

## MENA Markets Daily Report

January 17, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▼	5,467.61	(0.1%)	3.8%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,783.41	(0.3%)	0.9%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▼	5,225.15	(0.2%)	2.9%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,406.47	0.7%	7.4%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	2,500.76	0.4%	(1.1%)	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,066.71	0.3%	(0.2%)	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	4,982.62	(0.0%)	1.4%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,761.79	(0.0%)	4.5%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▼	1,339.72	(0.0%)	0.2%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	4,258.10	(0.5%)	(1.5%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	13,510.27	0.5%	3.6%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,914.35	(0.2%)	0.3%	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	962.59	0.6%	(1.4%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▲	7,229.09	0.8%	(0.6%)	15.8%
Syria ..... 15	Morocco	MASI	▼	11,124.74	(0.5%)	(2.1%)	(8.3%)
	Syria	DSE Weighted Index	▲	6,220.83	1.1%	0.5%	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,570.42	0.0%	3.5%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,152.99	0.4%	7.9%	(7.6%)
	India	SENSEX	▲	36,321.29	0.0%	1.0%	5.9%
	Brazil	BOVESPA Stock Index	▲	94,393.07	0.4%	7.4%	15.0%
	Mexico	BOLSA Index	▲	43,819.53	0.5%	5.2%	(15.6%)
	Korea	KOSPI Index	▲	2,106.10	0.4%	3.3%	(17.3%)
	Taiwan	TAIEX Index	▼	9,763.81	(0.4%)	0.6%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	1,966.50	0.2%	4.4%	(10.4%)
	Asia	MSCI Asia Pacific	▼	152.37	(0.1%)	3.9%	(15.6%)
	Europe	DJ Stoxx 600	▲	350.59	0.5%	3.8%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,378.71	0.4%	3.6%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,009.39	0.4%	4.5%	(16.6%)
	U.S.A	S&P 500	▲	2,616.10	0.2%	4.4%	(6.2%)
	U.S.A	DJIA	▲	24,207.16	0.6%	3.8%	(5.6%)
	U.S.A	NASDAQ Composite	▲	7,034.69	0.2%	6.0%	(3.9%)
	UK	FTSE 100	▼	6,862.68	(0.5%)	2.0%	(12.5%)
	Germany	DAX	▲	10,931.24	0.4%	3.5%	(18.3%)
	Japan	NIKKEI 225	▼	20,442.75	(0.6%)	2.0%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	26,902.10	0.3%	4.5%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	58.24	(0.3%)	13.0%	(20.0%)
	Oil	Brent	▲	61.32	1.1%	13.5%	(19.6%)
	Oil	Kuwait	▲	59.32	2.1%	12.1%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.38	(3.3%)	17.8%	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,293.67	0.3%	0.7%	(1.6%)

Source: Bloomberg & KAMCO Research

Investment Research Department  
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 1852626, Extn: 1153 / 1146  
Fax: (965) 22492395

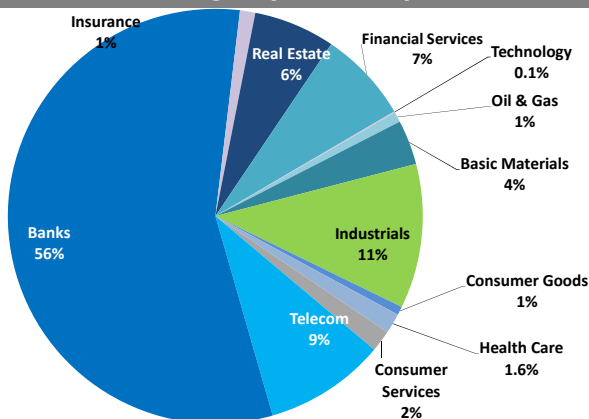
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

January 17, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,467.7	15.3	11.5%
2- Kuwait Finance House	4,027.3	18.7	11.9%
3- Zain	2,016.4	11.6	13.6%
4- Ahli United Bank - Bahrain	1,714.1	8.3	17.9%
5- Boubyan Bank	1,382.9	25.7	13.6%
6- Agility (PWC Logistics)	1,206.5	15.4	7.9%
7- Commercial Bank of Kuwait	905.5	16.1	8.2%
8- Gulf Bank	816.9	15.0	8.9%
9- Burgan Bank	720.0	8.8	11.7%
10- Mabaneer Co.	606.8	11.8	12.5%
<b>Total</b>	<b>18,864</b>	<b>14.19</b>	<b>11.9%</b>

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.039	0.004	10.9%
Shuaiba Industrial Co.	0.187	0.017	10.0%
Al-Argan International Real Estate Co.	0.134	0.010	8.1%
Mubarrad Holding Co.	0.070	0.003	4.8%
Gulf Cement Co.	0.068	0.003	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.029	(0.003)	(9.7%)
Hilal Cement Co.	0.080	(0.008)	(9.0%)
Al-Deera Holding	0.019	(0.001)	(4.1%)
Al Madina For Finance & Investment Co.	0.025	(0.001)	(3.9%)
Al-Mal Investment Co.	0.021	(0.001)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.268	1.9%	22,308,043
Al Madina For Finance & Investment Co.	0.025	(3.9%)	18,866,147
Investors Holding Group Co.	0.013	(0.8%)	9,940,000
Al TAMEER Real Estate Investment Co.	0.029	0.3%	8,303,890
Ahli United Bank - Bahrain	0.217	(0.9%)	8,184,411

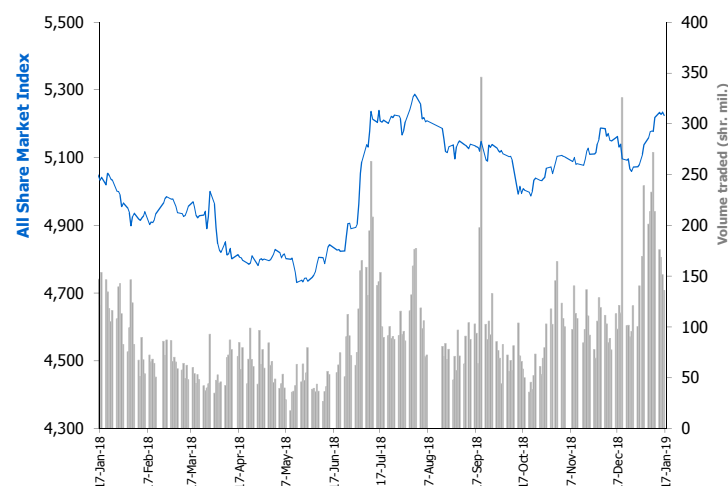
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>29,859.9</b>	<b>▼</b>	<b>(0.2%)</b>	<b>2.9%</b>	<b>2.9%</b>
Oil & Gas	235.7	▼	(0.3%)	3.6%	3.6%
Basic Materials	1,042.5	▼	(0.3%)	1.1%	1.1%
Industrials	3,363.3	▼	(0.2%)	(1.2%)	(1.2%)
Consumer Goods	199.9	▲	0.7%	(2.1%)	(2.1%)
Health Care	469.5	=	0.0%	0.0%	0.0%
Consumer Services	492.9	▲	0.3%	(3.7%)	(3.7%)
Telecommunications	2,816.1	▼	(0.5%)	3.6%	3.6%
Banks	16,831.1	▼	(0.2%)	4.5%	4.5%
Insurance	357.2	▼	(0.1%)	(0.9%)	(0.9%)
Real Estate	1,896.8	▲	0.0%	1.8%	1.8%
Financial Services	2,128.1	▼	(0.1%)	1.5%	1.5%
Technology	26.9	=	0.0%	(1.5%)	(1.5%)

