8%	7.70	5.28
No. of Trades	153	12	8.5%	173	106

### Market Breadth

▲ 0 ▼ 1 = 8

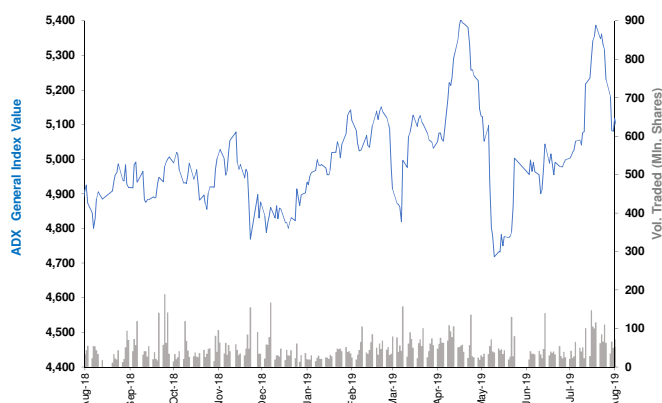
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	13.90	0.0%	2,369,620
Orascom Construction Limited	5.50	(1.8%)	1,401,798
ENBD REIT (CEIC) Limited	0.54	0.0%	53,900

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

August 21, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Finance House	1.63	6.5%	2,634
Abu Dhabi National Energy Co.	0.78	5.6%	50,589
Waha Capital Co.	1.00	4.9%	5,567,390
Methaq Takaful Insurance Co.	0.70	2.9%	48,988
AL DAR Properties Co.	2.26	2.3%	26,581,813

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Gulf Pharmaceutical Co.	1.29	(9.8%)	15,915,209
FOODCO Holding Company	2.60	(9.7%)	9,350
Gulf Cement Co.	0.70	(6.7%)	14,000
International Holding Co	2.43	(2.8%)	5,368,837
Arkan Building Materials Co.	0.44	(1.3%)	100,015

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Pharmaceutical Co.	1.29	(9.8%)	12,337,371
AL DAR Properties Co.	2.26	2.3%	11,810,950
DANA GAS	1.01	0.0%	8,036,164
Waha Capital Co.	1.00	4.9%	5,609,888
Abu Dhabi Islamic Bank	5.01	1.2%	5,112,514

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	496,364	0.8%	(4.6%)	(1.9%)
Banks	257,560	0.7%	(5.3%)	5.3%
Inv. & Financial Services	1,884	4.8%	(1.2%)	(49.6%)
Real Estate	19,667	2.0%	(2.7%)	33.6%
Energy	45,397	0.6%	(1.0%)	7.1%
Consumer Staples	396	(1.7%)	0.9%	(6.3%)
Industrial	7,157	(2.9%)	(6.4%)	(11.8%)
Insurance	7,871	(0.0%)	(0.9%)	(12.4%)
Telecommunication	144,651	1.2%	(5.2%)	(15.3%)
Services	8,213	0.0%	0.2%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,068.81	41.19	0.8%	(4.7%)	3.1%
Market Cap (AED Mn)	496,364	4,020	0.8%	(4.6%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	56	18.93	50.7%	50	53.3
Value Traded (AED Mn)	176	49.2	38.7%	188	125.1
No. of Trades	1,794	263	17.2%	1,587	954

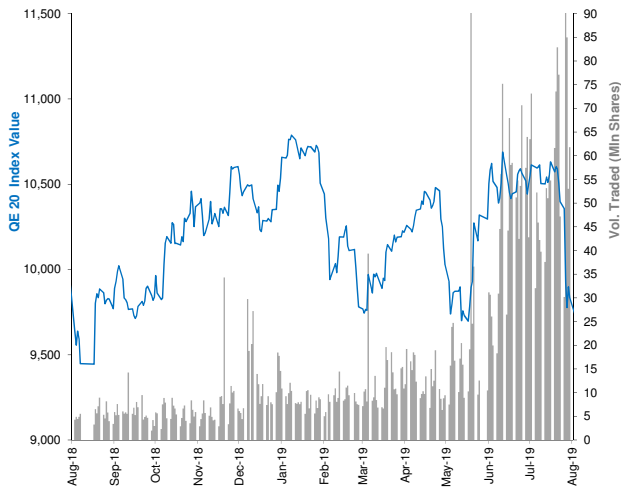
Market Breadth	▲ 10 ▼ 8 = 47
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.04	0.7%	47,777,163
AL DAR Properties Co.	2.26	2.3%	26,581,813
Abu Dhabi Islamic Bank	5.01	1.2%	25,524,179
Abu Dhabi Commercial Bank	8.32	1.2%	20,631,630
Emirates Telecom. Co.	16.32	1.2%	17,674,134

