

MAZAYA Holding Co.

10-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

| Profitability | 9M-2018 | 9M-2019 | Variance |
|---------------------------------|------------|-------------|----------|
| Net Profit / (Loss) (KWD) | 4,820,568 | (3,906,458) | NM |
| Earnings Per Share (fils) | 7.710 | (6.230) | NM |
| Total Operating Revenue (KWD) | 18,750,192 | 13,305,591 | (29.0%) |
| Gross Profit / (Loss) (KWD) | 4,213,433 | 2,486,474 | (41.0%) |
| Return on Average Equity (ROAE) | 5.08% | NM | |
| Return on Average Assets (ROAA) | 2.28% | NM | |

| Balance Sheet Summary (KWD) | 30-Sep-18 | 30-Sep-19 | Variance |
|-----------------------------|-------------|-------------|----------|
| Assets: | | | |
| Current Assets | 50,490,425 | 51,714,134 | 2.4% |
| Non-current Assets | 163,972,923 | 180,937,416 | 10.3% |
| Total Assets | 214,463,348 | 232,651,550 | 8.5% |
| Shareholders' Equity* | 92,651,809 | 86,081,401 | (7.1%) |

Liabilities:

| | | | |
|-------------------------|-------------|-------------|---------|
| Current Liabilities | 28,611,663 | 23,948,368 | (16.3%) |
| Non-current Liabilities | 80,583,812 | 109,672,427 | 36.1% |
| Total Liabilities | 109,195,475 | 133,620,795 | 22.4% |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|---------|--------------------|--------|
| Volume (Shrs '000) | 380,231 | P/E (x) | NM |
| Value (KWD '000) | 23,143 | P/BV (x) | 0.43 |
| Closing Price (KWD) | 0.054 | Dividend Yield | 14.77% |
| Book Value Per Share (KWD) | 0.125 | YTD Share Turnover | 55.24% |
| Current Market Capitalization (KWD Million) | 37.2 | Beta | 1.33 |

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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