Market Breadth		52		54		69
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,467.61	(6.02)	(0.1%)	3.8%	3.8%	
Main Market Index	4,783.41	(15.55)	(0.3%)	0.9%	0.9%	
All Share Market Index	5,225.15	(9.36)	(0.2%)	2.9%	2.9%	
Market Cap (KWD Mn)	29,859.85	(54.44)	(0.2%)	2.9%	2.9%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

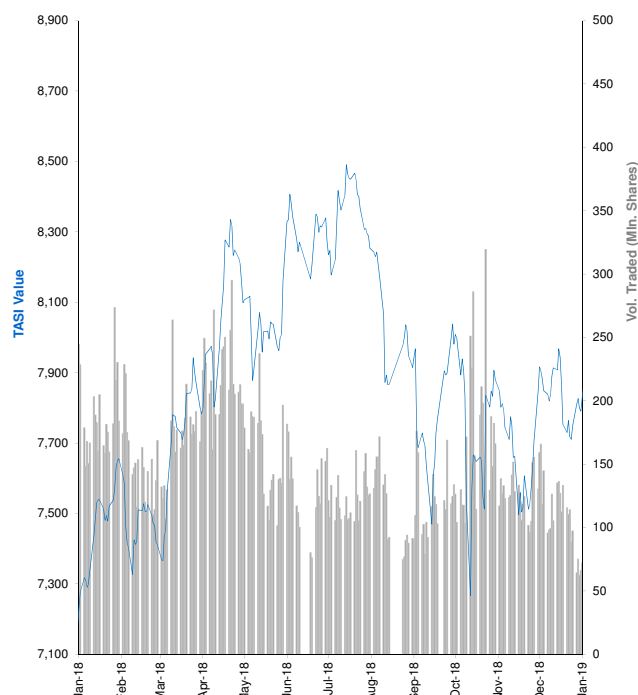
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	135.9	(15.3)	(10.1%)	197.5	126.4
Value Traded (KWD Mn)	22.4	(3.0)	(11.9%)	28.0	14.7
No. of Trades	4,921	(406)	(7.6%)	6,118	4,287

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.268	1.9%	5,959,970
National Bank of Kuwait	0.880	(0.1%)	4,901,538
Ahli United Bank - Bahrain	0.217	(0.9%)	1,782,624
Kuwait Finance House	0.635	0.0%	1,308,220
Human Soft Holding Co.	3.201	(1.0%)	719,680

## Saudi Tadawul Daily Report

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,989,757</b>	<b>0.67%</b>	<b>7.2%</b>	<b>7.2%</b>
<b>Energy</b>	<b>30,832</b>	<b>0.2%</b>	<b>3.8%</b>	<b>3.8%</b>
<b>Materials</b>	<b>630,592</b>	<b>0.5%</b>	<b>5.7%</b>	<b>5.7%</b>
<b>Capital Goods</b>	<b>8,912</b>	<b>(0.0%)</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,994</b>	<b>0.4%</b>	<b>5.0%</b>	<b>5.0%</b>
<b>Transportation</b>	<b>11,680</b>	<b>0.5%</b>	<b>2.0%</b>	<b>2.0%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,852</b>	<b>0.1%</b>	<b>0.1%</b>	<b>0.1%</b>
<b>Consumer Services</b>	<b>15,366</b>	<b>(0.3%)</b>	<b>3.2%</b>	<b>3.2%</b>
<b>Media</b>	<b>7,049</b>	<b>0.8%</b>	<b>1.3%</b>	<b>1.3%</b>
<b>Retailing</b>	<b>29,387</b>	<b>(0.7%)</b>	<b>0.6%</b>	<b>0.6%</b>
<b>Food &amp; Staples Retailing</b>	<b>7,646</b>	<b>(0.3%)</b>	<b>0.6%</b>	<b>0.6%</b>
<b>Food &amp; Beverages</b>	<b>84,071</b>	<b>1.1%</b>	<b>15.1%</b>	<b>15.1%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,711</b>	<b>(0.9%)</b>	<b>0.6%</b>	<b>0.6%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,504</b>	<b>(0.5%)</b>	<b>(0.7%)</b>	<b>(0.7%)</b>
<b>Banks</b>	<b>688,057</b>	<b>1.2%</b>	<b>11.1%</b>	<b>11.1%</b>
<b>Diversified Financials</b>	<b>31,320</b>	<b>0.3%</b>	<b>0.6%</b>	<b>0.6%</b>
<b>Insurance</b>	<b>37,029</b>	<b>(0.6%)</b>	<b>2.2%</b>	<b>2.2%</b>
<b>Telecommunication Services</b>	<b>215,263</b>	<b>0.4%</b>	<b>6.9%</b>	<b>6.9%</b>
<b>Utilities</b>	<b>68,768</b>	<b>0.6%</b>	<b>5.5%</b>	<b>5.5%</b>
<b>REITs</b>	<b>12,404</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>75,318</b>	<b>0.5%</b>	<b>(1.3%)</b>	<b>(1.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Enaya Cooperative Insurance Co.</b>	<b>15.52</b>	<b>7.6%</b>	89,673
<b>Banque Saudi Fransi</b>	<b>37.50</b>	<b>5.2%</b>	30,036
<b>Tabuk Cement Co.</b>	<b>11.74</b>	<b>4.8%</b>	63,953
<b>Riyad Bank</b>	<b>20.88</b>	<b>4.5%</b>	36,936
<b>Saudi Cement Co.</b>	<b>53.50</b>	<b>4.1%</b>	34,323

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Mediterranean &amp; Gulf Insurance &amp; Reins.</b>	<b>15.30</b>	<b>(2.6%)</b>	6,951
<b>National Medical Care Co.</b>	<b>45.85</b>	<b>(2.2%)</b>	21,040
<b>Buruj Cooperative Insurance Co.</b>	<b>23.80</b>	<b>(2.1%)</b>	10,869
<b>Saudi Fisheries Co.</b>	<b>63.80</b>	<b>(2.0%)</b>	70,906
<b>Food Products Co.</b>	<b>15.80</b>	<b>(1.9%)</b>	3,880

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Dar Al Arkan Real Estate Development Co</b>	<b>9.49</b>	<b>0.1%</b>	<b>14,503</b>
<b>Alinma Bank</b>	<b>24.00</b>	<b>(0.3%)</b>	<b>8,135</b>
<b>Bank Al-Jazira</b>	<b>16.28</b>	<b>2.0%</b>	<b>7,219</b>
<b>Saudi Enaya Cooperative Insurance Co.</b>	<b>15.52</b>	<b>7.6%</b>	<b>6,063</b>
<b>Saudi Kayan</b>	<b>13.98</b>	<b>0.1%</b>	<b>6,048</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,406.47</b>	<b>59.22</b>	<b>0.7%</b>	<b>7.4%</b>	<b>7.4%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,989,757</b>	<b>13,185.3</b>	<b>0.7%</b>	<b>7.2%</b>	<b>7.2%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>138</b>	<b>19.7</b>	<b>16.7%</b>	<b>112</b>	<b>281</b>
<b>Value Traded (SAR Mn)</b>	<b>3,234</b>	<b>45.2</b>	<b>1.4%</b>	<b>2,787</b>	<b>8,581</b>
<b>No. of Trades</b>	<b>119,122</b>	<b>9,925</b>	<b>9.1%</b>	<b>100,921</b>	<b>143,065</b>