## Qatar Exchange Daily Report

August 21, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>545,228</b>	<b>1.1%</b>	<b>(5.7%)</b>	<b>(7.4%)</b>
<b>Banking &amp; Finance</b>	<b>282,533</b>	<b>1.3%</b>	<b>(5.9%)</b>	<b>(3.2%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,467</b>	<b>(0.5%)</b>	<b>(1.5%)</b>	<b>19.4%</b>
<b>Industrial</b>	<b>133,628</b>	<b>1.2%</b>	<b>(5.5%)</b>	<b>(10.0%)</b>
<b>Insurance</b>	<b>14,739</b>	<b>1.1%</b>	<b>(9.9%)</b>	<b>(13.6%)</b>
<b>Real Estate</b>	<b>36,007</b>	<b>0.7%</b>	<b>(4.2%)</b>	<b>(35.8%)</b>
<b>Telecom</b>	<b>26,371</b>	<b>1.5%</b>	<b>(8.6%)</b>	<b>(13.9%)</b>
<b>Transport</b>	<b>22,482</b>	<b>0.7%</b>	<b>(5.0%)</b>	<b>13.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Cinema &amp; Film Distribution</b>	<b>2.15</b>	<b>7.5%</b>	21,500
<b>Gulf International Services</b>	<b>1.68</b>	<b>5.7%</b>	7,129,263
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>3.45</b>	<b>3.3%</b>	19,633
<b>Vodafone Qatar</b>	<b>1.26</b>	<b>3.3%</b>	5,766,376
<b>Doha Bank</b>	<b>2.56</b>	<b>2.4%</b>	1,086,118

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Diala Brokerage &amp; Inv. Hldg. Co.</b>	<b>0.68</b>	<b>(5.4%)</b>	668,499
<b>Salam International Investment</b>	<b>0.39</b>	<b>(3.7%)</b>	45,964
<b>Qatar Islamic Insurance</b>	<b>5.70</b>	<b>(3.4%)</b>	375,473
<b>Al Ahli Bank of Qatar</b>	<b>3.05</b>	<b>(3.2%)</b>	61,932
<b>Qatar First Bank</b>	<b>0.32</b>	<b>(3.0%)</b>	2,879,385

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Ezdan Holding Group Co.</b>	<b>0.65</b>	2.1%	20,171,105
<b>Qatar First Bank</b>	<b>0.32</b>	(3.0%)	8,820,374
<b>Vodafone Qatar</b>	<b>1.26</b>	3.3%	4,659,692
<b>Gulf International Services</b>	<b>1.68</b>	5.7%	4,341,246
<b>Qatar National Bank</b>	<b>18.36</b>	2.0%	2,891,289

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>9,894.94</b>	<b>88.81</b>	<b>0.9%</b>	<b>(5.8%)</b>	<b>(3.92%)</b>
<b>Market Cap (QAR Mn)</b>	<b>545,228</b>	<b>6,080</b>	<b>1.1%</b>	<b>(5.7%)</b>	<b>(7.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>64,704</b>	<b>20,125</b>	<b>45.1%</b>	<b>25,003</b>	<b>10,158</b>
<b>Value Traded (QAR Mn)</b>	<b>176</b>	<b>34</b>	<b>23.6%</b>	<b>286</b>	<b>303</b>
<b>No. of Trades</b>	<b>8,504</b>	<b>3,314</b>	<b>63.9%</b>	<b>6,250</b>	<b>4,004</b>

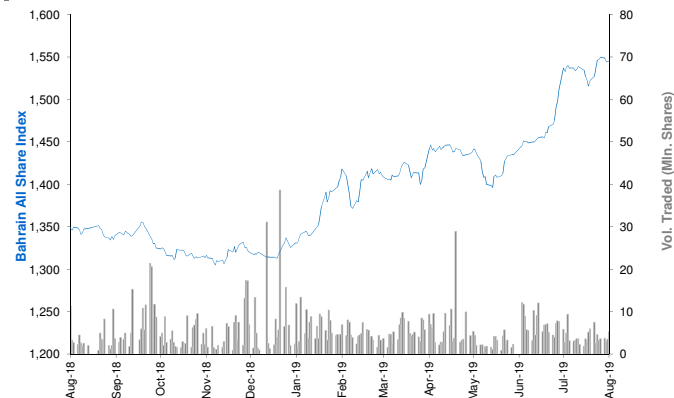
Market Breadth	▲ 27	▼ 16	= 3
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>18.36</b>	2.0%	53.0
<b>Qatar Islamic Bank</b>	<b>15.32</b>	0.5%	19.2
<b>Ezdan Holding Group Co.</b>	<b>0.65</b>	2.1%	13.1
<b>Industries Qatar</b>	<b>10.54</b>	1.7%	13.1
<b>Masraf Al Rayan</b>	<b>3.56</b>	(0.6%)	8.5

