

## Humansoft Holding Co.

### Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	11,040,634	10,361,257	(6.2%)
Earnings Per Share (fils)	82.00	77.00	(6.1%)
Total Operating Revenue (KWD)	20,346,411	20,271,010	(0.4%)
Net Operating Profit / (Loss) (KWD)	11,570,996	11,146,767	(3.7%)
Return on Average Equity (ROAE)	38.38%	34.64%	
Return on Average Assets (ROAA)	25.92%	23.57%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
<b>Assets:</b>			
Current Assets	129,926,649	124,071,128	(4.5%)
Non-current Assets	48,135,751	46,675,719	(3.0%)
Total Assets	178,062,400	170,746,847	(4.1%)
Shareholders' Equity*	144,785,014	92,520,238	(36.1%)

#### Liabilities:

Current Liabilities	27,164,622	71,204,715	162.1%
Non-current Liabilities	6,112,764	7,021,894	14.9%
Total Liabilities	33,277,386	78,226,609	135.1%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	12,852.2	P/E (x)	9.51
Value (KWD '000)	42,310.4	P/BV (x)	4.22
Closing Price (KWD)	2.900	Dividend Yield	12.02%
Book Value Per Share (KWD)	0.687	YTD Share Turnove	9.54%
Current Market Capitalization (KWD Million)	390.8	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-May-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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