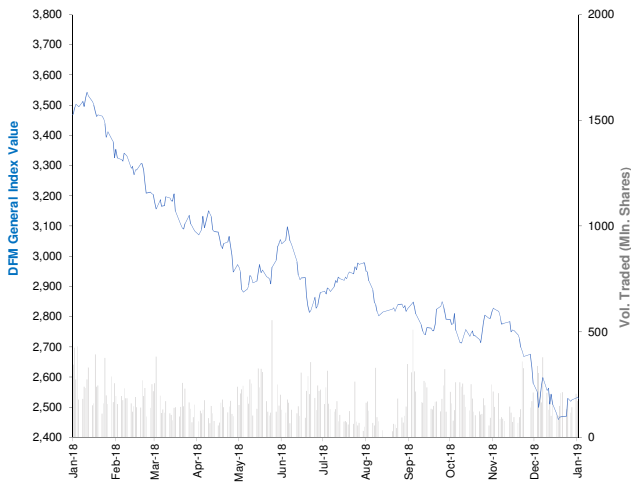
Market Breadth	▲	96	▼	78	=	15
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Basic Industries Corp</b>	<b>122.60</b>	<b>0.5%</b>	<b>331.6</b>
<b>Al-Rajhi Bank</b>	<b>100.00</b>	<b>0.1%</b>	<b>211.5</b>
<b>Alinma Bank</b>	<b>24.00</b>	<b>(0.3%)</b>	<b>195.6</b>
<b>Saudi Cable Co.</b>	<b>44.45</b>	<b>2.0%</b>	<b>144.8</b>
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>9.49</b>	<b>0.1%</b>	<b>138.3</b>

## Dubai Financial Market Daily Report

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	329,485	0.2%	(1.4%)	(1.4%)
<b>Banking</b>	170,996	0.3%	0.4%	0.4%
<b>Consumer Staples</b>	3,525	1.4%	1.2%	1.2%
<b>Investment &amp; Financial</b>	14,992	1.0%	2.7%	2.7%
<b>Insurance</b>	4,809	0.1%	1.1%	1.1%
<b>Industrial</b>	3,559	0.0%	3.4%	3.4%
<b>Real Estate &amp; Construction</b>	80,335	(0.3%)	(6.6%)	(6.6%)
<b>Telecommunication</b>	23,257	(0.0%)	0.4%	0.4%
<b>Transportation</b>	24,140	0.3%	(1.8%)	(1.8%)
<b>Services</b>	3,870	3.3%	(3.6%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Amanat Holdings</b>	1.1	4.8%	594,462
<b>Al Salam Bank - Sudan</b>	1.330	4.7%	1,862
<b>Al-Madina for Finance &amp; Investment</b>	0.303	4.5%	547,275
<b>Deyaar Development</b>	0.375	3.9%	519,273
<b>Amlak Finance</b>	0.366	2.5%	314,271

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Int'l Financial Advisors Co.</b>	0.36	(10.0%)	10,649
<b>Ajman Bank</b>	0.821	(4.9%)	85,992
<b>Ektitab Holding Co.</b>	0.245	(4.7%)	68,412
<b>SHUAA Capital</b>	0.789	(3.7%)	42,124
<b>Dubai Islamic Ins.&amp; Reins Co.(AMAN)</b>	0.486	(2.8%)	207,330

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Union Properties</b>	0.411	0.24%	65,200
<b>Islamic Arabic Insurance Co.</b>	0.474	1.07%	14,848
<b>DXB Entertainments</b>	0.248	2.48%	7,096
<b>DAMAC Properties Dubai</b>	1.260	(2.33%)	6,827
<b>Gulf Finance House</b>	0.892	2.41%	5,952

Source: KAMCO Research

### YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	2,500.76	10.21	0.4%	(1.1%)	(1.1%)
<b>Market Cap (AED Mn)</b>	329,485	707	0.2%	(1.4%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	125.3	19.8	18.8%	125	291
<b>Value Traded (AED Mn)</b>	112.4	(12.7)	(10.1%)	1,365	422
<b>No. of Trades</b>	1,688	(364)	(17.7%)	25,078	4,109

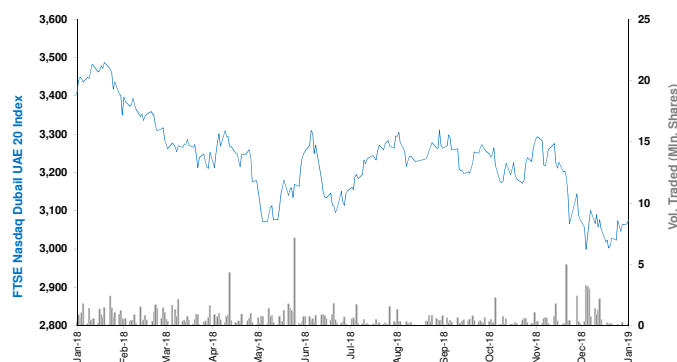
Market Breadth	▲	17	▼	11	=	37
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Union Properties</b>	0.411	0.2%	27
<b>EMAAR Properties</b>	3.950	0.8%	21
<b>Dubai Islamic Bank</b>	5.100	0.0%	13
<b>DAMAC Properties Dubai</b>	1.260	(2.3%)	9
<b>Islamic Arabic Insurance Co.</b>	0.474	1.1%	7

## Nasdaq Dubai Daily Report

January 17, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,147	0.73%	(1.9%)
DP World	13,695	1.9%	(3.5%)
Nasdaq, Inc.	13,231	0.0%	0.2%
Hikma Pharmaceuticals GDR	4,951	0.0%	(4.1%)
Orascom Construction Limited	767	0.0%	1.1%
DEPA Limited (AED)	597	0.0%	5.9%
Al Baraka Banking Group	376	0.0%	0.0%
Emirates REIT (CEIC) Limited	278	(0.1%)	(0.1%)
ENBD REIT (CEIC) Limited	134	0.0%	(18.4%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	16.50	1.9%	1,847,431

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.93	(0.1%)	73,880

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.50	1.9%	112,390
Emirates REIT (CEIC) Limited	0.93	(0.1%)	79,487

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,066.71	9.65	0.3%	(0.2%)	(0.2%)
Market Cap (USD Mn)	34,147	248.7	0.7%	(1.9%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.19	(0.41)	(68.0%)	0.28	1.09
Value Traded (USD Mn)	1.92	(2.3)	(54.2%)	3.24	5.32
No. of Trades	95	(56)	(37.1%)	9	116

### Market Breadth

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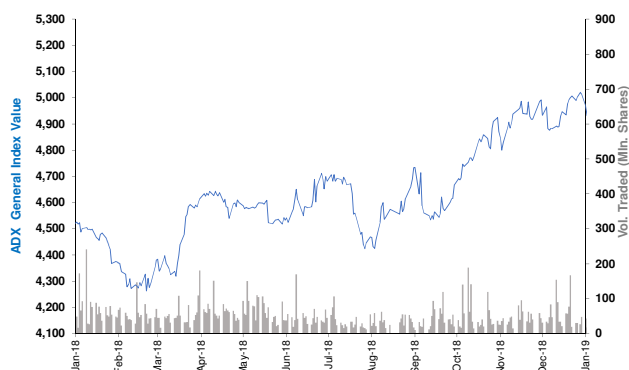
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.50	1.9%	1,847,431
Emirates REIT (CEIC) Limited	0.93	(0.1%)	73,880