## Bahrain Bourse Daily Report

August 21, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,768</b>	<b>0.4%</b>	<b>(0.8%)</b>	<b>10.3%</b>
<b>Commercial Banks</b>	<b>4,526</b>	<b>0.7%</b>	<b>(1.0%)</b>	<b>22.6%</b>
<b>Investment</b>	<b>2,132</b>	<b>0.0%</b>	<b>(1.5%)</b>	<b>3.9%</b>
<b>Insurance</b>	<b>115</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>(16.4%)</b>
<b>Service</b>	<b>1,168</b>	<b>(0.0%)</b>	<b>(0.1%)</b>	<b>18.8%</b>
<b>Hotel &amp; Tourism</b>	<b>188</b>	<b>0.6%</b>	<b>1.8%</b>	<b>(11.0%)</b>
<b>Industrial</b>	<b>639</b>	<b>0.0%</b>	<b>0.9%</b>	<b>(26.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.926</b>	<b>1.3%</b>	564,345
<b>Gulf Hotels Group</b>	<b>0.410</b>	<b>1.2%</b>	4,100

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Al Salam Bank</b>	<b>0.090</b>	<b>(2.2%)</b>	81,439
<b>Bank of Bahrain and Kuwait</b>	<b>0.524</b>	<b>(0.4%)</b>	18,350
<b>APM Terminal Bahrain</b>	<b>0.989</b>	<b>(0.1%)</b>	5,934

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.926</b>	1.3%	<b>1,624,036</b>
<b>Al Salam Bank</b>	<b>0.090</b>	<b>(14.3%)</b>	<b>904,875</b>
<b>Bahrain Commercial Facilities Co.</b>	<b>0.825</b>	0.0%	<b>100,000</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.384</b>	0.0%	<b>58,631</b>
<b>Seef Properties</b>	<b>0.202</b>	0.0%	<b>50,000</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,534.69</b>	<b>5.36</b>	<b>0.4%</b>	<b>(0.8%)</b>	<b>14.8%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,767.62</b>	<b>30.72</b>	<b>0.4%</b>	<b>(0.8%)</b>	<b>10.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>2,824</b>	<b>1,196</b>	<b>73.4%</b>	<b>5,181</b>	<b>5,712</b>
<b>Value Traded (BHD '000)</b>	<b>801</b>	<b>515</b>	<b>180.0%</b>	<b>1,336</b>	<b>1,105</b>
<b>No. of Trades</b>	<b>67</b>	<b>7.0</b>	<b>11.7%</b>	<b>91</b>	<b>80</b>

Market Breadth	▲	2	▼	3	■	36
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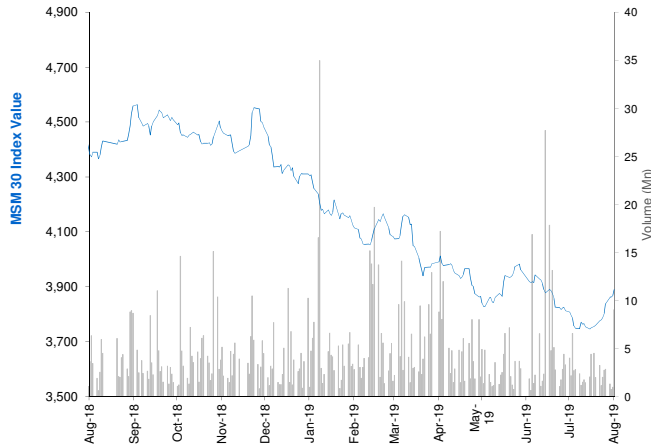
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.926</b>	1.3%	<b>564,345</b>
<b>Bahrain Commercial Facilities Co.</b>	<b>0.825</b>	0.0%	<b>82,500</b>
<b>Al Salam Bank</b>	<b>0.090</b>	<b>(2.2%)</b>	<b>81,439</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.384</b>	0.0%	<b>22,514</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.524</b>	<b>(0.4%)</b>	<b>18,350</b>



## Muscat Securities Market Daily Report

August 21, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,965	1.0%	3.9%	(6.4%)
Financial	1,883	1.3%	3.8%	(19.9%)
Industrial	161	0.0%	3.8%	(13.6%)
Services	797	0.7%	4.3%	(21.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Muscat	0.438	1.9%	344,253
Ooredoo	0.486	1.3%	268,917
Sohar International Bank	0.108	0.9%	670,477
Raysut Cement	0.344	0.6%	53,574
Oman Telecommunication Co.	0.578	0.3%	42,700

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Sharqia Inv. Holding	0.077	(1.3%)	6,369
Al Anwar Holding*	0.090	(1.1%)	19,753

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,889.57	20.95	0.5%	3.4%	(10.0%)
Market Cap (OMR Mn)	2,964.57	29.94	1.0%	3.8%	(6.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	9,037	8,080	844.0%	4,935	7,308
Value Traded (OMR '000)	1,668	1,374	468.2%	1,070	1,932
No. of Trades	236	101	74.8%	202	306

