

Agility

8-May-18

Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	14,560,000	18,904,000	29.8%
Earnings Per Share (fils)	11.63	15.16	30.4%
Total Operating Revenue (KWD)	320,542,000	371,805,000	16.0%
Gross Profit / (Loss) (KWD)	22,176,000	28,880,000	30.2%
Return on Average Equity (ROAE)	7.44%	7.61%	
Return on Average Assets (ROAA)	4.46%	4.36%	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	453,825,000	564,693,000	24.4%
Non-current Assets	1,122,005,000	1,201,125,000	7.1%
Total Assets	1,575,830,000	1,765,818,000	12.1%

Shareholders' Equity*	930,255,000	985,422,000	5.9%
Liabilities:			
Current Liabilities	456,998,000	575,962,000	26.0%
Non-current Liabilities	154,684,000	151,674,000	(1.9%)
Total Liabilities	611,682,000	727,636,000	19.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	57,638	P/E (x)	16.05
Value (KWD '000)	48,866	P/BV (x)	1.19
Closing Price (KWD)	0.877	Dividend Yield	1.47%
Book Value Per Share (KWD)	0.775	YTD Share Turnover	4.32%
Current Market Capitalization (KWD Million)	1,169.1	Beta	1.49

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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