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	523,902	(0.0%)	1.0%	1.0%
Banks	265,967	(0.2%)	3.3%	3.3%
Inv. & Financial Services	3,492	0.0%	(8.7%)	(8.7%)
Real Estate	14,138	1.1%	(4.0%)	(4.0%)
Energy	41,417	0.8%	(2.3%)	(2.3%)
Consumer Staples	357	(1.4%)	(15.6%)	(15.6%)
Industrial	8,229	(0.2%)	1.4%	1.4%
Insurance	8,778	(0.1%)	(0.0%)	(0.0%)
Telecommunication	169,839	(0.0%)	(0.5%)	(0.5%)
Services	8,470	0.0%	(1.9%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
DANA GAS	0.95	5.0%	1,396,236
International Holding Co	0.89	2.3%	295,583
Sharjah Islamic Bank	1.22	1.7%	16,580
AL DAR Properties Co.	1.53	1.3%	8,885,606
Abu Dhabi Commercial Bank	8.45	0.7%	6,551,530

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah Cement Co.	0.60	(5.5%)	18,000
Methaq Takaful Insurance Co.	0.70	(4.6%)	35,000
Emirates Food Stuff & Mineral Water C	3.89	(2.5%)	633,896
Abu Dhabi Islamic Bank	4.17	(1.0%)	9,140,470
Eshraq Properties Co.	0.47	(0.8%)	785,032

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.53	1.3%	5,861,513
First Abu Dhabi Bank	14.60	(0.4%)	5,105,221
Abu Dhabi Islamic Bank	4.17	(1.0%)	2,177,995
Emirates Telecom. Co.	16.90	0.0%	1,850,111
Eshraq Properties Co.	0.47	(0.8%)	1,684,907

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,982.62	(0.80)	(0.0%)	1.4%	1.4%
Market Cap (AED Mn)	523,902	(42)	(0.0%)	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	21	(8.2)	(28.0%)	258	28.6
Value Traded (AED Mn)	137	22.7	19.8%	1,124	584.7
No. of Trades	1,275	52	4.3%	12,023	587

### Market Breadth

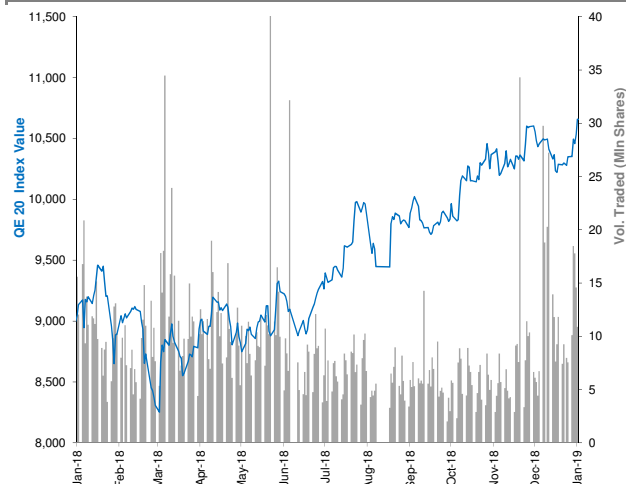
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	14.60	(0.4%)	74,489,773
Emirates Telecom. Co.	16.90	0.0%	31,345,972
Abu Dhabi Islamic Bank	4.17	(1.0%)	9,140,470
AL DAR Properties Co.	1.53	1.3%	8,885,606
Abu Dhabi Commercial Bank	8.45	0.7%	6,551,530

## Qatar Exchange Daily Report

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>614,730</b>	<b>(0.2%)</b>	<b>4.4%</b>	<b>4.4%</b>
<b>Banking &amp; Finance</b>	<b>298,933</b>	<b>(0.4%)</b>	<b>2.4%</b>	<b>2.4%</b>
<b>Goods &amp; Consumer Services</b>	<b>26,616</b>	<b>1.5%</b>	<b>7.9%</b>	<b>7.9%</b>
<b>Industrial</b>	<b>158,770</b>	<b>(0.1%)</b>	<b>6.9%</b>	<b>6.9%</b>
<b>Insurance</b>	<b>18,264</b>	<b>(0.1%)</b>	<b>7.1%</b>	<b>7.1%</b>
<b>Real Estate</b>	<b>59,521</b>	<b>(0.5%)</b>	<b>6.1%</b>	<b>6.1%</b>
<b>Telecom</b>	<b>31,524</b>	<b>(0.3%)</b>	<b>2.9%</b>	<b>2.9%</b>
<b>Transport</b>	<b>21,100</b>	<b>1.7%</b>	<b>6.8%</b>	<b>6.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Zad Holding Co.</b>	<b>129.50</b>	<b>9.8%</b>	10,561,090
<b>National Leasing Holding</b>	<b>9.48</b>	<b>3.6%</b>	2,567,500
<b>Al Khaleej Takaful Group</b>	<b>9.00</b>	<b>3.4%</b>	794,140
<b>Qatar Gas Transport Co.</b>	<b>19.20</b>	<b>2.9%</b>	17,697,930
<b>Medicare Group</b>	<b>66.00</b>	<b>2.3%</b>	3,256,280

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Doha Insurance Co.</b>	<b>12.35</b>	<b>(3.4%)</b>	189,190
<b>Qatar First Bank</b>	<b>4.20</b>	<b>(3.0%)</b>	6,926,480
<b>Qatar Aluminium Limited Q.S.A (Qatalu</b>	<b>12.26</b>	<b>(2.3%)</b>	23,278,870
<b>Aamal Co.</b>	<b>10.14</b>	<b>(2.0%)</b>	4,811,610
<b>Qatari German Co. for Medical Devices</b>	<b>6.22</b>	<b>(1.7%)</b>	1,157,020

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Qatar Aluminium Limited Q.S.A (Qatalu</b>	<b>12.26</b>	<b>(2.3%)</b>	<b>1,884,021</b>
<b>Qatar First Bank</b>	<b>4.20</b>	<b>(3.0%)</b>	<b>1,631,964</b>
<b>United Development Co.</b>	<b>16.10</b>	<b>0.2%</b>	<b>1,612,168</b>
<b>Qatar Gas Transport Co.</b>	<b>19.20</b>	<b>2.9%</b>	<b>927,854</b>
<b>Masraf Al Rayan</b>	<b>41.90</b>	<b>(0.1%)</b>	<b>681,573</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,761.79</b>	<b>(1.20)</b>	<b>(0.0%)</b>	<b>4.5%</b>	<b>4.5%</b>
<b>Market Cap (QAR Mn)</b>	<b>614,730</b>	<b>(1,105)</b>	<b>(0.2%)</b>	<b>4.4%</b>	<b>4.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>12,081</b>	<b>2,188</b>	<b>22.1%</b>	<b>11,476</b>	<b>12,196</b>
<b>Value Traded (QAR Mn)</b>	<b>378</b>	<b>83.9</b>	<b>28.5%</b>	<b>273</b>	<b>19</b>
<b>No. of Trades</b>	<b>7,056</b>	<b>626</b>	<b>9.7%</b>	<b>7,013</b>	<b>4,660</b>

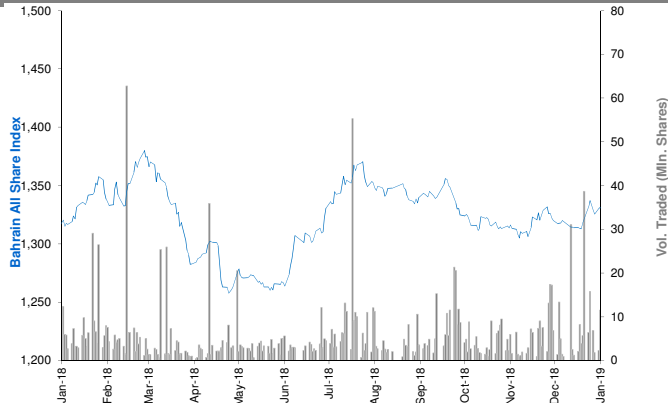
Market Breadth	▲ 18	▼ 24	= 4
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>199.00</b>	<b>(0.5%)</b>	<b>82.1</b>
<b>Masraf Al Rayan</b>	<b>41.90</b>	<b>(0.1%)</b>	<b>28.6</b>
<b>United Development Co.</b>	<b>16.10</b>	<b>0.2%</b>	<b>26.0</b>
<b>Qatar Fuel Co. (Woqod)</b>	<b>177.78</b>	<b>1.0%</b>	<b>23.7</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalum)</b>	<b>12.26</b>	<b>(2.3%)</b>	<b>23.3</b>