Market Breadth		5		2		11
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Sohar International Bank	0.108	0.9%	6,228,547
Bank Muscat	0.438	1.9%	785,309
Ooredoo	0.486	1.3%	553,975
OMINVEST	0.330	0.0%	502,000
Oman Cement Co.	0.223	0.0%	419,294

Source: KAMCO Research

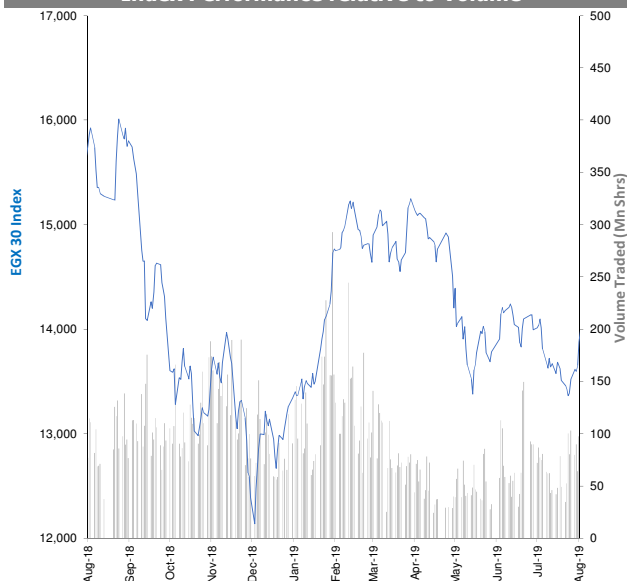
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Sohar International Bank	0.108	0.9%	670.5
Bank Muscat	0.438	1.9%	344.3
Ooredoo	0.486	1.3%	268.9
OMINVEST	0.330	0.0%	165.6
Oman Cement Co.	0.223	0.0%	93.5

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

August 21, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	555,497	0.9%	6.6%	14.0%
Banking & Finance	175,839	0.4%	5.8%	20.7%
Basic Resources	24,477	1.7%	18.0%	(19.2%)
Chemical	33,606	1.9%	5.7%	(12.8%)
Construction & Material	18,279	0.6%	4.6%	(17.4%)
Financial Services	30,735	1.0%	7.3%	(1.5%)
Food & Beverage	11,322	0.3%	1.6%	(12.9%)
Healthcare & Pharma.	7,736	0.0%	0.1%	(8.6%)
Ind. Goods, Services, Auto.	54,761	1.0%	10.6%	15.5%
Media	1,024	0.6%	13.2%	(11.9%)
Oil & Gas	5,850	6.1%	24.1%	8.9%
Personal & Household	41,841	0.3%	1.2%	(2.4%)
Real Estate	72,060	1.5%	14.5%	93.8%
Telecommunication	66,229	0.1%	(2.3%)	54.8%
Travel & Leisure	11,737	3.5%	17.4%	12.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank of Kuwait - Egypt - NBK	43.75	8.9%
EGYPTIAN RESORTS	2.71	8.4%
GB AUTO S.A.E	4.21	7.1%
UNITED HOUSING	3.21	7.0%
Alexandria Mineral Oils Company	4.53	6.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Asec Company for Mining - Ascom	7.34	(1.1%)
Alexandria Container and Cargo Handling Company	11.41	(0.9%)
Misr Cement Co.	8.41	(0.8%)
GLOBAL TELECOM HOLDING	4.82	(0.4%)
Tourah cement Co.	8.08	(0.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings	2.73	23,855
PALM HILL DEV CO	2.46	15,438
EGYPTIAN RESORTS	2.71	6,843
Pioneers Holding Co.	5.70	5,861
El Ezz Steel Rebars	11.32	5,698

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,428.08	123.71	0.9%	7.7%	10.7%
Market Cap (EGP Bn)	555,497	4,722	0.9%	6.6%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	113	(11.80)	(9.5%)	84	146
Value Traded (EGP Mn)	616	(65.2)	(9.6%)	542	914
No. of Trades	16,055	541	3.5%	13,122	16,553

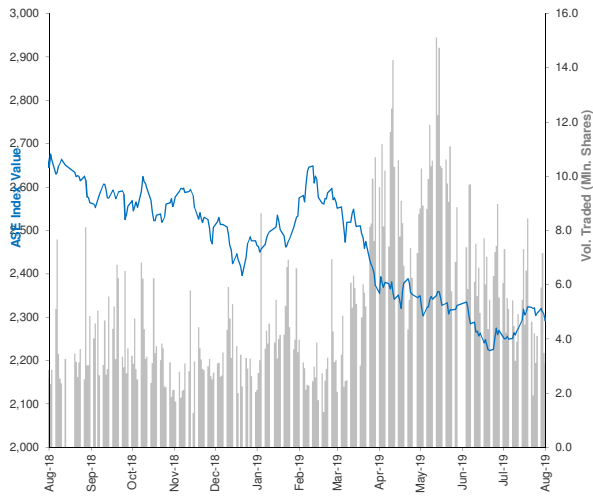
Market Breadth	▲	38	▼	11	=	11
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.89	0.15%	94.01
Qalaa Holdings	2.73	4.20%	65.12
El Ezz Steel Rebars	11.32	4.33%	64.49
PALM HILL DEV CO	2.46	2.93%	38.01
Pioneers Holding Co.	5.70	3.83%	33.43

