

Danah Al Safat Foodstuff Co.

4-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(206,552)	(1,744,635)	(744.6%)
Earnings Per Share (fils)	(1.70)	(14.35)	(744.1%)
Total Operating Revenue (KWD)	1,743,782	986,257	(43.4%)
Gross Profit / (Loss) (KWD)	122,771	(1,421,147)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	11,417,293	8,070,108	(29.3%)
Non-current Assets	6,827,388	5,135,354	(24.8%)
Total Assets	18,244,681	13,205,462	(27.6%)

Shareholders' Equity*	13,791,499	9,335,231	(32.3%)
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Liabilities:

Current Liabilities	3,692,927	3,230,592	(12.5%)
Non-current Liabilities	646,995	547,589	(15.4%)
Total Liabilities	4,339,922	3,778,181	(12.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	41,322	P/E (x)	NM
Value (KWD '000)	1,258	P/BV (x)	0.36
Closing Price (KWD)	0.028	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.077	YTD Share Turnover	33.96%
Current Market Capitalization (KWD Million)	3.4	Beta	0.53

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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