## Bahrain Bourse Daily Report

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>7,976</b>	<b>(0.0%)</b>	<b>0.3%</b>	<b>0.3%</b>
<b>Commercial Banks</b>	<b>3,729</b>	<b>(0.1%)</b>	<b>1.0%</b>	<b>1.0%</b>
<b>Investment</b>	<b>2,055</b>	<b>0.0%</b>	<b>0.1%</b>	<b>0.1%</b>
<b>Insurance</b>	<b>137</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Service</b>	<b>10,620</b>	<b>(0.0%)</b>	<b>(0.4%)</b>	<b>(0.4%)</b>
<b>Hotel &amp; Tourism</b>	<b>2,341</b>	<b>0.0%</b>	<b>2.1%</b>	<b>2.1%</b>
<b>Industrial</b>	<b>9,512</b>	<b>0.0%</b>	<b>(1.6%)</b>	<b>(1.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Al Salam Bank</b>	<b>0.092</b>	<b>1.1%</b>	<b>57,457</b>

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Al Khaleeji Commercial Bank</b>	<b>0.069</b>	<b>(2.8%)</b>	<b>13,900</b>
<b>Zain Bahrain B.S.C</b>	<b>0.074</b>	<b>(1.3%)</b>	<b>5,920</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.450</b>	<b>(0.4%)</b>	<b>13,608</b>

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.710</b>	<b>0.0%</b>	<b>6,272,500</b>
<b>Al Salam Bank</b>	<b>0.092</b>	<b>1.1%</b>	<b>630,779</b>
<b>Al Khaleeji Commercial Bank</b>	<b>0.069</b>	<b>(2.8%)</b>	<b>200,000</b>
<b>Gulf Finance House (US\$)</b>	<b>0.240</b>	<b>0.0%</b>	<b>130,000</b>
<b>Zain Bahrain B.S.C</b>	<b>0.074</b>	<b>(1.3%)</b>	<b>80,000</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,339.72</b>	<b>(0.41)</b>	<b>(0.0%)</b>	<b>0.2%</b>	<b>0.2%</b>
<b>Market Cap (BHD Mln)</b>	<b>7,975.51</b>	<b>(2.49)</b>	<b>(0.0%)</b>	<b>0.3%</b>	<b>0.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>7,463</b>	<b>3,746</b>	<b>100.8%</b>	<b>66,600</b>	<b>5,220</b>
<b>Value Traded (BHD '000)</b>	<b>4,614</b>	<b>3,005</b>	<b>186.7%</b>	<b>36,957</b>	<b>687</b>
<b>No. of Trades</b>	<b>61</b>	<b>(18.0)</b>	<b>(22.8%)</b>	<b>949</b>	<b>89</b>

### Market Breadth

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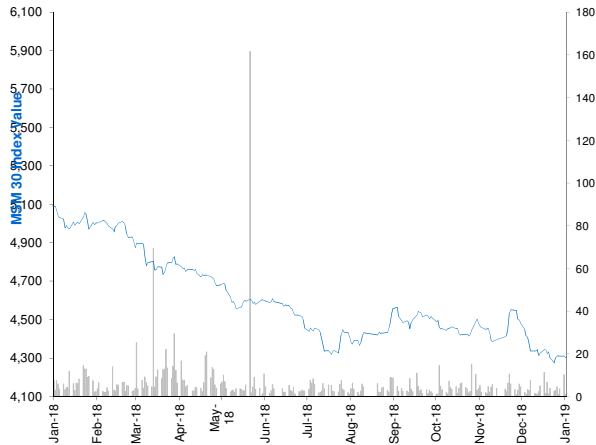
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.710</b>	<b>0.0%</b>	<b>4,453,475</b>
<b>Al Salam Bank</b>	<b>0.092</b>	<b>1.1%</b>	<b>57,457</b>
<b>Gulf Finance House (US\$)</b>	<b>0.240</b>	<b>0.0%</b>	<b>31,200</b>
<b>National Bank of Bahrain</b>	<b>0.610</b>	<b>0.0%</b>	<b>26,657</b>
<b>APM Terminal Bahrain</b>	<b>0.845</b>	<b>0.0%</b>	<b>18,675</b>



## Muscat Securities Market Daily Report

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>2,959</b>	<b>(0.5%)</b>	<b>(2.4%)</b>	<b>(2.4%)</b>
<b>Financial</b>	<b>1,837</b>	<b>(0.6%)</b>	<b>0.2%</b>	<b>0.2%</b>
<b>Industrial</b>	<b>186</b>	<b>(1.0%)</b>	<b>(0.2%)</b>	<b>(0.2%)</b>
<b>Services</b>	<b>936</b>	<b>(0.2%)</b>	<b>(7.6%)</b>	<b>(7.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Maha Ceramics	0.200	(4.8%)	1,800
Al Anwar Ceramic Tiles co.	0.081	(2.4%)	17,290
Oman Investment & Finance	0.084	(2.3%)	7,739
Al Anwar Holding*	0.090	(2.2%)	137,060
Al Sharqia Inv. Holding	0.085	(1.2%)	7,930

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Sohar	0.120	0.0%	3,499,025
Al Anwar Holding*	0.090	(2.2%)	1,522,452
Bank Muscat	0.402	(1.0%)	1,149,533
Al Madina Takaful	0.092	0.0%	410,436
Dhofar Intl. Dev.& Invest. Holding	0.280	0.0%	300,088

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MSM 30 Index</b>	<b>4,258.10</b>	<b>(21.77)</b>	<b>(0.5%)</b>	<b>(1.5%)</b>	<b>(1.5%)</b>
<b>Market Cap (OMR Mn)</b>	<b>2,959.34</b>	<b>(15.37)</b>	<b>(0.5%)</b>	<b>(2.4%)</b>	<b>(2.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>7,727</b>	<b>1,659</b>	<b>27.3%</b>	<b>4,098</b>	<b>5,885</b>
<b>Value Traded (OMR '000)</b>	<b>1,392</b>	<b>296</b>	<b>27.0%</b>	<b>838</b>	<b>1,021</b>
<b>No. of Trades</b>	<b>214</b>	<b>(141)</b>	<b>(39.7%)</b>	<b>186</b>	<b>300</b>