## Amman Stock Exchange Daily Report (1st Market)

August 21, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>11,136</b>	<b>(0.2%)</b>	<b>(1.6%)</b>	<b>(7.3%)</b>
<b>Banks</b>	<b>8,209</b>	<b>(0.1%)</b>	<b>(0.8%)</b>	<b>(9.1%)</b>
<b>Insurance</b>	<b>88</b>	<b>0.1%</b>	<b>0.4%</b>	<b>(5.0%)</b>
<b>Diversified Financial Services</b>	<b>156</b>	<b>(0.4%)</b>	<b>1.7%</b>	<b>4.0%</b>
<b>Real Estate</b>	<b>199</b>	<b>0.2%</b>	<b>0.6%</b>	<b>1.4%</b>
<b>Health Care Services</b>	<b>26</b>	<b>0.0%</b>	<b>(3.8%)</b>	<b>(14.4%)</b>
<b>Educational Services</b>	<b>217</b>	<b>0.0%</b>	<b>(2.1%)</b>	<b>(12.1%)</b>
<b>Hotels and Tourism</b>	<b>88</b>	<b>(1.0%)</b>	<b>(2.4%)</b>	<b>(3.5%)</b>
<b>Transportation</b>	<b>76</b>	<b>0.2%</b>	<b>(1.6%)</b>	<b>3.1%</b>
<b>Technology &amp; Communications</b>	<b>327</b>	<b>(0.8%)</b>	<b>(2.3%)</b>	<b>3.8%</b>
<b>Media</b>	<b>4</b>	<b>(2.3%)</b>	<b>(6.5%)</b>	<b>2.4%</b>
<b>Utilities &amp; Energy</b>	<b>428</b>	<b>(0.4%)</b>	<b>(0.7%)</b>	<b>22.2%</b>
<b>Commercial Services</b>	<b>65</b>	<b>0.1%</b>	<b>(1.2%)</b>	<b>(2.6%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>41</b>	<b>0.1%</b>	<b>0.4%</b>	<b>(0.1%)</b>
<b>Chemical Industries</b>	<b>15</b>	<b>(0.7%)</b>	<b>(1.2%)</b>	<b>1.2%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>63</b>	<b>0.6%</b>	<b>1.4%</b>	<b>10.7%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>688</b>	<b>0.8%</b>	<b>(6.0%)</b>	<b>(14.3%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>314</b>	<b>(3.9%)</b>	<b>(13.2%)</b>	<b>6.6%</b>
<b>Engineering &amp; Construction</b>	<b>26</b>	<b>0.3%</b>	<b>(5.9%)</b>	<b>(26.5%)</b>
<b>Electrical Industries</b>	<b>10</b>	<b>0.0%</b>	<b>(4.2%)</b>	<b>2.6%</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>66</b>	<b>(0.4%)</b>	<b>1.1%</b>	<b>(12.4%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>NUTRIDAR</b>	<b>1.34</b>	<b>4.7%</b>
<b>TRANSPORT&amp; INVESTMENT BARTER COMPANY</b>	<b>0.24</b>	<b>4.3%</b>
<b>PREMIER BUSINESS AND PROJECTS CO.LTD</b>	<b>1.00</b>	<b>4.2%</b>
<b>INTERNATIONAL BROKERAGE &amp; FINANCIAL MARKETS</b>	<b>0.32</b>	<b>3.2%</b>
<b>AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC</b>	<b>0.33</b>	<b>3.1%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>JORDAN PHOSPHATE MINES</b>	<b>3.31</b>	<b>(4.9%)</b>
<b>INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADI</b>	<b>0.20</b>	<b>(4.8%)</b>
<b>CONTEMPO FOR HOUSING PROJECTS</b>	<b>0.74</b>	<b>(3.9%)</b>
<b>AL-AMIN FOR INVESTMENT</b>	<b>0.80</b>	<b>(3.6%)</b>
<b>AL-DAWLIYAH FOR HOTELS &amp; MALLS</b>	<b>0.57</b>	<b>(3.4%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC</b>	<b>0.33</b>	<b>707</b>
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>1.75</b>	<b>633</b>
<b>INTERNATIONAL BROKERAGE &amp; FINANCIAL MARKETS</b>	<b>0.32</b>	<b>296</b>
<b>EMMAR INVESTMENTS &amp; REALESTATE DEVELOPMENT</b>	<b>0.25</b>	<b>193</b>
<b>CENTURY INVESTMENT GROUP</b>	<b>2.26</b>	<b>177</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>ASE Index</b>	<b>1,843.67</b>	<b>(3.40)</b>	<b>(0.2%)</b>	<b>(1.6%)</b>	<b>(3.4%)</b>
<b>Market Cap (JD Mn)</b>	<b>11,136.23</b>	<b>(21.68)</b>	<b>(0.2%)</b>	<b>(1.6%)</b>	<b>(7.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>3,310</b>	<b>897</b>	<b>37.1%</b>	<b>2,674</b>	<b>2,370</b>
<b>Value Traded (JD '000)</b>	<b>3,991</b>	<b>563</b>	<b>16.4%</b>	<b>6,735</b>	<b>3,598</b>
<b>No. of Trades</b>	<b>1,588</b>	<b>310</b>	<b>24.3%</b>	<b>20,381</b>	<b>1,357</b>

