

Kuwait Insurance Co.

13-May-19

## Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	4,982,207	5,896,622	18.4%
Earnings Per Share (fils)	26.96	31.91	18.4%
Total Operating Revenue (KWD)	7,163,524	6,592,678	(8.0%)
Gross Profit / (Loss) (KWD)	2,683,881	2,871,889	7.0%
Return on Average Equity (ROAE)	13.14%	12.41%	
Return on Average Assets (ROAA)	5.37%	5.48%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
<b>Assets:</b>			
Current Assets	76,427,202	73,568,192	(3.7%)
Non-current Assets	95,325,182	115,590,449	21.3%
Total Assets	171,752,384	189,158,641	10.1%
Shareholders' Equity*	71,391,163	87,858,148	23.1%
<b>Liabilities:</b>			
Current Liabilities	21,964,041	20,363,551	(7.3%)
Non-current Liabilities	78,397,180	80,936,942	3.2%
Total Liabilities	100,361,221	101,300,493	0.9%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,885	P/E (x)	6.48
Value (KWD '000)	759	P/BV (x)	0.73
Closing Price (KWD)	0.330	Dividend Yield	7.21%
Book Value Per Share (KWD)	0.475	YTD Share Turnover	0.97%
Current Market Capitalization (KWD Million)	64.0	Beta	0.01

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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