Market Breadth	▲	0	▼	9	=	11
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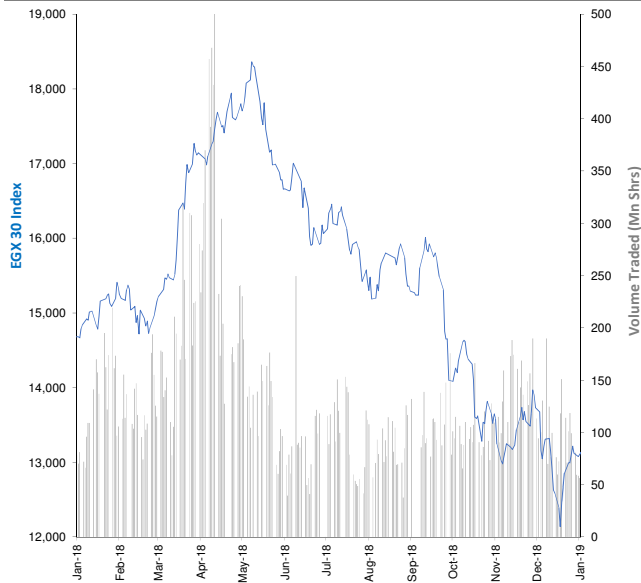
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.402	(1.0%)	462.7
Bank Sohar	0.120	0.0%	419.9
Al Anwar Holding*	0.090	(2.2%)	137.1
Ooredoo	0.548	(0.4%)	93.6
Dhofar Intl. Dev.& Invest. Holding	0.280	0.0%	84.0

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	499,056	0.1%	2.4%	2.4%
Banking & Finance	151,332	1.5%	3.8%	3.8%
Basic Resources	30,671	(0.3%)	1.3%	1.3%
Chemical	39,129	(1.5%)	1.5%	1.5%
Construction & Material	33,448	0.2%	1.3%	1.3%
Financial Services	32,575	(0.2%)	4.4%	4.4%
Food & Beverage	13,247	(0.0%)	1.9%	1.9%
Healthcare & Pharma.	7,616	(0.5%)	(10.0%)	(10.0%)
Ind. Goods, Services, Auto.	48,142	(0.5%)	1.5%	1.5%
Media	1,272	(2.0%)	9.5%	9.5%
Oil & Gas	5,424	(0.5%)	1.0%	1.0%
Personal & Household	43,571	(0.6%)	1.6%	1.6%
Real Estate	39,228	(0.0%)	5.5%	5.5%
Telecommunication	42,461	(1.0%)	(0.7%)	(0.7%)
Travel & Leisure	10,941	0.6%	4.6%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
EGYPTIAN RESORTS	1.94	4.3%
Citadel Capital	3.82	2.7%
KABO	1.17	2.5%
Commercial International Bank (Egypt)	78.51	2.5%
Misr Cement Co.	14.44	2.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria Container and Cargo Handling Company S	14.47	(3.7%)
Upper Egypt Contracting	0.63	(2.6%)
UNITED HOUSING	3.80	(2.6%)
6TH OCT DEV INV	13.79	(2.1%)
ORIENTAL WEAVERS	11.00	(2.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ( '000 Shrs)
Citadel Capital	3.82	35,891
PALM HILL DEV CO	2.25	25,709
GLOBAL TELECOM HOLDING	3.35	14,332
EGYPTIAN RESORTS	1.94	9,869
KABO	1.17	9,834

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,510.27	63.15	0.5%	3.6%	3.6%
Market Cap (EGP Bn)	499,056	638	0.1%	2.4%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	140	53.54	62.3%	115	142
Value Traded (EGP Mn)	771	354.3	85.0%	602	812
No. of Trades	16,627	4,309	35.0%	16,549	16,518

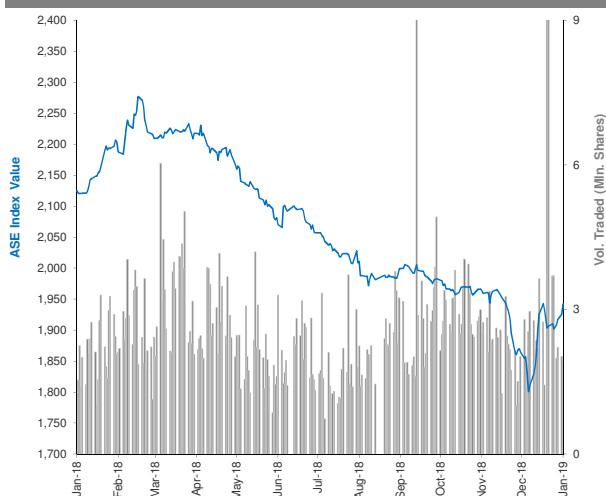
Market Breadth	▲	16	▼	34	=	11
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital	3.82	2.69%	137.05
Commercial International Bank (Egypt)	78.51	2.45%	88.59
Suez Cement Co.	13.17	1.62%	62.17
PALM HILL DEV CO	2.25	1.81%	57.77
Credit Agricole Egypt	41.29	(0.02%)	57.75

## Amman Stock Exchange Daily Report (1st Market)

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>11,959</b>	<b>(0.3%)</b>	<b>(0.4%)</b>	<b>(0.4%)</b>
<b>Banks</b>	<b>8,896</b>	<b>(0.4%)</b>	<b>(1.5%)</b>	<b>(1.5%)</b>
<b>Insurance</b>	<b>90</b>	<b>0.0%</b>	<b>(3.0%)</b>	<b>(3.0%)</b>
<b>Diversified Financial Services</b>	<b>160</b>	<b>2.0%</b>	<b>6.2%</b>	<b>6.2%</b>
<b>Real Estate</b>	<b>212</b>	<b>1.6%</b>	<b>8.3%</b>	<b>8.3%</b>
<b>Health Care Services</b>	<b>28</b>	<b>(0.8%)</b>	<b>(5.3%)</b>	<b>(5.3%)</b>
<b>Educational Services</b>	<b>242</b>	<b>(0.9%)</b>	<b>(2.0%)</b>	<b>(2.0%)</b>
<b>Hotels and Tourism</b>	<b>95</b>	<b>(1.0%)</b>	<b>4.0%</b>	<b>4.0%</b>
<b>Transportation</b>	<b>75</b>	<b>0.2%</b>	<b>1.2%</b>	<b>1.2%</b>
<b>Technology &amp; Communications</b>	<b>323</b>	<b>1.2%</b>	<b>2.4%</b>	<b>2.4%</b>
<b>Media</b>	<b>4</b>	<b>0.0%</b>	<b>(4.8%)</b>	<b>(4.8%)</b>
<b>Utilities &amp; Energy</b>	<b>353</b>	<b>0.3%</b>	<b>0.8%</b>	<b>0.8%</b>
<b>Commercial Services</b>	<b>66</b>	<b>(0.1%)</b>	<b>(1.8%)</b>	<b>(1.8%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>45</b>	<b>0.6%</b>	<b>7.8%</b>	<b>7.8%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.0%</b>	<b>0.4%</b>	<b>0.4%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>10.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>59</b>	<b>0.3%</b>	<b>4.6%</b>	<b>4.6%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>854</b>	<b>(0.4%)</b>	<b>6.5%</b>	<b>6.5%</b>
<b>Mining &amp; Extraction Industries</b>	<b>301</b>	<b>(0.2%)</b>	<b>2.0%</b>	<b>2.0%</b>
<b>Engineering &amp; Construction</b>	<b>34</b>	<b>(0.1%)</b>	<b>(4.4%)</b>	<b>(4.4%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>(1.3%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>69</b>	<b>(0.7%)</b>	<b>(9.1%)</b>	<b>(9.1%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	1.27	5.0%
TRANSPORT& INVESTMENT BARTER COMPANY	0.22	4.8%
UNION TOBACCO & CIGARETTE INDUSTRIES	1.83	4.0%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.27	3.8%
UNION LAND DEVELOPMENT CORPORATION	1.87	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
CAIRO AMMAN BANK	1.14	(7.3%)
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.18	(5.3%)
THE JORDAN PIPES MANUFACTURING	1.63	(4.7%)
SPECIALIZED JORDANIAN INVESTMENT	0.26	(3.7%)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORPORATION	1.27	1,638
SPECIALIZED INVESTMENT COMPOUNDS	0.86	103
UNION LAND DEVELOPMENT CORPORATION	1.87	90
CAIRO AMMAN BANK	1.14	90
JORDAN PETROLEUM REFINERY	2.31	88