### Market Breadth

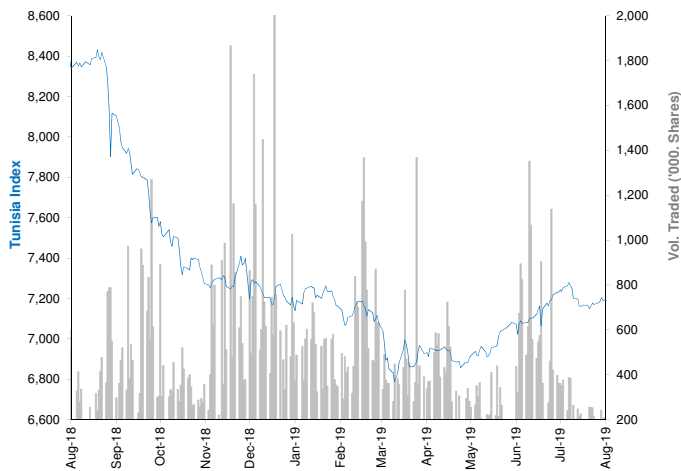
<b>▲ 17 ▼ 23 = 80</b>
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>1.75</b>	<b>0.0%</b>	<b>1,104,203</b>
<b>ARAB BANK \$USD</b>	<b>5.97</b>	<b>0.0%</b>	<b>428,091</b>
<b>CENTURY INVESTMENT GROUP</b>	<b>2.26</b>	<b>(0.4%)</b>	<b>396,947</b>
<b>JORDAN PHOSPHATE MINES</b>	<b>3.31</b>	<b>(4.9%)</b>	<b>348,526</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>3.22</b>	<b>(0.6%)</b>	<b>242,835</b>

## Tunisia Stock Exchange Daily Report

August 21, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,432</b>	<b>(0.0%)</b>	<b>0.1%</b>	<b>(5.1%)</b>
<b>Banking</b>	<b>8,417</b>	<b>0.2%</b>	<b>2.1%</b>	<b>(2.9%)</b>
<b>Insurance</b>	<b>695</b>	<b>0.2%</b>	<b>(1.7%)</b>	<b>3.7%</b>
<b>Leasing</b>	<b>488</b>	<b>(0.2%)</b>	<b>(0.7%)</b>	<b>(18.2%)</b>
<b>Financial Services</b>	<b>2,543</b>	<b>(0.2%)</b>	<b>(2.9%)</b>	<b>(1.3%)</b>
<b>Industrial</b>	<b>1,385</b>	<b>(1.0%)</b>	<b>(2.8%)</b>	<b>4.3%</b>
<b>Chemical Industry</b>	<b>633</b>	<b>(0.1%)</b>	<b>(0.0%)</b>	<b>(3.5%)</b>
<b>Food &amp; Beverage</b>	<b>2,412</b>	<b>0.2%</b>	<b>1.1%</b>	<b>(17.4%)</b>
<b>Retailing</b>	<b>1,254</b>	<b>0.2%</b>	<b>(3.0%)</b>	<b>(8.0%)</b>
<b>Others</b>	<b>1,605</b>	<b>(0.1%)</b>	<b>(0.8%)</b>	<b>(5.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Union Bancaire pour le Commerce et l'Industrie</b>	<b>30.33</b>	<b>3.0%</b>
<b>Ciments De Bizerte</b>	<b>1.11</b>	<b>2.8%</b>
<b>Société Nouvelle Maison de la Ville de Tunis</b>	<b>8.40</b>	<b>2.4%</b>
<b>Société de Placement et de Dév. Indust. et Touristique</b>	<b>9.10</b>	<b>1.9%</b>
<b>City Cars</b>	<b>10.04</b>	<b>1.7%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Société Tunisienne de Réassurance</b>	<b>7.57</b>	<b>(2.9%)</b>
<b>Arab Tunisian Bank</b>	<b>4.40</b>	<b>(2.7%)</b>
<b>Société d'Articles Hygiéniques</b>	<b>11.26</b>	<b>(2.1%)</b>
<b>Laboratoires Adwya</b>	<b>4.00</b>	<b>(1.5%)</b>
<b>Société Générale Industrielle de Filtration</b>	<b>0.68</b>	<b>(1.4%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Société Moderne de Céramique</b>	<b>1.00</b>	<b>69,739</b>
<b>Société Indust. d'Appareillage et Matériel Electrique</b>	<b>2.96</b>	<b>25,778</b>
<b>Société d'Articles Hygiéniques</b>	<b>11.26</b>	<b>22,964</b>
<b>Arab Tunisian Bank</b>	<b>4.40</b>	<b>19,950</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>19.60</b>	<b>8,271</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>7,169.38</b>	<b>(3.0)</b>	<b>(0.04%)</b>	<b>0.1%</b>	<b>(1.4%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,432</b>	<b>(0.3)</b>	<b>(0.001%)</b>	<b>0.1%</b>	<b>(5.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>197</b>	<b>83.2</b>	<b>73.0%</b>	<b>443</b>	<b>606</b>
<b>Value Traded ('000 DT)</b>	<b>1,151</b>	<b>(62.6)</b>	<b>(5.2%)</b>	<b>3,771</b>	<b>5,243</b>
<b>No. of Trades</b>	<b>514</b>	<b>(80.0)</b>	<b>(13.5%)</b>	<b>4,110</b>	<b>1,540</b>

