

Tamdeen Investment Co.

5-Aug-18

## Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	7,995,229	7,997,647	0.03%
Earnings Per Share (fils)	23.20	23.23	0.1%
Total Operating Revenue (KWD)	10,813,137	11,039,818	2.1%
Gross Profit / (Loss) (KWD)	8,242,960	8,138,910	(1.3%)
Return on Average Equity (ROAE)	3.92%	3.77%	
Return on Average Assets (ROAA)	2.45%	2.39%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
<b>Assets:</b>			
Current Assets	107,864,090	138,111,852	28.0%
Non-current Assets	170,625,164	146,262,398	(14.3%)
Total Assets	278,489,254	284,374,250	2.1%

Shareholders' Equity*	181,976,094	174,305,440	(4.2%)
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<b>Liabilities:</b>			
Current Liabilities	85,704,293	99,196,863	15.7%
Non-current Liabilities	161,011	220,828	37.2%
Total Liabilities	85,865,304	99,417,691	15.8%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	135.8	P/E (x)	14.34
Value (KWD '000)	38.0	P/BV (x)	0.55
Closing Price (KWD)	0.280	Dividend Yield	4.28%
Book Value Per Share (KWD)	0.505	YTD Share Turnover	0.04%
Current Market Capitalization (KWD Million)	96.6	Beta	0.16

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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