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,914.35	(4.56)	(0.2%)	0.3%	0.3%
Market Cap (JD Mn)	11,959.09	(30.29)	(0.3%)	(0.4%)	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,757	1,716	164.9%	386	1,676
Value Traded (JD '000)	3,463	2283	193.4%	3,909	218
No. of Trades	1,284	272	26.9%	1,064	1,135

### Market Breadth

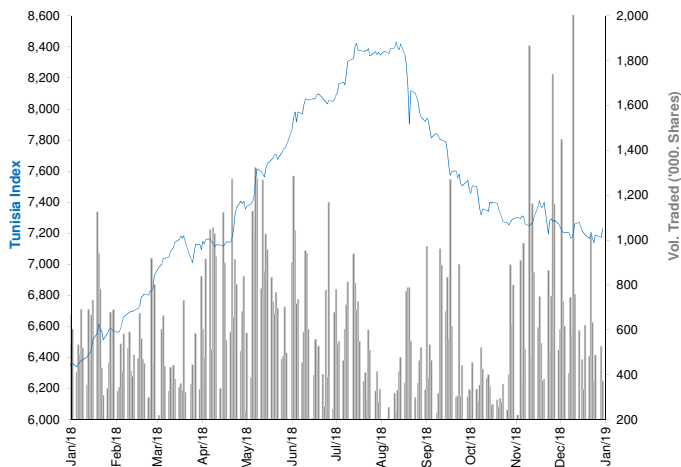
▲	16	▼	16	=	88
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
UNION INVESTMENT CORPORATION	1.27	5.0%	2,038,145
ARAB BANK \$USD	6.07	(0.5%)	327,831
JORDAN PETROLEUM REFINERY	2.31	(0.4%)	204,974
UNION LAND DEVELOPMENT CORPORATION	1.87	3.3%	166,215
UNION TOBACCO & CIGARETTE INDUSTRIES	1.83	4.0%	107,941

## Tunisia Stock Exchange Daily Report

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>20,322</b>	<b>0.8%</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
<b>Banking</b>	<b>8,645</b>	<b>1.4%</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
<b>Insurance</b>	<b>657</b>	<b>(0.8%)</b>	<b>(1.9%)</b>	<b>(1.9%)</b>
<b>Leasing</b>	<b>595</b>	<b>(0.0%)</b>	<b>(0.4%)</b>	<b>(0.4%)</b>
<b>Financial Services</b>	<b>2,563</b>	<b>0.1%</b>	<b>(0.5%)</b>	<b>(0.5%)</b>
<b>Industrial</b>	<b>1,351</b>	<b>0.5%</b>	<b>1.8%</b>	<b>1.8%</b>
<b>Chemical Industry</b>	<b>667</b>	<b>3.5%</b>	<b>1.8%</b>	<b>1.8%</b>
<b>Food &amp; Beverage</b>	<b>2,893</b>	<b>0.7%</b>	<b>(0.9%)</b>	<b>(0.9%)</b>
<b>Retailing</b>	<b>1,357</b>	<b>0.4%</b>	<b>(0.4%)</b>	<b>(0.4%)</b>
<b>Others</b>	<b>1,593</b>	<b>0.1%</b>	<b>(1.3%)</b>	<b>(1.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Industries Chimiques du Fluor</b>	<b>192.50</b>	<b>5.9%</b>
<b>Air Liquide Tunisie</b>	<b>84.90</b>	<b>3.0%</b>
<b>Banque Internationale Arabe de Tunisie</b>	<b>115.66</b>	<b>3.0%</b>
<b>Delice Holding</b>	<b>13.24</b>	<b>3.0%</b>
<b>Banque Attijari De Tunisie</b>	<b>43.40</b>	<b>2.8%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Modern Leasing</b>	<b>3.09</b>	<b>(4.3%)</b>
<b>Ciments De Bizerte</b>	<b>1.69</b>	<b>(4.0%)</b>
<b>SOCIETE D'ASSURANCES SALIM</b>	<b>30.87</b>	<b>(3.0%)</b>
<b>Société Tunisienne de Réassurance</b>	<b>7.80</b>	<b>(2.4%)</b>
<b>Electrostar</b>	<b>1.27</b>	<b>(2.3%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Société Moderne de Céramique</b>	<b>1.08</b>	<b>48,691</b>
<b>Société Tunisienne de Verreries</b>	<b>9.59</b>	<b>45,966</b>
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.60</b>	<b>39,515</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>23.50</b>	<b>32,172</b>
<b>Universal Auto Distributors Holding</b>	<b>1.81</b>	<b>22,494</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>7,229.09</b>	<b>56.12</b>	<b>0.8%</b>	<b>(0.6%)</b>	<b>(0.6%)</b>
<b>Market Cap (DT Mln)</b>	<b>20,322</b>	<b>168.7</b>	<b>0.8%</b>	<b>(0.3%)</b>	<b>(0.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>373</b>	<b>(153.2)</b>	<b>(29.1%)</b>	<b>531</b>	<b>368</b>
<b>Value Traded ('000 DT)</b>	<b>4,254</b>	<b>607</b>	<b>16.6%</b>	<b>3,894</b>	<b>3,148</b>
<b>No. of Trades</b>	<b>1,429</b>	<b>(71.0)</b>	<b>(4.7%)</b>	<b>1,529</b>	<b>876</b>

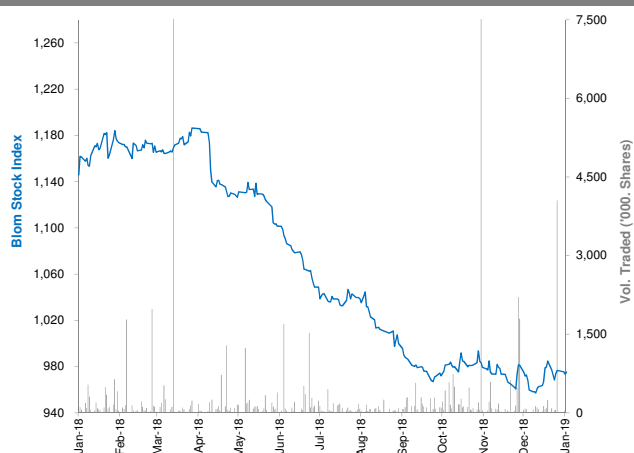
Market Breadth	▲	18	▼	18	=	30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Industries Chimiques du Fluor</b>	<b>192.50</b>	<b>5.9%</b>	<b>1,019</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>23.50</b>	<b>0.0%</b>	<b>757</b>
<b>Banque Attijari De Tunisie</b>	<b>43.40</b>	<b>2.8%</b>	<b>508</b>
<b>Société Tunisienne de Verreries</b>	<b>9.59</b>	<b>(0.1%)</b>	<b>443</b>
<b>Société Tunisienne d'Entreprises de Télécom.</b>	<b>6.60</b>	<b>(0.2%)</b>	<b>262</b>

## Beirut Stock Exchange Daily Report

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>9,537</b>	<b>0.6%</b>	<b>(1.4%)</b>	<b>(1.4%)</b>
<b>Banking</b>	<b>8,104</b>	<b>0.0%</b>	<b>(0.5%)</b>	<b>(0.5%)</b>
<b>Industrial</b>	<b>325</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,072</b>	<b>5.9%</b>	<b>(8.2%)</b>	<b>(8.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>6.49</b>	<b>8.0%</b>
<b>Solidere B</b>	<b>6.50</b>	<b>2.8%</b>