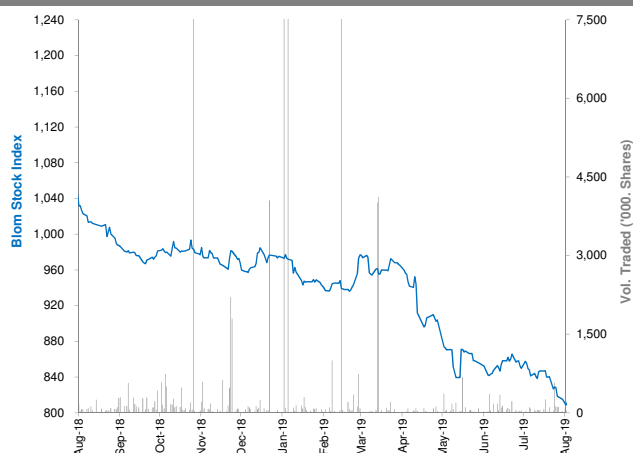
Market Breadth	▲	14	▼	24	=	28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Société d'Articles Hygiéniques</b>	<b>11.26</b>	<b>(2.1%)</b>	<b>257</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>19.60</b>	<b>0.3%</b>	<b>162</b>
<b>Arab Tunisian Bank</b>	<b>4.40</b>	<b>(2.7%)</b>	<b>88</b>
<b>Société Indust. d'Appareillage et Matériel Electrique</b>	<b>2.96</b>	<b>0.3%</b>	<b>76</b>
<b>Société Moderne de Céramique</b>	<b>1.00</b>	<b>(1.0%)</b>	<b>71</b>

## Beirut Stock Exchange Daily Report

August 21, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>7,992</b>	<b>(0.5%)</b>	<b>(2.7%)</b>	<b>(17.4%)</b>
<b>Banking</b>	<b>6,768</b>	<b>(0.1%)</b>	<b>(1.4%)</b>	<b>(16.9%)</b>
<b>Industrial</b>	<b>214</b>	<b>0.0%</b>	<b>(4.7%)</b>	<b>(34.3%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>974</b>	<b>(3.6%)</b>	<b>(10.5%)</b>	<b>(16.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Byblos Bank</b>	<b>1.15</b>	<b>0.9%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>5.85</b>	<b>(5.2%)</b>
<b>Byb Pref. 2009</b>	<b>67.00</b>	<b>(2.3%)</b>
<b>BLOM Bank GDR</b>	<b>7.11</b>	<b>(1.1%)</b>
<b>Solidere B</b>	<b>5.99</b>	<b>(1.0%)</b>
<b>Bank Audi</b>	<b>3.79</b>	<b>(0.3%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Byblos Bank</b>	<b>1.15</b>	<b>40,650</b>
<b>Bank Audi</b>	<b>3.79</b>	<b>35,000</b>
<b>BLOM Bank GDR</b>	<b>7.11</b>	<b>21,660</b>
<b>BLOM Bank</b>	<b>7.30</b>	<b>15,000</b>
<b>Byb Pref. 2008</b>	<b>66.00</b>	<b>3,580</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>805.79</b>	<b>(4.4)</b>	<b>(0.5%)</b>	<b>(2.7%)</b>	<b>(17.5%)</b>
<b>Market Cap (USD Mn)</b>	<b>7,991.88</b>	<b>(43.4)</b>	<b>(0.5%)</b>	<b>(2.7%)</b>	<b>(17.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>122.84</b>	<b>82</b>	<b>202.5%</b>	<b>1,295</b>	<b>380</b>
<b>Value Traded ('000s USD)</b>	<b>753.11</b>	<b>474</b>	<b>170.2%</b>	<b>6,064</b>	<b>2,764</b>

