

Humansoft Holding Co.

FY-2023 Financial Results Announcement

Profitability	FY-2022	FY-2023	Variance (%)
Net Profit / (Loss) (KWD)	50,669,086	41,778,296	(17.5%)
Earnings Per Share (fils)	397.00	327.00	(17.6%)
Total Operating Revenue (KWD)	83,625,055	78,974,673	(5.6%)
Net Operating Profit / (Loss) (KWD)	53,357,544	44,195,814	(17.2%)
Cash Dividends Per Share (fils)	400.00	350.00	
Bonus Shares (%)	5.0%	5.0%	
Return on Average Equity (%)	38.16%	32.06%	
Return on Average Assets (%)	32.27%	27.61%	

Balance Sheet Summary (KWD)	31-Dec-22	31-Dec-23	Variance (%)
Assets:			
Current Assets	106,599,247	100,212,229	(6.0%)
Non-current Assets	48,837,929	47,011,366	(3.7%)
Total Assets	155,437,176	147,223,595	(5.3%)
Shareholders' Equity*	133,744,136	126,866,561	(5.1%)
Liabilities:			
Current Liabilities	15,557,231	13,279,703	(14.6%)
Non-current Liabilities	6,135,809	7,077,331	15.3%
Total Liabilities	21,693,040	20,357,034	(6.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	3,127.9	P/E (x)	10.24
Value (KWD '000)	10,797.2	P/BV (x)	3.37
Closing Price (KWD)	3.350	Dividend Yield	11.89%
Book Value Per Share (KWD)	0.99	YTD Share Turnover	2.45%
Current Market Capitalization (KWD Million)	427.9	Beta	0.50

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Feb-24

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2023 results filed with Boursa Kuwait.

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Disclosure:

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