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Solidere A</b>	<b>6.49</b>	<b>27,411</b>
<b>Solidere B</b>	<b>6.50</b>	<b>7,820</b>
<b>BLOM Bank</b>	<b>9.25</b>	<b>2,300</b>
<b>BLOM Bank GDR</b>	<b>9.20</b>	<b>300</b>
<b>Byblos Bank</b>	<b>1.35</b>	<b>173</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>962.59</b>	<b>6.13</b>	<b>0.6%</b>	<b>(1.4%)</b>	<b>(1.4%)</b>
<b>Market Cap (USD Mn)</b>	<b>9,537.10</b>	<b>59.70</b>	<b>0.6%</b>	<b>(1.4%)</b>	<b>(1.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	Average Daily YTD-18
<b>Volume ('000s shares)</b>	<b>38.00</b>	<b>(62)</b>	<b>(62.1%)</b>	<b>4,991</b>	<b>662</b>
<b>Value Traded ('000s USD)</b>	<b>248.62</b>	<b>(329)</b>	<b>(57.0%)</b>	<b>14,437</b>	<b>2,878</b>

Market Breadth	▲	2	▼	0	=	27
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Solidere A</b>	<b>6.49</b>	<b>8.0%</b>	<b>174,634</b>
<b>Solidere B</b>	<b>6.50</b>	<b>2.8%</b>	<b>49,712</b>
<b>BLOM Bank</b>	<b>9.25</b>	<b>0.0%</b>	<b>21,275</b>
<b>BLOM Bank GDR</b>	<b>9.20</b>	<b>0.0%</b>	<b>2,760</b>
<b>Byblos Bank</b>	<b>1.35</b>	<b>0.0%</b>	<b>234</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	556,894	(0.5%)	(1.7%)	(1.7%)
Banking	194,964	(0.3%)	(2.6%)	(2.6%)
Beverages	2,871.00	0.0%	1.3%	1.3%
Chemicals	1,747.80	1.4%	(1.1%)	(1.1%)
Construction & Bldg. Material	61,526.40	(2.3%)	(8.9%)	(8.9%)
Distributors	10,408.53	0.0%	(3.8%)	(3.8%)
Electrical & Electronic Equip.	298.28	0.0%	0.0%	0.0%
Electricity	20,522.03	0.0%	(2.2%)	(2.2%)
Food Producers & Processors	19,848.33	1.2%	(1.9%)	(1.9%)
Holding Companies	2,798.82	0.0%	1.5%	1.5%
Insurance	23,179.66	(0.6%)	(0.7%)	(0.7%)
Investment & other Finance	4,033.26	0.0%	2.7%	2.7%
Leisures & Hotel	2,406.93	0.0%	(2.8%)	(2.8%)
Materials, Software & Computer	2,296.30	(1.7%)	(3.3%)	(3.3%)
Mining	15,072.06	0.3%	9.9%	9.9%
Oil & Gas	11,836.71	(6.3%)	0.0%	0.0%
Real Estate	51,001.41	0.1%	(2.1%)	(2.1%)
Telecommunications	127,029.3	(0.2%)	2.1%	2.1%
Transport	999.17	(0.9%)	(7.5%)	(7.5%)
Utilities	4,000.00	0.0%	1.0%	1.0%
Forestry & Paper	54.52	(8.2%)	1.0%	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	420.0	2.2%
MINIERE TOUISSIT	1,376.0	1.8%
LESIEUR CRISTAL	137.0	1.5%
DOUJA PROM ADDOHA	14.0	1.3%
COSUMAR	170.0	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
MED PAPER	21.1	(8.2%)
AFRIQUIA GAZ	3,001.0	(7.2%)
Lafarge Holcim Maroc	1,634.0	(3.7%)
ATLANTA	58.0	(3.0%)
HPS	2,540.0	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DELTA HOLDING	31.95	193,661
DOUJA PROM ADDOHA	13.98	187,889
CIH	295.00	12,530
ITISSALAT AL-MAGHRIB	144.50	11,750
ATTIJARIWABA BANK	439.00	6,845

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,124.74	(60.57)	(0.5%)	(2.1%)	(2.1%)
Market Cap (MAD Mn)	556,894	(2.94)	(0.5%)	(1.7%)	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	427.43	218.3	104.4%	439	516
Value Traded (MAD Mn)	10.56	(5.90)	(35.9%)	26	70

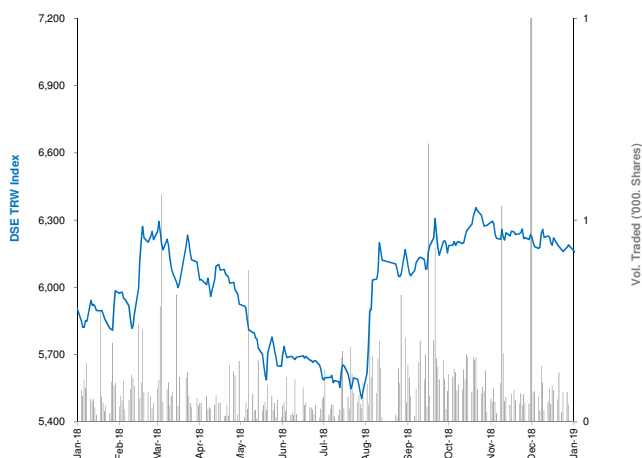
Market Breadth	▲ 8	▼ 12	▬ 23
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
DELTA HOLDING	31.95	0.0%	3.05
CIH	295.00	0.9%	1.85
ATTIJARIWABA BANK	439.00	0.0%	1.50
DOUJA PROM ADDOHA	13.98	1.3%	1.31
ITISSALAT AL-MAGHRIB	144.50	(0.2%)	0.85

## Damascus Securities Exchange Daily Report

January 17, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>660,440</b>	<b>(0.5%)</b>	<b>(1.1%)</b>	<b>(1.1%)</b>
<b>Banking</b>	<b>615,864</b>	<b>(0.5%)</b>	<b>(1.2%)</b>	<b>(1.2%)</b>
<b>Services</b>	<b>2,385</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>8,836</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Insurance</b>	<b>32,816</b>	<b>0.0%</b>	<b>0.4%</b>	<b>0.4%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>2.0%</b>	<b>2.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	1437.25	0.3%

Worst Return Performers	Price (SRY)	Daily % Chg
Qatar National Bank Syria	418.47	(1.8%)
Syria International Islamic Bank	872.72	(1.7%)
Cham Bank	659.96	(1.0%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Al Baraka Bank - Syria	1437.25	21,265
Qatar National Bank Syria	418.47	18,338
Syria International Islamic Bank	872.72	16,209
Cham Bank	659.96	12,669
Syria Gulf Bank	240.50	1,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,220.83	66.10	1.1%	0.5%	0.5%
Market Cap (SRY Mn)	660,440	(3,392.8)	(0.5%)	(1.1%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	70,703	49,466.0	232.92%	42,752	3,020
Value Traded ('000 SRY)	61,602	45,313.1	278.18%	34,825	50,690
No. of Trades	134	89.0	197.8%	64	87.1

### Market Breadth

▲	1	▼	3	=	19
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	1,437.25	0.3%	30,563,200
Syria International Islamic Bank	872.72	(1.7%)	7,673,876
Cham Bank	659.96	(1.0%)	14,145,860
Qatar National Bank Syria	418.47	(1.8%)	8,361,081
Fransabank Syria	389.50	0.0%	236,000

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : [Kamcoird@kamconline.com](mailto:Kamcoird@kamconline.com)

Website : <http://www.kamconline.com>