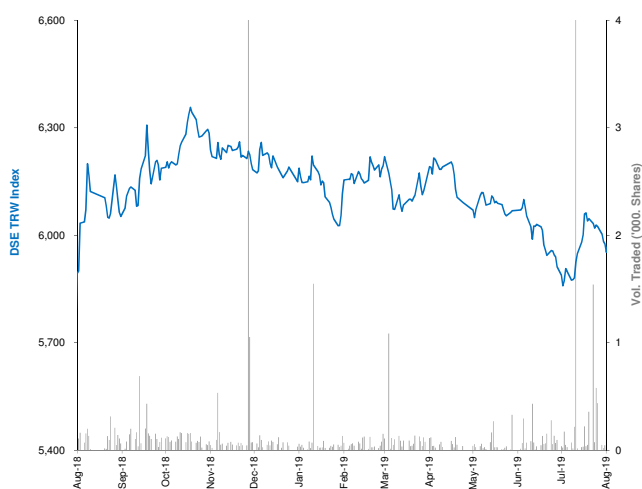
Market Breadth		<b>1</b>		<b>5</b>	<b>=</b>	<b>23</b>
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Byb Pref. 2008</b>	<b>66.00</b>	<b>0.0%</b>	<b>236,280</b>
<b>BLOM Bank GDR</b>	<b>7.11</b>	<b>(1.1%)</b>	<b>153,906</b>
<b>Bank Audi</b>	<b>3.79</b>	<b>(0.3%)</b>	<b>132,650</b>
<b>BLOM Bank</b>	<b>7.30</b>	<b>0.0%</b>	<b>109,500</b>
<b>Byblos Bank</b>	<b>1.15</b>	<b>0.9%</b>	<b>46,748</b>

## Damascus Securities Exchange Daily Report

August 21, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>803,841</b>	<b>0.0%</b>	<b>(3.3%)</b>	<b>(13.6%)</b>
<b>Banking</b>	<b>528,558</b>	<b>0.0%</b>	<b>(4.5%)</b>	<b>(15.2%)</b>
<b>Services</b>	<b>2,435</b>	<b>0.0%</b>	<b>2.6%</b>	<b>2.1%</b>
<b>Industrial</b>	<b>5,618</b>	<b>0.0%</b>	<b>(2.0%)</b>	<b>(36.4%)</b>
<b>Insurance</b>	<b>30,584</b>	<b>0.0%</b>	<b>(7.4%)</b>	<b>(6.5%)</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>236,109</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(10.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>Syria Gulf Bank</b>	<b>233.50</b>	<b>4.9%</b>
<b>Syria International Islamic Bank</b>	<b>682.08</b>	<b>0.3%</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>5,979.45</b>	<b>(1.00)</b>	<b>(0.0%)</b>	<b>(0.8%)</b>	<b>(3.4%)</b>
<b>Market Cap (SRY Mn)</b>	<b>803,841</b>	<b>18.39</b>	<b>0.0%</b>	<b>(3.3%)</b>	<b>(13.6%)</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Cham Bank</b>	<b>609.91</b>	<b>(1.9%)</b>
<b>Qatar National Bank Syria</b>	<b>333.68</b>	<b>(1.3%)</b>
<b>Al Baraka Bank - Syria</b>	<b>871.14</b>	<b>(0.3%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>40,073</b>	<b>(17,934.0)</b>	<b>(30.9%)</b>	<b>272,885</b>	<b>77,048</b>
<b>Value Traded ('000 SRY)</b>	<b>25,875</b>	<b>(5,990.4)</b>	<b>(18.8%)</b>	<b>109,272</b>	<b>5,117,367</b>
<b>No. of Trades</b>	<b>52</b>	<b>(11.0)</b>	<b>(17.5%)</b>	<b>72</b>	<b>6,842.1</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Syria International Islamic Bank</b>	<b>682.08</b>	<b>12,663</b>
<b>Al Baraka Bank - Syria</b>	<b>871.14</b>	<b>12,154</b>
<b>Cham Bank</b>	<b>609.91</b>	<b>6,800</b>
<b>Qatar National Bank Syria</b>	<b>333.68</b>	<b>3,424</b>
<b>Syria Gulf Bank</b>	<b>233.50</b>	<b>3,332</b>

Market Breadth	 2	 3	<b>=</b>	<b>20</b>
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Al Baraka Bank - Syria</b>	<b>871.14</b>	<b>(0.3%)</b>	8,637,234
<b>Syria International Islamic Bank</b>	<b>682.08</b>	<b>0.3%</b>	10,587,861
<b>Cham Bank</b>	<b>609.91</b>	<b>(1.9%)</b>	4,147,405
<b>Qatar National Bank Syria</b>	<b>333.68</b>	<b>(1.3%)</b>	1,142,526
<b>Syria Gulf Bank</b>	<b>233.50</b>	<b>4.9%</b>	778,022

Source: KAMCO Research

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